

Global Semi-synthetic Compressor Oil Market Growth 2026-2032

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Abstracts

The global Semi-synthetic Compressor Oil market size is predicted to grow from US\$ 1817 million in 2025 to US\$ 2602 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

Semi-synthetic compressor oil is a lubricating fluid formulated by blending mineral base oils with a proportion of synthetic base stocks (such as PAO or ester) and performance additives, designed to provide better thermal stability, oxidation resistance, lubricity, and service life than fully mineral oils while remaining more cost-effective than fully synthetic lubricants; it is widely used in rotary screw, reciprocating, and vane compressors operating under moderate to high temperatures and pressures. The supply chain starts upstream with crude oil refining (for mineral base oils), chemical synthesis of synthetic base stocks, and additive production (anti-wear, anti-oxidant, anti-foam, corrosion inhibitors), followed by midstream blending and formulation by lubricant manufacturers, quality control and certification, and downstream packaging, distribution, and sales through OEM channels, industrial lubricant distributors, and MRO suppliers to end users in manufacturing, energy, HVAC, refrigeration, mining, and general industrial compressed-air systems. In 2025, the global semi-synthetic compressor oil market produces about 410,000 tons against an installed capacity of around 510,000 tons per year, with average unit prices of USD 3,200–5,800 per ton and an average gross margin of roughly 32%.

United States market for Semi-synthetic Compressor Oil is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Semi-synthetic Compressor Oil is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Semi-synthetic Compressor Oil is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Semi-synthetic Compressor Oil players cover ExxonMobil (USA), Chevron (USA), Phillips 66 (USA), Valvoline (USA), Quaker Houghton (USA), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Semi-synthetic Compressor Oil Industry Forecast" looks at past sales and reviews total world Semi-synthetic Compressor Oil sales in 2025, providing a comprehensive analysis by region and market sector of projected Semi-synthetic Compressor Oil sales for 2026 through 2032. With Semi-synthetic Compressor Oil sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Semi-synthetic Compressor Oil industry.

This Insight Report provides a comprehensive analysis of the global Semi-synthetic Compressor Oil landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Semi-synthetic Compressor Oil portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Semi-synthetic Compressor Oil market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Semi-synthetic Compressor Oil and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Semi-synthetic Compressor Oil.

This report presents a comprehensive overview, market shares, and growth opportunities of Semi-synthetic Compressor Oil market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

ISO VG 32

ISO VG 46

ISO VG 68

ISO VG 100

ISO VG 150

Segmentation by Base Oil Composition:

Mineral + Polyalphaolefin

Mineral + Ester

Mineral + Polyalphaolefin + Ester

Segmentation by Application:

Automotive

Industrial

Oil & Gas

Power Generation

Petrochemical

HVAC System

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ExxonMobil (USA)

Chevron (USA)

Phillips 66 (USA)

Valvoline (USA)

Quaker Houghton (USA)

Shell (UK)

BP Group (UK)

TotalEnergies (France)

FUCHS (Germany)

LUKOIL (Russia)

Sasol (South Africa)

PETRONAS (Malaysia)

Greatwall Lubricants (China)

Idemitsu (Japan)

ENEOS (Japan)

Paras Lubricants (India)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Semi-synthetic Compressor Oil market?

What factors are driving Semi-synthetic Compressor Oil market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Semi-synthetic Compressor Oil market opportunities vary by end market size?

How does Semi-synthetic Compressor Oil break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Semi-synthetic Compressor Oil Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Semi-synthetic Compressor Oil by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Semi-synthetic Compressor Oil by Country/Region, 2021, 2025 & 2032
- 2.2 Semi-synthetic Compressor Oil Segment by Type
 - 2.2.1 ISO VG
 - 2.2.2 ISO VG
 - 2.2.3 ISO VG
 - 2.2.4 ISO VG
 - 2.2.5 ISO VG
 - 2.2.6 Semi-synthetic Compressor Oil Sales by Type
 - 2.2.6.1 Global Semi-synthetic Compressor Oil Sales Market Share by Type (2021-2026)
 - 2.2.6.2 Global Semi-synthetic Compressor Oil Revenue and Market Share by Type (2021-2026)
 - 2.2.6.3 Global Semi-synthetic Compressor Oil Sale Price by Type (2021-2026)
- 2.3 Semi-synthetic Compressor Oil Segment by Base Oil Composition
 - 2.3.1 Mineral + Polyalphaolefin
 - 2.3.2 Mineral + Ester
 - 2.3.3 Mineral + Polyalphaolefin + Ester
 - 2.3.4 Semi-synthetic Compressor Oil Sales by Base Oil Composition
 - 2.3.4.1 Global Semi-synthetic Compressor Oil Sales Market Share by Base Oil

Composition (2021-2026)

2.3.4.2 Global Semi-synthetic Compressor Oil Revenue and Market Share by Base Oil Composition (2021-2026)

2.3.4.3 Global Semi-synthetic Compressor Oil Sale Price by Base Oil Composition (2021-2026)

2.4 Semi-synthetic Compressor Oil Segment by Application

2.4.1 Automotive

2.4.2 Industrial

2.4.3 Oil & Gas

2.4.4 Power Generation

2.4.5 Petrochemical

2.4.6 HVAC System

2.4.7 Others

2.4.8 Semi-synthetic Compressor Oil Sales by Application

2.4.8.1 Global Semi-synthetic Compressor Oil Sale Market Share by Application (2021-2026)

2.4.8.2 Global Semi-synthetic Compressor Oil Revenue and Market Share by Application (2021-2026)

2.4.8.3 Global Semi-synthetic Compressor Oil Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Semi-synthetic Compressor Oil Breakdown Data by Company

3.1.1 Global Semi-synthetic Compressor Oil Annual Sales by Company (2021-2026)

3.1.2 Global Semi-synthetic Compressor Oil Sales Market Share by Company (2021-2026)

3.2 Global Semi-synthetic Compressor Oil Annual Revenue by Company (2021-2026)

3.2.1 Global Semi-synthetic Compressor Oil Revenue by Company (2021-2026)

3.2.2 Global Semi-synthetic Compressor Oil Revenue Market Share by Company (2021-2026)

3.3 Global Semi-synthetic Compressor Oil Sale Price by Company

3.4 Key Manufacturers Semi-synthetic Compressor Oil Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Semi-synthetic Compressor Oil Product Location Distribution

3.4.2 Players Semi-synthetic Compressor Oil Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR SEMI-SYNTHETIC COMPRESSOR OIL BY GEOGRAPHIC REGION

4.1 World Historic Semi-synthetic Compressor Oil Market Size by Geographic Region (2021-2026)

4.1.1 Global Semi-synthetic Compressor Oil Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Semi-synthetic Compressor Oil Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Semi-synthetic Compressor Oil Market Size by Country/Region (2021-2026)

4.2.1 Global Semi-synthetic Compressor Oil Annual Sales by Country/Region (2021-2026)

4.2.2 Global Semi-synthetic Compressor Oil Annual Revenue by Country/Region (2021-2026)

4.3 Americas Semi-synthetic Compressor Oil Sales Growth

4.4 APAC Semi-synthetic Compressor Oil Sales Growth

4.5 Europe Semi-synthetic Compressor Oil Sales Growth

4.6 Middle East & Africa Semi-synthetic Compressor Oil Sales Growth

5 AMERICAS

5.1 Americas Semi-synthetic Compressor Oil Sales by Country

5.1.1 Americas Semi-synthetic Compressor Oil Sales by Country (2021-2026)

5.1.2 Americas Semi-synthetic Compressor Oil Revenue by Country (2021-2026)

5.2 Americas Semi-synthetic Compressor Oil Sales by Type (2021-2026)

5.3 Americas Semi-synthetic Compressor Oil Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Semi-synthetic Compressor Oil Sales by Region

6.1.1 APAC Semi-synthetic Compressor Oil Sales by Region (2021-2026)

6.1.2 APAC Semi-synthetic Compressor Oil Revenue by Region (2021-2026)

- 6.2 APAC Semi-synthetic Compressor Oil Sales by Type (2021-2026)
- 6.3 APAC Semi-synthetic Compressor Oil Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Semi-synthetic Compressor Oil by Country
 - 7.1.1 Europe Semi-synthetic Compressor Oil Sales by Country (2021-2026)
 - 7.1.2 Europe Semi-synthetic Compressor Oil Revenue by Country (2021-2026)
- 7.2 Europe Semi-synthetic Compressor Oil Sales by Type (2021-2026)
- 7.3 Europe Semi-synthetic Compressor Oil Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Semi-synthetic Compressor Oil by Country
 - 8.1.1 Middle East & Africa Semi-synthetic Compressor Oil Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Semi-synthetic Compressor Oil Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Semi-synthetic Compressor Oil Sales by Type (2021-2026)
- 8.3 Middle East & Africa Semi-synthetic Compressor Oil Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Semi-synthetic Compressor Oil
- 10.3 Manufacturing Process Analysis of Semi-synthetic Compressor Oil
- 10.4 Industry Chain Structure of Semi-synthetic Compressor Oil

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Semi-synthetic Compressor Oil Distributors
- 11.3 Semi-synthetic Compressor Oil Customer

12 WORLD FORECAST REVIEW FOR SEMI-SYNTHETIC COMPRESSOR OIL BY GEOGRAPHIC REGION

- 12.1 Global Semi-synthetic Compressor Oil Market Size Forecast by Region
 - 12.1.1 Global Semi-synthetic Compressor Oil Forecast by Region (2027-2032)
 - 12.1.2 Global Semi-synthetic Compressor Oil Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Semi-synthetic Compressor Oil Forecast by Type (2027-2032)
- 12.7 Global Semi-synthetic Compressor Oil Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 ExxonMobil (USA)
 - 13.1.1 ExxonMobil (USA) Company Information

13.1.2 ExxonMobil (USA) Semi-synthetic Compressor Oil Product Portfolios and Specifications

13.1.3 ExxonMobil (USA) Semi-synthetic Compressor Oil Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 ExxonMobil (USA) Main Business Overview

13.1.5 ExxonMobil (USA) Latest Developments

13.2 Chevron (USA)

13.2.1 Chevron (USA) Company Information

13.2.2 Chevron (USA) Semi-synthetic Compressor Oil Product Portfolios and Specifications

13.2.3 Chevron (USA) Semi-synthetic Compressor Oil Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Chevron (USA) Main Business Overview

13.2.5 Chevron (USA) Latest Developments

13.3 Phillips 66 (USA)

13.3.1 Phillips 66 (USA) Company Information

13.3.2 Phillips 66 (USA) Semi-synthetic Compressor Oil Product Portfolios and Specifications

13.3.3 Phillips 66 (USA) Semi-synthetic Compressor Oil Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Phillips 66 (USA) Main Business Overview

13.3.5 Phillips 66 (USA) Latest Developments

13.4 Valvoline (USA)

13.4.1 Valvoline (USA) Company Information

13.4.2 Valvoline (USA) Semi-synthetic Compressor Oil Product Portfolios and Specifications

13.4.3 Valvoline (USA) Semi-synthetic Compressor Oil Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Valvoline (USA) Main Business Overview

13.4.5 Valvoline (USA) Latest Developments

13.5 Quaker Houghton (USA)

13.5.1 Quaker Houghton (USA) Company Information

13.5.2 Quaker Houghton (USA) Semi-synthetic Compressor Oil Product Portfolios and Specifications

13.5.3 Quaker Houghton (USA) Semi-synthetic Compressor Oil Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Quaker Houghton (USA) Main Business Overview

13.5.5 Quaker Houghton (USA) Latest Developments

13.6 Shell (UK)

- 13.6.1 Shell (UK) Company Information
- 13.6.2 Shell (UK) Semi-synthetic Compressor Oil Product Portfolios and Specifications
- 13.6.3 Shell (UK) Semi-synthetic Compressor Oil Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.6.4 Shell (UK) Main Business Overview
- 13.6.5 Shell (UK) Latest Developments
- 13.7 BP Group (UK)
 - 13.7.1 BP Group (UK) Company Information
 - 13.7.2 BP Group (UK) Semi-synthetic Compressor Oil Product Portfolios and Specifications
 - 13.7.3 BP Group (UK) Semi-synthetic Compressor Oil Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 BP Group (UK) Main Business Overview
 - 13.7.5 BP Group (UK) Latest Developments
- 13.8 TotalEnergies (France)
 - 13.8.1 TotalEnergies (France) Company Information
 - 13.8.2 TotalEnergies (France) Semi-synthetic Compressor Oil Product Portfolios and Specifications
 - 13.8.3 TotalEnergies (France) Semi-synthetic Compressor Oil Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 TotalEnergies (France) Main Business Overview
 - 13.8.5 TotalEnergies (France) Latest Developments
- 13.9 FUCHS (Germany)
 - 13.9.1 FUCHS (Germany) Company Information
 - 13.9.2 FUCHS (Germany) Semi-synthetic Compressor Oil Product Portfolios and Specifications
 - 13.9.3 FUCHS (Germany) Semi-synthetic Compressor Oil Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 FUCHS (Germany) Main Business Overview
 - 13.9.5 FUCHS (Germany) Latest Developments
- 13.10 LUKOIL (Russia)
 - 13.10.1 LUKOIL (Russia) Company Information
 - 13.10.2 LUKOIL (Russia) Semi-synthetic Compressor Oil Product Portfolios and Specifications
 - 13.10.3 LUKOIL (Russia) Semi-synthetic Compressor Oil Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 LUKOIL (Russia) Main Business Overview
 - 13.10.5 LUKOIL (Russia) Latest Developments
- 13.11 Sasol (South Africa)

- 13.11.1 Sasol (South Africa) Company Information
- 13.11.2 Sasol (South Africa) Semi-synthetic Compressor Oil Product Portfolios and Specifications
- 13.11.3 Sasol (South Africa) Semi-synthetic Compressor Oil Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.11.4 Sasol (South Africa) Main Business Overview
- 13.11.5 Sasol (South Africa) Latest Developments
- 13.12 PETRONAS (Malaysia)
- 13.12.1 PETRONAS (Malaysia) Company Information
- 13.12.2 PETRONAS (Malaysia) Semi-synthetic Compressor Oil Product Portfolios and Specifications
- 13.12.3 PETRONAS (Malaysia) Semi-synthetic Compressor Oil Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.12.4 PETRONAS (Malaysia) Main Business Overview
- 13.12.5 PETRONAS (Malaysia) Latest Developments
- 13.13 Greatwall Lubricants (China)
- 13.13.1 Greatwall Lubricants (China) Company Information
- 13.13.2 Greatwall Lubricants (China) Semi-synthetic Compressor Oil Product Portfolios and Specifications
- 13.13.3 Greatwall Lubricants (China) Semi-synthetic Compressor Oil Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.13.4 Greatwall Lubricants (China) Main Business Overview
- 13.13.5 Greatwall Lubricants (China) Latest Developments
- 13.14 Idemitsu (Japan)
- 13.14.1 Idemitsu (Japan) Company Information
- 13.14.2 Idemitsu (Japan) Semi-synthetic Compressor Oil Product Portfolios and Specifications
- 13.14.3 Idemitsu (Japan) Semi-synthetic Compressor Oil Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.14.4 Idemitsu (Japan) Main Business Overview
- 13.14.5 Idemitsu (Japan) Latest Developments
- 13.15 ENEOS (Japan)
- 13.15.1 ENEOS (Japan) Company Information
- 13.15.2 ENEOS (Japan) Semi-synthetic Compressor Oil Product Portfolios and Specifications
- 13.15.3 ENEOS (Japan) Semi-synthetic Compressor Oil Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.15.4 ENEOS (Japan) Main Business Overview
- 13.15.5 ENEOS (Japan) Latest Developments

13.16 Paras Lubricants (India)

13.16.1 Paras Lubricants (India) Company Information

13.16.2 Paras Lubricants (India) Semi-synthetic Compressor Oil Product Portfolios and Specifications

13.16.3 Paras Lubricants (India) Semi-synthetic Compressor Oil Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Paras Lubricants (India) Main Business Overview

13.16.5 Paras Lubricants (India) Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Semi-synthetic Compressor Oil Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Semi-synthetic Compressor Oil Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of ISO VG 32

Table 4. Major Players of ISO VG 46

Table 5. Major Players of ISO VG 68

Table 6. Major Players of ISO VG 100

Table 7. Major Players of ISO VG 150

Table 8. Global Semi-synthetic Compressor Oil Sales by Type (2021-2026) & (Tons)

Table 9. Global Semi-synthetic Compressor Oil Sales Market Share by Type (2021-2026)

Table 10. Global Semi-synthetic Compressor Oil Revenue by Type (2021-2026) & (\$ million)

Table 11. Global Semi-synthetic Compressor Oil Revenue Market Share by Type (2021-2026)

Table 12. Global Semi-synthetic Compressor Oil Sale Price by Type (2021-2026) & (US\$/Ton)

Table 13. Major Players of Mineral + Polyalphaolefin

Table 14. Major Players of Mineral + Ester

Table 15. Major Players of Mineral + Polyalphaolefin + Ester

Table 16. Global Semi-synthetic Compressor Oil Sales by Base Oil Composition (2021-2026) & (Tons)

Table 17. Global Semi-synthetic Compressor Oil Sales Market Share by Base Oil Composition (2021-2026)

Table 18. Global Semi-synthetic Compressor Oil Revenue by Base Oil Composition (2021-2026) & (\$ million)

Table 19. Global Semi-synthetic Compressor Oil Revenue Market Share by Base Oil Composition (2021-2026)

Table 20. Global Semi-synthetic Compressor Oil Sale Price by Base Oil Composition (2021-2026) & (US\$/Ton)

Table 21. Global Semi-synthetic Compressor Oil Sale by Application (2021-2026) & (Tons)

Table 22. Global Semi-synthetic Compressor Oil Sale Market Share by Application (2021-2026)

Table 23. Global Semi-synthetic Compressor Oil Revenue by Application (2021-2026) & (\$ million)

Table 24. Global Semi-synthetic Compressor Oil Revenue Market Share by Application (2021-2026)

Table 25. Global Semi-synthetic Compressor Oil Sale Price by Application (2021-2026) & (US\$/Ton)

Table 26. Global Semi-synthetic Compressor Oil Sales by Company (2021-2026) & (Tons)

Table 27. Global Semi-synthetic Compressor Oil Sales Market Share by Company (2021-2026)

Table 28. Global Semi-synthetic Compressor Oil Revenue by Company (2021-2026) & (\$ millions)

Table 29. Global Semi-synthetic Compressor Oil Revenue Market Share by Company (2021-2026)

Table 30. Global Semi-synthetic Compressor Oil Sale Price by Company (2021-2026) & (US\$/Ton)

Table 31. Key Manufacturers Semi-synthetic Compressor Oil Producing Area Distribution and Sales Area

Table 32. Players Semi-synthetic Compressor Oil Products Offered

Table 33. Semi-synthetic Compressor Oil Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 34. New Products and Potential Entrants

Table 35. Market M&A Activity & Strategy

Table 36. Global Semi-synthetic Compressor Oil Sales by Geographic Region (2021-2026) & (Tons)

Table 37. Global Semi-synthetic Compressor Oil Sales Market Share Geographic Region (2021-2026)

Table 38. Global Semi-synthetic Compressor Oil Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 39. Global Semi-synthetic Compressor Oil Revenue Market Share by Geographic Region (2021-2026)

Table 40. Global Semi-synthetic Compressor Oil Sales by Country/Region (2021-2026) & (Tons)

Table 41. Global Semi-synthetic Compressor Oil Sales Market Share by Country/Region (2021-2026)

Table 42. Global Semi-synthetic Compressor Oil Revenue by Country/Region (2021-2026) & (\$ millions)

Table 43. Global Semi-synthetic Compressor Oil Revenue Market Share by Country/Region (2021-2026)

Table 44. Americas Semi-synthetic Compressor Oil Sales by Country (2021-2026) & (Tons)

Table 45. Americas Semi-synthetic Compressor Oil Sales Market Share by Country (2021-2026)

Table 46. Americas Semi-synthetic Compressor Oil Revenue by Country (2021-2026) & (\$ millions)

Table 47. Americas Semi-synthetic Compressor Oil Sales by Type (2021-2026) & (Tons)

Table 48. Americas Semi-synthetic Compressor Oil Sales by Application (2021-2026) & (Tons)

Table 49. APAC Semi-synthetic Compressor Oil Sales by Region (2021-2026) & (Tons)

Table 50. APAC Semi-synthetic Compressor Oil Sales Market Share by Region (2021-2026)

Table 51. APAC Semi-synthetic Compressor Oil Revenue by Region (2021-2026) & (\$ millions)

Table 52. APAC Semi-synthetic Compressor Oil Sales by Type (2021-2026) & (Tons)

Table 53. APAC Semi-synthetic Compressor Oil Sales by Application (2021-2026) & (Tons)

Table 54. Europe Semi-synthetic Compressor Oil Sales by Country (2021-2026) & (Tons)

Table 55. Europe Semi-synthetic Compressor Oil Revenue by Country (2021-2026) & (\$ millions)

Table 56. Europe Semi-synthetic Compressor Oil Sales by Type (2021-2026) & (Tons)

Table 57. Europe Semi-synthetic Compressor Oil Sales by Application (2021-2026) & (Tons)

Table 58. Middle East & Africa Semi-synthetic Compressor Oil Sales by Country (2021-2026) & (Tons)

Table 59. Middle East & Africa Semi-synthetic Compressor Oil Revenue Market Share by Country (2021-2026)

Table 60. Middle East & Africa Semi-synthetic Compressor Oil Sales by Type (2021-2026) & (Tons)

Table 61. Middle East & Africa Semi-synthetic Compressor Oil Sales by Application (2021-2026) & (Tons)

Table 62. Key Market Drivers & Growth Opportunities of Semi-synthetic Compressor Oil

Table 63. Key Market Challenges & Risks of Semi-synthetic Compressor Oil

Table 64. Key Industry Trends of Semi-synthetic Compressor Oil

Table 65. Semi-synthetic Compressor Oil Raw Material

Table 66. Key Suppliers of Raw Materials

Table 67. Semi-synthetic Compressor Oil Distributors List

- Table 68. Semi-synthetic Compressor Oil Customer List
- Table 69. Global Semi-synthetic Compressor Oil Sales Forecast by Region (2027-2032) & (Tons)
- Table 70. Global Semi-synthetic Compressor Oil Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 71. Americas Semi-synthetic Compressor Oil Sales Forecast by Country (2027-2032) & (Tons)
- Table 72. Americas Semi-synthetic Compressor Oil Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 73. APAC Semi-synthetic Compressor Oil Sales Forecast by Region (2027-2032) & (Tons)
- Table 74. APAC Semi-synthetic Compressor Oil Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 75. Europe Semi-synthetic Compressor Oil Sales Forecast by Country (2027-2032) & (Tons)
- Table 76. Europe Semi-synthetic Compressor Oil Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 77. Middle East & Africa Semi-synthetic Compressor Oil Sales Forecast by Country (2027-2032) & (Tons)
- Table 78. Middle East & Africa Semi-synthetic Compressor Oil Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 79. Global Semi-synthetic Compressor Oil Sales Forecast by Type (2027-2032) & (Tons)
- Table 80. Global Semi-synthetic Compressor Oil Revenue Forecast by Type (2027-2032) & (\$ millions)
- Table 81. Global Semi-synthetic Compressor Oil Sales Forecast by Application (2027-2032) & (Tons)
- Table 82. Global Semi-synthetic Compressor Oil Revenue Forecast by Application (2027-2032) & (\$ millions)
- Table 83. ExxonMobil (USA) Basic Information, Semi-synthetic Compressor Oil Manufacturing Base, Sales Area and Its Competitors
- Table 84. ExxonMobil (USA) Semi-synthetic Compressor Oil Product Portfolios and Specifications
- Table 85. ExxonMobil (USA) Semi-synthetic Compressor Oil Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 86. ExxonMobil (USA) Main Business
- Table 87. ExxonMobil (USA) Latest Developments
- Table 88. Chevron (USA) Basic Information, Semi-synthetic Compressor Oil Manufacturing Base, Sales Area and Its Competitors

Table 89. Chevron (USA) Semi-synthetic Compressor Oil Product Portfolios and Specifications

Table 90. Chevron (USA) Semi-synthetic Compressor Oil Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 91. Chevron (USA) Main Business

Table 92. Chevron (USA) Latest Developments

Table 93. Phillips 66 (USA) Basic Information, Semi-synthetic Compressor Oil Manufacturing Base, Sales Area and Its Competitors

Table 94. Phillips 66 (USA) Semi-synthetic Compressor Oil Product Portfolios and Specifications

Table 95. Phillips 66 (USA) Semi-synthetic Compressor Oil Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 96. Phillips 66 (USA) Main Business

Table 97. Phillips 66 (USA) Latest Developments

Table 98. Valvoline (USA) Basic Information, Semi-synthetic Compressor Oil Manufacturing Base, Sales Area and Its Competitors

Table 99. Valvoline (USA) Semi-synthetic Compressor Oil Product Portfolios and Specifications

Table 100. Valvoline (USA) Semi-synthetic Compressor Oil Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 101. Valvoline (USA) Main Business

Table 102. Valvoline (USA) Latest Developments

Table 103. Quaker Houghton (USA) Basic Information, Semi-synthetic Compressor Oil Manufacturing Base, Sales Area and Its Competitors

Table 104. Quaker Houghton (USA) Semi-synthetic Compressor Oil Product Portfolios and Specifications

Table 105. Quaker Houghton (USA) Semi-synthetic Compressor Oil Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 106. Quaker Houghton (USA) Main Business

Table 107. Quaker Houghton (USA) Latest Developments

Table 108. Shell (UK) Basic Information, Semi-synthetic Compressor Oil Manufacturing Base, Sales Area and Its Competitors

Table 109. Shell (UK) Semi-synthetic Compressor Oil Product Portfolios and Specifications

Table 110. Shell (UK) Semi-synthetic Compressor Oil Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 111. Shell (UK) Main Business

Table 112. Shell (UK) Latest Developments

Table 113. BP Group (UK) Basic Information, Semi-synthetic Compressor Oil

Manufacturing Base, Sales Area and Its Competitors

Table 114. BP Group (UK) Semi-synthetic Compressor Oil Product Portfolios and Specifications

Table 115. BP Group (UK) Semi-synthetic Compressor Oil Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 116. BP Group (UK) Main Business

Table 117. BP Group (UK) Latest Developments

Table 118. TotalEnergies (France) Basic Information, Semi-synthetic Compressor Oil Manufacturing Base, Sales Area and Its Competitors

Table 119. TotalEnergies (France) Semi-synthetic Compressor Oil Product Portfolios and Specifications

Table 120. TotalEnergies (France) Semi-synthetic Compressor Oil Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 121. TotalEnergies (France) Main Business

Table 122. TotalEnergies (France) Latest Developments

Table 123. FUCHS (Germany) Basic Information, Semi-synthetic Compressor Oil Manufacturing Base, Sales Area and Its Competitors

Table 124. FUCHS (Germany) Semi-synthetic Compressor Oil Product Portfolios and Specifications

Table 125. FUCHS (Germany) Semi-synthetic Compressor Oil Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 126. FUCHS (Germany) Main Business

Table 127. FUCHS (Germany) Latest Developments

Table 128. LUKOIL (Russia) Basic Information, Semi-synthetic Compressor Oil Manufacturing Base, Sales Area and Its Competitors

Table 129. LUKOIL (Russia) Semi-synthetic Compressor Oil Product Portfolios and Specifications

Table 130. LUKOIL (Russia) Semi-synthetic Compressor Oil Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 131. LUKOIL (Russia) Main Business

Table 132. LUKOIL (Russia) Latest Developments

Table 133. Sasol (South Africa) Basic Information, Semi-synthetic Compressor Oil Manufacturing Base, Sales Area and Its Competitors

Table 134. Sasol (South Africa) Semi-synthetic Compressor Oil Product Portfolios and Specifications

Table 135. Sasol (South Africa) Semi-synthetic Compressor Oil Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 136. Sasol (South Africa) Main Business

Table 137. Sasol (South Africa) Latest Developments

Table 138. PETRONAS (Malaysia) Basic Information, Semi-synthetic Compressor Oil Manufacturing Base, Sales Area and Its Competitors

Table 139. PETRONAS (Malaysia) Semi-synthetic Compressor Oil Product Portfolios and Specifications

Table 140. PETRONAS (Malaysia) Semi-synthetic Compressor Oil Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 141. PETRONAS (Malaysia) Main Business

Table 142. PETRONAS (Malaysia) Latest Developments

Table 143. Greatwall Lubricants (China) Basic Information, Semi-synthetic Compressor Oil Manufacturing Base, Sales Area and Its Competitors

Table 144. Greatwall Lubricants (China) Semi-synthetic Compressor Oil Product Portfolios and Specifications

Table 145. Greatwall Lubricants (China) Semi-synthetic Compressor Oil Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 146. Greatwall Lubricants (China) Main Business

Table 147. Greatwall Lubricants (China) Latest Developments

Table 148. Idemitsu (Japan) Basic Information, Semi-synthetic Compressor Oil Manufacturing Base, Sales Area and Its Competitors

Table 149. Idemitsu (Japan) Semi-synthetic Compressor Oil Product Portfolios and Specifications

Table 150. Idemitsu (Japan) Semi-synthetic Compressor Oil Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 151. Idemitsu (Japan) Main Business

Table 152. Idemitsu (Japan) Latest Developments

Table 153. ENEOS (Japan) Basic Information, Semi-synthetic Compressor Oil Manufacturing Base, Sales Area and Its Competitors

Table 154. ENEOS (Japan) Semi-synthetic Compressor Oil Product Portfolios and Specifications

Table 155. ENEOS (Japan) Semi-synthetic Compressor Oil Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 156. ENEOS (Japan) Main Business

Table 157. ENEOS (Japan) Latest Developments

Table 158. Paras Lubricants (India) Basic Information, Semi-synthetic Compressor Oil Manufacturing Base, Sales Area and Its Competitors

Table 159. Paras Lubricants (India) Semi-synthetic Compressor Oil Product Portfolios and Specifications

Table 160. Paras Lubricants (India) Semi-synthetic Compressor Oil Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 161. Paras Lubricants (India) Main Business

Table 162. Paras Lubricants (India) Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Semi-synthetic Compressor Oil
- Figure 2. Semi-synthetic Compressor Oil Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Semi-synthetic Compressor Oil Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Semi-synthetic Compressor Oil Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Semi-synthetic Compressor Oil Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Semi-synthetic Compressor Oil Sales Market Share by Country/Region (2025)
- Figure 10. Semi-synthetic Compressor Oil Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of ISO VG 32
- Figure 12. Product Picture of ISO VG 46
- Figure 13. Product Picture of ISO VG 68
- Figure 14. Product Picture of ISO VG 100
- Figure 15. Product Picture of ISO VG 150
- Figure 16. Global Semi-synthetic Compressor Oil Sales Market Share by Type in 2026
- Figure 17. Global Semi-synthetic Compressor Oil Revenue Market Share by Type (2021-2026)
- Figure 18. Product Picture of Mineral + Polyalphaolefin
- Figure 19. Product Picture of Mineral + Ester
- Figure 20. Product Picture of Mineral + Polyalphaolefin + Ester
- Figure 21. Global Semi-synthetic Compressor Oil Sales Market Share by Base Oil Composition in 2026
- Figure 22. Global Semi-synthetic Compressor Oil Revenue Market Share by Base Oil Composition (2021-2026)
- Figure 23. Semi-synthetic Compressor Oil Consumed in Automotive
- Figure 24. Global Semi-synthetic Compressor Oil Market: Automotive (2021-2026) & (Tons)
- Figure 25. Semi-synthetic Compressor Oil Consumed in Industrial
- Figure 26. Global Semi-synthetic Compressor Oil Market: Industrial (2021-2026) & (Tons)
- Figure 27. Semi-synthetic Compressor Oil Consumed in Oil & Gas

Figure 28. Global Semi-synthetic Compressor Oil Market: Oil & Gas (2021-2026) & (Tons)

Figure 29. Semi-synthetic Compressor Oil Consumed in Power Generation

Figure 30. Global Semi-synthetic Compressor Oil Market: Power Generation (2021-2026) & (Tons)

Figure 31. Semi-synthetic Compressor Oil Consumed in Petrochemical

Figure 32. Global Semi-synthetic Compressor Oil Market: Petrochemical (2021-2026) & (Tons)

Figure 33. Semi-synthetic Compressor Oil Consumed in HVAC System

Figure 34. Global Semi-synthetic Compressor Oil Market: HVAC System (2021-2026) & (Tons)

Figure 35. Semi-synthetic Compressor Oil Consumed in Others

Figure 36. Global Semi-synthetic Compressor Oil Market: Others (2021-2026) & (Tons)

Figure 37. Global Semi-synthetic Compressor Oil Sale Market Share by Application (2025)

Figure 38. Global Semi-synthetic Compressor Oil Revenue Market Share by Application in 2026

Figure 39. Semi-synthetic Compressor Oil Sales by Company in 2026 (Tons)

Figure 40. Global Semi-synthetic Compressor Oil Sales Market Share by Company in 2026

Figure 41. Semi-synthetic Compressor Oil Revenue by Company in 2026 (\$ millions)

Figure 42. Global Semi-synthetic Compressor Oil Revenue Market Share by Company in 2026

Figure 43. Global Semi-synthetic Compressor Oil Sales Market Share by Geographic Region (2021-2026)

Figure 44. Global Semi-synthetic Compressor Oil Revenue Market Share by Geographic Region in 2026

Figure 45. Americas Semi-synthetic Compressor Oil Sales 2021-2026 (Tons)

Figure 46. Americas Semi-synthetic Compressor Oil Revenue 2021-2026 (\$ millions)

Figure 47. APAC Semi-synthetic Compressor Oil Sales 2021-2026 (Tons)

Figure 48. APAC Semi-synthetic Compressor Oil Revenue 2021-2026 (\$ millions)

Figure 49. Europe Semi-synthetic Compressor Oil Sales 2021-2026 (Tons)

Figure 50. Europe Semi-synthetic Compressor Oil Revenue 2021-2026 (\$ millions)

Figure 51. Middle East & Africa Semi-synthetic Compressor Oil Sales 2021-2026 (Tons)

Figure 52. Middle East & Africa Semi-synthetic Compressor Oil Revenue 2021-2026 (\$ millions)

Figure 53. Americas Semi-synthetic Compressor Oil Sales Market Share by Country in 2026

Figure 54. Americas Semi-synthetic Compressor Oil Revenue Market Share by Country

(2021-2026)

Figure 55. Americas Semi-synthetic Compressor Oil Sales Market Share by Type

(2021-2026)

Figure 56. Americas Semi-synthetic Compressor Oil Sales Market Share by Application

(2021-2026)

Figure 57. United States Semi-synthetic Compressor Oil Revenue Growth 2021-2026 (\$ millions)

Figure 58. Canada Semi-synthetic Compressor Oil Revenue Growth 2021-2026 (\$ millions)

Figure 59. Mexico Semi-synthetic Compressor Oil Revenue Growth 2021-2026 (\$ millions)

Figure 60. Brazil Semi-synthetic Compressor Oil Revenue Growth 2021-2026 (\$ millions)

Figure 61. APAC Semi-synthetic Compressor Oil Sales Market Share by Region in 2026

Figure 62. APAC Semi-synthetic Compressor Oil Revenue Market Share by Region (2021-2026)

Figure 63. APAC Semi-synthetic Compressor Oil Sales Market Share by Type (2021-2026)

Figure 64. APAC Semi-synthetic Compressor Oil Sales Market Share by Application (2021-2026)

Figure 65. China Semi-synthetic Compressor Oil Revenue Growth 2021-2026 (\$ millions)

Figure 66. Japan Semi-synthetic Compressor Oil Revenue Growth 2021-2026 (\$ millions)

Figure 67. South Korea Semi-synthetic Compressor Oil Revenue Growth 2021-2026 (\$ millions)

Figure 68. Southeast Asia Semi-synthetic Compressor Oil Revenue Growth 2021-2026 (\$ millions)

Figure 69. India Semi-synthetic Compressor Oil Revenue Growth 2021-2026 (\$ millions)

Figure 70. Australia Semi-synthetic Compressor Oil Revenue Growth 2021-2026 (\$ millions)

Figure 71. China Taiwan Semi-synthetic Compressor Oil Revenue Growth 2021-2026 (\$ millions)

Figure 72. Europe Semi-synthetic Compressor Oil Sales Market Share by Country in 2026

Figure 73. Europe Semi-synthetic Compressor Oil Revenue Market Share by Country (2021-2026)

Figure 74. Europe Semi-synthetic Compressor Oil Sales Market Share by Type (2021-2026)

Figure 75. Europe Semi-synthetic Compressor Oil Sales Market Share by Application (2021-2026)

Figure 76. Germany Semi-synthetic Compressor Oil Revenue Growth 2021-2026 (\$ millions)

Figure 77. France Semi-synthetic Compressor Oil Revenue Growth 2021-2026 (\$ millions)

Figure 78. UK Semi-synthetic Compressor Oil Revenue Growth 2021-2026 (\$ millions)

Figure 79. Italy Semi-synthetic Compressor Oil Revenue Growth 2021-2026 (\$ millions)

Figure 80. Russia Semi-synthetic Compressor Oil Revenue Growth 2021-2026 (\$ millions)

Figure 81. Middle East & Africa Semi-synthetic Compressor Oil Sales Market Share by Country (2021-2026)

Figure 82. Middle East & Africa Semi-synthetic Compressor Oil Sales Market Share by Type (2021-2026)

Figure 83. Middle East & Africa Semi-synthetic Compressor Oil Sales Market Share by Application (2021-2026)

Figure 84. Egypt Semi-synthetic Compressor Oil Revenue Growth 2021-2026 (\$ millions)

Figure 85. South Africa Semi-synthetic Compressor Oil Revenue Growth 2021-2026 (\$ millions)

Figure 86. Israel Semi-synthetic Compressor Oil Revenue Growth 2021-2026 (\$ millions)

Figure 87. Turkey Semi-synthetic Compressor Oil Revenue Growth 2021-2026 (\$ millions)

Figure 88. GCC Countries Semi-synthetic Compressor Oil Revenue Growth 2021-2026 (\$ millions)

Figure 89. Manufacturing Cost Structure Analysis of Semi-synthetic Compressor Oil in 2026

Figure 90. Manufacturing Process Analysis of Semi-synthetic Compressor Oil

Figure 91. Industry Chain Structure of Semi-synthetic Compressor Oil

Figure 92. Channels of Distribution

Figure 93. Global Semi-synthetic Compressor Oil Sales Market Forecast by Region (2027-2032)

Figure 94. Global Semi-synthetic Compressor Oil Revenue Market Share Forecast by Region (2027-2032)

Figure 95. Global Semi-synthetic Compressor Oil Sales Market Share Forecast by Type (2027-2032)

Figure 96. Global Semi-synthetic Compressor Oil Revenue Market Share Forecast by Type (2027-2032)

Figure 97. Global Semi-synthetic Compressor Oil Sales Market Share Forecast by Application (2027-2032)

Figure 98. Global Semi-synthetic Compressor Oil Revenue Market Share Forecast by Application (2027-2032)

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