

# Global Semiconductor Bonder Equipment Market Growth 2026-2032

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## Abstracts

The global Semiconductor Bonder Equipment market size is predicted to grow from US\$ million in 2025 to US\$ million in 2032; it is expected to grow at a CAGR of %from 2026 to 2032.

Semiconductor bonder equipment are sophisticated machines that require high input power to perform die attach operations. The power consumed by these equipment varies from hundreds to thousands of watts.

The global market for semiconductor was estimated at US\$ 579 billion in the year 2022, is projected to US\$ 790 billion by 2029, growing at a CAGR of 6% during the forecast period. Although some major categories are still double-digit year-over-year growth in 2022, led by Analog with 20.76%, Sensor with 16.31%, and Logic with 14.46% growth, Memory declined with 12.105% year over year. The microprocessor (MPU) and microcontroller (MCU) segments will experience stagnant growth due to weak shipments and investment in notebooks, computers, and standard desktops. In the current market scenario, the growing popularity of IoT-based electronics is stimulating the need for powerful processors and controllers. Hybrid MPUs and MCUs provide real-time embedded processing and control for the topmost IoT-based applications, resulting in significant market growth. The Analog IC segment is expected to grow gradually, while demand from the networking and communications industries is limited. Few of the emerging trends in the growing demand for Analog integrated circuits include signal conversion, automotive-specific Analog applications, and power management. They drive the growing demand for discrete power devices.

LP Information, Inc. (LPI) ' newest research report, the "Semiconductor Bonder Equipment Industry Forecast" looks at past sales and reviews total world

Semiconductor Bonder Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Semiconductor Bonder Equipment sales for 2026 through 2032. With Semiconductor Bonder Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Semiconductor Bonder Equipment industry.

This Insight Report provides a comprehensive analysis of the global Semiconductor Bonder Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Semiconductor Bonder Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Semiconductor Bonder Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Semiconductor Bonder Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Semiconductor Bonder Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Semiconductor Bonder Equipment market by product type, application, key manufacturers and key regions and countries.

### **Segmentation by Type:**

Die bonder

Wafer bonder

Flip chip Bonder

### **Segmentation by Application:**

MEMS and sensors

Cmos image sensors (cis)

Radiofrequency (rf) devices

LED

Others

**This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Besi

ASM Pacific Technology

Shibaura

Muehlbauer

Kulicke & Soffa

Hamni

ASM AMICRA

SET

Athlete FA

Hesse

Cho-Onpa

F&K Delvotec Bondtechnik

Palomar Technologies

DIAS Automation

West-Bond

Hybond

TPT

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Semiconductor Bonder Equipment market?

What factors are driving Semiconductor Bonder Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Semiconductor Bonder Equipment market opportunities vary by end market size?

How does Semiconductor Bonder Equipment break out by Type, by Application?

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