

Global Semiconductor Assembly & Packaging Equipment Market Growth 2024-2030

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Abstracts

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According to our LPI (LP Information) latest study, the global Semiconductor Assembly & Packaging Equipment market size was valued at US\$ million in 2023. With growing demand in downstream market, the Semiconductor Assembly & Packaging Equipment is forecast to a readjusted size of US\$ million by 2030 with a CAGR of % during review period.

The research report highlights the growth potential of the global Semiconductor Assembly & Packaging Equipment market. Semiconductor Assembly & Packaging Equipment are expected to show stable growth in the future market. However, product differentiation, reducing costs, and supply chain optimization remain crucial for the widespread adoption of Semiconductor Assembly & Packaging Equipment. Market players need to invest in research and development, forge strategic partnerships, and align their offerings with evolving consumer preferences to capitalize on the immense opportunities presented by the Semiconductor Assembly & Packaging Equipment market.

Semiconductor packaging and assembly equipment is used for an integrated chip to function, it needs to be connected to the package or directly to the printed circuit. This involves wire bonding, die-bonding, and dicing. Also, it is a back end process of chip formation. Semiconductor chip assembly is also a key component of the semiconductor supply chain.

According to our Semiconductor Research Center, in 2022, the global semiconductor equipment was valued at US\$ 109 billion. China mainland, China Taiwan and South

Korea have a combined market share over 70%. North America, Europe and Japan, have a combined market share of 23%. The key drivers are high performance computing, AI, cloud computing, Servers, 5G and EV (electric vehicle), etc.

Key Features:

The report on Semiconductor Assembly & Packaging Equipment market reflects various aspects and provide valuable insights into the industry.

Market Size and Growth: The research report provide an overview of the current size and growth of the Semiconductor Assembly & Packaging Equipment market. It may include historical data, market segmentation by Type (e.g., Die Bonders, Wire Bonders), and regional breakdowns.

Market Drivers and Challenges: The report can identify and analyse the factors driving the growth of the Semiconductor Assembly & Packaging Equipment market, such as government regulations, environmental concerns, technological advancements, and changing consumer preferences. It can also highlight the challenges faced by the industry, including infrastructure limitations, range anxiety, and high upfront costs.

Competitive Landscape: The research report provides analysis of the competitive landscape within the Semiconductor Assembly & Packaging Equipment market. It includes profiles of key players, their market share, strategies, and product offerings. The report can also highlight emerging players and their potential impact on the market.

Technological Developments: The research report can delve into the latest technological developments in the Semiconductor Assembly & Packaging Equipment industry. This include advancements in Semiconductor Assembly & Packaging Equipment technology, Semiconductor Assembly & Packaging Equipment new entrants, Semiconductor Assembly & Packaging Equipment new investment, and other innovations that are shaping the future of Semiconductor Assembly & Packaging Equipment.

Downstream Procumbent Preference: The report can shed light on customer procumbent behaviour and adoption trends in the Semiconductor Assembly & Packaging Equipment market. It includes factors influencing customer ' purchasing decisions, preferences for Semiconductor Assembly & Packaging Equipment product.

Government Policies and Incentives: The research report analyse the impact of

government policies and incentives on the Semiconductor Assembly & Packaging Equipment market. This may include an assessment of regulatory frameworks, subsidies, tax incentives, and other measures aimed at promoting Semiconductor Assembly & Packaging Equipment market. The report also evaluates the effectiveness of these policies in driving market growth.

Environmental Impact and Sustainability: The research report assess the environmental impact and sustainability aspects of the Semiconductor Assembly & Packaging Equipment market.

Market Forecasts and Future Outlook: Based on the analysis conducted, the research report provide market forecasts and outlook for the Semiconductor Assembly & Packaging Equipment industry. This includes projections of market size, growth rates, regional trends, and predictions on technological advancements and policy developments.

Recommendations and Opportunities: The report conclude with recommendations for industry stakeholders, policymakers, and investors. It highlights potential opportunities for market players to capitalize on emerging trends, overcome challenges, and contribute to the growth and development of the Semiconductor Assembly & Packaging Equipment market.

Market Segmentation:

Semiconductor Assembly & Packaging Equipment market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Segmentation by type

Die Bonders

Wire Bonders

Packaging Equipment

Others

Segmentation by application

IDMs

OSAT

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

ASM Pacific Technology

Kulicke & Soffa Industries

Besi

Accrutech

Shinkawa

Palomar Technologies

Hesse Mechatronics

Toray Engineering

West Bond

HYBOND

DIAS Automation

Key Questions Addressed in this Report

What is the 10-year outlook for the global Semiconductor Assembly & Packaging Equipment market?

What factors are driving Semiconductor Assembly & Packaging Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Semiconductor Assembly & Packaging Equipment market opportunities vary by end market size?

How does Semiconductor Assembly & Packaging Equipment break out type, application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Semiconductor Assembly & Packaging Equipment Annual Sales 2019-2030
 - 2.1.2 World Current & Future Analysis for Semiconductor Assembly & Packaging Equipment by Geographic Region, 2019, 2023 & 2030
 - 2.1.3 World Current & Future Analysis for Semiconductor Assembly & Packaging Equipment by Country/Region, 2019, 2023 & 2030
- 2.2 Semiconductor Assembly & Packaging Equipment Segment by Type
 - 2.2.1 Die Bonders
 - 2.2.2 Wire Bonders
 - 2.2.3 Packaging Equipment
 - 2.2.4 Others
- 2.3 Semiconductor Assembly & Packaging Equipment Sales by Type
 - 2.3.1 Global Semiconductor Assembly & Packaging Equipment Sales Market Share by Type (2019-2024)
 - 2.3.2 Global Semiconductor Assembly & Packaging Equipment Revenue and Market Share by Type (2019-2024)
 - 2.3.3 Global Semiconductor Assembly & Packaging Equipment Sale Price by Type (2019-2024)
- 2.4 Semiconductor Assembly & Packaging Equipment Segment by Application
 - 2.4.1 IDMs
 - 2.4.2 OSAT
- 2.5 Semiconductor Assembly & Packaging Equipment Sales by Application
 - 2.5.1 Global Semiconductor Assembly & Packaging Equipment Sale Market Share by

Application (2019-2024)

2.5.2 Global Semiconductor Assembly & Packaging Equipment Revenue and Market Share by Application (2019-2024)

2.5.3 Global Semiconductor Assembly & Packaging Equipment Sale Price by Application (2019-2024)

3 GLOBAL SEMICONDUCTOR ASSEMBLY & PACKAGING EQUIPMENT BY COMPANY

3.1 Global Semiconductor Assembly & Packaging Equipment Breakdown Data by Company

3.1.1 Global Semiconductor Assembly & Packaging Equipment Annual Sales by Company (2019-2024)

3.1.2 Global Semiconductor Assembly & Packaging Equipment Sales Market Share by Company (2019-2024)

3.2 Global Semiconductor Assembly & Packaging Equipment Annual Revenue by Company (2019-2024)

3.2.1 Global Semiconductor Assembly & Packaging Equipment Revenue by Company (2019-2024)

3.2.2 Global Semiconductor Assembly & Packaging Equipment Revenue Market Share by Company (2019-2024)

3.3 Global Semiconductor Assembly & Packaging Equipment Sale Price by Company

3.4 Key Manufacturers Semiconductor Assembly & Packaging Equipment Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Semiconductor Assembly & Packaging Equipment Product Location Distribution

3.4.2 Players Semiconductor Assembly & Packaging Equipment Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2019-2024)

3.6 New Products and Potential Entrants

3.7 Mergers & Acquisitions, Expansion

4 WORLD HISTORIC REVIEW FOR SEMICONDUCTOR ASSEMBLY & PACKAGING EQUIPMENT BY GEOGRAPHIC REGION

4.1 World Historic Semiconductor Assembly & Packaging Equipment Market Size by Geographic Region (2019-2024)

4.1.1 Global Semiconductor Assembly & Packaging Equipment Annual Sales by

Geographic Region (2019-2024)

4.1.2 Global Semiconductor Assembly & Packaging Equipment Annual Revenue by Geographic Region (2019-2024)

4.2 World Historic Semiconductor Assembly & Packaging Equipment Market Size by Country/Region (2019-2024)

4.2.1 Global Semiconductor Assembly & Packaging Equipment Annual Sales by Country/Region (2019-2024)

4.2.2 Global Semiconductor Assembly & Packaging Equipment Annual Revenue by Country/Region (2019-2024)

4.3 Americas Semiconductor Assembly & Packaging Equipment Sales Growth

4.4 APAC Semiconductor Assembly & Packaging Equipment Sales Growth

4.5 Europe Semiconductor Assembly & Packaging Equipment Sales Growth

4.6 Middle East & Africa Semiconductor Assembly & Packaging Equipment Sales Growth

5 AMERICAS

5.1 Americas Semiconductor Assembly & Packaging Equipment Sales by Country

5.1.1 Americas Semiconductor Assembly & Packaging Equipment Sales by Country (2019-2024)

5.1.2 Americas Semiconductor Assembly & Packaging Equipment Revenue by Country (2019-2024)

5.2 Americas Semiconductor Assembly & Packaging Equipment Sales by Type

5.3 Americas Semiconductor Assembly & Packaging Equipment Sales by Application

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Semiconductor Assembly & Packaging Equipment Sales by Region

6.1.1 APAC Semiconductor Assembly & Packaging Equipment Sales by Region (2019-2024)

6.1.2 APAC Semiconductor Assembly & Packaging Equipment Revenue by Region (2019-2024)

6.2 APAC Semiconductor Assembly & Packaging Equipment Sales by Type

6.3 APAC Semiconductor Assembly & Packaging Equipment Sales by Application

6.4 China

- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Semiconductor Assembly & Packaging Equipment by Country
 - 7.1.1 Europe Semiconductor Assembly & Packaging Equipment Sales by Country (2019-2024)
 - 7.1.2 Europe Semiconductor Assembly & Packaging Equipment Revenue by Country (2019-2024)
- 7.2 Europe Semiconductor Assembly & Packaging Equipment Sales by Type
- 7.3 Europe Semiconductor Assembly & Packaging Equipment Sales by Application
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Semiconductor Assembly & Packaging Equipment by Country
 - 8.1.1 Middle East & Africa Semiconductor Assembly & Packaging Equipment Sales by Country (2019-2024)
 - 8.1.2 Middle East & Africa Semiconductor Assembly & Packaging Equipment Revenue by Country (2019-2024)
- 8.2 Middle East & Africa Semiconductor Assembly & Packaging Equipment Sales by Type
- 8.3 Middle East & Africa Semiconductor Assembly & Packaging Equipment Sales by Application
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Semiconductor Assembly & Packaging Equipment

10.3 Manufacturing Process Analysis of Semiconductor Assembly & Packaging Equipment

10.4 Industry Chain Structure of Semiconductor Assembly & Packaging Equipment

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Semiconductor Assembly & Packaging Equipment Distributors

11.3 Semiconductor Assembly & Packaging Equipment Customer

12 WORLD FORECAST REVIEW FOR SEMICONDUCTOR ASSEMBLY & PACKAGING EQUIPMENT BY GEOGRAPHIC REGION

12.1 Global Semiconductor Assembly & Packaging Equipment Market Size Forecast by Region

12.1.1 Global Semiconductor Assembly & Packaging Equipment Forecast by Region (2025-2030)

12.1.2 Global Semiconductor Assembly & Packaging Equipment Annual Revenue Forecast by Region (2025-2030)

12.2 Americas Forecast by Country

12.3 APAC Forecast by Region

12.4 Europe Forecast by Country

12.5 Middle East & Africa Forecast by Country

12.6 Global Semiconductor Assembly & Packaging Equipment Forecast by Type

12.7 Global Semiconductor Assembly & Packaging Equipment Forecast by Application

13 KEY PLAYERS ANALYSIS

13.1 ASM Pacific Technology

13.1.1 ASM Pacific Technology Company Information

13.1.2 ASM Pacific Technology Semiconductor Assembly & Packaging Equipment Product Portfolios and Specifications

13.1.3 ASM Pacific Technology Semiconductor Assembly & Packaging Equipment Sales, Revenue, Price and Gross Margin (2019-2024)

13.1.4 ASM Pacific Technology Main Business Overview

13.1.5 ASM Pacific Technology Latest Developments

13.2 Kulicke & Soffa Industries

13.2.1 Kulicke & Soffa Industries Company Information

13.2.2 Kulicke & Soffa Industries Semiconductor Assembly & Packaging Equipment Product Portfolios and Specifications

13.2.3 Kulicke & Soffa Industries Semiconductor Assembly & Packaging Equipment Sales, Revenue, Price and Gross Margin (2019-2024)

13.2.4 Kulicke & Soffa Industries Main Business Overview

13.2.5 Kulicke & Soffa Industries Latest Developments

13.3 Besi

13.3.1 Besi Company Information

13.3.2 Besi Semiconductor Assembly & Packaging Equipment Product Portfolios and Specifications

13.3.3 Besi Semiconductor Assembly & Packaging Equipment Sales, Revenue, Price and Gross Margin (2019-2024)

13.3.4 Besi Main Business Overview

13.3.5 Besi Latest Developments

13.4 Accrutech

13.4.1 Accrutech Company Information

13.4.2 Accrutech Semiconductor Assembly & Packaging Equipment Product Portfolios and Specifications

13.4.3 Accrutech Semiconductor Assembly & Packaging Equipment Sales, Revenue, Price and Gross Margin (2019-2024)

13.4.4 Accrutech Main Business Overview

13.4.5 Accrutech Latest Developments

13.5 Shinkawa

13.5.1 Shinkawa Company Information

13.5.2 Shinkawa Semiconductor Assembly & Packaging Equipment Product Portfolios and Specifications

13.5.3 Shinkawa Semiconductor Assembly & Packaging Equipment Sales, Revenue,

Price and Gross Margin (2019-2024)

13.5.4 Shinkawa Main Business Overview

13.5.5 Shinkawa Latest Developments

13.6 Palomar Technologies

13.6.1 Palomar Technologies Company Information

13.6.2 Palomar Technologies Semiconductor Assembly & Packaging Equipment

Product Portfolios and Specifications

13.6.3 Palomar Technologies Semiconductor Assembly & Packaging Equipment

Sales, Revenue, Price and Gross Margin (2019-2024)

13.6.4 Palomar Technologies Main Business Overview

13.6.5 Palomar Technologies Latest Developments

13.7 Hesse Mechatronics

13.7.1 Hesse Mechatronics Company Information

13.7.2 Hesse Mechatronics Semiconductor Assembly & Packaging Equipment Product

Portfolios and Specifications

13.7.3 Hesse Mechatronics Semiconductor Assembly & Packaging Equipment Sales, Revenue, Price and Gross Margin (2019-2024)

13.7.4 Hesse Mechatronics Main Business Overview

13.7.5 Hesse Mechatronics Latest Developments

13.8 Toray Engineering

13.8.1 Toray Engineering Company Information

13.8.2 Toray Engineering Semiconductor Assembly & Packaging Equipment Product

Portfolios and Specifications

13.8.3 Toray Engineering Semiconductor Assembly & Packaging Equipment Sales, Revenue, Price and Gross Margin (2019-2024)

13.8.4 Toray Engineering Main Business Overview

13.8.5 Toray Engineering Latest Developments

13.9 West Bond

13.9.1 West Bond Company Information

13.9.2 West Bond Semiconductor Assembly & Packaging Equipment Product

Portfolios and Specifications

13.9.3 West Bond Semiconductor Assembly & Packaging Equipment Sales, Revenue, Price and Gross Margin (2019-2024)

13.9.4 West Bond Main Business Overview

13.9.5 West Bond Latest Developments

13.10 HYBOND

13.10.1 HYBOND Company Information

13.10.2 HYBOND Semiconductor Assembly & Packaging Equipment Product

Portfolios and Specifications

13.10.3 HYBOND Semiconductor Assembly & Packaging Equipment Sales, Revenue, Price and Gross Margin (2019-2024)

13.10.4 HYBOND Main Business Overview

13.10.5 HYBOND Latest Developments

13.11 DIAS Automation

13.11.1 DIAS Automation Company Information

13.11.2 DIAS Automation Semiconductor Assembly & Packaging Equipment Product Portfolios and Specifications

13.11.3 DIAS Automation Semiconductor Assembly & Packaging Equipment Sales, Revenue, Price and Gross Margin (2019-2024)

13.11.4 DIAS Automation Main Business Overview

13.11.5 DIAS Automation Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Semiconductor Assembly & Packaging Equipment Annual Sales CAGR by Geographic Region (2019, 2023 & 2030) & (\$ millions)

Table 2. Semiconductor Assembly & Packaging Equipment Annual Sales CAGR by Country/Region (2019, 2023 & 2030) & (\$ millions)

Table 3. Major Players of Die Bonders

Table 4. Major Players of Wire Bonders

Table 5. Major Players of Packaging Equipment

Table 6. Major Players of Others

Table 7. Global Semiconductor Assembly & Packaging Equipment Sales by Type (2019-2024) & (Unit)

Table 8. Global Semiconductor Assembly & Packaging Equipment Sales Market Share by Type (2019-2024)

Table 9. Global Semiconductor Assembly & Packaging Equipment Revenue by Type (2019-2024) & (\$ million)

Table 10. Global Semiconductor Assembly & Packaging Equipment Revenue Market Share by Type (2019-2024)

Table 11. Global Semiconductor Assembly & Packaging Equipment Sale Price by Type (2019-2024) & (K USD/Unit)

Table 12. Global Semiconductor Assembly & Packaging Equipment Sales by Application (2019-2024) & (Unit)

Table 13. Global Semiconductor Assembly & Packaging Equipment Sales Market Share by Application (2019-2024)

Table 14. Global Semiconductor Assembly & Packaging Equipment Revenue by Application (2019-2024)

Table 15. Global Semiconductor Assembly & Packaging Equipment Revenue Market Share by Application (2019-2024)

Table 16. Global Semiconductor Assembly & Packaging Equipment Sale Price by Application (2019-2024) & (K USD/Unit)

Table 17. Global Semiconductor Assembly & Packaging Equipment Sales by Company (2019-2024) & (Unit)

Table 18. Global Semiconductor Assembly & Packaging Equipment Sales Market Share by Company (2019-2024)

Table 19. Global Semiconductor Assembly & Packaging Equipment Revenue by Company (2019-2024) (\$ Millions)

Table 20. Global Semiconductor Assembly & Packaging Equipment Revenue Market

Share by Company (2019-2024)

Table 21. Global Semiconductor Assembly & Packaging Equipment Sale Price by Company (2019-2024) & (K USD/Unit)

Table 22. Key Manufacturers Semiconductor Assembly & Packaging Equipment Producing Area Distribution and Sales Area

Table 23. Players Semiconductor Assembly & Packaging Equipment Products Offered

Table 24. Semiconductor Assembly & Packaging Equipment Concentration Ratio (CR3, CR5 and CR10) & (2019-2024)

Table 25. New Products and Potential Entrants

Table 26. Mergers & Acquisitions, Expansion

Table 27. Global Semiconductor Assembly & Packaging Equipment Sales by Geographic Region (2019-2024) & (Unit)

Table 28. Global Semiconductor Assembly & Packaging Equipment Sales Market Share Geographic Region (2019-2024)

Table 29. Global Semiconductor Assembly & Packaging Equipment Revenue by Geographic Region (2019-2024) & (\$ millions)

Table 30. Global Semiconductor Assembly & Packaging Equipment Revenue Market Share by Geographic Region (2019-2024)

Table 31. Global Semiconductor Assembly & Packaging Equipment Sales by Country/Region (2019-2024) & (Unit)

Table 32. Global Semiconductor Assembly & Packaging Equipment Sales Market Share by Country/Region (2019-2024)

Table 33. Global Semiconductor Assembly & Packaging Equipment Revenue by Country/Region (2019-2024) & (\$ millions)

Table 34. Global Semiconductor Assembly & Packaging Equipment Revenue Market Share by Country/Region (2019-2024)

Table 35. Americas Semiconductor Assembly & Packaging Equipment Sales by Country (2019-2024) & (Unit)

Table 36. Americas Semiconductor Assembly & Packaging Equipment Sales Market Share by Country (2019-2024)

Table 37. Americas Semiconductor Assembly & Packaging Equipment Revenue by Country (2019-2024) & (\$ Millions)

Table 38. Americas Semiconductor Assembly & Packaging Equipment Revenue Market Share by Country (2019-2024)

Table 39. Americas Semiconductor Assembly & Packaging Equipment Sales by Type (2019-2024) & (Unit)

Table 40. Americas Semiconductor Assembly & Packaging Equipment Sales by Application (2019-2024) & (Unit)

Table 41. APAC Semiconductor Assembly & Packaging Equipment Sales by Region

(2019-2024) & (Unit)

Table 42. APAC Semiconductor Assembly & Packaging Equipment Sales Market Share by Region (2019-2024)

Table 43. APAC Semiconductor Assembly & Packaging Equipment Revenue by Region (2019-2024) & (\$ Millions)

Table 44. APAC Semiconductor Assembly & Packaging Equipment Revenue Market Share by Region (2019-2024)

Table 45. APAC Semiconductor Assembly & Packaging Equipment Sales by Type (2019-2024) & (Unit)

Table 46. APAC Semiconductor Assembly & Packaging Equipment Sales by Application (2019-2024) & (Unit)

Table 47. Europe Semiconductor Assembly & Packaging Equipment Sales by Country (2019-2024) & (Unit)

Table 48. Europe Semiconductor Assembly & Packaging Equipment Sales Market Share by Country (2019-2024)

Table 49. Europe Semiconductor Assembly & Packaging Equipment Revenue by Country (2019-2024) & (\$ Millions)

Table 50. Europe Semiconductor Assembly & Packaging Equipment Revenue Market Share by Country (2019-2024)

Table 51. Europe Semiconductor Assembly & Packaging Equipment Sales by Type (2019-2024) & (Unit)

Table 52. Europe Semiconductor Assembly & Packaging Equipment Sales by Application (2019-2024) & (Unit)

Table 53. Middle East & Africa Semiconductor Assembly & Packaging Equipment Sales by Country (2019-2024) & (Unit)

Table 54. Middle East & Africa Semiconductor Assembly & Packaging Equipment Sales Market Share by Country (2019-2024)

Table 55. Middle East & Africa Semiconductor Assembly & Packaging Equipment Revenue by Country (2019-2024) & (\$ Millions)

Table 56. Middle East & Africa Semiconductor Assembly & Packaging Equipment Revenue Market Share by Country (2019-2024)

Table 57. Middle East & Africa Semiconductor Assembly & Packaging Equipment Sales by Type (2019-2024) & (Unit)

Table 58. Middle East & Africa Semiconductor Assembly & Packaging Equipment Sales by Application (2019-2024) & (Unit)

Table 59. Key Market Drivers & Growth Opportunities of Semiconductor Assembly & Packaging Equipment

Table 60. Key Market Challenges & Risks of Semiconductor Assembly & Packaging Equipment

Table 61. Key Industry Trends of Semiconductor Assembly & Packaging Equipment
Table 62. Semiconductor Assembly & Packaging Equipment Raw Material
Table 63. Key Suppliers of Raw Materials
Table 64. Semiconductor Assembly & Packaging Equipment Distributors List
Table 65. Semiconductor Assembly & Packaging Equipment Customer List
Table 66. Global Semiconductor Assembly & Packaging Equipment Sales Forecast by Region (2025-2030) & (Unit)
Table 67. Global Semiconductor Assembly & Packaging Equipment Revenue Forecast by Region (2025-2030) & (\$ millions)
Table 68. Americas Semiconductor Assembly & Packaging Equipment Sales Forecast by Country (2025-2030) & (Unit)
Table 69. Americas Semiconductor Assembly & Packaging Equipment Revenue Forecast by Country (2025-2030) & (\$ millions)
Table 70. APAC Semiconductor Assembly & Packaging Equipment Sales Forecast by Region (2025-2030) & (Unit)
Table 71. APAC Semiconductor Assembly & Packaging Equipment Revenue Forecast by Region (2025-2030) & (\$ millions)
Table 72. Europe Semiconductor Assembly & Packaging Equipment Sales Forecast by Country (2025-2030) & (Unit)
Table 73. Europe Semiconductor Assembly & Packaging Equipment Revenue Forecast by Country (2025-2030) & (\$ millions)
Table 74. Middle East & Africa Semiconductor Assembly & Packaging Equipment Sales Forecast by Country (2025-2030) & (Unit)
Table 75. Middle East & Africa Semiconductor Assembly & Packaging Equipment Revenue Forecast by Country (2025-2030) & (\$ millions)
Table 76. Global Semiconductor Assembly & Packaging Equipment Sales Forecast by Type (2025-2030) & (Unit)
Table 77. Global Semiconductor Assembly & Packaging Equipment Revenue Forecast by Type (2025-2030) & (\$ Millions)
Table 78. Global Semiconductor Assembly & Packaging Equipment Sales Forecast by Application (2025-2030) & (Unit)
Table 79. Global Semiconductor Assembly & Packaging Equipment Revenue Forecast by Application (2025-2030) & (\$ Millions)
Table 80. ASM Pacific Technology Basic Information, Semiconductor Assembly & Packaging Equipment Manufacturing Base, Sales Area and Its Competitors
Table 81. ASM Pacific Technology Semiconductor Assembly & Packaging Equipment Product Portfolios and Specifications
Table 82. ASM Pacific Technology Semiconductor Assembly & Packaging Equipment Sales (Unit), Revenue (\$ Million), Price (K USD/Unit) and Gross Margin (2019-2024)

Table 83. ASM Pacific Technology Main Business
Table 84. ASM Pacific Technology Latest Developments
Table 85. Kulicke & Soffa Industries Basic Information, Semiconductor Assembly & Packaging Equipment Manufacturing Base, Sales Area and Its Competitors
Table 86. Kulicke & Soffa Industries Semiconductor Assembly & Packaging Equipment Product Portfolios and Specifications
Table 87. Kulicke & Soffa Industries Semiconductor Assembly & Packaging Equipment Sales (Unit), Revenue (\$ Million), Price (K USD/Unit) and Gross Margin (2019-2024)
Table 88. Kulicke & Soffa Industries Main Business
Table 89. Kulicke & Soffa Industries Latest Developments
Table 90. Besi Basic Information, Semiconductor Assembly & Packaging Equipment Manufacturing Base, Sales Area and Its Competitors
Table 91. Besi Semiconductor Assembly & Packaging Equipment Product Portfolios and Specifications
Table 92. Besi Semiconductor Assembly & Packaging Equipment Sales (Unit), Revenue (\$ Million), Price (K USD/Unit) and Gross Margin (2019-2024)
Table 93. Besi Main Business
Table 94. Besi Latest Developments
Table 95. Accrutech Basic Information, Semiconductor Assembly & Packaging Equipment Manufacturing Base, Sales Area and Its Competitors
Table 96. Accrutech Semiconductor Assembly & Packaging Equipment Product Portfolios and Specifications
Table 97. Accrutech Semiconductor Assembly & Packaging Equipment Sales (Unit), Revenue (\$ Million), Price (K USD/Unit) and Gross Margin (2019-2024)
Table 98. Accrutech Main Business
Table 99. Accrutech Latest Developments
Table 100. Shinkawa Basic Information, Semiconductor Assembly & Packaging Equipment Manufacturing Base, Sales Area and Its Competitors
Table 101. Shinkawa Semiconductor Assembly & Packaging Equipment Product Portfolios and Specifications
Table 102. Shinkawa Semiconductor Assembly & Packaging Equipment Sales (Unit), Revenue (\$ Million), Price (K USD/Unit) and Gross Margin (2019-2024)
Table 103. Shinkawa Main Business
Table 104. Shinkawa Latest Developments
Table 105. Palomar Technologies Basic Information, Semiconductor Assembly & Packaging Equipment Manufacturing Base, Sales Area and Its Competitors
Table 106. Palomar Technologies Semiconductor Assembly & Packaging Equipment Product Portfolios and Specifications
Table 107. Palomar Technologies Semiconductor Assembly & Packaging Equipment

Sales (Unit), Revenue (\$ Million), Price (K USD/Unit) and Gross Margin (2019-2024)

Table 108. Palomar Technologies Main Business

Table 109. Palomar Technologies Latest Developments

Table 110. Hesse Mechatronics Basic Information, Semiconductor Assembly & Packaging Equipment Manufacturing Base, Sales Area and Its Competitors

Table 111. Hesse Mechatronics Semiconductor Assembly & Packaging Equipment Product Portfolios and Specifications

Table 112. Hesse Mechatronics Semiconductor Assembly & Packaging Equipment Sales (Unit), Revenue (\$ Million), Price (K USD/Unit) and Gross Margin (2019-2024)

Table 113. Hesse Mechatronics Main Business

Table 114. Hesse Mechatronics Latest Developments

Table 115. Toray Engineering Basic Information, Semiconductor Assembly & Packaging Equipment Manufacturing Base, Sales Area and Its Competitors

Table 116. Toray Engineering Semiconductor Assembly & Packaging Equipment Product Portfolios and Specifications

Table 117. Toray Engineering Semiconductor Assembly & Packaging Equipment Sales (Unit), Revenue (\$ Million), Price (K USD/Unit) and Gross Margin (2019-2024)

Table 118. Toray Engineering Main Business

Table 119. Toray Engineering Latest Developments

Table 120. West Bond Basic Information, Semiconductor Assembly & Packaging Equipment Manufacturing Base, Sales Area and Its Competitors

Table 121. West Bond Semiconductor Assembly & Packaging Equipment Product Portfolios and Specifications

Table 122. West Bond Semiconductor Assembly & Packaging Equipment Sales (Unit), Revenue (\$ Million), Price (K USD/Unit) and Gross Margin (2019-2024)

Table 123. West Bond Main Business

Table 124. West Bond Latest Developments

Table 125. HYBOND Basic Information, Semiconductor Assembly & Packaging Equipment Manufacturing Base, Sales Area and Its Competitors

Table 126. HYBOND Semiconductor Assembly & Packaging Equipment Product Portfolios and Specifications

Table 127. HYBOND Semiconductor Assembly & Packaging Equipment Sales (Unit), Revenue (\$ Million), Price (K USD/Unit) and Gross Margin (2019-2024)

Table 128. HYBOND Main Business

Table 129. HYBOND Latest Developments

Table 130. DIAS Automation Basic Information, Semiconductor Assembly & Packaging Equipment Manufacturing Base, Sales Area and Its Competitors

Table 131. DIAS Automation Semiconductor Assembly & Packaging Equipment Product Portfolios and Specifications

Table 132. DIAS Automation Semiconductor Assembly & Packaging Equipment Sales (Unit), Revenue (\$ Million), Price (K USD/Unit) and Gross Margin (2019-2024)

Table 133. DIAS Automation Main Business

Table 134. DIAS Automation Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Semiconductor Assembly & Packaging Equipment

Figure 2. Semiconductor Assembly & Packaging Equipment Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Semiconductor Assembly & Packaging Equipment Sales Growth Rate 2019-2030 (Unit)

Figure 7. Global Semiconductor Assembly & Packaging Equipment Revenue Growth Rate 2019-2030 (\$ Millions)

Figure 8. Semiconductor Assembly & Packaging Equipment Sales by Region (2019, 2023 & 2030) & (\$ Millions)

Figure 9. Product Picture of Die Bonders

Figure 10. Product Picture of Wire Bonders

Figure 11. Product Picture of Packaging Equipment

Figure 12. Product Picture of Others

Figure 13. Global Semiconductor Assembly & Packaging Equipment Sales Market Share by Type in 2023

Figure 14. Global Semiconductor Assembly & Packaging Equipment Revenue Market Share by Type (2019-2024)

Figure 15. Semiconductor Assembly & Packaging Equipment Consumed in IDMs

Figure 16. Global Semiconductor Assembly & Packaging Equipment Market: IDMs (2019-2024) & (Unit)

Figure 17. Semiconductor Assembly & Packaging Equipment Consumed in OSAT

Figure 18. Global Semiconductor Assembly & Packaging Equipment Market: OSAT (2019-2024) & (Unit)

Figure 19. Global Semiconductor Assembly & Packaging Equipment Sales Market Share by Application (2023)

Figure 20. Global Semiconductor Assembly & Packaging Equipment Revenue Market Share by Application in 2023

Figure 21. Semiconductor Assembly & Packaging Equipment Sales Market by Company in 2023 (Unit)

Figure 22. Global Semiconductor Assembly & Packaging Equipment Sales Market Share by Company in 2023

Figure 23. Semiconductor Assembly & Packaging Equipment Revenue Market by Company in 2023 (\$ Million)

Figure 24. Global Semiconductor Assembly & Packaging Equipment Revenue Market Share by Company in 2023

Figure 25. Global Semiconductor Assembly & Packaging Equipment Sales Market Share by Geographic Region (2019-2024)

Figure 26. Global Semiconductor Assembly & Packaging Equipment Revenue Market Share by Geographic Region in 2023

Figure 27. Americas Semiconductor Assembly & Packaging Equipment Sales 2019-2024 (Unit)

Figure 28. Americas Semiconductor Assembly & Packaging Equipment Revenue 2019-2024 (\$ Millions)

Figure 29. APAC Semiconductor Assembly & Packaging Equipment Sales 2019-2024 (Unit)

Figure 30. APAC Semiconductor Assembly & Packaging Equipment Revenue 2019-2024 (\$ Millions)

Figure 31. Europe Semiconductor Assembly & Packaging Equipment Sales 2019-2024 (Unit)

Figure 32. Europe Semiconductor Assembly & Packaging Equipment Revenue 2019-2024 (\$ Millions)

Figure 33. Middle East & Africa Semiconductor Assembly & Packaging Equipment Sales 2019-2024 (Unit)

Figure 34. Middle East & Africa Semiconductor Assembly & Packaging Equipment Revenue 2019-2024 (\$ Millions)

Figure 35. Americas Semiconductor Assembly & Packaging Equipment Sales Market Share by Country in 2023

Figure 36. Americas Semiconductor Assembly & Packaging Equipment Revenue Market Share by Country in 2023

Figure 37. Americas Semiconductor Assembly & Packaging Equipment Sales Market Share by Type (2019-2024)

Figure 38. Americas Semiconductor Assembly & Packaging Equipment Sales Market Share by Application (2019-2024)

Figure 39. United States Semiconductor Assembly & Packaging Equipment Revenue Growth 2019-2024 (\$ Millions)

Figure 40. Canada Semiconductor Assembly & Packaging Equipment Revenue Growth 2019-2024 (\$ Millions)

Figure 41. Mexico Semiconductor Assembly & Packaging Equipment Revenue Growth 2019-2024 (\$ Millions)

Figure 42. Brazil Semiconductor Assembly & Packaging Equipment Revenue Growth 2019-2024 (\$ Millions)

Figure 43. APAC Semiconductor Assembly & Packaging Equipment Sales Market

Share by Region in 2023

Figure 44. APAC Semiconductor Assembly & Packaging Equipment Revenue Market

Share by Regions in 2023

Figure 45. APAC Semiconductor Assembly & Packaging Equipment Sales Market

Share by Type (2019-2024)

Figure 46. APAC Semiconductor Assembly & Packaging Equipment Sales Market

Share by Application (2019-2024)

Figure 47. China Semiconductor Assembly & Packaging Equipment Revenue Growth 2019-2024 (\$ Millions)

Figure 48. Japan Semiconductor Assembly & Packaging Equipment Revenue Growth 2019-2024 (\$ Millions)

Figure 49. South Korea Semiconductor Assembly & Packaging Equipment Revenue Growth 2019-2024 (\$ Millions)

Figure 50. Southeast Asia Semiconductor Assembly & Packaging Equipment Revenue Growth 2019-2024 (\$ Millions)

Figure 51. India Semiconductor Assembly & Packaging Equipment Revenue Growth 2019-2024 (\$ Millions)

Figure 52. Australia Semiconductor Assembly & Packaging Equipment Revenue Growth 2019-2024 (\$ Millions)

Figure 53. China Taiwan Semiconductor Assembly & Packaging Equipment Revenue Growth 2019-2024 (\$ Millions)

Figure 54. Europe Semiconductor Assembly & Packaging Equipment Sales Market Share by Country in 2023

Figure 55. Europe Semiconductor Assembly & Packaging Equipment Revenue Market Share by Country in 2023

Figure 56. Europe Semiconductor Assembly & Packaging Equipment Sales Market Share by Type (2019-2024)

Figure 57. Europe Semiconductor Assembly & Packaging Equipment Sales Market Share by Application (2019-2024)

Figure 58. Germany Semiconductor Assembly & Packaging Equipment Revenue Growth 2019-2024 (\$ Millions)

Figure 59. France Semiconductor Assembly & Packaging Equipment Revenue Growth 2019-2024 (\$ Millions)

Figure 60. UK Semiconductor Assembly & Packaging Equipment Revenue Growth 2019-2024 (\$ Millions)

Figure 61. Italy Semiconductor Assembly & Packaging Equipment Revenue Growth 2019-2024 (\$ Millions)

Figure 62. Russia Semiconductor Assembly & Packaging Equipment Revenue Growth 2019-2024 (\$ Millions)

Figure 63. Middle East & Africa Semiconductor Assembly & Packaging Equipment Sales Market Share by Country in 2023

Figure 64. Middle East & Africa Semiconductor Assembly & Packaging Equipment Revenue Market Share by Country in 2023

Figure 65. Middle East & Africa Semiconductor Assembly & Packaging Equipment Sales Market Share by Type (2019-2024)

Figure 66. Middle East & Africa Semiconductor Assembly & Packaging Equipment Sales Market Share by Application (2019-2024)

Figure 67. Egypt Semiconductor Assembly & Packaging Equipment Revenue Growth 2019-2024 (\$ Millions)

Figure 68. South Africa Semiconductor Assembly & Packaging Equipment Revenue Growth 2019-2024 (\$ Millions)

Figure 69. Israel Semiconductor Assembly & Packaging Equipment Revenue Growth 2019-2024 (\$ Millions)

Figure 70. Turkey Semiconductor Assembly & Packaging Equipment Revenue Growth 2019-2024 (\$ Millions)

Figure 71. GCC Country Semiconductor Assembly & Packaging Equipment Revenue Growth 2019-2024 (\$ Millions)

Figure 72. Manufacturing Cost Structure Analysis of Semiconductor Assembly & Packaging Equipment in 2023

Figure 73. Manufacturing Process Analysis of Semiconductor Assembly & Packaging Equipment

Figure 74. Industry Chain Structure of Semiconductor Assembly & Packaging Equipment

Figure 75. Channels of Distribution

Figure 76. Global Semiconductor Assembly & Packaging Equipment Sales Market Forecast by Region (2025-2030)

Figure 77. Global Semiconductor Assembly & Packaging Equipment Revenue Market Share Forecast by Region (2025-2030)

Figure 78. Global Semiconductor Assembly & Packaging Equipment Sales Market Share Forecast by Type (2025-2030)

Figure 79. Global Semiconductor Assembly & Packaging Equipment Revenue Market Share Forecast by Type (2025-2030)

Figure 80. Global Semiconductor Assembly & Packaging Equipment Sales Market Share Forecast by Application (2025-2030)

Figure 81. Global Semiconductor Assembly & Packaging Equipment Revenue Market Share Forecast by Application (2025-2030)

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