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Global Semiconductor Auxiliary Equipment Market Growth 2026-2032

https://marketpublishers.com/r/G45062F02B90EN.html
Date: April 2026
Pages: 209
Price: US$ 3,660.00 (Single User License)
ID: G45062F02B90EN

Abstracts

The global Semiconductor Auxiliary Equipment market size is predicted to grow from US$ 4239 million in 2025 to US$ 7169 million in 2032; it is expected to grow at a CAGR of 7.9% from 2026 to 2032.

Semiconductor Auxiliary equipment refers to all the semiconductor systems needed to operate and maintain the powerhouse.

This report studies the Semiconductor Auxiliary Equipment, mainly include Semiconductor Chiller, Semiconductor Local Scrubber, EFEM & Sorter and others.

Semiconductor Chiller is mainly used to precisely control the temperature of the reaction chamber in the semiconductor manufacturing process. It is a self-balancing circulation device mainly composed of a heat exchanger, a circulation pump, a compressor and a control system. It belongs to the temperature control equipment in the production process.

Local Scrubber is widely applied in pan-semiconductor Industry (SEMI, FPD, PV, LED), Universities, Research Institute, special gas company and engineering company, etc. and can safely and effectively treat exhaust gases, including fluorine carbon chemical compounds, which generated from working procedures like CVD, PVD, Diffusion, Etching, Implantation and so on.

An Equipment Front End Module (EFEM) is the mainstay of semiconductor automation, shuffling silicon wafers between ultra-clean storage carriers and a variety of processing, measurement and testing systems. The robotics and peripheral equipment used in the semiconductor wafer processing environment work with unbelievable precision and

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speed.

The global key manufacturers of semiconductor chiller include BATS, Shinwa Controls, Unisem, GST (Global Standarard Technology), FST (Fine Semitech Corp), Beijing Jingyi Automation, SMC Corporation, and Techist, etc. In 2021, the global top eight players hold a share approximately 82% in terms of revenue.

Global key Semiconductor local Scrubbers include Ebara, Global Standard Technology, Unisem, Edwards Vacuum, Kanken Techno, GnBS Eco, CS Clean Solution, etc. In terms of revenue, the global largest three manufacturers occupy a share nearly 52.21% in 2023.

The global market for semiconductor was estimated at US$ 526.8 billion in the year 2023, is projected to US$ 780.7 billion by 2030. IC Manufacturing is the process used to manufacture semiconductor devices, typically integrated circuits (ICs) such as computer processors, microcontrollers, and memory chips (such as NAND flash and DRAM). According to our research, the global semiconductor manufacturing (wafer fabrication) market is projected to grow from US$ 251.7 billion in 2023 to US$ 506.5 billion by 2030, at a Compound Annual Growth Rate (CAGR) of 40.49% during the forecast period. This will drive rapid growth of global Semiconductor Auxiliary Equipment.

LP Information, Inc. (LPI) ' newest research report, the ?Semiconductor Auxiliary Equipment Industry Forecast? looks at past sales and reviews total world Semiconductor Auxiliary Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Semiconductor Auxiliary Equipment sales for 2026 through 2032. With Semiconductor Auxiliary Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Semiconductor Auxiliary Equipment industry.

This Insight Report provides a comprehensive analysis of the global Semiconductor Auxiliary Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Semiconductor Auxiliary Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Semiconductor Auxiliary Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

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shaping the global outlook for Semiconductor Auxiliary Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Semiconductor Auxiliary Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Semiconductor Auxiliary Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Semiconductor Chiller

Semiconductor Local Scrubber

EFEM & Sorter

Others

Segmentation by Application:

Etching Process

Coating and Developing

Ion Implantation

Diffusion Process

Deposition Process

CMP Process

Other Process

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa

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Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Advanced Thermal Sciences Corporation (ATS)

Shinwa Controls

Thermo Fisher Scientific

Unisem

GST (Global Standarard Technology)

SMC Corporation

Beijing Jingyi Automation Equipment Technology

FST (Fine Semitech Corp)

Techist

Solid State Cooling Systems

Ebara

Edwards Vacuum

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CSK

Kanken Techno

AIRSYS Cooling Technologies Inc.

Ferrotec

BV Thermal Systems

Legacy Chiller

Noah Precision

CJ Tech Inc

STEP SCIENCE

Thermonics (inTEST Thermal Solutions)

Maruyama Chillers

Mydax, Inc.

GMC Semitech

RORZE Corporation

DAIHEN Corporation

Hirata Corporation

Sinfonia Technology

Brooks Automation

Nidec (Genmark Automation)

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JEL Corporation

Cymechs Inc

Robostar

Robots and Design (RND)

RAONTEC Inc

KORO

Kensington Laboratories

Quartet Mechanics

Milara Incorporated

Sanwa Engineering Corporation

HIWIN TECHNOLOGIES

Siasun Robot & Automation

PTC, Inc.

EcoSys

GnBS Eco

DAS Environmental Expert GmbH

Shengjian

CS Clean Solution

YOUNGJIN IND

Integrated Plasma Inc (IPI)

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Taiyo Nippon Sanso

MAT Plus

KC Innovation

Busch Vacuum Solutions

Triple Cores Technology

Air Water Mechatronics

Key Questions Addressed in this Report

What is the 10-year outlook for the global Semiconductor Auxiliary Equipment market?

What factors are driving Semiconductor Auxiliary Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Semiconductor Auxiliary Equipment market opportunities vary by end market size?

How does Semiconductor Auxiliary Equipment break out by Type, by Application?

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