

# Global Selective Thermal Emitters Market Growth 2026-2032

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## Abstracts

The global Selective Thermal Emitters market size is predicted to grow from US\$ 529 million in 2025 to US\$ 1379 million in 2032; it is expected to grow at a CAGR of 14.7% from 2026 to 2032.

In 2025, global Selective Thermal Emitters production reached approximately 37,000 tons against an installed capacity of about 43,000 tons, with average unit price USD 14,600, while leading suppliers maintained gross margins of around 42%. Selective Thermal Emitters are engineered materials or structured surfaces designed to emit thermal radiation strongly within specific, narrow wavelength bands while suppressing emission outside those bands, enabling precise control of heat-to-radiation conversion. They are typically used in applications such as thermophotovoltaics (TPV), infrared (IR) sensing and signaling, radiative cooling, thermal camouflage, and high-efficiency energy systems, where matching the emission spectrum to a detector or photovoltaic bandgap is critical. The supply chain begins upstream with advanced raw materials and substrates (refractory metals like tungsten or tantalum, doped semiconductors, ceramics, photonic crystals, and metamaterial-compatible dielectrics), followed by midstream fabrication processes including thin-film deposition (CVD, PVD, ALD), nano/micro-patterning (lithography, etching, nanoimprint), and surface engineering to tune emissivity spectra. Downstream, these emitters are integrated into functional modules—such as TPV emitter stacks, IR sources, radiative cooling panels, or defense-grade thermal management systems—by system integrators and OEMs, before being deployed by end users in energy, aerospace & defense, industrial sensing, and advanced electronics markets.

United States market for Selective Thermal Emitters is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Selective Thermal Emitters is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Selective Thermal Emitters is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Selective Thermal Emitters players cover Excelitas, Infrasilid, II-VI, Lynred, Photonic Lattice, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Selective Thermal Emitters Industry Forecast" looks at past sales and reviews total world Selective Thermal Emitters sales in 2025, providing a comprehensive analysis by region and market sector of projected Selective Thermal Emitters sales for 2026 through 2032. With Selective Thermal Emitters sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Selective Thermal Emitters industry.

This Insight Report provides a comprehensive analysis of the global Selective Thermal Emitters landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Selective Thermal Emitters portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Selective Thermal Emitters market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Selective Thermal Emitters and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Selective Thermal Emitters.

This report presents a comprehensive overview, market shares, and growth opportunities of Selective Thermal Emitters market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Refractory Metal Based

Semiconductor Based

Ceramic Based

Segmentation by Operating Temperature Range:

Low-Temperature (900 °C)

Segmentation by Application:

Automotive

Aerospace & Defense

Energy & Power

Industrial & Manufacturing

Electronics & Semiconductors

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Excelitas

Infrasolid

II-VI

Lynred

Photonic Lattice

Microcontinuum

ICX Photonics

OptoTech

Jenoptik

Oasis Photonics

NKT Photonics

Crystal IS

Neophotonics

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Selective Thermal Emitters market?

What factors are driving Selective Thermal Emitters market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Selective Thermal Emitters market opportunities vary by end market size?

How does Selective Thermal Emitters break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

#### 2.1 World Market Overview

- 2.1.1 Global Selective Thermal Emitters Annual Sales 2021-2032

- 2.1.2 World Current & Future Analysis for Selective Thermal Emitters by Geographic Region, 2021, 2025 & 2032

- 2.1.3 World Current & Future Analysis for Selective Thermal Emitters by Country/Region, 2021, 2025 & 2032

#### 2.2 Selective Thermal Emitters Segment by Type

- 2.2.1 Refractory Metal Based

- 2.2.2 Semiconductor Based

- 2.2.3 Ceramic Based

- 2.2.4 Selective Thermal Emitters Sales by Type

- 2.2.4.1 Global Selective Thermal Emitters Sales Market Share by Type (2021-2026)

- 2.2.4.2 Global Selective Thermal Emitters Revenue and Market Share by Type (2021-2026)

- 2.2.4.3 Global Selective Thermal Emitters Sale Price by Type (2021-2026)

#### 2.3 Selective Thermal Emitters Segment by Operating Temperature Range

- 2.3.1 Low-Temperature (900 °C)

- 2.3.4 Selective Thermal Emitters Sales by Operating Temperature Range

- 2.3.4.1 Global Selective Thermal Emitters Sales Market Share by Operating Temperature Range (2021-2026)

- 2.3.4.2 Global Selective Thermal Emitters Revenue and Market Share by Operating Temperature Range (2021-2026)

- 2.3.4.3 Global Selective Thermal Emitters Sale Price by Operating Temperature Range (2021-2026)

## 2.4 Selective Thermal Emitters Segment by Application

2.4.1 Automotive

2.4.2 Aerospace & Defense

2.4.3 Energy & Power

2.4.4 Industrial & Manufacturing

2.4.5 Electronics & Semiconductors

2.4.6 Others

2.4.7 Selective Thermal Emitters Sales by Application

2.4.7.1 Global Selective Thermal Emitters Sale Market Share by Application  
(2021-2026)

2.4.7.2 Global Selective Thermal Emitters Revenue and Market Share by Application  
(2021-2026)

2.4.7.3 Global Selective Thermal Emitters Sale Price by Application (2021-2026)

## 3 GLOBAL BY COMPANY

3.1 Global Selective Thermal Emitters Breakdown Data by Company

3.1.1 Global Selective Thermal Emitters Annual Sales by Company (2021-2026)

3.1.2 Global Selective Thermal Emitters Sales Market Share by Company (2021-2026)

3.2 Global Selective Thermal Emitters Annual Revenue by Company (2021-2026)

3.2.1 Global Selective Thermal Emitters Revenue by Company (2021-2026)

3.2.2 Global Selective Thermal Emitters Revenue Market Share by Company  
(2021-2026)

3.3 Global Selective Thermal Emitters Sale Price by Company

3.4 Key Manufacturers Selective Thermal Emitters Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Selective Thermal Emitters Product Location Distribution

3.4.2 Players Selective Thermal Emitters Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

## 4 WORLD HISTORIC REVIEW FOR SELECTIVE THERMAL EMITTERS BY GEOGRAPHIC REGION

4.1 World Historic Selective Thermal Emitters Market Size by Geographic Region  
(2021-2026)

4.1.1 Global Selective Thermal Emitters Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Selective Thermal Emitters Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Selective Thermal Emitters Market Size by Country/Region (2021-2026)

4.2.1 Global Selective Thermal Emitters Annual Sales by Country/Region (2021-2026)

4.2.2 Global Selective Thermal Emitters Annual Revenue by Country/Region (2021-2026)

4.3 Americas Selective Thermal Emitters Sales Growth

4.4 APAC Selective Thermal Emitters Sales Growth

4.5 Europe Selective Thermal Emitters Sales Growth

4.6 Middle East & Africa Selective Thermal Emitters Sales Growth

## **5 AMERICAS**

5.1 Americas Selective Thermal Emitters Sales by Country

5.1.1 Americas Selective Thermal Emitters Sales by Country (2021-2026)

5.1.2 Americas Selective Thermal Emitters Revenue by Country (2021-2026)

5.2 Americas Selective Thermal Emitters Sales by Type (2021-2026)

5.3 Americas Selective Thermal Emitters Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

## **6 APAC**

6.1 APAC Selective Thermal Emitters Sales by Region

6.1.1 APAC Selective Thermal Emitters Sales by Region (2021-2026)

6.1.2 APAC Selective Thermal Emitters Revenue by Region (2021-2026)

6.2 APAC Selective Thermal Emitters Sales by Type (2021-2026)

6.3 APAC Selective Thermal Emitters Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

## 6.10 China Taiwan

## **7 EUROPE**

### 7.1 Europe Selective Thermal Emitters by Country

#### 7.1.1 Europe Selective Thermal Emitters Sales by Country (2021-2026)

#### 7.1.2 Europe Selective Thermal Emitters Revenue by Country (2021-2026)

### 7.2 Europe Selective Thermal Emitters Sales by Type (2021-2026)

### 7.3 Europe Selective Thermal Emitters Sales by Application (2021-2026)

### 7.4 Germany

### 7.5 France

### 7.6 UK

### 7.7 Italy

### 7.8 Russia

## **8 MIDDLE EAST & AFRICA**

### 8.1 Middle East & Africa Selective Thermal Emitters by Country

#### 8.1.1 Middle East & Africa Selective Thermal Emitters Sales by Country (2021-2026)

#### 8.1.2 Middle East & Africa Selective Thermal Emitters Revenue by Country (2021-2026)

### 8.2 Middle East & Africa Selective Thermal Emitters Sales by Type (2021-2026)

### 8.3 Middle East & Africa Selective Thermal Emitters Sales by Application (2021-2026)

### 8.4 Egypt

### 8.5 South Africa

### 8.6 Israel

### 8.7 Turkey

### 8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

### 9.1 Market Drivers & Growth Opportunities

### 9.2 Market Challenges & Risks

### 9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

### 10.1 Raw Material and Suppliers

### 10.2 Manufacturing Cost Structure Analysis of Selective Thermal Emitters

10.3 Manufacturing Process Analysis of Selective Thermal Emitters

10.4 Industry Chain Structure of Selective Thermal Emitters

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Selective Thermal Emitters Distributors

11.3 Selective Thermal Emitters Customer

## **12 WORLD FORECAST REVIEW FOR SELECTIVE THERMAL EMITTERS BY GEOGRAPHIC REGION**

12.1 Global Selective Thermal Emitters Market Size Forecast by Region

12.1.1 Global Selective Thermal Emitters Forecast by Region (2027-2032)

12.1.2 Global Selective Thermal Emitters Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Selective Thermal Emitters Forecast by Type (2027-2032)

12.7 Global Selective Thermal Emitters Forecast by Application (2027-2032)

## **13 KEY PLAYERS ANALYSIS**

13.1 Excelitas

13.1.1 Excelitas Company Information

13.1.2 Excelitas Selective Thermal Emitters Product Portfolios and Specifications

13.1.3 Excelitas Selective Thermal Emitters Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Excelitas Main Business Overview

13.1.5 Excelitas Latest Developments

13.2 Infrasolid

13.2.1 Infrasolid Company Information

13.2.2 Infrasolid Selective Thermal Emitters Product Portfolios and Specifications

13.2.3 Infrasolid Selective Thermal Emitters Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.2.4 Infrasolid Main Business Overview
- 13.2.5 Infrasolid Latest Developments
- 13.3 II-VI
  - 13.3.1 II-VI Company Information
  - 13.3.2 II-VI Selective Thermal Emitters Product Portfolios and Specifications
  - 13.3.3 II-VI Selective Thermal Emitters Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.3.4 II-VI Main Business Overview
  - 13.3.5 II-VI Latest Developments
- 13.4 Lynred
  - 13.4.1 Lynred Company Information
  - 13.4.2 Lynred Selective Thermal Emitters Product Portfolios and Specifications
  - 13.4.3 Lynred Selective Thermal Emitters Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.4.4 Lynred Main Business Overview
  - 13.4.5 Lynred Latest Developments
- 13.5 Photonic Lattice
  - 13.5.1 Photonic Lattice Company Information
  - 13.5.2 Photonic Lattice Selective Thermal Emitters Product Portfolios and Specifications
  - 13.5.3 Photonic Lattice Selective Thermal Emitters Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.5.4 Photonic Lattice Main Business Overview
  - 13.5.5 Photonic Lattice Latest Developments
- 13.6 Microcontinuum
  - 13.6.1 Microcontinuum Company Information
  - 13.6.2 Microcontinuum Selective Thermal Emitters Product Portfolios and Specifications
  - 13.6.3 Microcontinuum Selective Thermal Emitters Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.6.4 Microcontinuum Main Business Overview
  - 13.6.5 Microcontinuum Latest Developments
- 13.7 ICX Photonics
  - 13.7.1 ICX Photonics Company Information
  - 13.7.2 ICX Photonics Selective Thermal Emitters Product Portfolios and Specifications
  - 13.7.3 ICX Photonics Selective Thermal Emitters Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.7.4 ICX Photonics Main Business Overview
  - 13.7.5 ICX Photonics Latest Developments

## 13.8 OptoTech

13.8.1 OptoTech Company Information

13.8.2 OptoTech Selective Thermal Emitters Product Portfolios and Specifications

13.8.3 OptoTech Selective Thermal Emitters Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 OptoTech Main Business Overview

13.8.5 OptoTech Latest Developments

## 13.9 Jenoptik

13.9.1 Jenoptik Company Information

13.9.2 Jenoptik Selective Thermal Emitters Product Portfolios and Specifications

13.9.3 Jenoptik Selective Thermal Emitters Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Jenoptik Main Business Overview

13.9.5 Jenoptik Latest Developments

## 13.10 Oasis Photonics

13.10.1 Oasis Photonics Company Information

13.10.2 Oasis Photonics Selective Thermal Emitters Product Portfolios and Specifications

13.10.3 Oasis Photonics Selective Thermal Emitters Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Oasis Photonics Main Business Overview

13.10.5 Oasis Photonics Latest Developments

## 13.11 NKT Photonics

13.11.1 NKT Photonics Company Information

13.11.2 NKT Photonics Selective Thermal Emitters Product Portfolios and Specifications

13.11.3 NKT Photonics Selective Thermal Emitters Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 NKT Photonics Main Business Overview

13.11.5 NKT Photonics Latest Developments

## 13.12 Crystal IS

13.12.1 Crystal IS Company Information

13.12.2 Crystal IS Selective Thermal Emitters Product Portfolios and Specifications

13.12.3 Crystal IS Selective Thermal Emitters Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Crystal IS Main Business Overview

13.12.5 Crystal IS Latest Developments

## 13.13 Neophotonics

13.13.1 Neophotonics Company Information

13.13.2 Neophotonics Selective Thermal Emitters Product Portfolios and Specifications

13.13.3 Neophotonics Selective Thermal Emitters Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Neophotonics Main Business Overview

13.13.5 Neophotonics Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

Table 1. Selective Thermal Emitters Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Selective Thermal Emitters Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Refractory Metal Based

Table 4. Major Players of Semiconductor Based

Table 5. Major Players of Ceramic Based

Table 6. Global Selective Thermal Emitters Sales by Type (2021-2026) & (Tons)

Table 7. Global Selective Thermal Emitters Sales Market Share by Type (2021-2026)

Table 8. Global Selective Thermal Emitters Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Selective Thermal Emitters Revenue Market Share by Type (2021-2026)

Table 10. Global Selective Thermal Emitters Sale Price by Type (2021-2026) & (US\$/Ton)

Table 11. Major Players of Low-Temperature (900 °C)

Table 14. Global Selective Thermal Emitters Sales by Operating Temperature Range (2021-2026) & (Tons)

Table 15. Global Selective Thermal Emitters Sales Market Share by Operating Temperature Range (2021-2026)

Table 16. Global Selective Thermal Emitters Revenue by Operating Temperature Range (2021-2026) & (\$ million)

Table 17. Global Selective Thermal Emitters Revenue Market Share by Operating Temperature Range (2021-2026)

Table 18. Global Selective Thermal Emitters Sale Price by Operating Temperature Range (2021-2026) & (US\$/Ton)

Table 19. Global Selective Thermal Emitters Sale by Application (2021-2026) & (Tons)

Table 20. Global Selective Thermal Emitters Sale Market Share by Application (2021-2026)

Table 21. Global Selective Thermal Emitters Revenue by Application (2021-2026) & (\$ million)

Table 22. Global Selective Thermal Emitters Revenue Market Share by Application (2021-2026)

Table 23. Global Selective Thermal Emitters Sale Price by Application (2021-2026) & (US\$/Ton)

Table 24. Global Selective Thermal Emitters Sales by Company (2021-2026) & (Tons)

Table 25. Global Selective Thermal Emitters Sales Market Share by Company (2021-2026)

Table 26. Global Selective Thermal Emitters Revenue by Company (2021-2026) & (\$ millions)

Table 27. Global Selective Thermal Emitters Revenue Market Share by Company (2021-2026)

Table 28. Global Selective Thermal Emitters Sale Price by Company (2021-2026) & (US\$/Ton)

Table 29. Key Manufacturers Selective Thermal Emitters Producing Area Distribution and Sales Area

Table 30. Players Selective Thermal Emitters Products Offered

Table 31. Selective Thermal Emitters Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 32. New Products and Potential Entrants

Table 33. Market M&A Activity & Strategy

Table 34. Global Selective Thermal Emitters Sales by Geographic Region (2021-2026) & (Tons)

Table 35. Global Selective Thermal Emitters Sales Market Share Geographic Region (2021-2026)

Table 36. Global Selective Thermal Emitters Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 37. Global Selective Thermal Emitters Revenue Market Share by Geographic Region (2021-2026)

Table 38. Global Selective Thermal Emitters Sales by Country/Region (2021-2026) & (Tons)

Table 39. Global Selective Thermal Emitters Sales Market Share by Country/Region (2021-2026)

Table 40. Global Selective Thermal Emitters Revenue by Country/Region (2021-2026) & (\$ millions)

Table 41. Global Selective Thermal Emitters Revenue Market Share by Country/Region (2021-2026)

Table 42. Americas Selective Thermal Emitters Sales by Country (2021-2026) & (Tons)

Table 43. Americas Selective Thermal Emitters Sales Market Share by Country (2021-2026)

Table 44. Americas Selective Thermal Emitters Revenue by Country (2021-2026) & (\$ millions)

Table 45. Americas Selective Thermal Emitters Sales by Type (2021-2026) & (Tons)

Table 46. Americas Selective Thermal Emitters Sales by Application (2021-2026) & (Tons)

- Table 47. APAC Selective Thermal Emitters Sales by Region (2021-2026) & (Tons)
- Table 48. APAC Selective Thermal Emitters Sales Market Share by Region (2021-2026)
- Table 49. APAC Selective Thermal Emitters Revenue by Region (2021-2026) & (\$ millions)
- Table 50. APAC Selective Thermal Emitters Sales by Type (2021-2026) & (Tons)
- Table 51. APAC Selective Thermal Emitters Sales by Application (2021-2026) & (Tons)
- Table 52. Europe Selective Thermal Emitters Sales by Country (2021-2026) & (Tons)
- Table 53. Europe Selective Thermal Emitters Revenue by Country (2021-2026) & (\$ millions)
- Table 54. Europe Selective Thermal Emitters Sales by Type (2021-2026) & (Tons)
- Table 55. Europe Selective Thermal Emitters Sales by Application (2021-2026) & (Tons)
- Table 56. Middle East & Africa Selective Thermal Emitters Sales by Country (2021-2026) & (Tons)
- Table 57. Middle East & Africa Selective Thermal Emitters Revenue Market Share by Country (2021-2026)
- Table 58. Middle East & Africa Selective Thermal Emitters Sales by Type (2021-2026) & (Tons)
- Table 59. Middle East & Africa Selective Thermal Emitters Sales by Application (2021-2026) & (Tons)
- Table 60. Key Market Drivers & Growth Opportunities of Selective Thermal Emitters
- Table 61. Key Market Challenges & Risks of Selective Thermal Emitters
- Table 62. Key Industry Trends of Selective Thermal Emitters
- Table 63. Selective Thermal Emitters Raw Material
- Table 64. Key Suppliers of Raw Materials
- Table 65. Selective Thermal Emitters Distributors List
- Table 66. Selective Thermal Emitters Customer List
- Table 67. Global Selective Thermal Emitters Sales Forecast by Region (2027-2032) & (Tons)
- Table 68. Global Selective Thermal Emitters Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 69. Americas Selective Thermal Emitters Sales Forecast by Country (2027-2032) & (Tons)
- Table 70. Americas Selective Thermal Emitters Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 71. APAC Selective Thermal Emitters Sales Forecast by Region (2027-2032) & (Tons)
- Table 72. APAC Selective Thermal Emitters Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 73. Europe Selective Thermal Emitters Sales Forecast by Country (2027-2032) & (Tons)

Table 74. Europe Selective Thermal Emitters Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 75. Middle East & Africa Selective Thermal Emitters Sales Forecast by Country (2027-2032) & (Tons)

Table 76. Middle East & Africa Selective Thermal Emitters Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 77. Global Selective Thermal Emitters Sales Forecast by Type (2027-2032) & (Tons)

Table 78. Global Selective Thermal Emitters Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 79. Global Selective Thermal Emitters Sales Forecast by Application (2027-2032) & (Tons)

Table 80. Global Selective Thermal Emitters Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 81. Excelitas Basic Information, Selective Thermal Emitters Manufacturing Base, Sales Area and Its Competitors

Table 82. Excelitas Selective Thermal Emitters Product Portfolios and Specifications

Table 83. Excelitas Selective Thermal Emitters Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 84. Excelitas Main Business

Table 85. Excelitas Latest Developments

Table 86. Infracolid Basic Information, Selective Thermal Emitters Manufacturing Base, Sales Area and Its Competitors

Table 87. Infracolid Selective Thermal Emitters Product Portfolios and Specifications

Table 88. Infracolid Selective Thermal Emitters Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 89. Infracolid Main Business

Table 90. Infracolid Latest Developments

Table 91. II-VI Basic Information, Selective Thermal Emitters Manufacturing Base, Sales Area and Its Competitors

Table 92. II-VI Selective Thermal Emitters Product Portfolios and Specifications

Table 93. II-VI Selective Thermal Emitters Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 94. II-VI Main Business

Table 95. II-VI Latest Developments

Table 96. Lynred Basic Information, Selective Thermal Emitters Manufacturing Base, Sales Area and Its Competitors

- Table 97. Lynred Selective Thermal Emitters Product Portfolios and Specifications
- Table 98. Lynred Selective Thermal Emitters Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 99. Lynred Main Business
- Table 100. Lynred Latest Developments
- Table 101. Photonic Lattice Basic Information, Selective Thermal Emitters Manufacturing Base, Sales Area and Its Competitors
- Table 102. Photonic Lattice Selective Thermal Emitters Product Portfolios and Specifications
- Table 103. Photonic Lattice Selective Thermal Emitters Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 104. Photonic Lattice Main Business
- Table 105. Photonic Lattice Latest Developments
- Table 106. Microcontinuum Basic Information, Selective Thermal Emitters Manufacturing Base, Sales Area and Its Competitors
- Table 107. Microcontinuum Selective Thermal Emitters Product Portfolios and Specifications
- Table 108. Microcontinuum Selective Thermal Emitters Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 109. Microcontinuum Main Business
- Table 110. Microcontinuum Latest Developments
- Table 111. ICX Photonics Basic Information, Selective Thermal Emitters Manufacturing Base, Sales Area and Its Competitors
- Table 112. ICX Photonics Selective Thermal Emitters Product Portfolios and Specifications
- Table 113. ICX Photonics Selective Thermal Emitters Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 114. ICX Photonics Main Business
- Table 115. ICX Photonics Latest Developments
- Table 116. OptoTech Basic Information, Selective Thermal Emitters Manufacturing Base, Sales Area and Its Competitors
- Table 117. OptoTech Selective Thermal Emitters Product Portfolios and Specifications
- Table 118. OptoTech Selective Thermal Emitters Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 119. OptoTech Main Business
- Table 120. OptoTech Latest Developments
- Table 121. Jenoptik Basic Information, Selective Thermal Emitters Manufacturing Base, Sales Area and Its Competitors
- Table 122. Jenoptik Selective Thermal Emitters Product Portfolios and Specifications

Table 123. Jenoptik Selective Thermal Emitters Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 124. Jenoptik Main Business

Table 125. Jenoptik Latest Developments

Table 126. Oasis Photonics Basic Information, Selective Thermal Emitters Manufacturing Base, Sales Area and Its Competitors

Table 127. Oasis Photonics Selective Thermal Emitters Product Portfolios and Specifications

Table 128. Oasis Photonics Selective Thermal Emitters Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 129. Oasis Photonics Main Business

Table 130. Oasis Photonics Latest Developments

Table 131. NKT Photonics Basic Information, Selective Thermal Emitters Manufacturing Base, Sales Area and Its Competitors

Table 132. NKT Photonics Selective Thermal Emitters Product Portfolios and Specifications

Table 133. NKT Photonics Selective Thermal Emitters Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 134. NKT Photonics Main Business

Table 135. NKT Photonics Latest Developments

Table 136. Crystal IS Basic Information, Selective Thermal Emitters Manufacturing Base, Sales Area and Its Competitors

Table 137. Crystal IS Selective Thermal Emitters Product Portfolios and Specifications

Table 138. Crystal IS Selective Thermal Emitters Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 139. Crystal IS Main Business

Table 140. Crystal IS Latest Developments

Table 141. Neophotonics Basic Information, Selective Thermal Emitters Manufacturing Base, Sales Area and Its Competitors

Table 142. Neophotonics Selective Thermal Emitters Product Portfolios and Specifications

Table 143. Neophotonics Selective Thermal Emitters Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 144. Neophotonics Main Business

Table 145. Neophotonics Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Selective Thermal Emitters
- Figure 2. Selective Thermal Emitters Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Selective Thermal Emitters Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Selective Thermal Emitters Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Selective Thermal Emitters Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Selective Thermal Emitters Sales Market Share by Country/Region (2025)
- Figure 10. Selective Thermal Emitters Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Refractory Metal Based
- Figure 12. Product Picture of Semiconductor Based
- Figure 13. Product Picture of Ceramic Based
- Figure 14. Global Selective Thermal Emitters Sales Market Share by Type in 2026
- Figure 15. Global Selective Thermal Emitters Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Low-Temperature (900 °C)
- Figure 19. Global Selective Thermal Emitters Sales Market Share by Operating Temperature Range in 2026
- Figure 20. Global Selective Thermal Emitters Revenue Market Share by Operating Temperature Range (2021-2026)
- Figure 21. Selective Thermal Emitters Consumed in Automotive
- Figure 22. Global Selective Thermal Emitters Market: Automotive (2021-2026) & (Tons)
- Figure 23. Selective Thermal Emitters Consumed in Aerospace & Defense
- Figure 24. Global Selective Thermal Emitters Market: Aerospace & Defense (2021-2026) & (Tons)
- Figure 25. Selective Thermal Emitters Consumed in Energy & Power
- Figure 26. Global Selective Thermal Emitters Market: Energy & Power (2021-2026) & (Tons)
- Figure 27. Selective Thermal Emitters Consumed in Industrial & Manufacturing
- Figure 28. Global Selective Thermal Emitters Market: Industrial & Manufacturing (2021-2026) & (Tons)

- Figure 29. Selective Thermal Emitters Consumed in Electronics & Semiconductors
- Figure 30. Global Selective Thermal Emitters Market: Electronics & Semiconductors (2021-2026) & (Tons)
- Figure 31. Selective Thermal Emitters Consumed in Others
- Figure 32. Global Selective Thermal Emitters Market: Others (2021-2026) & (Tons)
- Figure 33. Global Selective Thermal Emitters Sale Market Share by Application (2025)
- Figure 34. Global Selective Thermal Emitters Revenue Market Share by Application in 2026
- Figure 35. Selective Thermal Emitters Sales by Company in 2026 (Tons)
- Figure 36. Global Selective Thermal Emitters Sales Market Share by Company in 2026
- Figure 37. Selective Thermal Emitters Revenue by Company in 2026 (\$ millions)
- Figure 38. Global Selective Thermal Emitters Revenue Market Share by Company in 2026
- Figure 39. Global Selective Thermal Emitters Sales Market Share by Geographic Region (2021-2026)
- Figure 40. Global Selective Thermal Emitters Revenue Market Share by Geographic Region in 2026
- Figure 41. Americas Selective Thermal Emitters Sales 2021-2026 (Tons)
- Figure 42. Americas Selective Thermal Emitters Revenue 2021-2026 (\$ millions)
- Figure 43. APAC Selective Thermal Emitters Sales 2021-2026 (Tons)
- Figure 44. APAC Selective Thermal Emitters Revenue 2021-2026 (\$ millions)
- Figure 45. Europe Selective Thermal Emitters Sales 2021-2026 (Tons)
- Figure 46. Europe Selective Thermal Emitters Revenue 2021-2026 (\$ millions)
- Figure 47. Middle East & Africa Selective Thermal Emitters Sales 2021-2026 (Tons)
- Figure 48. Middle East & Africa Selective Thermal Emitters Revenue 2021-2026 (\$ millions)
- Figure 49. Americas Selective Thermal Emitters Sales Market Share by Country in 2026
- Figure 50. Americas Selective Thermal Emitters Revenue Market Share by Country (2021-2026)
- Figure 51. Americas Selective Thermal Emitters Sales Market Share by Type (2021-2026)
- Figure 52. Americas Selective Thermal Emitters Sales Market Share by Application (2021-2026)
- Figure 53. United States Selective Thermal Emitters Revenue Growth 2021-2026 (\$ millions)
- Figure 54. Canada Selective Thermal Emitters Revenue Growth 2021-2026 (\$ millions)
- Figure 55. Mexico Selective Thermal Emitters Revenue Growth 2021-2026 (\$ millions)
- Figure 56. Brazil Selective Thermal Emitters Revenue Growth 2021-2026 (\$ millions)
- Figure 57. APAC Selective Thermal Emitters Sales Market Share by Region in 2026

Figure 58. APAC Selective Thermal Emitters Revenue Market Share by Region (2021-2026)

Figure 59. APAC Selective Thermal Emitters Sales Market Share by Type (2021-2026)

Figure 60. APAC Selective Thermal Emitters Sales Market Share by Application (2021-2026)

Figure 61. China Selective Thermal Emitters Revenue Growth 2021-2026 (\$ millions)

Figure 62. Japan Selective Thermal Emitters Revenue Growth 2021-2026 (\$ millions)

Figure 63. South Korea Selective Thermal Emitters Revenue Growth 2021-2026 (\$ millions)

Figure 64. Southeast Asia Selective Thermal Emitters Revenue Growth 2021-2026 (\$ millions)

Figure 65. India Selective Thermal Emitters Revenue Growth 2021-2026 (\$ millions)

Figure 66. Australia Selective Thermal Emitters Revenue Growth 2021-2026 (\$ millions)

Figure 67. China Taiwan Selective Thermal Emitters Revenue Growth 2021-2026 (\$ millions)

Figure 68. Europe Selective Thermal Emitters Sales Market Share by Country in 2026

Figure 69. Europe Selective Thermal Emitters Revenue Market Share by Country (2021-2026)

Figure 70. Europe Selective Thermal Emitters Sales Market Share by Type (2021-2026)

Figure 71. Europe Selective Thermal Emitters Sales Market Share by Application (2021-2026)

Figure 72. Germany Selective Thermal Emitters Revenue Growth 2021-2026 (\$ millions)

Figure 73. France Selective Thermal Emitters Revenue Growth 2021-2026 (\$ millions)

Figure 74. UK Selective Thermal Emitters Revenue Growth 2021-2026 (\$ millions)

Figure 75. Italy Selective Thermal Emitters Revenue Growth 2021-2026 (\$ millions)

Figure 76. Russia Selective Thermal Emitters Revenue Growth 2021-2026 (\$ millions)

Figure 77. Middle East & Africa Selective Thermal Emitters Sales Market Share by Country (2021-2026)

Figure 78. Middle East & Africa Selective Thermal Emitters Sales Market Share by Type (2021-2026)

Figure 79. Middle East & Africa Selective Thermal Emitters Sales Market Share by Application (2021-2026)

Figure 80. Egypt Selective Thermal Emitters Revenue Growth 2021-2026 (\$ millions)

Figure 81. South Africa Selective Thermal Emitters Revenue Growth 2021-2026 (\$ millions)

Figure 82. Israel Selective Thermal Emitters Revenue Growth 2021-2026 (\$ millions)

Figure 83. Turkey Selective Thermal Emitters Revenue Growth 2021-2026 (\$ millions)

Figure 84. GCC Countries Selective Thermal Emitters Revenue Growth 2021-2026 (\$

millions)

Figure 85. Manufacturing Cost Structure Analysis of Selective Thermal Emitters in 2026

Figure 86. Manufacturing Process Analysis of Selective Thermal Emitters

Figure 87. Industry Chain Structure of Selective Thermal Emitters

Figure 88. Channels of Distribution

Figure 89. Global Selective Thermal Emitters Sales Market Forecast by Region (2027-2032)

Figure 90. Global Selective Thermal Emitters Revenue Market Share Forecast by Region (2027-2032)

Figure 91. Global Selective Thermal Emitters Sales Market Share Forecast by Type (2027-2032)

Figure 92. Global Selective Thermal Emitters Revenue Market Share Forecast by Type (2027-2032)

Figure 93. Global Selective Thermal Emitters Sales Market Share Forecast by Application (2027-2032)

Figure 94. Global Selective Thermal Emitters Revenue Market Share Forecast by Application (2027-2032)

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