

Global Semiconductor EDA Solutions Market Growth (Status and Outlook) 2024-2030

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Abstracts

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According to our LPI (LP Information) latest study, the global Semiconductor EDA Solutions market size was valued at US\$ million in 2023. With growing demand in downstream market, the Semiconductor EDA Solutions is forecast to a readjusted size of US\$ million by 2030 with a CAGR of % during review period.

The research report highlights the growth potential of the global Semiconductor EDA Solutions market. Semiconductor EDA Solutions are expected to show stable growth in the future market. However, product differentiation, reducing costs, and supply chain optimization remain crucial for the widespread adoption of Semiconductor EDA Solutions. Market players need to invest in research and development, forge strategic partnerships, and align their offerings with evolving consumer preferences to capitalize on the immense opportunities presented by the Semiconductor EDA Solutions market.

Electronic Design Automation, or EDA, is a market segment consisting of software, hardware, and services with the collective goal of assisting in the definition, planning, design, implementation, verification, and subsequent manufacturing of semiconductor devices, or chips. Regarding the manufacturing of these devices, the primary providers of this service are semiconductor foundries, or fabs. These highly complex and costly facilities are either owned and operated by large, vertically integrated semiconductor companies or operated as independent, “pure-play” manufacturing service providers. This latter category has become the dominate business model.

The global market for semiconductor was estimated at US\$ 579 billion in the year 2022, is projected to US\$ 790 billion by 2029, growing at a CAGR of 6% during the forecast

period. Although some major categories are still double-digit year-over-year growth in 2022, led by Analog with 20.76%, Sensor with 16.31%, and Logic with 14.46% growth, Memory declined with 12.64% year over year. The microprocessor (MPU) and microcontroller (MCU) segments will experience stagnant growth due to weak shipments and investment in notebooks, computers, and standard desktops. In the current market scenario, the growing popularity of IoT-based electronics is stimulating the need for powerful processors and controllers. Hybrid MPUs and MCUs provide real-time embedded processing and control for the topmost IoT-based applications, resulting in significant market growth. The Analog IC segment is expected to grow gradually, while demand from the networking and communications industries is limited. Few of the emerging trends in the growing demand for Analog integrated circuits include signal conversion, automotive-specific Analog applications, and power management. They drive the growing demand for discrete power devices.

Key Features:

The report on Semiconductor EDA Solutions market reflects various aspects and provide valuable insights into the industry.

Market Size and Growth: The research report provide an overview of the current size and growth of the Semiconductor EDA Solutions market. It may include historical data, market segmentation by Type (e.g., IC & IC Packaging Design, Verification & Manufacturing, Semiconductor Intellectual Property (SIP)), and regional breakdowns.

Market Drivers and Challenges: The report can identify and analyse the factors driving the growth of the Semiconductor EDA Solutions market, such as government regulations, environmental concerns, technological advancements, and changing consumer preferences. It can also highlight the challenges faced by the industry, including infrastructure limitations, range anxiety, and high upfront costs.

Competitive Landscape: The research report provides analysis of the competitive landscape within the Semiconductor EDA Solutions market. It includes profiles of key players, their market share, strategies, and product offerings. The report can also highlight emerging players and their potential impact on the market.

Technological Developments: The research report can delve into the latest technological developments in the Semiconductor EDA Solutions industry. This include advancements in Semiconductor EDA Solutions technology, Semiconductor EDA Solutions new entrants, Semiconductor EDA Solutions new investment, and other

innovations that are shaping the future of Semiconductor EDA Solutions.

Downstream Procumbent Preference: The report can shed light on customer procumbent behaviour and adoption trends in the Semiconductor EDA Solutions market. It includes factors influencing customer ' purchasing decisions, preferences for Semiconductor EDA Solutions product.

Government Policies and Incentives: The research report analyse the impact of government policies and incentives on the Semiconductor EDA Solutions market. This may include an assessment of regulatory frameworks, subsidies, tax incentives, and other measures aimed at promoting Semiconductor EDA Solutions market. The report also evaluates the effectiveness of these policies in driving market growth.

Environmental Impact and Sustainability: The research report assess the environmental impact and sustainability aspects of the Semiconductor EDA Solutions market.

Market Forecasts and Future Outlook: Based on the analysis conducted, the research report provide market forecasts and outlook for the Semiconductor EDA Solutions industry. This includes projections of market size, growth rates, regional trends, and predictions on technological advancements and policy developments.

Recommendations and Opportunities: The report conclude with recommendations for industry stakeholders, policymakers, and investors. It highlights potential opportunities for market players to capitalize on emerging trends, overcome challenges, and contribute to the growth and development of the Semiconductor EDA Solutions market.

Market Segmentation:

Semiconductor EDA Solutions market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Segmentation by type

IC & IC Packaging Design, Verification & Manufacturing

Semiconductor Intellectual Property (SIP)

Printed Circuit Board (PCB) and Multi-Chip Modules (MCM)

EDA Services

Segmentation by application

Aerospace & Defense

Electronic & Manufacturing

Consumer & Retail

Automotive & Transportation

Medical

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Synopsys

Cadence

Siemens EDA

Keysight

ANSYS

Zuken

Altium

Xilinx

ARTERIS

Aldec

National Instrument

Agnisys

Empyrean

Entasys

Excellicon

Xpeedic

KLA

Hongxin Micro Nano

IC Manage

Primarius

IROC Technologies

Lorentz Solution

Real Intent

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Semiconductor EDA Solutions Market Size 2019-2030
- 2.1.2 Semiconductor EDA Solutions Market Size CAGR by Region 2019 VS 2023 VS 2030

2.2 Semiconductor EDA Solutions Segment by Type

- 2.2.1 IC & IC Packaging Design, Verification & Manufacturing
- 2.2.2 Semiconductor Intellectual Property (SIP)
- 2.2.3 Printed Circuit Board (PCB) and Multi-Chip Modules (MCM)
- 2.2.4 EDA Services

2.3 Semiconductor EDA Solutions Market Size by Type

- 2.3.1 Semiconductor EDA Solutions Market Size CAGR by Type (2019 VS 2023 VS 2030)
- 2.3.2 Global Semiconductor EDA Solutions Market Size Market Share by Type (2019-2024)

2.4 Semiconductor EDA Solutions Segment by Application

- 2.4.1 Aerospace & Defense
- 2.4.2 Electronic & Manufacturing
- 2.4.3 Consumer & Retail
- 2.4.4 Automotive & Transportation
- 2.4.5 Medical
- 2.4.6 Others

2.5 Semiconductor EDA Solutions Market Size by Application

- 2.5.1 Semiconductor EDA Solutions Market Size CAGR by Application (2019 VS 2023 VS 2030)

2.5.2 Global Semiconductor EDA Solutions Market Size Market Share by Application (2019-2024)

3 SEMICONDUCTOR EDA SOLUTIONS MARKET SIZE BY PLAYER

3.1 Semiconductor EDA Solutions Market Size Market Share by Players

3.1.1 Global Semiconductor EDA Solutions Revenue by Players (2019-2024)

3.1.2 Global Semiconductor EDA Solutions Revenue Market Share by Players (2019-2024)

3.2 Global Semiconductor EDA Solutions Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2022-2024)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

4 SEMICONDUCTOR EDA SOLUTIONS BY REGIONS

4.1 Semiconductor EDA Solutions Market Size by Regions (2019-2024)

4.2 Americas Semiconductor EDA Solutions Market Size Growth (2019-2024)

4.3 APAC Semiconductor EDA Solutions Market Size Growth (2019-2024)

4.4 Europe Semiconductor EDA Solutions Market Size Growth (2019-2024)

4.5 Middle East & Africa Semiconductor EDA Solutions Market Size Growth (2019-2024)

5 AMERICAS

5.1 Americas Semiconductor EDA Solutions Market Size by Country (2019-2024)

5.2 Americas Semiconductor EDA Solutions Market Size by Type (2019-2024)

5.3 Americas Semiconductor EDA Solutions Market Size by Application (2019-2024)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Semiconductor EDA Solutions Market Size by Region (2019-2024)

6.2 APAC Semiconductor EDA Solutions Market Size by Type (2019-2024)

6.3 APAC Semiconductor EDA Solutions Market Size by Application (2019-2024)

6.4 China

6.5 Japan

6.6 Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

7 EUROPE

7.1 Europe Semiconductor EDA Solutions by Country (2019-2024)

7.2 Europe Semiconductor EDA Solutions Market Size by Type (2019-2024)

7.3 Europe Semiconductor EDA Solutions Market Size by Application (2019-2024)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Semiconductor EDA Solutions by Region (2019-2024)

8.2 Middle East & Africa Semiconductor EDA Solutions Market Size by Type (2019-2024)

8.3 Middle East & Africa Semiconductor EDA Solutions Market Size by Application (2019-2024)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 GLOBAL SEMICONDUCTOR EDA SOLUTIONS MARKET FORECAST

- 10.1 Global Semiconductor EDA Solutions Forecast by Regions (2025-2030)
 - 10.1.1 Global Semiconductor EDA Solutions Forecast by Regions (2025-2030)
 - 10.1.2 Americas Semiconductor EDA Solutions Forecast
 - 10.1.3 APAC Semiconductor EDA Solutions Forecast
 - 10.1.4 Europe Semiconductor EDA Solutions Forecast
 - 10.1.5 Middle East & Africa Semiconductor EDA Solutions Forecast
- 10.2 Americas Semiconductor EDA Solutions Forecast by Country (2025-2030)
 - 10.2.1 United States Semiconductor EDA Solutions Market Forecast
 - 10.2.2 Canada Semiconductor EDA Solutions Market Forecast
 - 10.2.3 Mexico Semiconductor EDA Solutions Market Forecast
 - 10.2.4 Brazil Semiconductor EDA Solutions Market Forecast
- 10.3 APAC Semiconductor EDA Solutions Forecast by Region (2025-2030)
 - 10.3.1 China Semiconductor EDA Solutions Market Forecast
 - 10.3.2 Japan Semiconductor EDA Solutions Market Forecast
 - 10.3.3 Korea Semiconductor EDA Solutions Market Forecast
 - 10.3.4 Southeast Asia Semiconductor EDA Solutions Market Forecast
 - 10.3.5 India Semiconductor EDA Solutions Market Forecast
 - 10.3.6 Australia Semiconductor EDA Solutions Market Forecast
- 10.4 Europe Semiconductor EDA Solutions Forecast by Country (2025-2030)
 - 10.4.1 Germany Semiconductor EDA Solutions Market Forecast
 - 10.4.2 France Semiconductor EDA Solutions Market Forecast
 - 10.4.3 UK Semiconductor EDA Solutions Market Forecast
 - 10.4.4 Italy Semiconductor EDA Solutions Market Forecast
 - 10.4.5 Russia Semiconductor EDA Solutions Market Forecast
- 10.5 Middle East & Africa Semiconductor EDA Solutions Forecast by Region (2025-2030)
 - 10.5.1 Egypt Semiconductor EDA Solutions Market Forecast
 - 10.5.2 South Africa Semiconductor EDA Solutions Market Forecast
 - 10.5.3 Israel Semiconductor EDA Solutions Market Forecast
 - 10.5.4 Turkey Semiconductor EDA Solutions Market Forecast
 - 10.5.5 GCC Countries Semiconductor EDA Solutions Market Forecast
- 10.6 Global Semiconductor EDA Solutions Forecast by Type (2025-2030)
- 10.7 Global Semiconductor EDA Solutions Forecast by Application (2025-2030)

11 KEY PLAYERS ANALYSIS

- 11.1 Synopsys
 - 11.1.1 Synopsys Company Information

- 11.1.2 Synopsys Semiconductor EDA Solutions Product Offered
- 11.1.3 Synopsys Semiconductor EDA Solutions Revenue, Gross Margin and Market Share (2019-2024)
- 11.1.4 Synopsys Main Business Overview
- 11.1.5 Synopsys Latest Developments
- 11.2 Cadence
 - 11.2.1 Cadence Company Information
 - 11.2.2 Cadence Semiconductor EDA Solutions Product Offered
 - 11.2.3 Cadence Semiconductor EDA Solutions Revenue, Gross Margin and Market Share (2019-2024)
 - 11.2.4 Cadence Main Business Overview
 - 11.2.5 Cadence Latest Developments
- 11.3 Siemens EDA
 - 11.3.1 Siemens EDA Company Information
 - 11.3.2 Siemens EDA Semiconductor EDA Solutions Product Offered
 - 11.3.3 Siemens EDA Semiconductor EDA Solutions Revenue, Gross Margin and Market Share (2019-2024)
 - 11.3.4 Siemens EDA Main Business Overview
 - 11.3.5 Siemens EDA Latest Developments
- 11.4 Keysight
 - 11.4.1 Keysight Company Information
 - 11.4.2 Keysight Semiconductor EDA Solutions Product Offered
 - 11.4.3 Keysight Semiconductor EDA Solutions Revenue, Gross Margin and Market Share (2019-2024)
 - 11.4.4 Keysight Main Business Overview
 - 11.4.5 Keysight Latest Developments
- 11.5 ANSYS
 - 11.5.1 ANSYS Company Information
 - 11.5.2 ANSYS Semiconductor EDA Solutions Product Offered
 - 11.5.3 ANSYS Semiconductor EDA Solutions Revenue, Gross Margin and Market Share (2019-2024)
 - 11.5.4 ANSYS Main Business Overview
 - 11.5.5 ANSYS Latest Developments
- 11.6 Zuken
 - 11.6.1 Zuken Company Information
 - 11.6.2 Zuken Semiconductor EDA Solutions Product Offered
 - 11.6.3 Zuken Semiconductor EDA Solutions Revenue, Gross Margin and Market Share (2019-2024)
 - 11.6.4 Zuken Main Business Overview

- 11.6.5 Zuken Latest Developments
- 11.7 Altium
 - 11.7.1 Altium Company Information
 - 11.7.2 Altium Semiconductor EDA Solutions Product Offered
 - 11.7.3 Altium Semiconductor EDA Solutions Revenue, Gross Margin and Market Share (2019-2024)
 - 11.7.4 Altium Main Business Overview
 - 11.7.5 Altium Latest Developments
- 11.8 Xilinx
 - 11.8.1 Xilinx Company Information
 - 11.8.2 Xilinx Semiconductor EDA Solutions Product Offered
 - 11.8.3 Xilinx Semiconductor EDA Solutions Revenue, Gross Margin and Market Share (2019-2024)
 - 11.8.4 Xilinx Main Business Overview
 - 11.8.5 Xilinx Latest Developments
- 11.9 ARTERIS
 - 11.9.1 ARTERIS Company Information
 - 11.9.2 ARTERIS Semiconductor EDA Solutions Product Offered
 - 11.9.3 ARTERIS Semiconductor EDA Solutions Revenue, Gross Margin and Market Share (2019-2024)
 - 11.9.4 ARTERIS Main Business Overview
 - 11.9.5 ARTERIS Latest Developments
- 11.10 Aldec
 - 11.10.1 Aldec Company Information
 - 11.10.2 Aldec Semiconductor EDA Solutions Product Offered
 - 11.10.3 Aldec Semiconductor EDA Solutions Revenue, Gross Margin and Market Share (2019-2024)
 - 11.10.4 Aldec Main Business Overview
 - 11.10.5 Aldec Latest Developments
- 11.11 National Instrument
 - 11.11.1 National Instrument Company Information
 - 11.11.2 National Instrument Semiconductor EDA Solutions Product Offered
 - 11.11.3 National Instrument Semiconductor EDA Solutions Revenue, Gross Margin and Market Share (2019-2024)
 - 11.11.4 National Instrument Main Business Overview
 - 11.11.5 National Instrument Latest Developments
- 11.12 Agnisys
 - 11.12.1 Agnisys Company Information
 - 11.12.2 Agnisys Semiconductor EDA Solutions Product Offered

11.12.3 Agnisys Semiconductor EDA Solutions Revenue, Gross Margin and Market Share (2019-2024)

11.12.4 Agnisys Main Business Overview

11.12.5 Agnisys Latest Developments

11.13 Empyrean

11.13.1 Empyrean Company Information

11.13.2 Empyrean Semiconductor EDA Solutions Product Offered

11.13.3 Empyrean Semiconductor EDA Solutions Revenue, Gross Margin and Market Share (2019-2024)

11.13.4 Empyrean Main Business Overview

11.13.5 Empyrean Latest Developments

11.14 Entasys

11.14.1 Entasys Company Information

11.14.2 Entasys Semiconductor EDA Solutions Product Offered

11.14.3 Entasys Semiconductor EDA Solutions Revenue, Gross Margin and Market Share (2019-2024)

11.14.4 Entasys Main Business Overview

11.14.5 Entasys Latest Developments

11.15 Excellicon

11.15.1 Excellicon Company Information

11.15.2 Excellicon Semiconductor EDA Solutions Product Offered

11.15.3 Excellicon Semiconductor EDA Solutions Revenue, Gross Margin and Market Share (2019-2024)

11.15.4 Excellicon Main Business Overview

11.15.5 Excellicon Latest Developments

11.16 Xpeedic

11.16.1 Xpeedic Company Information

11.16.2 Xpeedic Semiconductor EDA Solutions Product Offered

11.16.3 Xpeedic Semiconductor EDA Solutions Revenue, Gross Margin and Market Share (2019-2024)

11.16.4 Xpeedic Main Business Overview

11.16.5 Xpeedic Latest Developments

11.17 KLA

11.17.1 KLA Company Information

11.17.2 KLA Semiconductor EDA Solutions Product Offered

11.17.3 KLA Semiconductor EDA Solutions Revenue, Gross Margin and Market Share (2019-2024)

11.17.4 KLA Main Business Overview

11.17.5 KLA Latest Developments

11.18 Hongxin Micro Nano

11.18.1 Hongxin Micro Nano Company Information

11.18.2 Hongxin Micro Nano Semiconductor EDA Solutions Product Offered

11.18.3 Hongxin Micro Nano Semiconductor EDA Solutions Revenue, Gross Margin and Market Share (2019-2024)

11.18.4 Hongxin Micro Nano Main Business Overview

11.18.5 Hongxin Micro Nano Latest Developments

11.19 IC Manage

11.19.1 IC Manage Company Information

11.19.2 IC Manage Semiconductor EDA Solutions Product Offered

11.19.3 IC Manage Semiconductor EDA Solutions Revenue, Gross Margin and Market Share (2019-2024)

11.19.4 IC Manage Main Business Overview

11.19.5 IC Manage Latest Developments

11.20 Primarius

11.20.1 Primarius Company Information

11.20.2 Primarius Semiconductor EDA Solutions Product Offered

11.20.3 Primarius Semiconductor EDA Solutions Revenue, Gross Margin and Market Share (2019-2024)

11.20.4 Primarius Main Business Overview

11.20.5 Primarius Latest Developments

11.21 IROC Technologies

11.21.1 IROC Technologies Company Information

11.21.2 IROC Technologies Semiconductor EDA Solutions Product Offered

11.21.3 IROC Technologies Semiconductor EDA Solutions Revenue, Gross Margin and Market Share (2019-2024)

11.21.4 IROC Technologies Main Business Overview

11.21.5 IROC Technologies Latest Developments

11.22 Lorentz Solution

11.22.1 Lorentz Solution Company Information

11.22.2 Lorentz Solution Semiconductor EDA Solutions Product Offered

11.22.3 Lorentz Solution Semiconductor EDA Solutions Revenue, Gross Margin and Market Share (2019-2024)

11.22.4 Lorentz Solution Main Business Overview

11.22.5 Lorentz Solution Latest Developments

11.23 Real Intent

11.23.1 Real Intent Company Information

11.23.2 Real Intent Semiconductor EDA Solutions Product Offered

11.23.3 Real Intent Semiconductor EDA Solutions Revenue, Gross Margin and Market

Share (2019-2024)

11.23.4 Real Intent Main Business Overview

11.23.5 Real Intent Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Semiconductor EDA Solutions Market Size CAGR by Region (2019 VS 2023 VS 2030) & (\$ Millions)

Table 2. Major Players of IC & IC Packaging Design, Verification & Manufacturing

Table 3. Major Players of Semiconductor Intellectual Property (SIP)

Table 4. Major Players of Printed Circuit Board (PCB) and Multi-Chip Modules (MCM)

Table 5. Major Players of EDA Services

Table 6. Semiconductor EDA Solutions Market Size CAGR by Type (2019 VS 2023 VS 2030) & (\$ Millions)

Table 7. Global Semiconductor EDA Solutions Market Size by Type (2019-2024) & (\$ Millions)

Table 8. Global Semiconductor EDA Solutions Market Size Market Share by Type (2019-2024)

Table 9. Semiconductor EDA Solutions Market Size CAGR by Application (2019 VS 2023 VS 2030) & (\$ Millions)

Table 10. Global Semiconductor EDA Solutions Market Size by Application (2019-2024) & (\$ Millions)

Table 11. Global Semiconductor EDA Solutions Market Size Market Share by Application (2019-2024)

Table 12. Global Semiconductor EDA Solutions Revenue by Players (2019-2024) & (\$ Millions)

Table 13. Global Semiconductor EDA Solutions Revenue Market Share by Player (2019-2024)

Table 14. Semiconductor EDA Solutions Key Players Head office and Products Offered

Table 15. Semiconductor EDA Solutions Concentration Ratio (CR3, CR5 and CR10) & (2022-2024)

Table 16. New Products and Potential Entrants

Table 17. Mergers & Acquisitions, Expansion

Table 18. Global Semiconductor EDA Solutions Market Size by Regions 2019-2024 & (\$ Millions)

Table 19. Global Semiconductor EDA Solutions Market Size Market Share by Regions (2019-2024)

Table 20. Global Semiconductor EDA Solutions Revenue by Country/Region (2019-2024) & (\$ millions)

Table 21. Global Semiconductor EDA Solutions Revenue Market Share by Country/Region (2019-2024)

Table 22. Americas Semiconductor EDA Solutions Market Size by Country (2019-2024) & (\$ Millions)

Table 23. Americas Semiconductor EDA Solutions Market Size Market Share by Country (2019-2024)

Table 24. Americas Semiconductor EDA Solutions Market Size by Type (2019-2024) & (\$ Millions)

Table 25. Americas Semiconductor EDA Solutions Market Size Market Share by Type (2019-2024)

Table 26. Americas Semiconductor EDA Solutions Market Size by Application (2019-2024) & (\$ Millions)

Table 27. Americas Semiconductor EDA Solutions Market Size Market Share by Application (2019-2024)

Table 28. APAC Semiconductor EDA Solutions Market Size by Region (2019-2024) & (\$ Millions)

Table 29. APAC Semiconductor EDA Solutions Market Size Market Share by Region (2019-2024)

Table 30. APAC Semiconductor EDA Solutions Market Size by Type (2019-2024) & (\$ Millions)

Table 31. APAC Semiconductor EDA Solutions Market Size Market Share by Type (2019-2024)

Table 32. APAC Semiconductor EDA Solutions Market Size by Application (2019-2024) & (\$ Millions)

Table 33. APAC Semiconductor EDA Solutions Market Size Market Share by Application (2019-2024)

Table 34. Europe Semiconductor EDA Solutions Market Size by Country (2019-2024) & (\$ Millions)

Table 35. Europe Semiconductor EDA Solutions Market Size Market Share by Country (2019-2024)

Table 36. Europe Semiconductor EDA Solutions Market Size by Type (2019-2024) & (\$ Millions)

Table 37. Europe Semiconductor EDA Solutions Market Size Market Share by Type (2019-2024)

Table 38. Europe Semiconductor EDA Solutions Market Size by Application (2019-2024) & (\$ Millions)

Table 39. Europe Semiconductor EDA Solutions Market Size Market Share by Application (2019-2024)

Table 40. Middle East & Africa Semiconductor EDA Solutions Market Size by Region (2019-2024) & (\$ Millions)

Table 41. Middle East & Africa Semiconductor EDA Solutions Market Size Market Share

by Region (2019-2024)

Table 42. Middle East & Africa Semiconductor EDA Solutions Market Size by Type (2019-2024) & (\$ Millions)

Table 43. Middle East & Africa Semiconductor EDA Solutions Market Size Market Share by Type (2019-2024)

Table 44. Middle East & Africa Semiconductor EDA Solutions Market Size by Application (2019-2024) & (\$ Millions)

Table 45. Middle East & Africa Semiconductor EDA Solutions Market Size Market Share by Application (2019-2024)

Table 46. Key Market Drivers & Growth Opportunities of Semiconductor EDA Solutions

Table 47. Key Market Challenges & Risks of Semiconductor EDA Solutions

Table 48. Key Industry Trends of Semiconductor EDA Solutions

Table 49. Global Semiconductor EDA Solutions Market Size Forecast by Regions (2025-2030) & (\$ Millions)

Table 50. Global Semiconductor EDA Solutions Market Size Market Share Forecast by Regions (2025-2030)

Table 51. Global Semiconductor EDA Solutions Market Size Forecast by Type (2025-2030) & (\$ Millions)

Table 52. Global Semiconductor EDA Solutions Market Size Forecast by Application (2025-2030) & (\$ Millions)

Table 53. Synopsys Details, Company Type, Semiconductor EDA Solutions Area Served and Its Competitors

Table 54. Synopsys Semiconductor EDA Solutions Product Offered

Table 55. Synopsys Semiconductor EDA Solutions Revenue (\$ million), Gross Margin and Market Share (2019-2024)

Table 56. Synopsys Main Business

Table 57. Synopsys Latest Developments

Table 58. Cadence Details, Company Type, Semiconductor EDA Solutions Area Served and Its Competitors

Table 59. Cadence Semiconductor EDA Solutions Product Offered

Table 60. Cadence Main Business

Table 61. Cadence Semiconductor EDA Solutions Revenue (\$ million), Gross Margin and Market Share (2019-2024)

Table 62. Cadence Latest Developments

Table 63. Siemens EDA Details, Company Type, Semiconductor EDA Solutions Area Served and Its Competitors

Table 64. Siemens EDA Semiconductor EDA Solutions Product Offered

Table 65. Siemens EDA Main Business

Table 66. Siemens EDA Semiconductor EDA Solutions Revenue (\$ million), Gross

Margin and Market Share (2019-2024)

Table 67. Siemens EDA Latest Developments

Table 68. Keysight Details, Company Type, Semiconductor EDA Solutions Area Served and Its Competitors

Table 69. Keysight Semiconductor EDA Solutions Product Offered

Table 70. Keysight Main Business

Table 71. Keysight Semiconductor EDA Solutions Revenue (\$ million), Gross Margin and Market Share (2019-2024)

Table 72. Keysight Latest Developments

Table 73. ANSYS Details, Company Type, Semiconductor EDA Solutions Area Served and Its Competitors

Table 74. ANSYS Semiconductor EDA Solutions Product Offered

Table 75. ANSYS Main Business

Table 76. ANSYS Semiconductor EDA Solutions Revenue (\$ million), Gross Margin and Market Share (2019-2024)

Table 77. ANSYS Latest Developments

Table 78. Zuken Details, Company Type, Semiconductor EDA Solutions Area Served and Its Competitors

Table 79. Zuken Semiconductor EDA Solutions Product Offered

Table 80. Zuken Main Business

Table 81. Zuken Semiconductor EDA Solutions Revenue (\$ million), Gross Margin and Market Share (2019-2024)

Table 82. Zuken Latest Developments

Table 83. Altium Details, Company Type, Semiconductor EDA Solutions Area Served and Its Competitors

Table 84. Altium Semiconductor EDA Solutions Product Offered

Table 85. Altium Main Business

Table 86. Altium Semiconductor EDA Solutions Revenue (\$ million), Gross Margin and Market Share (2019-2024)

Table 87. Altium Latest Developments

Table 88. Xilinx Details, Company Type, Semiconductor EDA Solutions Area Served and Its Competitors

Table 89. Xilinx Semiconductor EDA Solutions Product Offered

Table 90. Xilinx Main Business

Table 91. Xilinx Semiconductor EDA Solutions Revenue (\$ million), Gross Margin and Market Share (2019-2024)

Table 92. Xilinx Latest Developments

Table 93. ARTERIS Details, Company Type, Semiconductor EDA Solutions Area Served and Its Competitors

- Table 94. ARTERIS Semiconductor EDA Solutions Product Offered
- Table 95. ARTERIS Main Business
- Table 96. ARTERIS Semiconductor EDA Solutions Revenue (\$ million), Gross Margin and Market Share (2019-2024)
- Table 97. ARTERIS Latest Developments
- Table 98. Aldec Details, Company Type, Semiconductor EDA Solutions Area Served and Its Competitors
- Table 99. Aldec Semiconductor EDA Solutions Product Offered
- Table 100. Aldec Main Business
- Table 101. Aldec Semiconductor EDA Solutions Revenue (\$ million), Gross Margin and Market Share (2019-2024)
- Table 102. Aldec Latest Developments
- Table 103. National Instrument Details, Company Type, Semiconductor EDA Solutions Area Served and Its Competitors
- Table 104. National Instrument Semiconductor EDA Solutions Product Offered
- Table 105. National Instrument Semiconductor EDA Solutions Revenue (\$ million), Gross Margin and Market Share (2019-2024)
- Table 106. National Instrument Main Business
- Table 107. National Instrument Latest Developments
- Table 108. Agnisys Details, Company Type, Semiconductor EDA Solutions Area Served and Its Competitors
- Table 109. Agnisys Semiconductor EDA Solutions Product Offered
- Table 110. Agnisys Main Business
- Table 111. Agnisys Semiconductor EDA Solutions Revenue (\$ million), Gross Margin and Market Share (2019-2024)
- Table 112. Agnisys Latest Developments
- Table 113. Empyrean Details, Company Type, Semiconductor EDA Solutions Area Served and Its Competitors
- Table 114. Empyrean Semiconductor EDA Solutions Product Offered
- Table 115. Empyrean Main Business
- Table 116. Empyrean Semiconductor EDA Solutions Revenue (\$ million), Gross Margin and Market Share (2019-2024)
- Table 117. Empyrean Latest Developments
- Table 118. Entasys Details, Company Type, Semiconductor EDA Solutions Area Served and Its Competitors
- Table 119. Entasys Semiconductor EDA Solutions Product Offered
- Table 120. Entasys Main Business
- Table 121. Entasys Semiconductor EDA Solutions Revenue (\$ million), Gross Margin and Market Share (2019-2024)

Table 122. Entasys Latest Developments

Table 123. Excellicon Details, Company Type, Semiconductor EDA Solutions Area Served and Its Competitors

Table 124. Excellicon Semiconductor EDA Solutions Product Offered

Table 125. Excellicon Main Business

Table 126. Excellicon Semiconductor EDA Solutions Revenue (\$ million), Gross Margin and Market Share (2019-2024)

Table 127. Excellicon Latest Developments

Table 128. Xpeedic Details, Company Type, Semiconductor EDA Solutions Area Served and Its Competitors

Table 129. Xpeedic Semiconductor EDA Solutions Product Offered

Table 130. Xpeedic Main Business

Table 131. Xpeedic Semiconductor EDA Solutions Revenue (\$ million), Gross Margin and Market Share (2019-2024)

Table 132. Xpeedic Latest Developments

Table 133. KLA Details, Company Type, Semiconductor EDA Solutions Area Served and Its Competitors

Table 134. KLA Semiconductor EDA Solutions Product Offered

Table 135. KLA Main Business

Table 136. KLA Semiconductor EDA Solutions Revenue (\$ million), Gross Margin and Market Share (2019-2024)

Table 137. KLA Latest Developments

Table 138. Hongxin Micro Nano Details, Company Type, Semiconductor EDA Solutions Area Served and Its Competitors

Table 139. Hongxin Micro Nano Semiconductor EDA Solutions Product Offered

Table 140. Hongxin Micro Nano Main Business

Table 141. Hongxin Micro Nano Semiconductor EDA Solutions Revenue (\$ million), Gross Margin and Market Share (2019-2024)

Table 142. Hongxin Micro Nano Latest Developments

Table 143. IC Manage Details, Company Type, Semiconductor EDA Solutions Area Served and Its Competitors

Table 144. IC Manage Semiconductor EDA Solutions Product Offered

Table 145. IC Manage Main Business

Table 146. IC Manage Semiconductor EDA Solutions Revenue (\$ million), Gross Margin and Market Share (2019-2024)

Table 147. IC Manage Latest Developments

Table 148. Primarius Details, Company Type, Semiconductor EDA Solutions Area Served and Its Competitors

Table 149. Primarius Semiconductor EDA Solutions Product Offered

Table 150. Primarius Main Business

Table 151. Primarius Semiconductor EDA Solutions Revenue (\$ million), Gross Margin and Market Share (2019-2024)

Table 152. Primarius Latest Developments

Table 153. IROC Technologies Details, Company Type, Semiconductor EDA Solutions Area Served and Its Competitors

Table 154. IROC Technologies Semiconductor EDA Solutions Product Offered

Table 155. IROC Technologies Semiconductor EDA Solutions Revenue (\$ million), Gross Margin and Market Share (2019-2024)

Table 156. IROC Technologies Main Business

Table 157. IROC Technologies Latest Developments

Table 158. Lorentz Solution Details, Company Type, Semiconductor EDA Solutions Area Served and Its Competitors

Table 159. Lorentz Solution Semiconductor EDA Solutions Product Offered

Table 160. Lorentz Solution Main Business

Table 161. Lorentz Solution Semiconductor EDA Solutions Revenue (\$ million), Gross Margin and Market Share (2019-2024)

Table 162. Lorentz Solution Latest Developments

Table 163. Real Intent Details, Company Type, Semiconductor EDA Solutions Area Served and Its Competitors

Table 164. Real Intent Semiconductor EDA Solutions Product Offered

Table 165. Real Intent Main Business

Table 166. Real Intent Semiconductor EDA Solutions Revenue (\$ million), Gross Margin and Market Share (2019-2024)

Table 167. Real Intent Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Semiconductor EDA Solutions Report Years Considered

Figure 2. Research Objectives

Figure 3. Research Methodology

Figure 4. Research Process and Data Source

Figure 5. Global Semiconductor EDA Solutions Market Size Growth Rate 2019-2030 (\$ Millions)

Figure 6. Semiconductor EDA Solutions Sales by Geographic Region (2019, 2023 & 2030) & (\$ millions)

Figure 7. Semiconductor EDA Solutions Sales Market Share by Country/Region (2023)

Figure 8. Semiconductor EDA Solutions Sales Market Share by Country/Region (2019, 2023 & 2030)

Figure 9. Global Semiconductor EDA Solutions Market Size Market Share by Type in 2023

Figure 10. Semiconductor EDA Solutions in Aerospace & Defense

Figure 11. Global Semiconductor EDA Solutions Market: Aerospace & Defense (2019-2024) & (\$ Millions)

Figure 12. Semiconductor EDA Solutions in Electronic & Manufacturing

Figure 13. Global Semiconductor EDA Solutions Market: Electronic & Manufacturing (2019-2024) & (\$ Millions)

Figure 14. Semiconductor EDA Solutions in Consumer & Retail

Figure 15. Global Semiconductor EDA Solutions Market: Consumer & Retail (2019-2024) & (\$ Millions)

Figure 16. Semiconductor EDA Solutions in Automotive & Transportation

Figure 17. Global Semiconductor EDA Solutions Market: Automotive & Transportation (2019-2024) & (\$ Millions)

Figure 18. Semiconductor EDA Solutions in Medical

Figure 19. Global Semiconductor EDA Solutions Market: Medical (2019-2024) & (\$ Millions)

Figure 20. Semiconductor EDA Solutions in Others

Figure 21. Global Semiconductor EDA Solutions Market: Others (2019-2024) & (\$ Millions)

Figure 22. Global Semiconductor EDA Solutions Market Size Market Share by Application in 2023

Figure 23. Global Semiconductor EDA Solutions Revenue Market Share by Player in 2023

Figure 24. Global Semiconductor EDA Solutions Market Size Market Share by Regions (2019-2024)

Figure 25. Americas Semiconductor EDA Solutions Market Size 2019-2024 (\$ Millions)

Figure 26. APAC Semiconductor EDA Solutions Market Size 2019-2024 (\$ Millions)

Figure 27. Europe Semiconductor EDA Solutions Market Size 2019-2024 (\$ Millions)

Figure 28. Middle East & Africa Semiconductor EDA Solutions Market Size 2019-2024 (\$ Millions)

Figure 29. Americas Semiconductor EDA Solutions Value Market Share by Country in 2023

Figure 30. United States Semiconductor EDA Solutions Market Size Growth 2019-2024 (\$ Millions)

Figure 31. Canada Semiconductor EDA Solutions Market Size Growth 2019-2024 (\$ Millions)

Figure 32. Mexico Semiconductor EDA Solutions Market Size Growth 2019-2024 (\$ Millions)

Figure 33. Brazil Semiconductor EDA Solutions Market Size Growth 2019-2024 (\$ Millions)

Figure 34. APAC Semiconductor EDA Solutions Market Size Market Share by Region in 2023

Figure 35. APAC Semiconductor EDA Solutions Market Size Market Share by Type in 2023

Figure 36. APAC Semiconductor EDA Solutions Market Size Market Share by Application in 2023

Figure 37. China Semiconductor EDA Solutions Market Size Growth 2019-2024 (\$ Millions)

Figure 38. Japan Semiconductor EDA Solutions Market Size Growth 2019-2024 (\$ Millions)

Figure 39. Korea Semiconductor EDA Solutions Market Size Growth 2019-2024 (\$ Millions)

Figure 40. Southeast Asia Semiconductor EDA Solutions Market Size Growth 2019-2024 (\$ Millions)

Figure 41. India Semiconductor EDA Solutions Market Size Growth 2019-2024 (\$ Millions)

Figure 42. Australia Semiconductor EDA Solutions Market Size Growth 2019-2024 (\$ Millions)

Figure 43. Europe Semiconductor EDA Solutions Market Size Market Share by Country in 2023

Figure 44. Europe Semiconductor EDA Solutions Market Size Market Share by Type (2019-2024)

Figure 45. Europe Semiconductor EDA Solutions Market Size Market Share by Application (2019-2024)

Figure 46. Germany Semiconductor EDA Solutions Market Size Growth 2019-2024 (\$ Millions)

Figure 47. France Semiconductor EDA Solutions Market Size Growth 2019-2024 (\$ Millions)

Figure 48. UK Semiconductor EDA Solutions Market Size Growth 2019-2024 (\$ Millions)

Figure 49. Italy Semiconductor EDA Solutions Market Size Growth 2019-2024 (\$ Millions)

Figure 50. Russia Semiconductor EDA Solutions Market Size Growth 2019-2024 (\$ Millions)

Figure 51. Middle East & Africa Semiconductor EDA Solutions Market Size Market Share by Region (2019-2024)

Figure 52. Middle East & Africa Semiconductor EDA Solutions Market Size Market Share by Type (2019-2024)

Figure 53. Middle East & Africa Semiconductor EDA Solutions Market Size Market Share by Application (2019-2024)

Figure 54. Egypt Semiconductor EDA Solutions Market Size Growth 2019-2024 (\$ Millions)

Figure 55. South Africa Semiconductor EDA Solutions Market Size Growth 2019-2024 (\$ Millions)

Figure 56. Israel Semiconductor EDA Solutions Market Size Growth 2019-2024 (\$ Millions)

Figure 57. Turkey Semiconductor EDA Solutions Market Size Growth 2019-2024 (\$ Millions)

Figure 58. GCC Country Semiconductor EDA Solutions Market Size Growth 2019-2024 (\$ Millions)

Figure 59. Americas Semiconductor EDA Solutions Market Size 2025-2030 (\$ Millions)

Figure 60. APAC Semiconductor EDA Solutions Market Size 2025-2030 (\$ Millions)

Figure 61. Europe Semiconductor EDA Solutions Market Size 2025-2030 (\$ Millions)

Figure 62. Middle East & Africa Semiconductor EDA Solutions Market Size 2025-2030 (\$ Millions)

Figure 63. United States Semiconductor EDA Solutions Market Size 2025-2030 (\$ Millions)

Figure 64. Canada Semiconductor EDA Solutions Market Size 2025-2030 (\$ Millions)

Figure 65. Mexico Semiconductor EDA Solutions Market Size 2025-2030 (\$ Millions)

Figure 66. Brazil Semiconductor EDA Solutions Market Size 2025-2030 (\$ Millions)

Figure 67. China Semiconductor EDA Solutions Market Size 2025-2030 (\$ Millions)

Figure 68. Japan Semiconductor EDA Solutions Market Size 2025-2030 (\$ Millions)

Figure 69. Korea Semiconductor EDA Solutions Market Size 2025-2030 (\$ Millions)

Figure 70. Southeast Asia Semiconductor EDA Solutions Market Size 2025-2030 (\$ Millions)

Figure 71. India Semiconductor EDA Solutions Market Size 2025-2030 (\$ Millions)

Figure 72. Australia Semiconductor EDA Solutions Market Size 2025-2030 (\$ Millions)

Figure 73. Germany Semiconductor EDA Solutions Market Size 2025-2030 (\$ Millions)

Figure 74. France Semiconductor EDA Solutions Market Size 2025-2030 (\$ Millions)

Figure 75. UK Semiconductor EDA Solutions Market Size 2025-2030 (\$ Millions)

Figure 76. Italy Semiconductor EDA Solutions Market Size 2025-2030 (\$ Millions)

Figure 77. Russia Semiconductor EDA Solutions Market Size 2025-2030 (\$ Millions)

Figure 78. Spain Semiconductor EDA Solutions Market Size 2025-2030 (\$ Millions)

Figure 79. Egypt Semiconductor EDA Solutions Market Size 2025-2030 (\$ Millions)

Figure 80. South Africa Semiconductor EDA Solutions Market Size 2025-2030 (\$ Millions)

Figure 81. Israel Semiconductor EDA Solutions Market Size 2025-2030 (\$ Millions)

Figure 82. Turkey Semiconductor EDA Solutions Market Size 2025-2030 (\$ Millions)

Figure 83. GCC Countries Semiconductor EDA Solutions Market Size 2025-2030 (\$ Millions)

Figure 84. Global Semiconductor EDA Solutions Market Size Market Share Forecast by Type (2025-2030)

Figure 85. Global Semiconductor EDA Solutions Market Size Market Share Forecast by Application (2025-2030)

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