

# Global Semiconductor DAF film Market Growth 2026-2032

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## Abstracts

The global Semiconductor DAF film market size is predicted to grow from US\$ 313 million in 2025 to US\$ 485 million in 2032; it is expected to grow at a CAGR of 6.5% from 2026 to 2032.

In 2025, global output of Semiconductor DAF film reaches 24.6 million units, with an average selling price of USD 13 per unit, production capacity of 30 million units, and a gross margin of 32%.

Semiconductor die attach film (DAF) is a functional adhesive material used in semiconductor packaging to bond and secure chips to leadframes or substrates. Typically pre-laminated onto wafers or chip backsides, it enables reliable die attachment after dicing while meeting requirements for thermal conductivity, electrical performance, and thin package profiles, and is widely used in memory, logic, and advanced packaging applications.

Upstream mainly includes suppliers of epoxy and acrylic resins, fillers such as silver or alumina, release liners, and precision coating equipment. Midstream consists of DAF manufacturers and electronic material companies, while downstream includes OSATs, IDMs, and advanced packaging lines serving applications such as memory devices, power semiconductors, RF chips, and advanced packages including FC-BGA, WLP, and 3D packaging.

United States market for Semiconductor DAF film is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Semiconductor DAF film is estimated to increase from US\$ million in

2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Semiconductor DAF film is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Semiconductor DAF film players cover Hitachi Chemical, Henkel Adhesives, Nitto, LINTEC Corporation, Furukawa, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Semiconductor DAF film Industry Forecast" looks at past sales and reviews total world Semiconductor DAF film sales in 2025, providing a comprehensive analysis by region and market sector of projected Semiconductor DAF film sales for 2026 through 2032. With Semiconductor DAF film sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Semiconductor DAF film industry.

This Insight Report provides a comprehensive analysis of the global Semiconductor DAF film landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Semiconductor DAF film portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Semiconductor DAF film market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Semiconductor DAF film and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Semiconductor DAF film.

This report presents a comprehensive overview, market shares, and growth opportunities of Semiconductor DAF film market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Conductive

Non-conductive

Segmentation by Curing Method:

Thermocurable DAF film

UV-curable DAF film

Segmentation by Scene:

Power Semiconductor Devices

High-performance Computing Chips

RF Devices

Others

Segmentation by Application:

Die to Substrate

Die to Die

Film on Wire

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

## GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Hitachi Chemical

Henkel Adhesives

Nitto

LINTEC Corporation

Furukawa

LG

AI Technology

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Semiconductor DAF film market?

What factors are driving Semiconductor DAF film market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Semiconductor DAF film market opportunities vary by end market size?

How does Semiconductor DAF film break out by Type, by Application?

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