

Global Semi-Hermetic Reciprocating Compressor Market Growth 2026-2032

<https://marketpublishers.com/r/G8A0FB542715EN.html>

Date: April 2026

Pages: 123

Price: US\$ 3,660.00 (Single User License)

ID: G8A0FB542715EN

Abstracts

The global Semi-Hermetic Reciprocating Compressor market size is predicted to grow from US\$ 1115 million in 2025 to US\$ 1381 million in 2032; it is expected to grow at a CAGR of 3.1% from 2026 to 2032.

In 2025, global Semi-Hermetic Reciprocating Compressor production reached approximately 380 k units with an average global market price of around US\$3000 per unit. Single-line annual production capacity averages 15 k units with a gross margin of approximately 20-25%. The upstream of the semi-hermetic reciprocating compressor industry primarily involves precision components, motors, and control systems, focusing on the mechanical manufacturing and motor industries; the downstream applications cover residential, commercial, and industrial sectors, with residential accounting for about 40%, commercial for about 30%, and industrial for about 30%; the market demand is stable and growing, with business opportunities centered around the research and development of high-efficiency and energy-saving products, as well as integrated system services.

Semi-hermetic reciprocating compressors are engineered to provide a balance between containment and accessibility, featuring a sealed crankcase to prevent the escape of refrigerant gases while allowing for easier maintenance and component replacement. These compressors combine the efficiency of a sealed system with the operational flexibility of a partially open design, facilitating enhanced performance and durability through optimized cooling and sealing mechanisms.

The semi-hermetic reciprocating compressor industry is set to experience multifaceted development. Energy efficiency will be a core focus, with the integration of high-efficiency motors and optimized refrigeration cycles to achieve energy savings and

reduce consumption. At the same time, the use of environmentally friendly materials will align with environmental regulations, minimizing the environmental impact. The incorporation of intelligent and automated technologies will enhance the operational efficiency and reliability of compressors. Modular design and integrated system services will cater to diverse customer needs. Tailored solutions for different application scenarios, along with the trend towards miniaturization and lightweighting, will also be emphasized. Additionally, a strong emphasis on safety performance will ensure the safe operation of compressors under various operating conditions. With the expansion of the global market, the industry will encounter new growth opportunities. Through technological innovation and scaled production, the industry aims to maximize cost-effectiveness to enhance market competitiveness.

LP Information, Inc. (LPI) ' newest research report, the “Semi-Hermetic Reciprocating Compressor Industry Forecast” looks at past sales and reviews total world Semi-Hermetic Reciprocating Compressor sales in 2025, providing a comprehensive analysis by region and market sector of projected Semi-Hermetic Reciprocating Compressor sales for 2026 through 2032. With Semi-Hermetic Reciprocating Compressor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Semi-Hermetic Reciprocating Compressor industry.

This Insight Report provides a comprehensive analysis of the global Semi-Hermetic Reciprocating Compressor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Semi-Hermetic Reciprocating Compressor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Semi-Hermetic Reciprocating Compressor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Semi-Hermetic Reciprocating Compressor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Semi-Hermetic Reciprocating Compressor.

This report presents a comprehensive overview, market shares, and growth

opportunities of Semi-Hermetic Reciprocating Compressor market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Two-cylinder Reciprocating Compressors

Three-cylinder Reciprocating Compressors

Four-cylinder Reciprocating Compressors

Other

Segmentation by Cooling Method:

Air-cooled

Water-cooled

Oil-cooled

Segmentation by Drive:

Fixed-speed Compressor

Inverter-driven Compressor

Segmentation by Application:

Residential

Commercial

Industrial

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Frascold

Carlyle

BITZER

Bock GmbH

Copeland Corporation

CAREL Industries

Hitachi

Danfoss

DORIN

Mayekawa

Fujian Snowman

Zhejiang Daming Refrigeration Technology

Jiangsu Xuemei Refrigeration Equipment

Shanghai KUB Refrigeration Equipment

Key Questions Addressed in this Report

What is the 10-year outlook for the global Semi-Hermetic Reciprocating Compressor market?

What factors are driving Semi-Hermetic Reciprocating Compressor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Semi-Hermetic Reciprocating Compressor market opportunities vary by end market size?

How does Semi-Hermetic Reciprocating Compressor break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Semi-Hermetic Reciprocating Compressor Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Semi-Hermetic Reciprocating Compressor by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Semi-Hermetic Reciprocating Compressor by Country/Region, 2021, 2025 & 2032

2.2 Semi-Hermetic Reciprocating Compressor Segment by Type

- 2.2.1 Two-cylinder Reciprocating Compressors
- 2.2.2 Three-cylinder Reciprocating Compressors
- 2.2.3 Four-cylinder Reciprocating Compressors
- 2.2.4 Other
- 2.2.5 Semi-Hermetic Reciprocating Compressor Sales by Type
 - 2.2.5.1 Global Semi-Hermetic Reciprocating Compressor Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Semi-Hermetic Reciprocating Compressor Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Semi-Hermetic Reciprocating Compressor Sale Price by Type (2021-2026)

2.3 Semi-Hermetic Reciprocating Compressor Segment by Cooling Method

- 2.3.1 Air-cooled
- 2.3.2 Water-cooled
- 2.3.3 Oil-cooled
- 2.3.4 Semi-Hermetic Reciprocating Compressor Sales by Cooling Method
 - 2.3.4.1 Global Semi-Hermetic Reciprocating Compressor Sales Market Share by

Cooling Method (2021-2026)

2.3.4.2 Global Semi-Hermetic Reciprocating Compressor Revenue and Market Share by Cooling Method (2021-2026)

2.3.4.3 Global Semi-Hermetic Reciprocating Compressor Sale Price by Cooling Method (2021-2026)

2.4 Semi-Hermetic Reciprocating Compressor Segment by Drive

2.4.1 Fixed-speed Compressor

2.4.2 Inverter-driven Compressor

2.4.3 Semi-Hermetic Reciprocating Compressor Sales by Drive

2.4.3.1 Global Semi-Hermetic Reciprocating Compressor Sales Market Share by Drive (2021-2026)

2.4.3.2 Global Semi-Hermetic Reciprocating Compressor Revenue and Market Share by Drive (2021-2026)

2.4.3.3 Global Semi-Hermetic Reciprocating Compressor Sale Price by Drive (2021-2026)

2.5 Semi-Hermetic Reciprocating Compressor Segment by Application

2.5.1 Residential

2.5.2 Commercial

2.5.3 Industrial

2.5.4 Semi-Hermetic Reciprocating Compressor Sales by Application

2.5.4.1 Global Semi-Hermetic Reciprocating Compressor Sale Market Share by Application (2021-2026)

2.5.4.2 Global Semi-Hermetic Reciprocating Compressor Revenue and Market Share by Application (2021-2026)

2.5.4.3 Global Semi-Hermetic Reciprocating Compressor Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Semi-Hermetic Reciprocating Compressor Breakdown Data by Company

3.1.1 Global Semi-Hermetic Reciprocating Compressor Annual Sales by Company (2021-2026)

3.1.2 Global Semi-Hermetic Reciprocating Compressor Sales Market Share by Company (2021-2026)

3.2 Global Semi-Hermetic Reciprocating Compressor Annual Revenue by Company (2021-2026)

3.2.1 Global Semi-Hermetic Reciprocating Compressor Revenue by Company (2021-2026)

3.2.2 Global Semi-Hermetic Reciprocating Compressor Revenue Market Share by

Company (2021-2026)

3.3 Global Semi-Hermetic Reciprocating Compressor Sale Price by Company

3.4 Key Manufacturers Semi-Hermetic Reciprocating Compressor Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Semi-Hermetic Reciprocating Compressor Product Location Distribution

3.4.2 Players Semi-Hermetic Reciprocating Compressor Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR SEMI-HERMETIC RECIPROCATING COMPRESSOR BY GEOGRAPHIC REGION

4.1 World Historic Semi-Hermetic Reciprocating Compressor Market Size by Geographic Region (2021-2026)

4.1.1 Global Semi-Hermetic Reciprocating Compressor Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Semi-Hermetic Reciprocating Compressor Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Semi-Hermetic Reciprocating Compressor Market Size by Country/Region (2021-2026)

4.2.1 Global Semi-Hermetic Reciprocating Compressor Annual Sales by Country/Region (2021-2026)

4.2.2 Global Semi-Hermetic Reciprocating Compressor Annual Revenue by Country/Region (2021-2026)

4.3 Americas Semi-Hermetic Reciprocating Compressor Sales Growth

4.4 APAC Semi-Hermetic Reciprocating Compressor Sales Growth

4.5 Europe Semi-Hermetic Reciprocating Compressor Sales Growth

4.6 Middle East & Africa Semi-Hermetic Reciprocating Compressor Sales Growth

5 AMERICAS

5.1 Americas Semi-Hermetic Reciprocating Compressor Sales by Country

5.1.1 Americas Semi-Hermetic Reciprocating Compressor Sales by Country (2021-2026)

5.1.2 Americas Semi-Hermetic Reciprocating Compressor Revenue by Country

(2021-2026)

5.2 Americas Semi-Hermetic Reciprocating Compressor Sales by Type (2021-2026)

5.3 Americas Semi-Hermetic Reciprocating Compressor Sales by Application

(2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Semi-Hermetic Reciprocating Compressor Sales by Region

6.1.1 APAC Semi-Hermetic Reciprocating Compressor Sales by Region (2021-2026)

6.1.2 APAC Semi-Hermetic Reciprocating Compressor Revenue by Region

(2021-2026)

6.2 APAC Semi-Hermetic Reciprocating Compressor Sales by Type (2021-2026)

6.3 APAC Semi-Hermetic Reciprocating Compressor Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Semi-Hermetic Reciprocating Compressor by Country

7.1.1 Europe Semi-Hermetic Reciprocating Compressor Sales by Country (2021-2026)

7.1.2 Europe Semi-Hermetic Reciprocating Compressor Revenue by Country

(2021-2026)

7.2 Europe Semi-Hermetic Reciprocating Compressor Sales by Type (2021-2026)

7.3 Europe Semi-Hermetic Reciprocating Compressor Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Semi-Hermetic Reciprocating Compressor by Country

8.1.1 Middle East & Africa Semi-Hermetic Reciprocating Compressor Sales by Country (2021-2026)

8.1.2 Middle East & Africa Semi-Hermetic Reciprocating Compressor Revenue by Country (2021-2026)

8.2 Middle East & Africa Semi-Hermetic Reciprocating Compressor Sales by Type (2021-2026)

8.3 Middle East & Africa Semi-Hermetic Reciprocating Compressor Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Semi-Hermetic Reciprocating Compressor

10.3 Manufacturing Process Analysis of Semi-Hermetic Reciprocating Compressor

10.4 Industry Chain Structure of Semi-Hermetic Reciprocating Compressor

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Semi-Hermetic Reciprocating Compressor Distributors

11.3 Semi-Hermetic Reciprocating Compressor Customer

12 WORLD FORECAST REVIEW FOR SEMI-HERMETIC RECIPROCATING COMPRESSOR BY GEOGRAPHIC REGION

12.1 Global Semi-Hermetic Reciprocating Compressor Market Size Forecast by Region

12.1.1 Global Semi-Hermetic Reciprocating Compressor Forecast by Region (2027-2032)

12.1.2 Global Semi-Hermetic Reciprocating Compressor Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Semi-Hermetic Reciprocating Compressor Forecast by Type (2027-2032)

12.7 Global Semi-Hermetic Reciprocating Compressor Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Frascold

13.1.1 Frascold Company Information

13.1.2 Frascold Semi-Hermetic Reciprocating Compressor Product Portfolios and Specifications

13.1.3 Frascold Semi-Hermetic Reciprocating Compressor Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Frascold Main Business Overview

13.1.5 Frascold Latest Developments

13.2 Carlyle

13.2.1 Carlyle Company Information

13.2.2 Carlyle Semi-Hermetic Reciprocating Compressor Product Portfolios and Specifications

13.2.3 Carlyle Semi-Hermetic Reciprocating Compressor Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Carlyle Main Business Overview

13.2.5 Carlyle Latest Developments

13.3 BITZER

13.3.1 BITZER Company Information

13.3.2 BITZER Semi-Hermetic Reciprocating Compressor Product Portfolios and Specifications

13.3.3 BITZER Semi-Hermetic Reciprocating Compressor Sales, Revenue, Price and

Gross Margin (2021-2026)

13.3.4 BITZER Main Business Overview

13.3.5 BITZER Latest Developments

13.4 Bock GmbH

13.4.1 Bock GmbH Company Information

13.4.2 Bock GmbH Semi-Hermetic Reciprocating Compressor Product Portfolios and Specifications

13.4.3 Bock GmbH Semi-Hermetic Reciprocating Compressor Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Bock GmbH Main Business Overview

13.4.5 Bock GmbH Latest Developments

13.5 Copeland Corporation

13.5.1 Copeland Corporation Company Information

13.5.2 Copeland Corporation Semi-Hermetic Reciprocating Compressor Product Portfolios and Specifications

13.5.3 Copeland Corporation Semi-Hermetic Reciprocating Compressor Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Copeland Corporation Main Business Overview

13.5.5 Copeland Corporation Latest Developments

13.6 CAREL Industries

13.6.1 CAREL Industries Company Information

13.6.2 CAREL Industries Semi-Hermetic Reciprocating Compressor Product Portfolios and Specifications

13.6.3 CAREL Industries Semi-Hermetic Reciprocating Compressor Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 CAREL Industries Main Business Overview

13.6.5 CAREL Industries Latest Developments

13.7 Hitachi

13.7.1 Hitachi Company Information

13.7.2 Hitachi Semi-Hermetic Reciprocating Compressor Product Portfolios and Specifications

13.7.3 Hitachi Semi-Hermetic Reciprocating Compressor Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Hitachi Main Business Overview

13.7.5 Hitachi Latest Developments

13.8 Danfoss

13.8.1 Danfoss Company Information

13.8.2 Danfoss Semi-Hermetic Reciprocating Compressor Product Portfolios and Specifications

- 13.8.3 Danfoss Semi-Hermetic Reciprocating Compressor Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.8.4 Danfoss Main Business Overview
- 13.8.5 Danfoss Latest Developments
- 13.9 DORIN
 - 13.9.1 DORIN Company Information
 - 13.9.2 DORIN Semi-Hermetic Reciprocating Compressor Product Portfolios and Specifications
 - 13.9.3 DORIN Semi-Hermetic Reciprocating Compressor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 DORIN Main Business Overview
 - 13.9.5 DORIN Latest Developments
- 13.10 Mayekawa
 - 13.10.1 Mayekawa Company Information
 - 13.10.2 Mayekawa Semi-Hermetic Reciprocating Compressor Product Portfolios and Specifications
 - 13.10.3 Mayekawa Semi-Hermetic Reciprocating Compressor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Mayekawa Main Business Overview
 - 13.10.5 Mayekawa Latest Developments
- 13.11 Fujian Snowman
 - 13.11.1 Fujian Snowman Company Information
 - 13.11.2 Fujian Snowman Semi-Hermetic Reciprocating Compressor Product Portfolios and Specifications
 - 13.11.3 Fujian Snowman Semi-Hermetic Reciprocating Compressor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Fujian Snowman Main Business Overview
 - 13.11.5 Fujian Snowman Latest Developments
- 13.12 Zhejiang Daming Refrigeration Technology
 - 13.12.1 Zhejiang Daming Refrigeration Technology Company Information
 - 13.12.2 Zhejiang Daming Refrigeration Technology Semi-Hermetic Reciprocating Compressor Product Portfolios and Specifications
 - 13.12.3 Zhejiang Daming Refrigeration Technology Semi-Hermetic Reciprocating Compressor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Zhejiang Daming Refrigeration Technology Main Business Overview
 - 13.12.5 Zhejiang Daming Refrigeration Technology Latest Developments
- 13.13 Jiangsu Xuemei Refrigeration Equipment
 - 13.13.1 Jiangsu Xuemei Refrigeration Equipment Company Information
 - 13.13.2 Jiangsu Xuemei Refrigeration Equipment Semi-Hermetic Reciprocating

Compressor Product Portfolios and Specifications

13.13.3 Jiangsu Xuemei Refrigeration Equipment Semi-Hermetic Reciprocating Compressor Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Jiangsu Xuemei Refrigeration Equipment Main Business Overview

13.13.5 Jiangsu Xuemei Refrigeration Equipment Latest Developments

13.14 Shanghai KUB Refrigeration Equipment

13.14.1 Shanghai KUB Refrigeration Equipment Company Information

13.14.2 Shanghai KUB Refrigeration Equipment Semi-Hermetic Reciprocating Compressor Product Portfolios and Specifications

13.14.3 Shanghai KUB Refrigeration Equipment Semi-Hermetic Reciprocating Compressor Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Shanghai KUB Refrigeration Equipment Main Business Overview

13.14.5 Shanghai KUB Refrigeration Equipment Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Semi-Hermetic Reciprocating Compressor Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Semi-Hermetic Reciprocating Compressor Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Two-cylinder Reciprocating Compressors

Table 4. Major Players of Three-cylinder Reciprocating Compressors

Table 5. Major Players of Four-cylinder Reciprocating Compressors

Table 6. Major Players of Other

Table 7. Global Semi-Hermetic Reciprocating Compressor Sales by Type (2021-2026) & (Units)

Table 8. Global Semi-Hermetic Reciprocating Compressor Sales Market Share by Type (2021-2026)

Table 9. Global Semi-Hermetic Reciprocating Compressor Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Semi-Hermetic Reciprocating Compressor Revenue Market Share by Type (2021-2026)

Table 11. Global Semi-Hermetic Reciprocating Compressor Sale Price by Type (2021-2026) & (US\$/Unit)

Table 12. Major Players of Air-cooled

Table 13. Major Players of Water-cooled

Table 14. Major Players of Oil-cooled

Table 15. Global Semi-Hermetic Reciprocating Compressor Sales by Cooling Method (2021-2026) & (Units)

Table 16. Global Semi-Hermetic Reciprocating Compressor Sales Market Share by Cooling Method (2021-2026)

Table 17. Global Semi-Hermetic Reciprocating Compressor Revenue by Cooling Method (2021-2026) & (\$ million)

Table 18. Global Semi-Hermetic Reciprocating Compressor Revenue Market Share by Cooling Method (2021-2026)

Table 19. Global Semi-Hermetic Reciprocating Compressor Sale Price by Cooling Method (2021-2026) & (US\$/Unit)

Table 20. Major Players of Fixed-speed Compressor

Table 21. Major Players of Inverter-driven Compressor

Table 22. Global Semi-Hermetic Reciprocating Compressor Sales by Drive (2021-2026) & (Units)

Table 23. Global Semi-Hermetic Reciprocating Compressor Sales Market Share by Drive (2021-2026)

Table 24. Global Semi-Hermetic Reciprocating Compressor Revenue by Drive (2021-2026) & (\$ million)

Table 25. Global Semi-Hermetic Reciprocating Compressor Revenue Market Share by Drive (2021-2026)

Table 26. Global Semi-Hermetic Reciprocating Compressor Sale Price by Drive (2021-2026) & (US\$/Unit)

Table 27. Global Semi-Hermetic Reciprocating Compressor Sale by Application (2021-2026) & (Units)

Table 28. Global Semi-Hermetic Reciprocating Compressor Sale Market Share by Application (2021-2026)

Table 29. Global Semi-Hermetic Reciprocating Compressor Revenue by Application (2021-2026) & (\$ million)

Table 30. Global Semi-Hermetic Reciprocating Compressor Revenue Market Share by Application (2021-2026)

Table 31. Global Semi-Hermetic Reciprocating Compressor Sale Price by Application (2021-2026) & (US\$/Unit)

Table 32. Global Semi-Hermetic Reciprocating Compressor Sales by Company (2021-2026) & (Units)

Table 33. Global Semi-Hermetic Reciprocating Compressor Sales Market Share by Company (2021-2026)

Table 34. Global Semi-Hermetic Reciprocating Compressor Revenue by Company (2021-2026) & (\$ millions)

Table 35. Global Semi-Hermetic Reciprocating Compressor Revenue Market Share by Company (2021-2026)

Table 36. Global Semi-Hermetic Reciprocating Compressor Sale Price by Company (2021-2026) & (US\$/Unit)

Table 37. Key Manufacturers Semi-Hermetic Reciprocating Compressor Producing Area Distribution and Sales Area

Table 38. Players Semi-Hermetic Reciprocating Compressor Products Offered

Table 39. Semi-Hermetic Reciprocating Compressor Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 40. New Products and Potential Entrants

Table 41. Market M&A Activity & Strategy

Table 42. Global Semi-Hermetic Reciprocating Compressor Sales by Geographic Region (2021-2026) & (Units)

Table 43. Global Semi-Hermetic Reciprocating Compressor Sales Market Share Geographic Region (2021-2026)

Table 44. Global Semi-Hermetic Reciprocating Compressor Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 45. Global Semi-Hermetic Reciprocating Compressor Revenue Market Share by Geographic Region (2021-2026)

Table 46. Global Semi-Hermetic Reciprocating Compressor Sales by Country/Region (2021-2026) & (Units)

Table 47. Global Semi-Hermetic Reciprocating Compressor Sales Market Share by Country/Region (2021-2026)

Table 48. Global Semi-Hermetic Reciprocating Compressor Revenue by Country/Region (2021-2026) & (\$ millions)

Table 49. Global Semi-Hermetic Reciprocating Compressor Revenue Market Share by Country/Region (2021-2026)

Table 50. Americas Semi-Hermetic Reciprocating Compressor Sales by Country (2021-2026) & (Units)

Table 51. Americas Semi-Hermetic Reciprocating Compressor Sales Market Share by Country (2021-2026)

Table 52. Americas Semi-Hermetic Reciprocating Compressor Revenue by Country (2021-2026) & (\$ millions)

Table 53. Americas Semi-Hermetic Reciprocating Compressor Sales by Type (2021-2026) & (Units)

Table 54. Americas Semi-Hermetic Reciprocating Compressor Sales by Application (2021-2026) & (Units)

Table 55. APAC Semi-Hermetic Reciprocating Compressor Sales by Region (2021-2026) & (Units)

Table 56. APAC Semi-Hermetic Reciprocating Compressor Sales Market Share by Region (2021-2026)

Table 57. APAC Semi-Hermetic Reciprocating Compressor Revenue by Region (2021-2026) & (\$ millions)

Table 58. APAC Semi-Hermetic Reciprocating Compressor Sales by Type (2021-2026) & (Units)

Table 59. APAC Semi-Hermetic Reciprocating Compressor Sales by Application (2021-2026) & (Units)

Table 60. Europe Semi-Hermetic Reciprocating Compressor Sales by Country (2021-2026) & (Units)

Table 61. Europe Semi-Hermetic Reciprocating Compressor Revenue by Country (2021-2026) & (\$ millions)

Table 62. Europe Semi-Hermetic Reciprocating Compressor Sales by Type (2021-2026) & (Units)

Table 63. Europe Semi-Hermetic Reciprocating Compressor Sales by Application

(2021-2026) & (Units)

Table 64. Middle East & Africa Semi-Hermetic Reciprocating Compressor Sales by Country (2021-2026) & (Units)

Table 65. Middle East & Africa Semi-Hermetic Reciprocating Compressor Revenue Market Share by Country (2021-2026)

Table 66. Middle East & Africa Semi-Hermetic Reciprocating Compressor Sales by Type (2021-2026) & (Units)

Table 67. Middle East & Africa Semi-Hermetic Reciprocating Compressor Sales by Application (2021-2026) & (Units)

Table 68. Key Market Drivers & Growth Opportunities of Semi-Hermetic Reciprocating Compressor

Table 69. Key Market Challenges & Risks of Semi-Hermetic Reciprocating Compressor

Table 70. Key Industry Trends of Semi-Hermetic Reciprocating Compressor

Table 71. Semi-Hermetic Reciprocating Compressor Raw Material

Table 72. Key Suppliers of Raw Materials

Table 73. Semi-Hermetic Reciprocating Compressor Distributors List

Table 74. Semi-Hermetic Reciprocating Compressor Customer List

Table 75. Global Semi-Hermetic Reciprocating Compressor Sales Forecast by Region (2027-2032) & (Units)

Table 76. Global Semi-Hermetic Reciprocating Compressor Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 77. Americas Semi-Hermetic Reciprocating Compressor Sales Forecast by Country (2027-2032) & (Units)

Table 78. Americas Semi-Hermetic Reciprocating Compressor Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 79. APAC Semi-Hermetic Reciprocating Compressor Sales Forecast by Region (2027-2032) & (Units)

Table 80. APAC Semi-Hermetic Reciprocating Compressor Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 81. Europe Semi-Hermetic Reciprocating Compressor Sales Forecast by Country (2027-2032) & (Units)

Table 82. Europe Semi-Hermetic Reciprocating Compressor Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Middle East & Africa Semi-Hermetic Reciprocating Compressor Sales Forecast by Country (2027-2032) & (Units)

Table 84. Middle East & Africa Semi-Hermetic Reciprocating Compressor Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Global Semi-Hermetic Reciprocating Compressor Sales Forecast by Type (2027-2032) & (Units)

Table 86. Global Semi-Hermetic Reciprocating Compressor Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 87. Global Semi-Hermetic Reciprocating Compressor Sales Forecast by Application (2027-2032) & (Units)

Table 88. Global Semi-Hermetic Reciprocating Compressor Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 89. Frascold Basic Information, Semi-Hermetic Reciprocating Compressor Manufacturing Base, Sales Area and Its Competitors

Table 90. Frascold Semi-Hermetic Reciprocating Compressor Product Portfolios and Specifications

Table 91. Frascold Semi-Hermetic Reciprocating Compressor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 92. Frascold Main Business

Table 93. Frascold Latest Developments

Table 94. Carlyle Basic Information, Semi-Hermetic Reciprocating Compressor Manufacturing Base, Sales Area and Its Competitors

Table 95. Carlyle Semi-Hermetic Reciprocating Compressor Product Portfolios and Specifications

Table 96. Carlyle Semi-Hermetic Reciprocating Compressor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 97. Carlyle Main Business

Table 98. Carlyle Latest Developments

Table 99. BITZER Basic Information, Semi-Hermetic Reciprocating Compressor Manufacturing Base, Sales Area and Its Competitors

Table 100. BITZER Semi-Hermetic Reciprocating Compressor Product Portfolios and Specifications

Table 101. BITZER Semi-Hermetic Reciprocating Compressor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 102. BITZER Main Business

Table 103. BITZER Latest Developments

Table 104. Bock GmbH Basic Information, Semi-Hermetic Reciprocating Compressor Manufacturing Base, Sales Area and Its Competitors

Table 105. Bock GmbH Semi-Hermetic Reciprocating Compressor Product Portfolios and Specifications

Table 106. Bock GmbH Semi-Hermetic Reciprocating Compressor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 107. Bock GmbH Main Business

Table 108. Bock GmbH Latest Developments

Table 109. Copeland Corporation Basic Information, Semi-Hermetic Reciprocating

Compressor Manufacturing Base, Sales Area and Its Competitors

Table 110. Copeland Corporation Semi-Hermetic Reciprocating Compressor Product Portfolios and Specifications

Table 111. Copeland Corporation Semi-Hermetic Reciprocating Compressor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 112. Copeland Corporation Main Business

Table 113. Copeland Corporation Latest Developments

Table 114. CAREL Industries Basic Information, Semi-Hermetic Reciprocating Compressor Manufacturing Base, Sales Area and Its Competitors

Table 115. CAREL Industries Semi-Hermetic Reciprocating Compressor Product Portfolios and Specifications

Table 116. CAREL Industries Semi-Hermetic Reciprocating Compressor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 117. CAREL Industries Main Business

Table 118. CAREL Industries Latest Developments

Table 119. Hitachi Basic Information, Semi-Hermetic Reciprocating Compressor Manufacturing Base, Sales Area and Its Competitors

Table 120. Hitachi Semi-Hermetic Reciprocating Compressor Product Portfolios and Specifications

Table 121. Hitachi Semi-Hermetic Reciprocating Compressor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 122. Hitachi Main Business

Table 123. Hitachi Latest Developments

Table 124. Danfoss Basic Information, Semi-Hermetic Reciprocating Compressor Manufacturing Base, Sales Area and Its Competitors

Table 125. Danfoss Semi-Hermetic Reciprocating Compressor Product Portfolios and Specifications

Table 126. Danfoss Semi-Hermetic Reciprocating Compressor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 127. Danfoss Main Business

Table 128. Danfoss Latest Developments

Table 129. DORIN Basic Information, Semi-Hermetic Reciprocating Compressor Manufacturing Base, Sales Area and Its Competitors

Table 130. DORIN Semi-Hermetic Reciprocating Compressor Product Portfolios and Specifications

Table 131. DORIN Semi-Hermetic Reciprocating Compressor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 132. DORIN Main Business

Table 133. DORIN Latest Developments

Table 134. Mayekawa Basic Information, Semi-Hermetic Reciprocating Compressor Manufacturing Base, Sales Area and Its Competitors

Table 135. Mayekawa Semi-Hermetic Reciprocating Compressor Product Portfolios and Specifications

Table 136. Mayekawa Semi-Hermetic Reciprocating Compressor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 137. Mayekawa Main Business

Table 138. Mayekawa Latest Developments

Table 139. Fujian Snowman Basic Information, Semi-Hermetic Reciprocating Compressor Manufacturing Base, Sales Area and Its Competitors

Table 140. Fujian Snowman Semi-Hermetic Reciprocating Compressor Product Portfolios and Specifications

Table 141. Fujian Snowman Semi-Hermetic Reciprocating Compressor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 142. Fujian Snowman Main Business

Table 143. Fujian Snowman Latest Developments

Table 144. Zhejiang Daming Refrigeration Technology Basic Information, Semi-Hermetic Reciprocating Compressor Manufacturing Base, Sales Area and Its Competitors

Table 145. Zhejiang Daming Refrigeration Technology Semi-Hermetic Reciprocating Compressor Product Portfolios and Specifications

Table 146. Zhejiang Daming Refrigeration Technology Semi-Hermetic Reciprocating Compressor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 147. Zhejiang Daming Refrigeration Technology Main Business

Table 148. Zhejiang Daming Refrigeration Technology Latest Developments

Table 149. Jiangsu Xuemei Refrigeration Equipment Basic Information, Semi-Hermetic Reciprocating Compressor Manufacturing Base, Sales Area and Its Competitors

Table 150. Jiangsu Xuemei Refrigeration Equipment Semi-Hermetic Reciprocating Compressor Product Portfolios and Specifications

Table 151. Jiangsu Xuemei Refrigeration Equipment Semi-Hermetic Reciprocating Compressor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 152. Jiangsu Xuemei Refrigeration Equipment Main Business

Table 153. Jiangsu Xuemei Refrigeration Equipment Latest Developments

Table 154. Shanghai KUB Refrigeration Equipment Basic Information, Semi-Hermetic Reciprocating Compressor Manufacturing Base, Sales Area and Its Competitors

Table 155. Shanghai KUB Refrigeration Equipment Semi-Hermetic Reciprocating Compressor Product Portfolios and Specifications

Table 156. Shanghai KUB Refrigeration Equipment Semi-Hermetic Reciprocating Compressor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 157. Shanghai KUB Refrigeration Equipment Main Business

Table 158. Shanghai KUB Refrigeration Equipment Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Semi-Hermetic Reciprocating Compressor
- Figure 2. Semi-Hermetic Reciprocating Compressor Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Semi-Hermetic Reciprocating Compressor Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Semi-Hermetic Reciprocating Compressor Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Semi-Hermetic Reciprocating Compressor Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Semi-Hermetic Reciprocating Compressor Sales Market Share by Country/Region (2025)
- Figure 10. Semi-Hermetic Reciprocating Compressor Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Two-cylinder Reciprocating Compressors
- Figure 12. Product Picture of Three-cylinder Reciprocating Compressors
- Figure 13. Product Picture of Four-cylinder Reciprocating Compressors
- Figure 14. Product Picture of Other
- Figure 15. Global Semi-Hermetic Reciprocating Compressor Sales Market Share by Type in 2026
- Figure 16. Global Semi-Hermetic Reciprocating Compressor Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of Air-cooled
- Figure 18. Product Picture of Water-cooled
- Figure 19. Product Picture of Oil-cooled
- Figure 20. Global Semi-Hermetic Reciprocating Compressor Sales Market Share by Cooling Method in 2026
- Figure 21. Global Semi-Hermetic Reciprocating Compressor Revenue Market Share by Cooling Method (2021-2026)
- Figure 22. Product Picture of Fixed-speed Compressor
- Figure 23. Product Picture of Inverter-driven Compressor
- Figure 24. Global Semi-Hermetic Reciprocating Compressor Sales Market Share by Drive in 2026
- Figure 25. Global Semi-Hermetic Reciprocating Compressor Revenue Market Share by

Drive (2021-2026)

Figure 26. Semi-Hermetic Reciprocating Compressor Consumed in Residential

Figure 27. Global Semi-Hermetic Reciprocating Compressor Market: Residential (2021-2026) & (Units)

Figure 28. Semi-Hermetic Reciprocating Compressor Consumed in Commercial

Figure 29. Global Semi-Hermetic Reciprocating Compressor Market: Commercial (2021-2026) & (Units)

Figure 30. Semi-Hermetic Reciprocating Compressor Consumed in Industrial

Figure 31. Global Semi-Hermetic Reciprocating Compressor Market: Industrial (2021-2026) & (Units)

Figure 32. Global Semi-Hermetic Reciprocating Compressor Sale Market Share by Application (2025)

Figure 33. Global Semi-Hermetic Reciprocating Compressor Revenue Market Share by Application in 2025

Figure 34. Semi-Hermetic Reciprocating Compressor Sales by Company in 2025 (Units)

Figure 35. Global Semi-Hermetic Reciprocating Compressor Sales Market Share by Company in 2025

Figure 36. Semi-Hermetic Reciprocating Compressor Revenue by Company in 2025 (\$ millions)

Figure 37. Global Semi-Hermetic Reciprocating Compressor Revenue Market Share by Company in 2025

Figure 38. Global Semi-Hermetic Reciprocating Compressor Sales Market Share by Geographic Region (2021-2026)

Figure 39. Global Semi-Hermetic Reciprocating Compressor Revenue Market Share by Geographic Region in 2025

Figure 40. Americas Semi-Hermetic Reciprocating Compressor Sales 2021-2026 (Units)

Figure 41. Americas Semi-Hermetic Reciprocating Compressor Revenue 2021-2026 (\$ millions)

Figure 42. APAC Semi-Hermetic Reciprocating Compressor Sales 2021-2026 (Units)

Figure 43. APAC Semi-Hermetic Reciprocating Compressor Revenue 2021-2026 (\$ millions)

Figure 44. Europe Semi-Hermetic Reciprocating Compressor Sales 2021-2026 (Units)

Figure 45. Europe Semi-Hermetic Reciprocating Compressor Revenue 2021-2026 (\$ millions)

Figure 46. Middle East & Africa Semi-Hermetic Reciprocating Compressor Sales 2021-2026 (Units)

Figure 47. Middle East & Africa Semi-Hermetic Reciprocating Compressor Revenue 2021-2026 (\$ millions)

- Figure 48. Americas Semi-Hermetic Reciprocating Compressor Sales Market Share by Country in 2025
- Figure 49. Americas Semi-Hermetic Reciprocating Compressor Revenue Market Share by Country (2021-2026)
- Figure 50. Americas Semi-Hermetic Reciprocating Compressor Sales Market Share by Type (2021-2026)
- Figure 51. Americas Semi-Hermetic Reciprocating Compressor Sales Market Share by Application (2021-2026)
- Figure 52. United States Semi-Hermetic Reciprocating Compressor Revenue Growth 2021-2026 (\$ millions)
- Figure 53. Canada Semi-Hermetic Reciprocating Compressor Revenue Growth 2021-2026 (\$ millions)
- Figure 54. Mexico Semi-Hermetic Reciprocating Compressor Revenue Growth 2021-2026 (\$ millions)
- Figure 55. Brazil Semi-Hermetic Reciprocating Compressor Revenue Growth 2021-2026 (\$ millions)
- Figure 56. APAC Semi-Hermetic Reciprocating Compressor Sales Market Share by Region in 2025
- Figure 57. APAC Semi-Hermetic Reciprocating Compressor Revenue Market Share by Region (2021-2026)
- Figure 58. APAC Semi-Hermetic Reciprocating Compressor Sales Market Share by Type (2021-2026)
- Figure 59. APAC Semi-Hermetic Reciprocating Compressor Sales Market Share by Application (2021-2026)
- Figure 60. China Semi-Hermetic Reciprocating Compressor Revenue Growth 2021-2026 (\$ millions)
- Figure 61. Japan Semi-Hermetic Reciprocating Compressor Revenue Growth 2021-2026 (\$ millions)
- Figure 62. South Korea Semi-Hermetic Reciprocating Compressor Revenue Growth 2021-2026 (\$ millions)
- Figure 63. Southeast Asia Semi-Hermetic Reciprocating Compressor Revenue Growth 2021-2026 (\$ millions)
- Figure 64. India Semi-Hermetic Reciprocating Compressor Revenue Growth 2021-2026 (\$ millions)
- Figure 65. Australia Semi-Hermetic Reciprocating Compressor Revenue Growth 2021-2026 (\$ millions)
- Figure 66. China Taiwan Semi-Hermetic Reciprocating Compressor Revenue Growth 2021-2026 (\$ millions)
- Figure 67. Europe Semi-Hermetic Reciprocating Compressor Sales Market Share by

Country in 2025

Figure 68. Europe Semi-Hermetic Reciprocating Compressor Revenue Market Share by Country (2021-2026)

Figure 69. Europe Semi-Hermetic Reciprocating Compressor Sales Market Share by Type (2021-2026)

Figure 70. Europe Semi-Hermetic Reciprocating Compressor Sales Market Share by Application (2021-2026)

Figure 71. Germany Semi-Hermetic Reciprocating Compressor Revenue Growth 2021-2026 (\$ millions)

Figure 72. France Semi-Hermetic Reciprocating Compressor Revenue Growth 2021-2026 (\$ millions)

Figure 73. UK Semi-Hermetic Reciprocating Compressor Revenue Growth 2021-2026 (\$ millions)

Figure 74. Italy Semi-Hermetic Reciprocating Compressor Revenue Growth 2021-2026 (\$ millions)

Figure 75. Russia Semi-Hermetic Reciprocating Compressor Revenue Growth 2021-2026 (\$ millions)

Figure 76. Middle East & Africa Semi-Hermetic Reciprocating Compressor Sales Market Share by Country (2021-2026)

Figure 77. Middle East & Africa Semi-Hermetic Reciprocating Compressor Sales Market Share by Type (2021-2026)

Figure 78. Middle East & Africa Semi-Hermetic Reciprocating Compressor Sales Market Share by Application (2021-2026)

Figure 79. Egypt Semi-Hermetic Reciprocating Compressor Revenue Growth 2021-2026 (\$ millions)

Figure 80. South Africa Semi-Hermetic Reciprocating Compressor Revenue Growth 2021-2026 (\$ millions)

Figure 81. Israel Semi-Hermetic Reciprocating Compressor Revenue Growth 2021-2026 (\$ millions)

Figure 82. Turkey Semi-Hermetic Reciprocating Compressor Revenue Growth 2021-2026 (\$ millions)

Figure 83. GCC Countries Semi-Hermetic Reciprocating Compressor Revenue Growth 2021-2026 (\$ millions)

Figure 84. Manufacturing Cost Structure Analysis of Semi-Hermetic Reciprocating Compressor in 2026

Figure 85. Manufacturing Process Analysis of Semi-Hermetic Reciprocating Compressor

Figure 86. Industry Chain Structure of Semi-Hermetic Reciprocating Compressor

Figure 87. Channels of Distribution

Figure 88. Global Semi-Hermetic Reciprocating Compressor Sales Market Forecast by Region (2027-2032)

Figure 89. Global Semi-Hermetic Reciprocating Compressor Revenue Market Share Forecast by Region (2027-2032)

Figure 90. Global Semi-Hermetic Reciprocating Compressor Sales Market Share Forecast by Type (2027-2032)

Figure 91. Global Semi-Hermetic Reciprocating Compressor Revenue Market Share Forecast by Type (2027-2032)

Figure 92. Global Semi-Hermetic Reciprocating Compressor Sales Market Share Forecast by Application (2027-2032)

Figure 93. Global Semi-Hermetic Reciprocating Compressor Revenue Market Share Forecast by Application (2027-2032)

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