

Global Semiconductor Fabrication Material Market Growth (Status and Outlook) 2025-2031

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Abstracts

According to this study, the global Semiconductor Fabrication Material market size will reach US\$ 39680 million by 2031.

Semiconductor fabrication materials can be defined as materials used to pattern the wafer of the semiconductor. The semiconductor fabrication process is used for the creation of integrated circuits on the semiconductor. Electric current is transferred through these integrated circuits. On the other hand, materials used to protect and/or connect the die are called packing materials.

Following a strong growth of 26.2 percent in the year 2021, WSTS revised it down to a single digit growth for the worldwide semiconductor market in 2022 with a total size of US\$580 billion, up 4.4 percent. WSTS lowered growth estimation as inflation rises and end markets seeing weaker demand, especially those exposed to consumer spending. While some major categories are still double-digit year-over-year growth in 2022, led by Analog with 20.8 percent, Sensors with 16.3 percent, and Logic with 14.5 percent growth. Memory declined with 12.6 percent year over year. In 2022, all geographical regions showed double-digit growth except Asia Pacific. The largest region, Asia Pacific, declined 2.0 percent. Sales in the Americas were US\$142.1 billion, up 17.0% year-on-year, sales in Europe were US\$53.8 billion, up 12.6% year-on-year, and sales in Japan were US\$48.1 billion, up 10.0% year-on-year. However, sales in the largest Asia-Pacific region were US\$336.2 billion, down 2.0% year-on-year.

LPI (LP Information)' newest research report, the "Semiconductor Fabrication Material Industry Forecast" looks at past sales and reviews total world Semiconductor Fabrication Material sales in 2024, providing a comprehensive analysis by region and market sector of projected Semiconductor Fabrication Material sales for 2025 through

2031. With Semiconductor Fabrication Material sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Semiconductor Fabrication Material industry.

This Insight Report provides a comprehensive analysis of the global Semiconductor Fabrication Material landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Semiconductor Fabrication Material portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Semiconductor Fabrication Material market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Semiconductor Fabrication Material and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Semiconductor Fabrication Material.

This report presents a comprehensive overview, market shares, and growth opportunities of Semiconductor Fabrication Material market by product type, application, key players and key regions and countries.

Segmentation by Type:

Silicon Wafers

Photomasks

Photoresists

Wet Chemicals

CMP Slurry and Pads

Gases

Sputter Targets

Photoresist Ancillaries

Other

Segmentation by Application:

Computers

Communications

Consumer Goods

Defense & Aerospace

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Air Liquide SA

Avantor Performance Materials

BASF SE

Cabot Microelectronics

DowDuPont

Hemlock Semiconductor

Henkel AG

Hitachi High-Technologies

Honeywell International

JSR Corporation

Tokyo Ohka Kogyo America

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