

Global Semi-Rigid Ureteroscopes Market Growth 2026-2032

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Abstracts

The global Semi-Rigid Ureteroscopes market size is predicted to grow from US\$ 178 million in 2025 to US\$ 237 million in 2032; it is expected to grow at a CAGR of 4.1% from 2026 to 2032.

A semi-rigid ureteroscope is a minimally invasive endoscope inserted through the urethra into the lumen of the bladder and ureter. The endoscope has a certain degree of rigidity and limited flexibility, and is mainly used for the observation, sampling, and lithotripsy of ureteral stones, strictures, and lesions.

Upstream industries mainly include medical-grade stainless steel/polymer materials, optical fibers and lenses, CMOS/imaging modules, lighting systems, lasers and lithotripsy accessories, sterilization packaging, and precision machining; downstream industries mainly consist of hospital urology departments, day surgery centers, and stone treatment institutions.

The global unit price of a semi-rigid ureteroscope is US\$14,470, with annual sales of approximately 12,600 units and global production capacity of approximately 20,000 units. The industry profit margin is 20%.

In the future, the global semi-rigid ureteroscope market will continue to develop towards minimally invasive procedures, smaller diameters, high-definition imaging, and improved surgical efficiency. Clinically, semi-rigid ureteroscopes still offer cost and durability advantages in the treatment of ureteral stones, but they will form a more significant complementary relationship with flexible ureteroscopes. On the product side, there will be continuous improvements in smaller outer diameters, non-invasive lens designs, clearer imaging, smoother irrigation, and greater compatibility with accessories, as well

as integration with technologies such as holmium lasers and negative pressure suction to improve lithotripsy efficiency, reduce the risk of injury, and shorten the recovery period. This assessment is based on a summary of trends observed in recent clinical and product developments.

LP Information, Inc. (LPI) ' newest research report, the "Semi-Rigid Ureteroscopes Industry Forecast" looks at past sales and reviews total world Semi-Rigid Ureteroscopes sales in 2025, providing a comprehensive analysis by region and market sector of projected Semi-Rigid Ureteroscopes sales for 2026 through 2032. With Semi-Rigid Ureteroscopes sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Semi-Rigid Ureteroscopes industry.

This Insight Report provides a comprehensive analysis of the global Semi-Rigid Ureteroscopes landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Semi-Rigid Ureteroscopes portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Semi-Rigid Ureteroscopes market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Semi-Rigid Ureteroscopes and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Semi-Rigid Ureteroscopes.

This report presents a comprehensive overview, market shares, and growth opportunities of Semi-Rigid Ureteroscopes market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Straight Type

Angled Type

Segmentation by Numbe of Working Channels:

Single Channel Type

Dual Channel Type

Segmentation by Suitable Patients:

Adult Type

Pediatric Type

Segmentation by Application:

Hospital

Clinic

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Olympus

KARL STORZ

Stryker

Boston Scientific

Richard Wolf

NeoScope

Advin Health Care

Maxer Endoscopy

Elmed Medical Systems

Key Questions Addressed in this Report

What is the 10-year outlook for the global Semi-Rigid Ureteroscopes market?

What factors are driving Semi-Rigid Ureteroscopes market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Semi-Rigid Ureteroscopes market opportunities vary by end market size?

How does Semi-Rigid Ureteroscopes break out by Type, by Application?

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