

Global Semiconductor Back-End Equipment Market Growth 2025-2031

<https://marketpublishers.com/r/G14B02B72AB1EN.html>

Date: February 2025

Pages: 217

Price: US\$ 3,660.00 (Single User License)

ID: G14B02B72AB1EN

Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

The global Semiconductor Back-End Equipment market size is predicted to grow from US\$ million in 2025 to US\$ million in 2031; it is expected to grow at a CAGR of %from 2025 to 2031.

According to our Semiconductor Research Center, in 2022, the global semiconductor equipment was valued at US\$ 109 billion. China mainland, China Taiwan and South Korea have a combined market share over 70%. North America, Europe and Japan, have a combined market share of 23%. The key drivers are high performance computing, AI, cloud computing, Servers, 5G and EV (electric vehicle), etc.

LP Information, Inc. (LPI) ' newest research report, the "Semiconductor Back-End Equipment Industry Forecast" looks at past sales and reviews total world Semiconductor Back-End Equipment sales in 2024, providing a comprehensive analysis by region and market sector of projected Semiconductor Back-End Equipment sales for 2025 through 2031. With Semiconductor Back-End Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Semiconductor Back-End Equipment industry.

This Insight Report provides a comprehensive analysis of the global Semiconductor Back-End Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Semiconductor Back-End Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these

firms' unique position in an accelerating global Semiconductor Back-End Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Semiconductor Back-End Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Semiconductor Back-End Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Semiconductor Back-End Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Wafer Inspection Equipment

Dicing Equipment

Bonding Equipment

Molding Equipment

Encapsulation Equipment

Others

Segmentation by Application:

Integrated Device Manufacturer (IDMs)

Outsourced Semiconductor Assembly and Test (OSAT)

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ASML

KLA

Lam Research

Tokyo Electron

Advantest

Onto Innovation

SCREEN

Teradyne

Matsusada Precision

ADVANCED Motion Controls

SFA Semiconductor

Applied Materials

Hitachi High-Technologies

Toray Engineering

Lasertec

Cohu

Techwing

DISCO

TOKYO SEIMITSU

GL Tech

Synova

Besi

Kulicke & Soffa

Palomar

DIAS Automation

Semes

Fasford

Yamaha Robotics Holdings

TOWA

ASMPT

I-PEX

Key Questions Addressed in this Report

What is the 10-year outlook for the global Semiconductor Back-End Equipment market?

What factors are driving Semiconductor Back-End Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Semiconductor Back-End Equipment market opportunities vary by end market size?

How does Semiconductor Back-End Equipment break out by Type, by Application?

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