

Global Semiconductor Etching Agents Market Growth 2024-2030

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Abstracts

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According to our LPI (LP Information) latest study, the global Semiconductor Etching Agents market size was valued at US\$ 2003.6 million in 2023. With growing demand in downstream market, the Semiconductor Etching Agents is forecast to a readjusted size of US\$ 2809.5 million by 2030 with a CAGR of 4.9% during review period.

The research report highlights the growth potential of the global Semiconductor Etching Agents market. Semiconductor Etching Agents are expected to show stable growth in the future market. However, product differentiation, reducing costs, and supply chain optimization remain crucial for the widespread adoption of Semiconductor Etching Agents. Market players need to invest in research and development, forge strategic partnerships, and align their offerings with evolving consumer preferences to capitalize on the immense opportunities presented by the Semiconductor Etching Agents market.

Semiconductor Etchant is an electronic chemical used in etching in semiconductor manufacturing.

In the electronics industry, the etching solution chemicals are varied depending on the material to be etched. For example, to perform etching of silicon (Si), a mixture of Dry Etching Agent (electronic grade) and nitric acid (electronic grade) is used. Other compounds are also added in the mixture to control the etch rate, the etch selectivity (ratio of etch rate of different materials), and the etch anisotropy (ratio of etch rate in the direction perpendicular to the surface to the etch rate in the direction parallel to the surface). The optimal etchant composition depends on the substrate and resist materials as well as the etching method.

Global key manufacturers of semiconductor etching agents include Hubei Xingfa Chemicals, Stella Chemifa, BASF etc. The top 3 companies hold a share about 20%. Asia-Pacific is the largest market, with a share about 60%, followed by North America and Europe with the share about 20% and 16%. In terms of product, wet etching agent is the largest segment, with a share over 80%. And in terms of application, the largest application is integrated circuit, followed by solar energy and monitor panel.

Key Features:

The report on Semiconductor Etching Agents market reflects various aspects and provide valuable insights into the industry.

Market Size and Growth: The research report provide an overview of the current size and growth of the Semiconductor Etching Agents market. It may include historical data, market segmentation by Type (e.g., Wet Etching Agent, Dry Etching Agent), and regional breakdowns.

Market Drivers and Challenges: The report can identify and analyse the factors driving the growth of the Semiconductor Etching Agents market, such as government regulations, environmental concerns, technological advancements, and changing consumer preferences. It can also highlight the challenges faced by the industry, including infrastructure limitations, range anxiety, and high upfront costs.

Competitive Landscape: The research report provides analysis of the competitive landscape within the Semiconductor Etching Agents market. It includes profiles of key players, their market share, strategies, and product offerings. The report can also highlight emerging players and their potential impact on the market.

Technological Developments: The research report can delve into the latest technological developments in the Semiconductor Etching Agents industry. This include advancements in Semiconductor Etching Agents technology, Semiconductor Etching Agents new entrants, Semiconductor Etching Agents new investment, and other innovations that are shaping the future of Semiconductor Etching Agents.

Downstream Procumbent Preference: The report can shed light on customer procumbent behaviour and adoption trends in the Semiconductor Etching Agents market. It includes factors influencing customer ' purchasing decisions, preferences for Semiconductor Etching Agents product.

Government Policies and Incentives: The research report analyse the impact of government policies and incentives on the Semiconductor Etching Agents market. This may include an assessment of regulatory frameworks, subsidies, tax incentives, and other measures aimed at promoting Semiconductor Etching Agents market. The report also evaluates the effectiveness of these policies in driving market growth.

Environmental Impact and Sustainability: The research report assess the environmental impact and sustainability aspects of the Semiconductor Etching Agents market.

Market Forecasts and Future Outlook: Based on the analysis conducted, the research report provide market forecasts and outlook for the Semiconductor Etching Agents industry. This includes projections of market size, growth rates, regional trends, and predictions on technological advancements and policy developments.

Recommendations and Opportunities: The report conclude with recommendations for industry stakeholders, policymakers, and investors. It highlights potential opportunities for market players to capitalize on emerging trends, overcome challenges, and contribute to the growth and development of the Semiconductor Etching Agents market.

Market Segmentation:

Semiconductor Etching Agents market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Segmentation by type

Wet Etching Agent

Dry Etching Agent

Segmentation by application

Integrated Circuit

Solar Energy

Monitor Panel

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

BASF

Stella Chemifa

OCI Company Ltd

Daikin

Hubei Xingfa Chemicals

Soulbrain

ADEKA

Solvay SA

KMG Chemicals

Avantor

Zhejiang Morita New Materials

Israel Chemicals Ltd

Do-Fluoride Chemicals Co., Ltd

Honeywell

Mitsubishi Chemical

Zhejiang Kaisn Fluorochemical

Jiangyin Runma

Jiangyin Jianghua Microelectronics Materials

Fujian Shaowu Yongfei Chemical

Nagase ChemteX Corporation

Key Questions Addressed in this Report

What is the 10-year outlook for the global Semiconductor Etching Agents market?

What factors are driving Semiconductor Etching Agents market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Semiconductor Etching Agents market opportunities vary by end market size?

How does Semiconductor Etching Agents break out type, application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Semiconductor Etching Agents Annual Sales 2019-2030
 - 2.1.2 World Current & Future Analysis for Semiconductor Etching Agents by Geographic Region, 2019, 2023 & 2030
 - 2.1.3 World Current & Future Analysis for Semiconductor Etching Agents by Country/Region, 2019, 2023 & 2030
- 2.2 Semiconductor Etching Agents Segment by Type
 - 2.2.1 Wet Etching Agent
 - 2.2.2 Dry Etching Agent
- 2.3 Semiconductor Etching Agents Sales by Type
 - 2.3.1 Global Semiconductor Etching Agents Sales Market Share by Type (2019-2024)
 - 2.3.2 Global Semiconductor Etching Agents Revenue and Market Share by Type (2019-2024)
 - 2.3.3 Global Semiconductor Etching Agents Sale Price by Type (2019-2024)
- 2.4 Semiconductor Etching Agents Segment by Application
 - 2.4.1 Integrated Circuit
 - 2.4.2 Solar Energy
 - 2.4.3 Monitor Panel
 - 2.4.4 Others
- 2.5 Semiconductor Etching Agents Sales by Application
 - 2.5.1 Global Semiconductor Etching Agents Sale Market Share by Application (2019-2024)
 - 2.5.2 Global Semiconductor Etching Agents Revenue and Market Share by Application (2019-2024)

2.5.3 Global Semiconductor Etching Agents Sale Price by Application (2019-2024)

3 GLOBAL SEMICONDUCTOR ETCHING AGENTS BY COMPANY

3.1 Global Semiconductor Etching Agents Breakdown Data by Company

3.1.1 Global Semiconductor Etching Agents Annual Sales by Company (2019-2024)

3.1.2 Global Semiconductor Etching Agents Sales Market Share by Company (2019-2024)

3.2 Global Semiconductor Etching Agents Annual Revenue by Company (2019-2024)

3.2.1 Global Semiconductor Etching Agents Revenue by Company (2019-2024)

3.2.2 Global Semiconductor Etching Agents Revenue Market Share by Company (2019-2024)

3.3 Global Semiconductor Etching Agents Sale Price by Company

3.4 Key Manufacturers Semiconductor Etching Agents Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Semiconductor Etching Agents Product Location Distribution

3.4.2 Players Semiconductor Etching Agents Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2019-2024)

3.6 New Products and Potential Entrants

3.7 Mergers & Acquisitions, Expansion

4 WORLD HISTORIC REVIEW FOR SEMICONDUCTOR ETCHING AGENTS BY GEOGRAPHIC REGION

4.1 World Historic Semiconductor Etching Agents Market Size by Geographic Region (2019-2024)

4.1.1 Global Semiconductor Etching Agents Annual Sales by Geographic Region (2019-2024)

4.1.2 Global Semiconductor Etching Agents Annual Revenue by Geographic Region (2019-2024)

4.2 World Historic Semiconductor Etching Agents Market Size by Country/Region (2019-2024)

4.2.1 Global Semiconductor Etching Agents Annual Sales by Country/Region (2019-2024)

4.2.2 Global Semiconductor Etching Agents Annual Revenue by Country/Region (2019-2024)

4.3 Americas Semiconductor Etching Agents Sales Growth

- 4.4 APAC Semiconductor Etching Agents Sales Growth
- 4.5 Europe Semiconductor Etching Agents Sales Growth
- 4.6 Middle East & Africa Semiconductor Etching Agents Sales Growth

5 AMERICAS

- 5.1 Americas Semiconductor Etching Agents Sales by Country
 - 5.1.1 Americas Semiconductor Etching Agents Sales by Country (2019-2024)
 - 5.1.2 Americas Semiconductor Etching Agents Revenue by Country (2019-2024)
- 5.2 Americas Semiconductor Etching Agents Sales by Type
- 5.3 Americas Semiconductor Etching Agents Sales by Application
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Semiconductor Etching Agents Sales by Region
 - 6.1.1 APAC Semiconductor Etching Agents Sales by Region (2019-2024)
 - 6.1.2 APAC Semiconductor Etching Agents Revenue by Region (2019-2024)
- 6.2 APAC Semiconductor Etching Agents Sales by Type
- 6.3 APAC Semiconductor Etching Agents Sales by Application
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Semiconductor Etching Agents by Country
 - 7.1.1 Europe Semiconductor Etching Agents Sales by Country (2019-2024)
 - 7.1.2 Europe Semiconductor Etching Agents Revenue by Country (2019-2024)
- 7.2 Europe Semiconductor Etching Agents Sales by Type
- 7.3 Europe Semiconductor Etching Agents Sales by Application
- 7.4 Germany

- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Semiconductor Etching Agents by Country
 - 8.1.1 Middle East & Africa Semiconductor Etching Agents Sales by Country (2019-2024)
 - 8.1.2 Middle East & Africa Semiconductor Etching Agents Revenue by Country (2019-2024)
- 8.2 Middle East & Africa Semiconductor Etching Agents Sales by Type
- 8.3 Middle East & Africa Semiconductor Etching Agents Sales by Application
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Semiconductor Etching Agents
- 10.3 Manufacturing Process Analysis of Semiconductor Etching Agents
- 10.4 Industry Chain Structure of Semiconductor Etching Agents

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Semiconductor Etching Agents Distributors

11.3 Semiconductor Etching Agents Customer

12 WORLD FORECAST REVIEW FOR SEMICONDUCTOR ETCHING AGENTS BY GEOGRAPHIC REGION

12.1 Global Semiconductor Etching Agents Market Size Forecast by Region

12.1.1 Global Semiconductor Etching Agents Forecast by Region (2025-2030)

12.1.2 Global Semiconductor Etching Agents Annual Revenue Forecast by Region (2025-2030)

12.2 Americas Forecast by Country

12.3 APAC Forecast by Region

12.4 Europe Forecast by Country

12.5 Middle East & Africa Forecast by Country

12.6 Global Semiconductor Etching Agents Forecast by Type

12.7 Global Semiconductor Etching Agents Forecast by Application

13 KEY PLAYERS ANALYSIS

13.1 BASF

13.1.1 BASF Company Information

13.1.2 BASF Semiconductor Etching Agents Product Portfolios and Specifications

13.1.3 BASF Semiconductor Etching Agents Sales, Revenue, Price and Gross Margin (2019-2024)

13.1.4 BASF Main Business Overview

13.1.5 BASF Latest Developments

13.2 Stella Chemifa

13.2.1 Stella Chemifa Company Information

13.2.2 Stella Chemifa Semiconductor Etching Agents Product Portfolios and Specifications

13.2.3 Stella Chemifa Semiconductor Etching Agents Sales, Revenue, Price and Gross Margin (2019-2024)

13.2.4 Stella Chemifa Main Business Overview

13.2.5 Stella Chemifa Latest Developments

13.3 OCI Company Ltd

13.3.1 OCI Company Ltd Company Information

13.3.2 OCI Company Ltd Semiconductor Etching Agents Product Portfolios and Specifications

13.3.3 OCI Company Ltd Semiconductor Etching Agents Sales, Revenue, Price and Gross Margin (2019-2024)

- 13.3.4 OCI Company Ltd Main Business Overview
- 13.3.5 OCI Company Ltd Latest Developments
- 13.4 Daikin
 - 13.4.1 Daikin Company Information
 - 13.4.2 Daikin Semiconductor Etching Agents Product Portfolios and Specifications
 - 13.4.3 Daikin Semiconductor Etching Agents Sales, Revenue, Price and Gross Margin (2019-2024)
 - 13.4.4 Daikin Main Business Overview
 - 13.4.5 Daikin Latest Developments
- 13.5 Hubei Xingfa Chemicals
 - 13.5.1 Hubei Xingfa Chemicals Company Information
 - 13.5.2 Hubei Xingfa Chemicals Semiconductor Etching Agents Product Portfolios and Specifications
 - 13.5.3 Hubei Xingfa Chemicals Semiconductor Etching Agents Sales, Revenue, Price and Gross Margin (2019-2024)
 - 13.5.4 Hubei Xingfa Chemicals Main Business Overview
 - 13.5.5 Hubei Xingfa Chemicals Latest Developments
- 13.6 Soulbrain
 - 13.6.1 Soulbrain Company Information
 - 13.6.2 Soulbrain Semiconductor Etching Agents Product Portfolios and Specifications
 - 13.6.3 Soulbrain Semiconductor Etching Agents Sales, Revenue, Price and Gross Margin (2019-2024)
 - 13.6.4 Soulbrain Main Business Overview
 - 13.6.5 Soulbrain Latest Developments
- 13.7 ADEKA
 - 13.7.1 ADEKA Company Information
 - 13.7.2 ADEKA Semiconductor Etching Agents Product Portfolios and Specifications
 - 13.7.3 ADEKA Semiconductor Etching Agents Sales, Revenue, Price and Gross Margin (2019-2024)
 - 13.7.4 ADEKA Main Business Overview
 - 13.7.5 ADEKA Latest Developments
- 13.8 Solvay SA
 - 13.8.1 Solvay SA Company Information
 - 13.8.2 Solvay SA Semiconductor Etching Agents Product Portfolios and Specifications
 - 13.8.3 Solvay SA Semiconductor Etching Agents Sales, Revenue, Price and Gross Margin (2019-2024)
 - 13.8.4 Solvay SA Main Business Overview
 - 13.8.5 Solvay SA Latest Developments
- 13.9 KMG Chemicals

- 13.9.1 KMG Chemicals Company Information
- 13.9.2 KMG Chemicals Semiconductor Etching Agents Product Portfolios and Specifications
- 13.9.3 KMG Chemicals Semiconductor Etching Agents Sales, Revenue, Price and Gross Margin (2019-2024)
- 13.9.4 KMG Chemicals Main Business Overview
- 13.9.5 KMG Chemicals Latest Developments
- 13.10 Avantor
 - 13.10.1 Avantor Company Information
 - 13.10.2 Avantor Semiconductor Etching Agents Product Portfolios and Specifications
 - 13.10.3 Avantor Semiconductor Etching Agents Sales, Revenue, Price and Gross Margin (2019-2024)
 - 13.10.4 Avantor Main Business Overview
 - 13.10.5 Avantor Latest Developments
- 13.11 Zhejiang Morita New Materials
 - 13.11.1 Zhejiang Morita New Materials Company Information
 - 13.11.2 Zhejiang Morita New Materials Semiconductor Etching Agents Product Portfolios and Specifications
 - 13.11.3 Zhejiang Morita New Materials Semiconductor Etching Agents Sales, Revenue, Price and Gross Margin (2019-2024)
 - 13.11.4 Zhejiang Morita New Materials Main Business Overview
 - 13.11.5 Zhejiang Morita New Materials Latest Developments
- 13.12 Israel Chemicals Ltd
 - 13.12.1 Israel Chemicals Ltd Company Information
 - 13.12.2 Israel Chemicals Ltd Semiconductor Etching Agents Product Portfolios and Specifications
 - 13.12.3 Israel Chemicals Ltd Semiconductor Etching Agents Sales, Revenue, Price and Gross Margin (2019-2024)
 - 13.12.4 Israel Chemicals Ltd Main Business Overview
 - 13.12.5 Israel Chemicals Ltd Latest Developments
- 13.13 Do-Fluoride Chemicals Co., Ltd
 - 13.13.1 Do-Fluoride Chemicals Co., Ltd Company Information
 - 13.13.2 Do-Fluoride Chemicals Co., Ltd Semiconductor Etching Agents Product Portfolios and Specifications
 - 13.13.3 Do-Fluoride Chemicals Co., Ltd Semiconductor Etching Agents Sales, Revenue, Price and Gross Margin (2019-2024)
 - 13.13.4 Do-Fluoride Chemicals Co., Ltd Main Business Overview
 - 13.13.5 Do-Fluoride Chemicals Co., Ltd Latest Developments
- 13.14 Honeywell

- 13.14.1 Honeywell Company Information
- 13.14.2 Honeywell Semiconductor Etching Agents Product Portfolios and Specifications
- 13.14.3 Honeywell Semiconductor Etching Agents Sales, Revenue, Price and Gross Margin (2019-2024)
- 13.14.4 Honeywell Main Business Overview
- 13.14.5 Honeywell Latest Developments
- 13.15 Mitsubishi Chemical
 - 13.15.1 Mitsubishi Chemical Company Information
 - 13.15.2 Mitsubishi Chemical Semiconductor Etching Agents Product Portfolios and Specifications
 - 13.15.3 Mitsubishi Chemical Semiconductor Etching Agents Sales, Revenue, Price and Gross Margin (2019-2024)
 - 13.15.4 Mitsubishi Chemical Main Business Overview
 - 13.15.5 Mitsubishi Chemical Latest Developments
- 13.16 Zhejiang Kaisn Fluorochemical
 - 13.16.1 Zhejiang Kaisn Fluorochemical Company Information
 - 13.16.2 Zhejiang Kaisn Fluorochemical Semiconductor Etching Agents Product Portfolios and Specifications
 - 13.16.3 Zhejiang Kaisn Fluorochemical Semiconductor Etching Agents Sales, Revenue, Price and Gross Margin (2019-2024)
 - 13.16.4 Zhejiang Kaisn Fluorochemical Main Business Overview
 - 13.16.5 Zhejiang Kaisn Fluorochemical Latest Developments
- 13.17 Jianguyin Runma
 - 13.17.1 Jianguyin Runma Company Information
 - 13.17.2 Jianguyin Runma Semiconductor Etching Agents Product Portfolios and Specifications
 - 13.17.3 Jianguyin Runma Semiconductor Etching Agents Sales, Revenue, Price and Gross Margin (2019-2024)
 - 13.17.4 Jianguyin Runma Main Business Overview
 - 13.17.5 Jianguyin Runma Latest Developments
- 13.18 Jianguyin Jianghua Microelectronics Materials
 - 13.18.1 Jianguyin Jianghua Microelectronics Materials Company Information
 - 13.18.2 Jianguyin Jianghua Microelectronics Materials Semiconductor Etching Agents Product Portfolios and Specifications
 - 13.18.3 Jianguyin Jianghua Microelectronics Materials Semiconductor Etching Agents Sales, Revenue, Price and Gross Margin (2019-2024)
 - 13.18.4 Jianguyin Jianghua Microelectronics Materials Main Business Overview
 - 13.18.5 Jianguyin Jianghua Microelectronics Materials Latest Developments

13.19 Fujian Shaowu Yongfei Chemical

13.19.1 Fujian Shaowu Yongfei Chemical Company Information

13.19.2 Fujian Shaowu Yongfei Chemical Semiconductor Etching Agents Product Portfolios and Specifications

13.19.3 Fujian Shaowu Yongfei Chemical Semiconductor Etching Agents Sales, Revenue, Price and Gross Margin (2019-2024)

13.19.4 Fujian Shaowu Yongfei Chemical Main Business Overview

13.19.5 Fujian Shaowu Yongfei Chemical Latest Developments

13.20 Nagase ChemteX Corporation

13.20.1 Nagase ChemteX Corporation Company Information

13.20.2 Nagase ChemteX Corporation Semiconductor Etching Agents Product Portfolios and Specifications

13.20.3 Nagase ChemteX Corporation Semiconductor Etching Agents Sales, Revenue, Price and Gross Margin (2019-2024)

13.20.4 Nagase ChemteX Corporation Main Business Overview

13.20.5 Nagase ChemteX Corporation Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Semiconductor Etching Agents Annual Sales CAGR by Geographic Region (2019, 2023 & 2030) & (\$ millions)

Table 2. Semiconductor Etching Agents Annual Sales CAGR by Country/Region (2019, 2023 & 2030) & (\$ millions)

Table 3. Major Players of Wet Etching Agent

Table 4. Major Players of Dry Etching Agent

Table 5. Global Semiconductor Etching Agents Sales by Type (2019-2024) & (K MT)

Table 6. Global Semiconductor Etching Agents Sales Market Share by Type (2019-2024)

Table 7. Global Semiconductor Etching Agents Revenue by Type (2019-2024) & (\$ million)

Table 8. Global Semiconductor Etching Agents Revenue Market Share by Type (2019-2024)

Table 9. Global Semiconductor Etching Agents Sale Price by Type (2019-2024) & (US\$/MT)

Table 10. Global Semiconductor Etching Agents Sales by Application (2019-2024) & (K MT)

Table 11. Global Semiconductor Etching Agents Sales Market Share by Application (2019-2024)

Table 12. Global Semiconductor Etching Agents Revenue by Application (2019-2024)

Table 13. Global Semiconductor Etching Agents Revenue Market Share by Application (2019-2024)

Table 14. Global Semiconductor Etching Agents Sale Price by Application (2019-2024) & (US\$/MT)

Table 15. Global Semiconductor Etching Agents Sales by Company (2019-2024) & (K MT)

Table 16. Global Semiconductor Etching Agents Sales Market Share by Company (2019-2024)

Table 17. Global Semiconductor Etching Agents Revenue by Company (2019-2024) (\$ Millions)

Table 18. Global Semiconductor Etching Agents Revenue Market Share by Company (2019-2024)

Table 19. Global Semiconductor Etching Agents Sale Price by Company (2019-2024) & (US\$/MT)

Table 20. Key Manufacturers Semiconductor Etching Agents Producing Area

Distribution and Sales Area

Table 21. Players Semiconductor Etching Agents Products Offered

Table 22. Semiconductor Etching Agents Concentration Ratio (CR3, CR5 and CR10) & (2019-2024)

Table 23. New Products and Potential Entrants

Table 24. Mergers & Acquisitions, Expansion

Table 25. Global Semiconductor Etching Agents Sales by Geographic Region (2019-2024) & (K MT)

Table 26. Global Semiconductor Etching Agents Sales Market Share Geographic Region (2019-2024)

Table 27. Global Semiconductor Etching Agents Revenue by Geographic Region (2019-2024) & (\$ millions)

Table 28. Global Semiconductor Etching Agents Revenue Market Share by Geographic Region (2019-2024)

Table 29. Global Semiconductor Etching Agents Sales by Country/Region (2019-2024) & (K MT)

Table 30. Global Semiconductor Etching Agents Sales Market Share by Country/Region (2019-2024)

Table 31. Global Semiconductor Etching Agents Revenue by Country/Region (2019-2024) & (\$ millions)

Table 32. Global Semiconductor Etching Agents Revenue Market Share by Country/Region (2019-2024)

Table 33. Americas Semiconductor Etching Agents Sales by Country (2019-2024) & (K MT)

Table 34. Americas Semiconductor Etching Agents Sales Market Share by Country (2019-2024)

Table 35. Americas Semiconductor Etching Agents Revenue by Country (2019-2024) & (\$ Millions)

Table 36. Americas Semiconductor Etching Agents Revenue Market Share by Country (2019-2024)

Table 37. Americas Semiconductor Etching Agents Sales by Type (2019-2024) & (K MT)

Table 38. Americas Semiconductor Etching Agents Sales by Application (2019-2024) & (K MT)

Table 39. APAC Semiconductor Etching Agents Sales by Region (2019-2024) & (K MT)

Table 40. APAC Semiconductor Etching Agents Sales Market Share by Region (2019-2024)

Table 41. APAC Semiconductor Etching Agents Revenue by Region (2019-2024) & (\$ Millions)

Table 42. APAC Semiconductor Etching Agents Revenue Market Share by Region (2019-2024)

Table 43. APAC Semiconductor Etching Agents Sales by Type (2019-2024) & (K MT)

Table 44. APAC Semiconductor Etching Agents Sales by Application (2019-2024) & (K MT)

Table 45. Europe Semiconductor Etching Agents Sales by Country (2019-2024) & (K MT)

Table 46. Europe Semiconductor Etching Agents Sales Market Share by Country (2019-2024)

Table 47. Europe Semiconductor Etching Agents Revenue by Country (2019-2024) & (\$ Millions)

Table 48. Europe Semiconductor Etching Agents Revenue Market Share by Country (2019-2024)

Table 49. Europe Semiconductor Etching Agents Sales by Type (2019-2024) & (K MT)

Table 50. Europe Semiconductor Etching Agents Sales by Application (2019-2024) & (K MT)

Table 51. Middle East & Africa Semiconductor Etching Agents Sales by Country (2019-2024) & (K MT)

Table 52. Middle East & Africa Semiconductor Etching Agents Sales Market Share by Country (2019-2024)

Table 53. Middle East & Africa Semiconductor Etching Agents Revenue by Country (2019-2024) & (\$ Millions)

Table 54. Middle East & Africa Semiconductor Etching Agents Revenue Market Share by Country (2019-2024)

Table 55. Middle East & Africa Semiconductor Etching Agents Sales by Type (2019-2024) & (K MT)

Table 56. Middle East & Africa Semiconductor Etching Agents Sales by Application (2019-2024) & (K MT)

Table 57. Key Market Drivers & Growth Opportunities of Semiconductor Etching Agents

Table 58. Key Market Challenges & Risks of Semiconductor Etching Agents

Table 59. Key Industry Trends of Semiconductor Etching Agents

Table 60. Semiconductor Etching Agents Raw Material

Table 61. Key Suppliers of Raw Materials

Table 62. Semiconductor Etching Agents Distributors List

Table 63. Semiconductor Etching Agents Customer List

Table 64. Global Semiconductor Etching Agents Sales Forecast by Region (2025-2030) & (K MT)

Table 65. Global Semiconductor Etching Agents Revenue Forecast by Region (2025-2030) & (\$ millions)

Table 66. Americas Semiconductor Etching Agents Sales Forecast by Country (2025-2030) & (K MT)

Table 67. Americas Semiconductor Etching Agents Revenue Forecast by Country (2025-2030) & (\$ millions)

Table 68. APAC Semiconductor Etching Agents Sales Forecast by Region (2025-2030) & (K MT)

Table 69. APAC Semiconductor Etching Agents Revenue Forecast by Region (2025-2030) & (\$ millions)

Table 70. Europe Semiconductor Etching Agents Sales Forecast by Country (2025-2030) & (K MT)

Table 71. Europe Semiconductor Etching Agents Revenue Forecast by Country (2025-2030) & (\$ millions)

Table 72. Middle East & Africa Semiconductor Etching Agents Sales Forecast by Country (2025-2030) & (K MT)

Table 73. Middle East & Africa Semiconductor Etching Agents Revenue Forecast by Country (2025-2030) & (\$ millions)

Table 74. Global Semiconductor Etching Agents Sales Forecast by Type (2025-2030) & (K MT)

Table 75. Global Semiconductor Etching Agents Revenue Forecast by Type (2025-2030) & (\$ Millions)

Table 76. Global Semiconductor Etching Agents Sales Forecast by Application (2025-2030) & (K MT)

Table 77. Global Semiconductor Etching Agents Revenue Forecast by Application (2025-2030) & (\$ Millions)

Table 78. BASF Basic Information, Semiconductor Etching Agents Manufacturing Base, Sales Area and Its Competitors

Table 79. BASF Semiconductor Etching Agents Product Portfolios and Specifications

Table 80. BASF Semiconductor Etching Agents Sales (K MT), Revenue (\$ Million), Price (US\$/MT) and Gross Margin (2019-2024)

Table 81. BASF Main Business

Table 82. BASF Latest Developments

Table 83. Stella Chemifa Basic Information, Semiconductor Etching Agents Manufacturing Base, Sales Area and Its Competitors

Table 84. Stella Chemifa Semiconductor Etching Agents Product Portfolios and Specifications

Table 85. Stella Chemifa Semiconductor Etching Agents Sales (K MT), Revenue (\$ Million), Price (US\$/MT) and Gross Margin (2019-2024)

Table 86. Stella Chemifa Main Business

Table 87. Stella Chemifa Latest Developments

- Table 88. OCI Company Ltd Basic Information, Semiconductor Etching Agents Manufacturing Base, Sales Area and Its Competitors
- Table 89. OCI Company Ltd Semiconductor Etching Agents Product Portfolios and Specifications
- Table 90. OCI Company Ltd Semiconductor Etching Agents Sales (K MT), Revenue (\$ Million), Price (US\$/MT) and Gross Margin (2019-2024)
- Table 91. OCI Company Ltd Main Business
- Table 92. OCI Company Ltd Latest Developments
- Table 93. Daikin Basic Information, Semiconductor Etching Agents Manufacturing Base, Sales Area and Its Competitors
- Table 94. Daikin Semiconductor Etching Agents Product Portfolios and Specifications
- Table 95. Daikin Semiconductor Etching Agents Sales (K MT), Revenue (\$ Million), Price (US\$/MT) and Gross Margin (2019-2024)
- Table 96. Daikin Main Business
- Table 97. Daikin Latest Developments
- Table 98. Hubei Xingfa Chemicals Basic Information, Semiconductor Etching Agents Manufacturing Base, Sales Area and Its Competitors
- Table 99. Hubei Xingfa Chemicals Semiconductor Etching Agents Product Portfolios and Specifications
- Table 100. Hubei Xingfa Chemicals Semiconductor Etching Agents Sales (K MT), Revenue (\$ Million), Price (US\$/MT) and Gross Margin (2019-2024)
- Table 101. Hubei Xingfa Chemicals Main Business
- Table 102. Hubei Xingfa Chemicals Latest Developments
- Table 103. Soulbrain Basic Information, Semiconductor Etching Agents Manufacturing Base, Sales Area and Its Competitors
- Table 104. Soulbrain Semiconductor Etching Agents Product Portfolios and Specifications
- Table 105. Soulbrain Semiconductor Etching Agents Sales (K MT), Revenue (\$ Million), Price (US\$/MT) and Gross Margin (2019-2024)
- Table 106. Soulbrain Main Business
- Table 107. Soulbrain Latest Developments
- Table 108. ADEKA Basic Information, Semiconductor Etching Agents Manufacturing Base, Sales Area and Its Competitors
- Table 109. ADEKA Semiconductor Etching Agents Product Portfolios and Specifications
- Table 110. ADEKA Semiconductor Etching Agents Sales (K MT), Revenue (\$ Million), Price (US\$/MT) and Gross Margin (2019-2024)
- Table 111. ADEKA Main Business
- Table 112. ADEKA Latest Developments
- Table 113. Solvay SA Basic Information, Semiconductor Etching Agents Manufacturing

Base, Sales Area and Its Competitors

Table 114. Solvay SA Semiconductor Etching Agents Product Portfolios and Specifications

Table 115. Solvay SA Semiconductor Etching Agents Sales (K MT), Revenue (\$ Million), Price (US\$/MT) and Gross Margin (2019-2024)

Table 116. Solvay SA Main Business

Table 117. Solvay SA Latest Developments

Table 118. KMG Chemicals Basic Information, Semiconductor Etching Agents Manufacturing Base, Sales Area and Its Competitors

Table 119. KMG Chemicals Semiconductor Etching Agents Product Portfolios and Specifications

Table 120. KMG Chemicals Semiconductor Etching Agents Sales (K MT), Revenue (\$ Million), Price (US\$/MT) and Gross Margin (2019-2024)

Table 121. KMG Chemicals Main Business

Table 122. KMG Chemicals Latest Developments

Table 123. Avantor Basic Information, Semiconductor Etching Agents Manufacturing Base, Sales Area and Its Competitors

Table 124. Avantor Semiconductor Etching Agents Product Portfolios and Specifications

Table 125. Avantor Semiconductor Etching Agents Sales (K MT), Revenue (\$ Million), Price (US\$/MT) and Gross Margin (2019-2024)

Table 126. Avantor Main Business

Table 127. Avantor Latest Developments

Table 128. Zhejiang Morita New Materials Basic Information, Semiconductor Etching Agents Manufacturing Base, Sales Area and Its Competitors

Table 129. Zhejiang Morita New Materials Semiconductor Etching Agents Product Portfolios and Specifications

Table 130. Zhejiang Morita New Materials Semiconductor Etching Agents Sales (K MT), Revenue (\$ Million), Price (US\$/MT) and Gross Margin (2019-2024)

Table 131. Zhejiang Morita New Materials Main Business

Table 132. Zhejiang Morita New Materials Latest Developments

Table 133. Israel Chemicals Ltd Basic Information, Semiconductor Etching Agents Manufacturing Base, Sales Area and Its Competitors

Table 134. Israel Chemicals Ltd Semiconductor Etching Agents Product Portfolios and Specifications

Table 135. Israel Chemicals Ltd Semiconductor Etching Agents Sales (K MT), Revenue (\$ Million), Price (US\$/MT) and Gross Margin (2019-2024)

Table 136. Israel Chemicals Ltd Main Business

Table 137. Israel Chemicals Ltd Latest Developments

Table 138. Do-Fluoride Chemicals Co., Ltd Basic Information, Semiconductor Etching

Agents Manufacturing Base, Sales Area and Its Competitors

Table 139. Do-Fluoride Chemicals Co., Ltd Semiconductor Etching Agents Product Portfolios and Specifications

Table 140. Do-Fluoride Chemicals Co., Ltd Semiconductor Etching Agents Sales (K MT), Revenue (\$ Million), Price (US\$/MT) and Gross Margin (2019-2024)

Table 141. Do-Fluoride Chemicals Co., Ltd Main Business

Table 142. Do-Fluoride Chemicals Co., Ltd Latest Developments

Table 143. Honeywell Basic Information, Semiconductor Etching Agents Manufacturing Base, Sales Area and Its Competitors

Table 144. Honeywell Semiconductor Etching Agents Product Portfolios and Specifications

Table 145. Honeywell Semiconductor Etching Agents Sales (K MT), Revenue (\$ Million), Price (US\$/MT) and Gross Margin (2019-2024)

Table 146. Honeywell Main Business

Table 147. Honeywell Latest Developments

Table 148. Mitsubishi Chemical Basic Information, Semiconductor Etching Agents Manufacturing Base, Sales Area and Its Competitors

Table 149. Mitsubishi Chemical Semiconductor Etching Agents Product Portfolios and Specifications

Table 150. Mitsubishi Chemical Semiconductor Etching Agents Sales (K MT), Revenue (\$ Million), Price (US\$/MT) and Gross Margin (2019-2024)

Table 151. Mitsubishi Chemical Main Business

Table 152. Mitsubishi Chemical Latest Developments

Table 153. Zhejiang Kaisn Fluorochemical Basic Information, Semiconductor Etching Agents Manufacturing Base, Sales Area and Its Competitors

Table 154. Zhejiang Kaisn Fluorochemical Semiconductor Etching Agents Product Portfolios and Specifications

Table 155. Zhejiang Kaisn Fluorochemical Semiconductor Etching Agents Sales (K MT), Revenue (\$ Million), Price (US\$/MT) and Gross Margin (2019-2024)

Table 156. Zhejiang Kaisn Fluorochemical Main Business

Table 157. Zhejiang Kaisn Fluorochemical Latest Developments

Table 158. Jiangyin Runma Basic Information, Semiconductor Etching Agents Manufacturing Base, Sales Area and Its Competitors

Table 159. Jiangyin Runma Semiconductor Etching Agents Product Portfolios and Specifications

Table 160. Jiangyin Runma Semiconductor Etching Agents Sales (K MT), Revenue (\$ Million), Price (US\$/MT) and Gross Margin (2019-2024)

Table 161. Jiangyin Runma Main Business

Table 162. Jiangyin Runma Latest Developments

- Table 163. Jiangyin Jianghua Microelectronics Materials Basic Information, Semiconductor Etching Agents Manufacturing Base, Sales Area and Its Competitors
- Table 164. Jiangyin Jianghua Microelectronics Materials Semiconductor Etching Agents Product Portfolios and Specifications
- Table 165. Jiangyin Jianghua Microelectronics Materials Semiconductor Etching Agents Sales (K MT), Revenue (\$ Million), Price (US\$/MT) and Gross Margin (2019-2024)
- Table 166. Jiangyin Jianghua Microelectronics Materials Main Business
- Table 167. Jiangyin Jianghua Microelectronics Materials Latest Developments
- Table 168. Fujian Shaowu Yongfei Chemical Basic Information, Semiconductor Etching Agents Manufacturing Base, Sales Area and Its Competitors
- Table 169. Fujian Shaowu Yongfei Chemical Semiconductor Etching Agents Product Portfolios and Specifications
- Table 170. Fujian Shaowu Yongfei Chemical Semiconductor Etching Agents Sales (K MT), Revenue (\$ Million), Price (US\$/MT) and Gross Margin (2019-2024)
- Table 171. Fujian Shaowu Yongfei Chemical Main Business
- Table 172. Fujian Shaowu Yongfei Chemical Latest Developments
- Table 173. Nagase ChemteX Corporation Basic Information, Semiconductor Etching Agents Manufacturing Base, Sales Area and Its Competitors
- Table 174. Nagase ChemteX Corporation Semiconductor Etching Agents Product Portfolios and Specifications
- Table 175. Nagase ChemteX Corporation Semiconductor Etching Agents Sales (K MT), Revenue (\$ Million), Price (US\$/MT) and Gross Margin (2019-2024)
- Table 176. Nagase ChemteX Corporation Main Business
- Table 177. Nagase ChemteX Corporation Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Semiconductor Etching Agents
- Figure 2. Semiconductor Etching Agents Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Semiconductor Etching Agents Sales Growth Rate 2019-2030 (K MT)
- Figure 7. Global Semiconductor Etching Agents Revenue Growth Rate 2019-2030 (\$ Millions)
- Figure 8. Semiconductor Etching Agents Sales by Region (2019, 2023 & 2030) & (\$ Millions)
- Figure 9. Product Picture of Wet Etching Agent
- Figure 10. Product Picture of Dry Etching Agent
- Figure 11. Global Semiconductor Etching Agents Sales Market Share by Type in 2023
- Figure 12. Global Semiconductor Etching Agents Revenue Market Share by Type (2019-2024)
- Figure 13. Semiconductor Etching Agents Consumed in Integrated Circuit
- Figure 14. Global Semiconductor Etching Agents Market: Integrated Circuit (2019-2024) & (K MT)
- Figure 15. Semiconductor Etching Agents Consumed in Solar Energy
- Figure 16. Global Semiconductor Etching Agents Market: Solar Energy (2019-2024) & (K MT)
- Figure 17. Semiconductor Etching Agents Consumed in Monitor Panel
- Figure 18. Global Semiconductor Etching Agents Market: Monitor Panel (2019-2024) & (K MT)
- Figure 19. Semiconductor Etching Agents Consumed in Others
- Figure 20. Global Semiconductor Etching Agents Market: Others (2019-2024) & (K MT)
- Figure 21. Global Semiconductor Etching Agents Sales Market Share by Application (2023)
- Figure 22. Global Semiconductor Etching Agents Revenue Market Share by Application in 2023
- Figure 23. Semiconductor Etching Agents Sales Market by Company in 2023 (K MT)
- Figure 24. Global Semiconductor Etching Agents Sales Market Share by Company in 2023
- Figure 25. Semiconductor Etching Agents Revenue Market by Company in 2023 (\$ Million)

Figure 26. Global Semiconductor Etching Agents Revenue Market Share by Company in 2023

Figure 27. Global Semiconductor Etching Agents Sales Market Share by Geographic Region (2019-2024)

Figure 28. Global Semiconductor Etching Agents Revenue Market Share by Geographic Region in 2023

Figure 29. Americas Semiconductor Etching Agents Sales 2019-2024 (K MT)

Figure 30. Americas Semiconductor Etching Agents Revenue 2019-2024 (\$ Millions)

Figure 31. APAC Semiconductor Etching Agents Sales 2019-2024 (K MT)

Figure 32. APAC Semiconductor Etching Agents Revenue 2019-2024 (\$ Millions)

Figure 33. Europe Semiconductor Etching Agents Sales 2019-2024 (K MT)

Figure 34. Europe Semiconductor Etching Agents Revenue 2019-2024 (\$ Millions)

Figure 35. Middle East & Africa Semiconductor Etching Agents Sales 2019-2024 (K MT)

Figure 36. Middle East & Africa Semiconductor Etching Agents Revenue 2019-2024 (\$ Millions)

Figure 37. Americas Semiconductor Etching Agents Sales Market Share by Country in 2023

Figure 38. Americas Semiconductor Etching Agents Revenue Market Share by Country in 2023

Figure 39. Americas Semiconductor Etching Agents Sales Market Share by Type (2019-2024)

Figure 40. Americas Semiconductor Etching Agents Sales Market Share by Application (2019-2024)

Figure 41. United States Semiconductor Etching Agents Revenue Growth 2019-2024 (\$ Millions)

Figure 42. Canada Semiconductor Etching Agents Revenue Growth 2019-2024 (\$ Millions)

Figure 43. Mexico Semiconductor Etching Agents Revenue Growth 2019-2024 (\$ Millions)

Figure 44. Brazil Semiconductor Etching Agents Revenue Growth 2019-2024 (\$ Millions)

Figure 45. APAC Semiconductor Etching Agents Sales Market Share by Region in 2023

Figure 46. APAC Semiconductor Etching Agents Revenue Market Share by Regions in 2023

Figure 47. APAC Semiconductor Etching Agents Sales Market Share by Type (2019-2024)

Figure 48. APAC Semiconductor Etching Agents Sales Market Share by Application (2019-2024)

Figure 49. China Semiconductor Etching Agents Revenue Growth 2019-2024 (\$

Millions)

Figure 50. Japan Semiconductor Etching Agents Revenue Growth 2019-2024 (\$ Millions)

Figure 51. South Korea Semiconductor Etching Agents Revenue Growth 2019-2024 (\$ Millions)

Figure 52. Southeast Asia Semiconductor Etching Agents Revenue Growth 2019-2024 (\$ Millions)

Figure 53. India Semiconductor Etching Agents Revenue Growth 2019-2024 (\$ Millions)

Figure 54. Australia Semiconductor Etching Agents Revenue Growth 2019-2024 (\$ Millions)

Figure 55. China Taiwan Semiconductor Etching Agents Revenue Growth 2019-2024 (\$ Millions)

Figure 56. Europe Semiconductor Etching Agents Sales Market Share by Country in 2023

Figure 57. Europe Semiconductor Etching Agents Revenue Market Share by Country in 2023

Figure 58. Europe Semiconductor Etching Agents Sales Market Share by Type (2019-2024)

Figure 59. Europe Semiconductor Etching Agents Sales Market Share by Application (2019-2024)

Figure 60. Germany Semiconductor Etching Agents Revenue Growth 2019-2024 (\$ Millions)

Figure 61. France Semiconductor Etching Agents Revenue Growth 2019-2024 (\$ Millions)

Figure 62. UK Semiconductor Etching Agents Revenue Growth 2019-2024 (\$ Millions)

Figure 63. Italy Semiconductor Etching Agents Revenue Growth 2019-2024 (\$ Millions)

Figure 64. Russia Semiconductor Etching Agents Revenue Growth 2019-2024 (\$ Millions)

Figure 65. Middle East & Africa Semiconductor Etching Agents Sales Market Share by Country in 2023

Figure 66. Middle East & Africa Semiconductor Etching Agents Revenue Market Share by Country in 2023

Figure 67. Middle East & Africa Semiconductor Etching Agents Sales Market Share by Type (2019-2024)

Figure 68. Middle East & Africa Semiconductor Etching Agents Sales Market Share by Application (2019-2024)

Figure 69. Egypt Semiconductor Etching Agents Revenue Growth 2019-2024 (\$ Millions)

Figure 70. South Africa Semiconductor Etching Agents Revenue Growth 2019-2024 (\$

Millions)

Figure 71. Israel Semiconductor Etching Agents Revenue Growth 2019-2024 (\$

Millions)

Figure 72. Turkey Semiconductor Etching Agents Revenue Growth 2019-2024 (\$

Millions)

Figure 73. GCC Country Semiconductor Etching Agents Revenue Growth 2019-2024 (\$

Millions)

Figure 74. Manufacturing Cost Structure Analysis of Semiconductor Etching Agents in 2023

Figure 75. Manufacturing Process Analysis of Semiconductor Etching Agents

Figure 76. Industry Chain Structure of Semiconductor Etching Agents

Figure 77. Channels of Distribution

Figure 78. Global Semiconductor Etching Agents Sales Market Forecast by Region (2025-2030)

Figure 79. Global Semiconductor Etching Agents Revenue Market Share Forecast by Region (2025-2030)

Figure 80. Global Semiconductor Etching Agents Sales Market Share Forecast by Type (2025-2030)

Figure 81. Global Semiconductor Etching Agents Revenue Market Share Forecast by Type (2025-2030)

Figure 82. Global Semiconductor Etching Agents Sales Market Share Forecast by Application (2025-2030)

Figure 83. Global Semiconductor Etching Agents Revenue Market Share Forecast by Application (2025-2030)

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