

Global Semiconductor Cryogenic Pump Market Growth 2026-2032

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Abstracts

The global Semiconductor Cryogenic Pump market size is predicted to grow from US\$ 327 million in 2025 to US\$ 518 million in 2032; it is expected to grow at a CAGR of 7.0% from 2026 to 2032.

Cryogenic pumps for semiconductors belong to a category of semiconductor vacuum components and are mainly used in process equipment such as film deposition, ion implantation, cleaning, and annealing. Semiconductor cryogenic pumps can precisely control the working environment through cooling and heating, helping to achieve precise control and efficient operation in low-temperature environments. At present, the main product models of leading companies include CRYO series cryogenic pumps, Edwards Vacuum On-Board cryogenic pumps, Sumitomo Marathon? CP series cryogenic pumps, etc. Globally, cryogenic pumps for semiconductors are mainly concentrated in the hands of a few top companies, such as ULVAC, Edwards Vacuum, Sumitomo Heavy Industries, Oxford Instruments, etc., among which the top three companies account for more than 60%.

LP Information, Inc. (LPI) ' newest research report, the ?Semiconductor Cryogenic Pump Industry Forecast? looks at past sales and reviews total world Semiconductor Cryogenic Pump sales in 2025, providing a comprehensive analysis by region and market sector of projected Semiconductor Cryogenic Pump sales for 2026 through 2032. With Semiconductor Cryogenic Pump sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Semiconductor Cryogenic Pump industry.

This Insight Report provides a comprehensive analysis of the global Semiconductor Cryogenic Pump landscape and highlights key trends related to product segmentation,

company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Semiconductor Cryogenic Pump portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Semiconductor Cryogenic Pump market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Semiconductor Cryogenic Pump and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Semiconductor Cryogenic Pump.

This report presents a comprehensive overview, market shares, and growth opportunities of Semiconductor Cryogenic Pump market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single Stage Cryopumps

Dual Stage Cryopumps

Segmentation by Application:

CVD & PVD

Ion Implantation Equipment

Cleaning Equipment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ULVAC

Edwards Vacuum

Sumitomo Heavy Industries

Oxford Instruments

Canon Anelva

HyunMin GVT

Cryo H&I

Anhui Vacree

CSIC Pride (Nanjing) Cryogenic Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Semiconductor Cryogenic Pump market?

What factors are driving Semiconductor Cryogenic Pump market growth,

globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Semiconductor Cryogenic Pump market opportunities vary by end market size?

How does Semiconductor Cryogenic Pump break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Semiconductor Cryogenic Pump Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Semiconductor Cryogenic Pump by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Semiconductor Cryogenic Pump by Country/Region, 2021, 2025 & 2032
- 2.2 Semiconductor Cryogenic Pump Segment by Type
 - 2.2.1 Single Stage Cryopumps
 - 2.2.2 Dual Stage Cryopumps
 - 2.2.3 Semiconductor Cryogenic Pump Sales by Type
 - 2.2.3.1 Global Semiconductor Cryogenic Pump Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Semiconductor Cryogenic Pump Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Semiconductor Cryogenic Pump Sale Price by Type (2021-2026)
- 2.3 Semiconductor Cryogenic Pump Segment by Application
 - 2.3.1 CVD & PVD
 - 2.3.2 Ion Implantation Equipment
 - 2.3.3 Cleaning Equipment
 - 2.3.4 Others
 - 2.3.5 Semiconductor Cryogenic Pump Sales by Application
 - 2.3.5.1 Global Semiconductor Cryogenic Pump Sale Market Share by Application (2021-2026)
 - 2.3.5.2 Global Semiconductor Cryogenic Pump Revenue and Market Share by

Application (2021-2026)

2.3.5.3 Global Semiconductor Cryogenic Pump Sale Price by Application
(2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Semiconductor Cryogenic Pump Breakdown Data by Company

3.1.1 Global Semiconductor Cryogenic Pump Annual Sales by Company (2021-2026)

3.1.2 Global Semiconductor Cryogenic Pump Sales Market Share by Company
(2021-2026)

3.2 Global Semiconductor Cryogenic Pump Annual Revenue by Company (2021-2026)

3.2.1 Global Semiconductor Cryogenic Pump Revenue by Company (2021-2026)

3.2.2 Global Semiconductor Cryogenic Pump Revenue Market Share by Company
(2021-2026)

3.3 Global Semiconductor Cryogenic Pump Sale Price by Company

3.4 Key Manufacturers Semiconductor Cryogenic Pump Producing Area Distribution,
Sales Area, Product Type

3.4.1 Key Manufacturers Semiconductor Cryogenic Pump Product Location
Distribution

3.4.2 Players Semiconductor Cryogenic Pump Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR SEMICONDUCTOR CRYOGENIC PUMP BY GEOGRAPHIC REGION

4.1 World Historic Semiconductor Cryogenic Pump Market Size by Geographic Region
(2021-2026)

4.1.1 Global Semiconductor Cryogenic Pump Annual Sales by Geographic Region
(2021-2026)

4.1.2 Global Semiconductor Cryogenic Pump Annual Revenue by Geographic Region
(2021-2026)

4.2 World Historic Semiconductor Cryogenic Pump Market Size by Country/Region
(2021-2026)

4.2.1 Global Semiconductor Cryogenic Pump Annual Sales by Country/Region
(2021-2026)

4.2.2 Global Semiconductor Cryogenic Pump Annual Revenue by Country/Region (2021-2026)

4.3 Americas Semiconductor Cryogenic Pump Sales Growth

4.4 APAC Semiconductor Cryogenic Pump Sales Growth

4.5 Europe Semiconductor Cryogenic Pump Sales Growth

4.6 Middle East & Africa Semiconductor Cryogenic Pump Sales Growth

5 AMERICAS

5.1 Americas Semiconductor Cryogenic Pump Sales by Country

5.1.1 Americas Semiconductor Cryogenic Pump Sales by Country (2021-2026)

5.1.2 Americas Semiconductor Cryogenic Pump Revenue by Country (2021-2026)

5.2 Americas Semiconductor Cryogenic Pump Sales by Type (2021-2026)

5.3 Americas Semiconductor Cryogenic Pump Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Semiconductor Cryogenic Pump Sales by Region

6.1.1 APAC Semiconductor Cryogenic Pump Sales by Region (2021-2026)

6.1.2 APAC Semiconductor Cryogenic Pump Revenue by Region (2021-2026)

6.2 APAC Semiconductor Cryogenic Pump Sales by Type (2021-2026)

6.3 APAC Semiconductor Cryogenic Pump Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Semiconductor Cryogenic Pump by Country

7.1.1 Europe Semiconductor Cryogenic Pump Sales by Country (2021-2026)

7.1.2 Europe Semiconductor Cryogenic Pump Revenue by Country (2021-2026)

- 7.2 Europe Semiconductor Cryogenic Pump Sales by Type (2021-2026)
- 7.3 Europe Semiconductor Cryogenic Pump Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Semiconductor Cryogenic Pump by Country
 - 8.1.1 Middle East & Africa Semiconductor Cryogenic Pump Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Semiconductor Cryogenic Pump Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Semiconductor Cryogenic Pump Sales by Type (2021-2026)
- 8.3 Middle East & Africa Semiconductor Cryogenic Pump Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Semiconductor Cryogenic Pump
- 10.3 Manufacturing Process Analysis of Semiconductor Cryogenic Pump
- 10.4 Industry Chain Structure of Semiconductor Cryogenic Pump

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Semiconductor Cryogenic Pump Distributors
- 11.3 Semiconductor Cryogenic Pump Customer

12 WORLD FORECAST REVIEW FOR SEMICONDUCTOR CRYOGENIC PUMP BY GEOGRAPHIC REGION

- 12.1 Global Semiconductor Cryogenic Pump Market Size Forecast by Region
 - 12.1.1 Global Semiconductor Cryogenic Pump Forecast by Region (2027-2032)
 - 12.1.2 Global Semiconductor Cryogenic Pump Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Semiconductor Cryogenic Pump Forecast by Type (2027-2032)
- 12.7 Global Semiconductor Cryogenic Pump Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 ULVAC
 - 13.1.1 ULVAC Company Information
 - 13.1.2 ULVAC Semiconductor Cryogenic Pump Product Portfolios and Specifications
 - 13.1.3 ULVAC Semiconductor Cryogenic Pump Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 ULVAC Main Business Overview
 - 13.1.5 ULVAC Latest Developments
- 13.2 Edwards Vacuum
 - 13.2.1 Edwards Vacuum Company Information
 - 13.2.2 Edwards Vacuum Semiconductor Cryogenic Pump Product Portfolios and Specifications
 - 13.2.3 Edwards Vacuum Semiconductor Cryogenic Pump Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Edwards Vacuum Main Business Overview
 - 13.2.5 Edwards Vacuum Latest Developments
- 13.3 Sumitomo Heavy Industries
 - 13.3.1 Sumitomo Heavy Industries Company Information

13.3.2 Sumitomo Heavy Industries Semiconductor Cryogenic Pump Product Portfolios and Specifications

13.3.3 Sumitomo Heavy Industries Semiconductor Cryogenic Pump Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Sumitomo Heavy Industries Main Business Overview

13.3.5 Sumitomo Heavy Industries Latest Developments

13.4 Oxford Instruments

13.4.1 Oxford Instruments Company Information

13.4.2 Oxford Instruments Semiconductor Cryogenic Pump Product Portfolios and Specifications

13.4.3 Oxford Instruments Semiconductor Cryogenic Pump Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Oxford Instruments Main Business Overview

13.4.5 Oxford Instruments Latest Developments

13.5 Canon Anelva

13.5.1 Canon Anelva Company Information

13.5.2 Canon Anelva Semiconductor Cryogenic Pump Product Portfolios and Specifications

13.5.3 Canon Anelva Semiconductor Cryogenic Pump Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Canon Anelva Main Business Overview

13.5.5 Canon Anelva Latest Developments

13.6 HyunMin GVT

13.6.1 HyunMin GVT Company Information

13.6.2 HyunMin GVT Semiconductor Cryogenic Pump Product Portfolios and Specifications

13.6.3 HyunMin GVT Semiconductor Cryogenic Pump Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 HyunMin GVT Main Business Overview

13.6.5 HyunMin GVT Latest Developments

13.7 Cryo H&I

13.7.1 Cryo H&I Company Information

13.7.2 Cryo H&I Semiconductor Cryogenic Pump Product Portfolios and Specifications

13.7.3 Cryo H&I Semiconductor Cryogenic Pump Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Cryo H&I Main Business Overview

13.7.5 Cryo H&I Latest Developments

13.8 Anhui Vacree

13.8.1 Anhui Vacree Company Information

13.8.2 Anhui Vacree Semiconductor Cryogenic Pump Product Portfolios and Specifications

13.8.3 Anhui Vacree Semiconductor Cryogenic Pump Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Anhui Vacree Main Business Overview

13.8.5 Anhui Vacree Latest Developments

13.9 CSIC Pride (Nanjing) Cryogenic Technology

13.9.1 CSIC Pride (Nanjing) Cryogenic Technology Company Information

13.9.2 CSIC Pride (Nanjing) Cryogenic Technology Semiconductor Cryogenic Pump Product Portfolios and Specifications

13.9.3 CSIC Pride (Nanjing) Cryogenic Technology Semiconductor Cryogenic Pump Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 CSIC Pride (Nanjing) Cryogenic Technology Main Business Overview

13.9.5 CSIC Pride (Nanjing) Cryogenic Technology Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Semiconductor Cryogenic Pump Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Semiconductor Cryogenic Pump Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Single Stage Cryopumps

Table 4. Major Players of Dual Stage Cryopumps

Table 5. Global Semiconductor Cryogenic Pump Sales by Type (2021-2026) & (K Units)

Table 6. Global Semiconductor Cryogenic Pump Sales Market Share by Type (2021-2026)

Table 7. Global Semiconductor Cryogenic Pump Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Semiconductor Cryogenic Pump Revenue Market Share by Type (2021-2026)

Table 9. Global Semiconductor Cryogenic Pump Sale Price by Type (2021-2026) & (US\$/Unit)

Table 10. Global Semiconductor Cryogenic Pump Sale by Application (2021-2026) & (K Units)

Table 11. Global Semiconductor Cryogenic Pump Sale Market Share by Application (2021-2026)

Table 12. Global Semiconductor Cryogenic Pump Revenue by Application (2021-2026) & (\$ million)

Table 13. Global Semiconductor Cryogenic Pump Revenue Market Share by Application (2021-2026)

Table 14. Global Semiconductor Cryogenic Pump Sale Price by Application (2021-2026) & (US\$/Unit)

Table 15. Global Semiconductor Cryogenic Pump Sales by Company (2021-2026) & (K Units)

Table 16. Global Semiconductor Cryogenic Pump Sales Market Share by Company (2021-2026)

Table 17. Global Semiconductor Cryogenic Pump Revenue by Company (2021-2026) & (\$ millions)

Table 18. Global Semiconductor Cryogenic Pump Revenue Market Share by Company (2021-2026)

Table 19. Global Semiconductor Cryogenic Pump Sale Price by Company (2021-2026) & (US\$/Unit)

Table 20. Key Manufacturers Semiconductor Cryogenic Pump Producing Area
Distribution and Sales Area

Table 21. Players Semiconductor Cryogenic Pump Products Offered

Table 22. Semiconductor Cryogenic Pump Concentration Ratio (CR3, CR5 and CR10)
& (2024-2026)

Table 23. New Products and Potential Entrants

Table 24. Market M&A Activity & Strategy

Table 25. Global Semiconductor Cryogenic Pump Sales by Geographic Region
(2021-2026) & (K Units)

Table 26. Global Semiconductor Cryogenic Pump Sales Market Share Geographic
Region (2021-2026)

Table 27. Global Semiconductor Cryogenic Pump Revenue by Geographic Region
(2021-2026) & (\$ millions)

Table 28. Global Semiconductor Cryogenic Pump Revenue Market Share by
Geographic Region (2021-2026)

Table 29. Global Semiconductor Cryogenic Pump Sales by Country/Region
(2021-2026) & (K Units)

Table 30. Global Semiconductor Cryogenic Pump Sales Market Share by
Country/Region (2021-2026)

Table 31. Global Semiconductor Cryogenic Pump Revenue by Country/Region
(2021-2026) & (\$ millions)

Table 32. Global Semiconductor Cryogenic Pump Revenue Market Share by
Country/Region (2021-2026)

Table 33. Americas Semiconductor Cryogenic Pump Sales by Country (2021-2026) &
(K Units)

Table 34. Americas Semiconductor Cryogenic Pump Sales Market Share by Country
(2021-2026)

Table 35. Americas Semiconductor Cryogenic Pump Revenue by Country (2021-2026)
& (\$ millions)

Table 36. Americas Semiconductor Cryogenic Pump Sales by Type (2021-2026) & (K
Units)

Table 37. Americas Semiconductor Cryogenic Pump Sales by Application (2021-2026)
& (K Units)

Table 38. APAC Semiconductor Cryogenic Pump Sales by Region (2021-2026) & (K
Units)

Table 39. APAC Semiconductor Cryogenic Pump Sales Market Share by Region
(2021-2026)

Table 40. APAC Semiconductor Cryogenic Pump Revenue by Region (2021-2026) & (\$
millions)

Table 41. APAC Semiconductor Cryogenic Pump Sales by Type (2021-2026) & (K Units)

Table 42. APAC Semiconductor Cryogenic Pump Sales by Application (2021-2026) & (K Units)

Table 43. Europe Semiconductor Cryogenic Pump Sales by Country (2021-2026) & (K Units)

Table 44. Europe Semiconductor Cryogenic Pump Revenue by Country (2021-2026) & (\$ millions)

Table 45. Europe Semiconductor Cryogenic Pump Sales by Type (2021-2026) & (K Units)

Table 46. Europe Semiconductor Cryogenic Pump Sales by Application (2021-2026) & (K Units)

Table 47. Middle East & Africa Semiconductor Cryogenic Pump Sales by Country (2021-2026) & (K Units)

Table 48. Middle East & Africa Semiconductor Cryogenic Pump Revenue Market Share by Country (2021-2026)

Table 49. Middle East & Africa Semiconductor Cryogenic Pump Sales by Type (2021-2026) & (K Units)

Table 50. Middle East & Africa Semiconductor Cryogenic Pump Sales by Application (2021-2026) & (K Units)

Table 51. Key Market Drivers & Growth Opportunities of Semiconductor Cryogenic Pump

Table 52. Key Market Challenges & Risks of Semiconductor Cryogenic Pump

Table 53. Key Industry Trends of Semiconductor Cryogenic Pump

Table 54. Semiconductor Cryogenic Pump Raw Material

Table 55. Key Suppliers of Raw Materials

Table 56. Semiconductor Cryogenic Pump Distributors List

Table 57. Semiconductor Cryogenic Pump Customer List

Table 58. Global Semiconductor Cryogenic Pump Sales Forecast by Region (2027-2032) & (K Units)

Table 59. Global Semiconductor Cryogenic Pump Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 60. Americas Semiconductor Cryogenic Pump Sales Forecast by Country (2027-2032) & (K Units)

Table 61. Americas Semiconductor Cryogenic Pump Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 62. APAC Semiconductor Cryogenic Pump Sales Forecast by Region (2027-2032) & (K Units)

Table 63. APAC Semiconductor Cryogenic Pump Annual Revenue Forecast by Region

(2027-2032) & (\$ millions)

Table 64. Europe Semiconductor Cryogenic Pump Sales Forecast by Country

(2027-2032) & (K Units)

Table 65. Europe Semiconductor Cryogenic Pump Revenue Forecast by Country

(2027-2032) & (\$ millions)

Table 66. Middle East & Africa Semiconductor Cryogenic Pump Sales Forecast by Country (2027-2032) & (K Units)

Table 67. Middle East & Africa Semiconductor Cryogenic Pump Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 68. Global Semiconductor Cryogenic Pump Sales Forecast by Type (2027-2032) & (K Units)

Table 69. Global Semiconductor Cryogenic Pump Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 70. Global Semiconductor Cryogenic Pump Sales Forecast by Application (2027-2032) & (K Units)

Table 71. Global Semiconductor Cryogenic Pump Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 72. ULVAC Basic Information, Semiconductor Cryogenic Pump Manufacturing Base, Sales Area and Its Competitors

Table 73. ULVAC Semiconductor Cryogenic Pump Product Portfolios and Specifications

Table 74. ULVAC Semiconductor Cryogenic Pump Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 75. ULVAC Main Business

Table 76. ULVAC Latest Developments

Table 77. Edwards Vacuum Basic Information, Semiconductor Cryogenic Pump Manufacturing Base, Sales Area and Its Competitors

Table 78. Edwards Vacuum Semiconductor Cryogenic Pump Product Portfolios and Specifications

Table 79. Edwards Vacuum Semiconductor Cryogenic Pump Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 80. Edwards Vacuum Main Business

Table 81. Edwards Vacuum Latest Developments

Table 82. Sumitomo Heavy Industries Basic Information, Semiconductor Cryogenic Pump Manufacturing Base, Sales Area and Its Competitors

Table 83. Sumitomo Heavy Industries Semiconductor Cryogenic Pump Product Portfolios and Specifications

Table 84. Sumitomo Heavy Industries Semiconductor Cryogenic Pump Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 85. Sumitomo Heavy Industries Main Business

Table 86. Sumitomo Heavy Industries Latest Developments

Table 87. Oxford Instruments Basic Information, Semiconductor Cryogenic Pump Manufacturing Base, Sales Area and Its Competitors

Table 88. Oxford Instruments Semiconductor Cryogenic Pump Product Portfolios and Specifications

Table 89. Oxford Instruments Semiconductor Cryogenic Pump Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 90. Oxford Instruments Main Business

Table 91. Oxford Instruments Latest Developments

Table 92. Canon Anelva Basic Information, Semiconductor Cryogenic Pump Manufacturing Base, Sales Area and Its Competitors

Table 93. Canon Anelva Semiconductor Cryogenic Pump Product Portfolios and Specifications

Table 94. Canon Anelva Semiconductor Cryogenic Pump Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 95. Canon Anelva Main Business

Table 96. Canon Anelva Latest Developments

Table 97. HyunMin GVT Basic Information, Semiconductor Cryogenic Pump Manufacturing Base, Sales Area and Its Competitors

Table 98. HyunMin GVT Semiconductor Cryogenic Pump Product Portfolios and Specifications

Table 99. HyunMin GVT Semiconductor Cryogenic Pump Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 100. HyunMin GVT Main Business

Table 101. HyunMin GVT Latest Developments

Table 102. Cryo H&I Basic Information, Semiconductor Cryogenic Pump Manufacturing Base, Sales Area and Its Competitors

Table 103. Cryo H&I Semiconductor Cryogenic Pump Product Portfolios and Specifications

Table 104. Cryo H&I Semiconductor Cryogenic Pump Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 105. Cryo H&I Main Business

Table 106. Cryo H&I Latest Developments

Table 107. Anhui Vacree Basic Information, Semiconductor Cryogenic Pump Manufacturing Base, Sales Area and Its Competitors

Table 108. Anhui Vacree Semiconductor Cryogenic Pump Product Portfolios and Specifications

Table 109. Anhui Vacree Semiconductor Cryogenic Pump Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 110. Anhui Vacree Main Business

Table 111. Anhui Vacree Latest Developments

Table 112. CSIC Pride (Nanjing) Cryogenic Technology Basic Information,
Semiconductor Cryogenic Pump Manufacturing Base, Sales Area and Its Competitors

Table 113. CSIC Pride (Nanjing) Cryogenic Technology Semiconductor Cryogenic
Pump Product Portfolios and Specifications

Table 114. CSIC Pride (Nanjing) Cryogenic Technology Semiconductor Cryogenic
Pump Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin
(2021-2026)

Table 115. CSIC Pride (Nanjing) Cryogenic Technology Main Business

Table 116. CSIC Pride (Nanjing) Cryogenic Technology Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Semiconductor Cryogenic Pump
- Figure 2. Semiconductor Cryogenic Pump Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Semiconductor Cryogenic Pump Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Semiconductor Cryogenic Pump Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Semiconductor Cryogenic Pump Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Semiconductor Cryogenic Pump Sales Market Share by Country/Region (2025)
- Figure 10. Semiconductor Cryogenic Pump Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Single Stage Cryopumps
- Figure 12. Product Picture of Dual Stage Cryopumps
- Figure 13. Global Semiconductor Cryogenic Pump Sales Market Share by Type in 2026
- Figure 14. Global Semiconductor Cryogenic Pump Revenue Market Share by Type (2021-2026)
- Figure 15. Semiconductor Cryogenic Pump Consumed in CVD & PVD
- Figure 16. Global Semiconductor Cryogenic Pump Market: CVD & PVD (2021-2026) & (K Units)
- Figure 17. Semiconductor Cryogenic Pump Consumed in Ion Implantation Equipment
- Figure 18. Global Semiconductor Cryogenic Pump Market: Ion Implantation Equipment (2021-2026) & (K Units)
- Figure 19. Semiconductor Cryogenic Pump Consumed in Cleaning Equipment
- Figure 20. Global Semiconductor Cryogenic Pump Market: Cleaning Equipment (2021-2026) & (K Units)
- Figure 21. Semiconductor Cryogenic Pump Consumed in Others
- Figure 22. Global Semiconductor Cryogenic Pump Market: Others (2021-2026) & (K Units)
- Figure 23. Global Semiconductor Cryogenic Pump Sale Market Share by Application (2025)
- Figure 24. Global Semiconductor Cryogenic Pump Revenue Market Share by

Application in 2026

Figure 25. Semiconductor Cryogenic Pump Sales by Company in 2026 (K Units)

Figure 26. Global Semiconductor Cryogenic Pump Sales Market Share by Company in 2026

Figure 27. Semiconductor Cryogenic Pump Revenue by Company in 2026 (\$ millions)

Figure 28. Global Semiconductor Cryogenic Pump Revenue Market Share by Company in 2026

Figure 29. Global Semiconductor Cryogenic Pump Sales Market Share by Geographic Region (2021-2026)

Figure 30. Global Semiconductor Cryogenic Pump Revenue Market Share by Geographic Region in 2026

Figure 31. Americas Semiconductor Cryogenic Pump Sales 2021-2026 (K Units)

Figure 32. Americas Semiconductor Cryogenic Pump Revenue 2021-2026 (\$ millions)

Figure 33. APAC Semiconductor Cryogenic Pump Sales 2021-2026 (K Units)

Figure 34. APAC Semiconductor Cryogenic Pump Revenue 2021-2026 (\$ millions)

Figure 35. Europe Semiconductor Cryogenic Pump Sales 2021-2026 (K Units)

Figure 36. Europe Semiconductor Cryogenic Pump Revenue 2021-2026 (\$ millions)

Figure 37. Middle East & Africa Semiconductor Cryogenic Pump Sales 2021-2026 (K Units)

Figure 38. Middle East & Africa Semiconductor Cryogenic Pump Revenue 2021-2026 (\$ millions)

Figure 39. Americas Semiconductor Cryogenic Pump Sales Market Share by Country in 2026

Figure 40. Americas Semiconductor Cryogenic Pump Revenue Market Share by Country (2021-2026)

Figure 41. Americas Semiconductor Cryogenic Pump Sales Market Share by Type (2021-2026)

Figure 42. Americas Semiconductor Cryogenic Pump Sales Market Share by Application (2021-2026)

Figure 43. United States Semiconductor Cryogenic Pump Revenue Growth 2021-2026 (\$ millions)

Figure 44. Canada Semiconductor Cryogenic Pump Revenue Growth 2021-2026 (\$ millions)

Figure 45. Mexico Semiconductor Cryogenic Pump Revenue Growth 2021-2026 (\$ millions)

Figure 46. Brazil Semiconductor Cryogenic Pump Revenue Growth 2021-2026 (\$ millions)

Figure 47. APAC Semiconductor Cryogenic Pump Sales Market Share by Region in 2026

Figure 48. APAC Semiconductor Cryogenic Pump Revenue Market Share by Region (2021-2026)

Figure 49. APAC Semiconductor Cryogenic Pump Sales Market Share by Type (2021-2026)

Figure 50. APAC Semiconductor Cryogenic Pump Sales Market Share by Application (2021-2026)

Figure 51. China Semiconductor Cryogenic Pump Revenue Growth 2021-2026 (\$ millions)

Figure 52. Japan Semiconductor Cryogenic Pump Revenue Growth 2021-2026 (\$ millions)

Figure 53. South Korea Semiconductor Cryogenic Pump Revenue Growth 2021-2026 (\$ millions)

Figure 54. Southeast Asia Semiconductor Cryogenic Pump Revenue Growth 2021-2026 (\$ millions)

Figure 55. India Semiconductor Cryogenic Pump Revenue Growth 2021-2026 (\$ millions)

Figure 56. Australia Semiconductor Cryogenic Pump Revenue Growth 2021-2026 (\$ millions)

Figure 57. China Taiwan Semiconductor Cryogenic Pump Revenue Growth 2021-2026 (\$ millions)

Figure 58. Europe Semiconductor Cryogenic Pump Sales Market Share by Country in 2026

Figure 59. Europe Semiconductor Cryogenic Pump Revenue Market Share by Country (2021-2026)

Figure 60. Europe Semiconductor Cryogenic Pump Sales Market Share by Type (2021-2026)

Figure 61. Europe Semiconductor Cryogenic Pump Sales Market Share by Application (2021-2026)

Figure 62. Germany Semiconductor Cryogenic Pump Revenue Growth 2021-2026 (\$ millions)

Figure 63. France Semiconductor Cryogenic Pump Revenue Growth 2021-2026 (\$ millions)

Figure 64. UK Semiconductor Cryogenic Pump Revenue Growth 2021-2026 (\$ millions)

Figure 65. Italy Semiconductor Cryogenic Pump Revenue Growth 2021-2026 (\$ millions)

Figure 66. Russia Semiconductor Cryogenic Pump Revenue Growth 2021-2026 (\$ millions)

Figure 67. Middle East & Africa Semiconductor Cryogenic Pump Sales Market Share by Country (2021-2026)

Figure 68. Middle East & Africa Semiconductor Cryogenic Pump Sales Market Share by Type (2021-2026)

Figure 69. Middle East & Africa Semiconductor Cryogenic Pump Sales Market Share by Application (2021-2026)

Figure 70. Egypt Semiconductor Cryogenic Pump Revenue Growth 2021-2026 (\$ millions)

Figure 71. South Africa Semiconductor Cryogenic Pump Revenue Growth 2021-2026 (\$ millions)

Figure 72. Israel Semiconductor Cryogenic Pump Revenue Growth 2021-2026 (\$ millions)

Figure 73. Turkey Semiconductor Cryogenic Pump Revenue Growth 2021-2026 (\$ millions)

Figure 74. GCC Countries Semiconductor Cryogenic Pump Revenue Growth 2021-2026 (\$ millions)

Figure 75. Manufacturing Cost Structure Analysis of Semiconductor Cryogenic Pump in 2026

Figure 76. Manufacturing Process Analysis of Semiconductor Cryogenic Pump

Figure 77. Industry Chain Structure of Semiconductor Cryogenic Pump

Figure 78. Channels of Distribution

Figure 79. Global Semiconductor Cryogenic Pump Sales Market Forecast by Region (2027-2032)

Figure 80. Global Semiconductor Cryogenic Pump Revenue Market Share Forecast by Region (2027-2032)

Figure 81. Global Semiconductor Cryogenic Pump Sales Market Share Forecast by Type (2027-2032)

Figure 82. Global Semiconductor Cryogenic Pump Revenue Market Share Forecast by Type (2027-2032)

Figure 83. Global Semiconductor Cryogenic Pump Sales Market Share Forecast by Application (2027-2032)

Figure 84. Global Semiconductor Cryogenic Pump Revenue Market Share Forecast by Application (2027-2032)

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