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Global Semiconductor Equipment Silicon Parts Market Growth 2026-2032

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Abstracts

The global Semiconductor Equipment Silicon Parts market size is predicted to grow from US$ 1851 million in 2025 to US$ 2706 million in 2032; it is expected to grow at a CAGR of 5.7% from 2026 to 2032.

This report studies the Semiconductor Equipment Silicon Parts, include the Silicon Parts for etching process and Silicon Parts for Heat Treatment Furnaces.

Silicon Parts for etching process include silicon electrodes and silicon rings.

Silicon Parts for Heat Treatment Furnaces and LPCVD include silicon Boat, Silicon injectors, Silicon Pedestal and Silicon tubes, used in vertical furnaces, horizontal furnaces, rapid thermal processing (RTP) furnaces and LPCVD.

Currently the Silicon Parts for Etching are mainly produced in USA, South Korea, Japan, and China. North America is the largest producer, with a share about 60 percent, and South Korea is the second producer of silicon electrodes and rings.

The major global manufacturers of Silicon Parts for Etching include Silfex Inc., Hana Materials Inc., Worldex Industry & Trading, SiFusion, CoorsTek, and Mitsubishi Materials, etc. In 2022, the world's top seven manufacturers accounted for approximately 85 % of the revenue.

In terms of customers, OEM is dominating the market, hold a share nearly 70% in 2022. While in terms of Si parts size, the 12 inch Silicon Parts for Etching are dominating market, have a share about 80% in 2022, and will reach 84% in 2029.

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With the advancement and application of technologies such as 5G, data centers/servers, AI, new energy vehicles, and the Internet of Things (IoT), the global semiconductor market is expected to continue to grow.

LP Information, Inc. (LPI) ' newest research report, the ?Semiconductor Equipment Silicon Parts Industry Forecast? looks at past sales and reviews total world Semiconductor Equipment Silicon Parts sales in 2025, providing a comprehensive analysis by region and market sector of projected Semiconductor Equipment Silicon Parts sales for 2026 through 2032. With Semiconductor Equipment Silicon Parts sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Semiconductor Equipment Silicon Parts industry.

This Insight Report provides a comprehensive analysis of the global Semiconductor Equipment Silicon Parts landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Semiconductor Equipment Silicon Parts portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Semiconductor Equipment Silicon Parts market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Semiconductor Equipment Silicon Parts and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Semiconductor Equipment Silicon Parts.

This report presents a comprehensive overview, market shares, and growth opportunities of Semiconductor Equipment Silicon Parts market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Silicon Parts for Etching

Silicon Parts for Furnaces & LPCVD

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Segmentation by Application:

- Etching Process
- Semiconductor Heat Treatment Furnaces
- LPCVD Process

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany

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France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Silfex Inc.

Hana Materials Inc.

Worldex Industry & Trading Co., Ltd.

Mitsubishi Materials

CoorsTek

SiFusion

KC Parts Tech., Ltd.

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RS Technologies Co., Ltd.

ThinkonSemi (Fujian Dynafine)

Techno Quartz Inc.

Chongqing Genori Technology Co., Ltd

Ruijiexinsheng Electronic Technology (WuXi) Co., Ltd

One Semicon Co.,Ltd

Coma Technology Co., Ltd.

BC&C

K-max

DS Techno

Ronda Semiconductor

SICREAT(Suzhou) Semitech Co.,Ltd.

SICO Technology GmbH

Siliciumbearbeitung Andrea Holm GmbH

Key Questions Addressed in this Report

What is the 10-year outlook for the global Semiconductor Equipment Silicon Parts market?

What factors are driving Semiconductor Equipment Silicon Parts market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

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How do Semiconductor Equipment Silicon Parts market opportunities vary by end market size?

How does Semiconductor Equipment Silicon Parts break out by Type, by Application?

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