

# Global Semi-automatic Wafer Expander Market Growth 2026-2032

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## Abstracts

The global Semi-automatic Wafer Expander market size is predicted to grow from US\$ 133 million in 2025 to US\$ 297 million in 2032; it is expected to grow at a CAGR of 12.7% from 2026 to 2032.

In 2025, global sales of semi-automatic wafer expanders reached 1,117 units, with an average price of US\$122,000 per unit.

Automatic wafer expanders are crucial back-end equipment used after semiconductor wafer or LED chip dicing processes. A servo motor or pneumatically driven stage rises, uniformly stretching the dicing tape attached to the back of the wafer along the X-Y direction. This separates and stretches the diced chips to the target spacing (typically expanding from a close packing to a gap of 200 $\mu$ m–1mm or more), preventing chip collisions and edge chipping, and facilitating subsequent automatic pick and place and die bonding.

The raw materials for semi-automatic wafer expanders include an aluminum alloy or stainless steel frame (providing high rigidity to withstand expansion tension), a servo motor or precision pneumatic system (driving the worktable up and down, controlling expansion accuracy to  $\pm 0.1$ mm), precision linear guides and bearings (ensuring smooth vertical movement), a heating and temperature control system (heating the worktable to 40-80°C to soften the film, including ceramic heating elements or cast aluminum heating plates), a PLC control system and touch screen (the core of automation control, supporting the storage of multiple process recipes), and precision mechanical parts (expanding rings, dicing blades, vacuum chucks, etc., which must match the wafer size). High-end fully automatic models also require a vision alignment system (CCD camera) and an automatic loading and unloading robotic arm.

In terms of cost structure, automatic wafer expanders exhibit significant tiered characteristics in terms of automation level: precision machined parts (frame, guide rails, molds) account for 40-50% of the total cost, electrical control systems (PLC, servo, temperature control) account for 30-35%, and software development and debugging account for 10-15%.

United States market for Semi-automatic Wafer Expander is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Semi-automatic Wafer Expander is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Semi-automatic Wafer Expander is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Semi-automatic Wafer Expander players cover DISCO, Ohmiya Industry, Dynatex International, Techvision, Semiconductor Equipment Corp, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Semi-automatic Wafer Expander Industry Forecast" looks at past sales and reviews total world Semi-automatic Wafer Expander sales in 2025, providing a comprehensive analysis by region and market sector of projected Semi-automatic Wafer Expander sales for 2026 through 2032. With Semi-automatic Wafer Expander sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Semi-automatic Wafer Expander industry.

This Insight Report provides a comprehensive analysis of the global Semi-automatic Wafer Expander landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Semi-automatic Wafer Expander portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Semi-automatic Wafer Expander market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Semi-automatic Wafer Expander and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging

pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Semi-automatic Wafer Expander.

This report presents a comprehensive overview, market shares, and growth opportunities of Semi-automatic Wafer Expander market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Tabletop

Vertical

#### Segmentation by Applicable Membrane Materials:

Blue Film

UV Film

PO Film/EVA Film

#### Segmentation by Compatible Wafer Sizes:

6 & 8 Inch Wafer

12 Inch Wafer

#### Segmentation by Application:

LED Chip Manufacturing

Semiconductor IC Packaging

Power Devices

Advanced Packaging (WLP)

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

DISCO

Ohmiya Industry

Dynatex International

Techvision

Semiconductor Equipment Corp

Toyo Adtec

Ultron Systems

Powatec

NeonTech

CHN.GIE

Key Questions Addressed in this Report

What is the 10-year outlook for the global Semi-automatic Wafer Expander market?

What factors are driving Semi-automatic Wafer Expander market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Semi-automatic Wafer Expander market opportunities vary by end market size?

How does Semi-automatic Wafer Expander break out by Type, by Application?

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