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Global Semiconductor Advanced Packaging Materials Market Growth (Status and Outlook) 2025-2031

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Abstracts

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The global Semiconductor Advanced Packaging Materials market size is predicted to grow from US$ 15320 million in 2025 to US$ 28010 million in 2031; it is expected to grow at a CAGR of 10.6% from 2025 to 2031.

Traditional semiconductor packaging materials mainly include packaging substrates, lead frames, bonding wires, ceramic packaging materials, chip bonding materials, etc. The packaging materials in the advanced packaging field (FC, WB, WLCSP, etc.) are mainly packaging substrates (ABF), underfill, die attach materials (paste and wire), epoxy molding compounds, etc.

United States market for Semiconductor Advanced Packaging Materials is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for Semiconductor Advanced Packaging Materials is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for Semiconductor Advanced Packaging Materials is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

Global key Semiconductor Advanced Packaging Materials players cover Unimicron, Ibiden, Nan Ya PCB, Shinko Electric Industries, Kinsus Interconnect, etc. In terms of

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revenue, the global two largest companies occupied for a share nearly % in 2024.

LPI (LP Information)' newest research report, the “Semiconductor Advanced Packaging Materials Industry Forecast” looks at past sales and reviews total world Semiconductor Advanced Packaging Materials sales in 2024, providing a comprehensive analysis by region and market sector of projected Semiconductor Advanced Packaging Materials sales for 2025 through 2031. With Semiconductor Advanced Packaging Materials sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Semiconductor Advanced Packaging Materials industry.

This Insight Report provides a comprehensive analysis of the global Semiconductor Advanced Packaging Materials landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Semiconductor Advanced Packaging Materials portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Semiconductor Advanced Packaging Materials market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Semiconductor Advanced Packaging Materials and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Semiconductor Advanced Packaging Materials.

This report presents a comprehensive overview, market shares, and growth opportunities of Semiconductor Advanced Packaging Materials market by product type, application, key players and key regions and countries.

Segmentation by Type:

FC Package Substrate (FC-CSP and ABF)

WB Package Substrate (WB-BGA)

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Underfill

Die Attach Material (Paste and Wire)

Epoxy Molding Compound

Others

Segmentation by Application:

Consumer Electronics

Automotive

IoT

5G

High Performance Computing

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

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- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

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Unimicron

Ibiden

Nan Ya PCB

Shinko Electric Industries

Kinsus Interconnect

AT&S

Semco

Kyocera

TOPPAN

Zhen Ding Technology

Daeduck Electronics

Zhuhai Access Semiconductor

LG InnoTek

Shennan Circuit

Shenzhen Fastprint Circuit Tech

Henkel

Won Chemical

NAMICS

Resonac

Panasonic

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MacDermid Alpha

Shin-Etsu Chemical

Sunstar

Fuji Chemical

Zymet

Threebond

AIM Solder

LORD Corporation

SMIC Senju Metal Industry Co., Ltd

Shenmao Technology

Heraeu

Sumitomo Bakelite

Indium

Tamura

Shanghai Doitech

KCC

Eternal Materials

NAGASE

Hysol Huawei Electronics

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Jiangsu HHCK Advanced Materials

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