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Global Self-Cooling Film Market Growth 2026-2032

https://marketpublishers.com/r/G7C13527F234EN.html
Date: May 2026
Pages: 143
Price: US$ 3,660.00 (Single User License)
ID: G7C13527F234EN

Abstracts

The global Self-Cooling Film market size is predicted to grow from US$ 13.60 million in 2025 to US$ 49.57 million in 2032; it is expected to grow at a CAGR of 21.1% from 2026 to 2032.

Self-cooling films are a type of functional thin-film material that achieves passive cooling without consuming electrical energy. They typically release heat actively to the environment or outer space cold sources through physical mechanisms such as radiative heat dissipation, solar reflection, or evaporative heat absorption, thereby reducing the surface temperature of objects. These films are widely used in building energy conservation, automotive thermal management, and electronic device heat dissipation, representing a significant material direction for green and low-carbon thermal management technologies.

The upstream of the self-cooling film industry chain mainly includes functional polymer resins (such as PMMA, PET, PVDF, etc.), nano-functional fillers (silica, alumina, titanium dioxide, microspheres, etc.), infrared high emissivity materials, coating substrates, and precision coating equipment. The midstream consists of companies engaged in film formulation R&D, micro/nano structure design, spectral modulation technology development, and large-scale coating production, with core competitiveness concentrated in the synergistic optimization capabilities of high solar reflectivity and mid-to-far-infrared high emissivity. Downstream applications cover building energy-saving roofs and curtain walls, cold chain logistics, outdoor storage tanks, automotive surface cooling, communication base stations, and new energy facilities. From a profitability perspective, the industry is currently still in the stage of technological upgrading and scale expansion, with overall gross profit margins generally ranging from 30% to 45%. High-end products with proprietary spectral control technology and nanostructure patents can achieve gross profit margins of 45% to 55%, while ordinary functional cooling film products typically have gross profit margins of 25% to 35%. In the future,

with large-scale mass production and declining raw material costs, the industry's profit structure will further concentrate on technology-driven companies.

The average price of self-cooling films in 2025 is projected to be $10 per square meter, with sales volume reaching 1.39 million square meters and total production capacity reaching 2.13 million square meters.

United States market for Self-Cooling Film is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Self-Cooling Film is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Self-Cooling Film is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Self-Cooling Film players cover 3M, SkyCool Systems, SPACECOOL, NAGASE, i2Cool, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Self-Cooling Film Industry Forecast” looks at past sales and reviews total world Self-Cooling Film sales in 2025, providing a comprehensive analysis by region and market sector of projected Self-Cooling Film sales for 2026 through 2032. With Self-Cooling Film sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Self-Cooling Film industry.

This Insight Report provides a comprehensive analysis of the global Self-Cooling Film landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Self-Cooling Film portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Self-Cooling Film market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Self-Cooling Film and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up

qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Self-Cooling Film.

This report presents a comprehensive overview, market shares, and growth opportunities of Self-Cooling Film market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Radiation-Cooled Thin Films

Evaporative Cooling Thin Films

Phase Change Cooling Thin Films

Optical Reflection Cooling Thin Films

Segmentation by Material System:

Polymer-Based Cooling Films

Inorganic Nanomaterial Cooling Films

Composite Functional Material Cooling Films

Segmentation by Structural Design:

Multilayer Optical Structure Film

Micro-Nano Porous Structure Cooling Film

Photonic Crystal Structure Cooling Film

Segmentation by Application:

Building Energy Efficiency

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- Automotive Thermal Management
- Electronics Cooling
- Outdoor & Wearable Devices
- Renewable Energy

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany

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France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

3M

SkyCool Systems

SPACECOOL

NAGASE

i2Cool

Azure Era Energy Saving Technology

Radi-Cool

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SolCold

CryoX

Pirta

CeraCool

Emissiv

Eastman Chemical

Saint-Gobain

Avery Dennison

Garware Hi-Tech Films

Madico

Johnson Window Films

Global Window Films

Key Questions Addressed in this Report
What is the 10-year outlook for the global Self-Cooling Film market?
What factors are driving Self-Cooling Film market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do Self-Cooling Film market opportunities vary by end market size?
How does Self-Cooling Film break out by Type, by Application?

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