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Global Semi-automatic PET Blow Molding Machine Market Growth 2026-2032

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Abstracts

The global Semi-automatic PET Blow Molding Machine market size is predicted to grow from US$ 395 million in 2025 to US$ 520 million in 2032; it is expected to grow at a CAGR of 4.1% from 2026 to 2032.

In 2024, global production of semi-automatic PET blow molding machines will reach 20,153 units, with an average selling price of US$19,300 per unit.

Semi-automatic PET blow molding machines are partially manually operated PET bottle forming machines. They utilize PLC or industrial PC control systems to automate core processes such as heating, stretching, and inflation, but require manual assistance for auxiliary steps such as preform loading and finished bottle removal. Based on a biaxial stretch blow molding process, this machine uses preforms to achieve molecular alignment within the mold to produce high-strength bottles. However, it lacks the closed-loop quality inspection module of fully automated systems, requiring manual intervention to ensure product compliance with basic packaging standards. Its core feature is reduced equipment costs through semi-automated control. It's suitable for small-batch, high-variety, or specialized bottle production scenarios, significantly improving flexibility at the expense of some production efficiency.

The upstream supply of semi-automatic PET blow molding machines consists of key materials and core components (PET resin, mold steel, basic servo motors, and simple control systems). Representative companies include BASF, DuPont, Daido Steel, Siemens, and ABB. The midstream supply includes semi-automatic blow molding machine assembly and basic mold manufacturing (Krones, Sidel, Tech-Long, Newamstar, and Tongda Machinery, among others), focusing on small-batch production and adapting to special bottle shapes (wide-mouth bottles, bottles with handles). The

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downstream supply caters to the customized needs of small and medium-sized enterprises (SMEs) in food and beverage packaging, regional cosmetic brands, and emerging markets (Southeast Asia and Africa).

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Semi-automatic PET Blow Molding Machine Industry Forecast” looks at past sales and reviews total world Semi-automatic PET Blow Molding Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Semi-automatic PET Blow Molding Machine sales for 2026 through 2032. With Semi-automatic PET Blow Molding Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Semi-automatic PET Blow Molding Machine industry.

This Insight Report provides a comprehensive analysis of the global Semi-automatic PET Blow Molding Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Semi-automatic PET Blow Molding Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Semi-automatic PET Blow Molding Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Semi-automatic PET Blow Molding Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Semi-automatic PET Blow Molding Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Semi-automatic PET Blow Molding Machine market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

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Electric Drive

Pneumatic Drive

Segmentation by Application:

Food & Beverage

Household Chemical Packaging

Pharmaceutical Packaging

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

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India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Tetra Laval

Krones

KHS

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SIPA

Sacmi

Nissei ASB Machine

AOKI

SMF Germany

Chumpower

PET Technologies

Magnum Group

Electropneumatics

Mauser Packaging Solutions

Tech-Long

Newamstar

Key Questions Addressed in this Report

What is the 10-year outlook for the global Semi-automatic PET Blow Molding Machine market?

What factors are driving Semi-automatic PET Blow Molding Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Semi-automatic PET Blow Molding Machine market opportunities vary by end market size?

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How does Semi-automatic PET Blow Molding Machine break out by Type, by Application?

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