

Global Semiconductor Etch Equipment Market Growth 2025-2031

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Abstracts

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The global Semiconductor Etch Equipment market size is predicted to grow from US\$ 21400 million in 2025 to US\$ 29500 million in 2031; it is expected to grow at a CAGR of 5.5% from 2025 to 2031.

Etching is a process in which layers from the surface of a wafer are removed using chemicals. An etch system shapes the thin film into a desired patterns using liquid chemicals, reaction gases or ion chemical reaction. An etch system is used in manufacturing lines for semiconductors and other electronic devices. Semiconductor etch equipment is used copiously in various semiconductor fabrication processes.

Global key players of semiconductor etch equipment include Lam Research, TEL, Applied Materials, Hitachi High-Tech and AMEC. The top three players of semiconductor etch equipment account for approximately 90% of the total market.

In terms of product type, Dry Etching Equipment is the largest segment, with a share of 89%. And in terms of application, Logic and Memory has a share about 80 percent.

LP Information, Inc. (LPI) ' newest research report, the "Semiconductor Etch Equipment Industry Forecast" looks at past sales and reviews total world Semiconductor Etch Equipment sales in 2024, providing a comprehensive analysis by region and market sector of projected Semiconductor Etch Equipment sales for 2025 through 2031. With Semiconductor Etch Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Semiconductor Etch Equipment industry.

This Insight Report provides a comprehensive analysis of the global Semiconductor Etch Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Semiconductor Etch Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Semiconductor Etch Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Semiconductor Etch Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Semiconductor Etch Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Semiconductor Etch Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Dry Etch Equipment

Wet Etch Equipment

Segmentation by Application:

Logic and Memory

Power Device

MEMS

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Lam Research

TEL

Applied Materials

Hitachi High-Tech

Oxford Instruments

SPTS Technologies

Plasma-Therm

GigaLane

SAMCO

AMEC

NAURA

Key Questions Addressed in this Report

What is the 10-year outlook for the global Semiconductor Etch Equipment market?

What factors are driving Semiconductor Etch Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Semiconductor Etch Equipment market opportunities vary by end market size?

How does Semiconductor Etch Equipment break out by Type, by Application?

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