

Global Semiconductor Discrete Chips Design Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Semiconductor Discrete Chips Design market size is predicted to grow from US\$ 8253 million in 2025 to US\$ 12130 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

The semiconductor discrete device industry chain mainly includes three major processes: chip design, chip manufacturing, and packaging and testing. According to the different business models involved, the business model is divided into two types: IDM and foundry. Currently IDMs are dominating the discrete semiconductor market.

This report studies the discrete semiconductor chips design, include IGBT chips design, MOSFET chips design, FRD chips design, TVS chips design, BJT chips design, SiC chips design etc. According to business models, this market includes IDMs and Fabless.

The key IDMs are Infineon, STMicroelectronics, Wolfspeed, Rohm, onsemi, Microchip (Microsemi), Mitsubishi Electric and Fuji Electric, etc.

The representative fabless include of power discretes Semtech, Niko Semiconductor, OmniVision Technologies, MacMic Science & Technolog, and BASiC Semiconductor, Navitas (GeneSiC), UnitedSiC, SemiQ, PN Junction Semiconductor (Hangzhou), and Cissoid, etc.

United States market for Semiconductor Discrete Chips Design is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Semiconductor Discrete Chips Design is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Semiconductor Discrete Chips Design is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Semiconductor Discrete Chips Design players cover STMicroelectronics, Infineon, Wolfspeed, Rohm, onsemi, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the "Semiconductor Discrete Chips Design Industry Forecast" looks at past sales and reviews total world Semiconductor Discrete Chips Design sales in 2025, providing a comprehensive analysis by region and market sector of projected Semiconductor Discrete Chips Design sales for 2026 through 2032. With Semiconductor Discrete Chips Design sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Semiconductor Discrete Chips Design industry.

This Insight Report provides a comprehensive analysis of the global Semiconductor Discrete Chips Design landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Semiconductor Discrete Chips Design portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Semiconductor Discrete Chips Design market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Semiconductor Discrete Chips Design and breaks down the forecast by Technology, by Business Model, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Semiconductor Discrete Chips Design.

This report presents a comprehensive overview, market shares, and growth opportunities of Semiconductor Discrete Chips Design market by product type, application, key players and key regions and countries.

Segmentation by Technology:

IGBT Chips Design

MOSFET Chips Design

Diode Chips Design

BJT Chips Design

Others

Segmentation by Business Model:

IDM

Fabless

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

STMicroelectronics

Infineon

Wolfspeed

Rohm

onsemi

BYD Semiconductor

Microchip (Microsemi)

Mitsubishi Electric (Vincotech)

Semikron Danfoss

Fuji Electric

Navitas (GeneSiC)

Toshiba

Qorvo (UnitedSiC)

San'an Optoelectronics

Littelfuse (IXYS)

CETC 55

WeEn Semiconductors

BASiC Semiconductor

SemiQ

Diodes Incorporated

SanRex

Alpha & Omega Semiconductor

Bosch

GE Aerospace

KEC Corporation

PANJIT Group

Nexperia

Vishay Intertechnology

Zhuzhou CRRC Times Electric

China Resources Microelectronics Limited

StarPower

Renesas Electronics

Hitachi Power Semiconductor Device

Microchip

Sanken Electric

Semtech

MagnaChip

Texas Instruments

Unisonic Technologies (UTC)

Niko Semiconductor

NCEPOWER

Jiangsu Jiejie Microelectronics

OmniVision Technologies

Suzhou Good-Ark Electronics

MacMic Science & Technolog

Hubei TECH Semiconductors

Yangzhou Yangjie Electronic Technology

Guangdong AccoPower Semiconductor

Changzhou Galaxy Century Microelectronics

Hangzhou Silan Microelectronics

Cissoid

InventChip Technology

Hebei Sinopack Electronic Technology

Oriental Semiconductor

Jilin Sino-Microelectronics

PN Junction Semiconductor (Hangzhou)

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