

Global Semi-Solid Metal Processing Machines Market Growth 2026-2032

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Abstracts

The global Semi-Solid Metal Processing Machines market size is predicted to grow from US\$ 1189 million in 2025 to US\$ 1895 million in 2032; it is expected to grow at a CAGR of 6.8% from 2026 to 2032.

Semi-Solid Metal Processing Machines are specialized industrial equipment designed to process metal materials into a semi-solid state for forming operations. In the semi-solid forming process, metals are heated to a temperature between solid and liquid states, gaining flowability and thixotropic properties that allow for higher precision and improved mechanical performance in the final product. Unlike conventional casting processes that handle fully molten metal, semi-solid processing results in finer microstructures, reduced porosity, and superior mechanical properties, making it ideal for manufacturing complex shapes and high-quality parts.

The upstream segment includes suppliers of precision heating systems, high-strength alloy tooling, injection units (screw/injection piston mechanisms), clamping units, and advanced control systems. The midstream segment encompasses equipment design, manufacturing, assembly, automation integration, and quality testing performed by specialized machine builders. Semi-solid metal processing machines are categorized by forming type into thixocasting (uses pre-cast semi-solid billet) and rheocasting (produces semi-solid slurry directly from liquid melt); by production process into injection molding (similar to plastic injection, suitable for magnesium) and vertical/die casting (suitable for aluminum); and by material compatibility into magnesium alloy machines (dominant due to lower operating temperatures) and aluminum alloy machines (requires higher temperature control). The downstream segment serves automotive (lightweight structural components, battery housings), aerospace, electronics (3C enclosures), medical devices, and consumer goods industries.

The global average selling price for semi-solid metal processing machines is approximately US\$450,000 per unit, with annual sales volume reaching approximately 2,700 units in 2025. The industry maintains gross margins between 35% and 45%, reflecting the high-precision engineering, technological complexity, and value-added nature of specialized semi-solid forming equipment.

The global semi-solid metal processing machines market is experiencing robust growth, driven by the accelerating demand for lightweight, high-strength components in electric vehicle manufacturing, consumer electronics, and aerospace applications. As industries seek to reduce weight while maintaining structural integrity, semi-solid metal processing has emerged as a key enabling technology for producing complex near-net-shape parts with superior mechanical properties .

A notable trend reshaping the market is the increasing adoption of injection molding-type semi-solid machines for magnesium alloy processing. Unlike traditional die casting that requires handling of molten metal at high temperatures, semi-solid injection molding machines operate at lower temperatures (approximately 580°C for magnesium vs. 680°C for conventional casting), offering significant advantages in safety (no exposure to molten metal), environmental compliance (no SF₆ harmful gases), and energy efficiency (up to 60% energy reduction) . These machines can achieve precision tolerances of 0.01mm and production rates of 1-4 parts per minute with maintenance cycles approaching 200,000 shots.

Another significant development is the emergence of domestic Chinese manufacturers capable of producing large-tonnage machines. Chinese companies like Yimeitai have developed 300T to 4000T series semi-solid injection molding machines, with 2500T and 4000T models designed for producing large automotive components such as integrated structural parts . The availability of domestically produced equipment is substantially reducing both capital investment and operational costs, accelerating market penetration across price-sensitive segments.

LP Information, Inc. (LPI) ' newest research report, the "Semi-Solid Metal Processing Machines Industry Forecast" looks at past sales and reviews total world Semi-Solid Metal Processing Machines sales in 2025, providing a comprehensive analysis by region and market sector of projected Semi-Solid Metal Processing Machines sales for 2026 through 2032. With Semi-Solid Metal Processing Machines sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Semi-Solid Metal Processing Machines industry.

This Insight Report provides a comprehensive analysis of the global Semi-Solid Metal Processing Machines landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Semi-Solid Metal Processing Machines portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Semi-Solid Metal Processing Machines market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Semi-Solid Metal Processing Machines and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Semi-Solid Metal Processing Machines.

This report presents a comprehensive overview, market shares, and growth opportunities of Semi-Solid Metal Processing Machines market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Induction Heating

Resistance Heating

Segmentation by Stirring Mechanism:

Mechanical Stirring

Electromagnetic Stirring

Segmentation by Shot Weight Capacity:

Small (

Medium (1-5 kg)

Large (> 5 kg)

Segmentation by Application:

Consumer Electronics

Automobile

Medical Devices

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

JSW (The Japan Steel Works, Ltd.)

Toshiba Machine Co., Ltd.

Sodick Co., Ltd.

Böhler Group

Husky Injection Molding Systems Ltd.

Phillips Medisize (Molex)

Yimeitai Precision Manufacturing Co., Ltd.

Haitian Precision (Ningbo Haitian)

Yizumi Precision Machinery Co., Ltd.

Tederic Machinery Co., Ltd.

BOLE Intelligent Equipment Co., Ltd.

L.K. Technology Holdings Limited

Erba Makina

Guangdong Shimi Intelligent Equipment Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Semi-Solid Metal Processing Machines market?

What factors are driving Semi-Solid Metal Processing Machines market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Semi-Solid Metal Processing Machines market opportunities vary by end market size?

How does Semi-Solid Metal Processing Machines break out by Type, by Application?

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