

# Global Semiconductor Equipment Refurbishment Market Growth (Status and Outlook) 2024-2030

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#### **Abstracts**

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Semiconductor equipment refurbishment refers to the process of renovating or restoring used or pre-owned semiconductor manufacturing equipment to bring it back to its original working condition or improve its performance. Semiconductor equipment, such as lithography systems, etching machines, wafer inspection tools, and test equipment, are expensive and crucial for semiconductor manufacturing processes.

Refurbishing semiconductor equipment typically involves inspecting, cleaning, repairing or replacing worn-out or faulty components, calibrating and fine-tuning the machine's performance, and conducting extensive testing to ensure that it meets the required specifications and industry standards. This process can include replacing worn-out parts, upgrading software, optimizing performance, and implementing necessary modifications or improvements.

The global Semiconductor Equipment Refurbishment market size is projected to grow from US\$ 6261 million in 2024 to US\$ 10680 million in 2030; it is expected to grow at a CAGR of 9.3% from 2024 to 2030.

LPI (LP Information)' newest research report, the "Semiconductor Equipment Refurbishment Industry Forecast" looks at past sales and reviews total world Semiconductor Equipment Refurbishment sales in 2022, providing a comprehensive analysis by region and market sector of projected Semiconductor Equipment Refurbishment sales for 2023 through 2029. With Semiconductor Equipment Refurbishment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Semiconductor Equipment



#### Refurbishment industry.

This Insight Report provides a comprehensive analysis of the global Semiconductor Equipment Refurbishment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Semiconductor Equipment Refurbishment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Semiconductor Equipment Refurbishment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Semiconductor Equipment Refurbishment and breaks down the forecast by Equipment Size, by Equipment Type, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Semiconductor Equipment Refurbishment.

The core manufacturers of global semiconductor equipment refurbishment include ASML, KLA Pro Systems, Lam Research, ASM International, Kokusai Electric and Hitachi High-Tech Corporation. The top three manufacturers account for approximately 40% of the global share. China is the world's largest market, accounting for nearly 58% of the market.

In terms of equipment size, 200mm semiconductor refurbishment equipment occupies a dominant position, accounting for 79% of the market share. At the same time, in terms of equipment type, refurbished deposition equipment is the largest application field, accounting for 22%.

This report presents a comprehensive overview, market shares, and growth opportunities of Semiconductor Equipment Refurbishment market by product type, application, key players and key regions and countries.

Segmentation by Equipment Size:

300mm Refurbished Equipment

200mm Refurbished Equipment



## 150mm and Others

Segmentation by Equipment Type:			
Refurbished Deposition Equipment			
Refurbished Etch Equipment			
Refurbished Lithography Machines			
Refurbished Ion Implant			
Refurbished Heat Treatment Equipment			
Refurbished CMP Equipment			
Refurbished Metrology and Inspection Equipment			
Refurbished Track Equipment			
Others			
This report also splits the market by region:			
Americas			
United States			
Canada			
Mexico			

**APAC** 

Brazil



	China
	Japan
	Korea
	Southeast Asia
	India
	Australia
Europe	
	Germany
	France
	UK
	Italy
	Russia
Middle	East & Africa
	Egypt
	South Africa
	Israel
	Turkey
	GCC Countries

Segmentation by Equipment Size:



300mm Refurbished Equipment

200mm Refurbished Equipment 150mm and Others Segmentation by Equipment Type: Refurbished Deposition Equipment Refurbished Etch Equipment Refurbished Lithography Machines Refurbished Ion Implant Refurbished Heat Treatment Equipment Refurbished CMP Equipment Refurbished Metrology and Inspection Equipment Refurbished Track Equipment Others This report also splits the market by region: **Americas United States** Canada Mexico Brazil



APAC		
	China	
	Japan	
	Korea	
	Southeast Asia	
	India	
	Australia	
Europe		
	Germany	
	France	
	UK	
	Italy	
	Russia	
Middl	e East & Africa	
	Egypt	
	South Africa	
	Israel	
	Turkey	
	GCC Countries	



The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

ASML
KLA Pro Systems
Lam Research
ASM International
Kokusai Electric
Hitachi High-Tech Corporation
Ichor Systems
Russell Co., Ltd
PJP TECH
Maestech Co., Ltd
SurplusGLOBAL
Ebara Technologies, Inc. (ETI)
ULVAC TECHNO, Ltd.
SCREEN Semiconductor Solutions
Canon
Nikon
iGlobal Inc.
Entrepix, Inc



Axus Technology

ClassOne Equipment

Somerset ATE Solutions

Metrology Equipment Services, LLC

SEMICAT, Inc.

SUSS MicroTec REMAN GmbH

Meidensha Corporation

Intertec Sales Corp.

TST Co., Ltd.

**DISCO** Corporation

Bao Hong Semi Technology

Genes Tech Group

**DP Semiconductor Technology** 

E-Dot Technology

GMC Semitech Co.,Ltd

**SGSSEMI** 

Wuxi Zhuohai Technology

Shanghai Lieth Precision Equipment

Shanghai Nanpre Mechanical Engineering



EZ Semiconductor Service Inc.

HF Kysemi

Joysingtech Semiconductor

Shanghai Vastity Electronics Technology

JIANGSU DOMO SEMICONDUCTOR TECHNOLOGY CO.,LTD.



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Figure 90. Global Semiconductor Equipment Refurbishment Market Size Market Share Forecast by Equipment Type (2025-2030)



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