

Global Selective Laser Sintering Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Selective Laser Sintering market size is predicted to grow from US\$ 479 million in 2025 to US\$ 1137 million in 2032; it is expected to grow at a CAGR of 13.4% from 2026 to 2032.

Selective laser sintering is a 3D printing technology that uses high-power lasers to selectively sinter powder materials, layer by layer, to form three-dimensional solids. This technique usually uses thermoplastic powders such as nylon and polystyrene, which are scanned by a laser beam based on three-dimensional model data to melt and bond. When finished, the unsintered powder can be used as a support to facilitate the fabrication of complex structures. It is widely used in prototyping, small-volume parts production and customized product manufacturing.

Market Concentration and Key Players:

Internationally, the market concentration of selective laser sintering is relatively high, mainly concentrated in developed countries such as Europe, America and Japan. For example, Formlabs and EOS and other large manufacturers; from the domestic point of view, selective laser sintering still has a lot of room for development.

Manufacturing Processes and **Market Trends:**

Selective laser sintering is a systematic additive manufacturing process. First, a thin layer of thermoplastic powder material, such as nylon or polystyrene, is laid in the forming cylinder. Then, according to the slice profile data of the three-dimensional model, the high-power laser beam selectively scans and irradiates the powder layer. After the powder in the irradiated area absorbs laser energy, it heats up and melts and

solidifies. The forming cylinder is then lowered by a layer thickness distance. The powder supply cylinder rises and the new powder is evenly spread on the sintered layer by the powder spreading roller. The laser then scans and sinters the new layer and firmly bonds it with the lower layer. This cycle continues layer by layer until the entire solid part is completed, and the manufacturing is completed. After that, the part needs to be taken out of the powder cylinder, the unsintered powder wrapped around it is removed and recycled, and post-treatment such as sandblasting is usually performed to obtain better surface quality.

Its market trends show that the technology is continuing to evolve towards direct manufacturing and end-part production. The material system continues to expand, covering a variety of high-performance powders from engineering plastics to composite materials. At the same time, equipment costs are gradually reduced and production efficiency is improved, enabling more SMEs to apply it. It is used to manufacture lightweight complex components in the aerospace field and customized surgical guides and implants in the medical field. The demand for functional prototypes and small-batch spare parts production in the automotive sector is growing, and the overall market is moving towards more automated, integrated post-processing and the development of new materials with higher strength and heat resistance.

LPI (LP Information)' newest research report, the 'Selective Laser Sintering Industry Forecast' looks at past sales and reviews total world Selective Laser Sintering sales in 2025, providing a comprehensive analysis by region and market sector of projected Selective Laser Sintering sales for 2026 through 2032. With Selective Laser Sintering sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Selective Laser Sintering industry.

This Insight Report provides a comprehensive analysis of the global Selective Laser Sintering landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Selective Laser Sintering portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Selective Laser Sintering market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Selective Laser Sintering and breaks down the forecast by Materials, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up

qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Selective Laser Sintering.

This report presents a comprehensive overview, market shares, and growth opportunities of Selective Laser Sintering market by product type, application, key players and key regions and countries.

Segmentation by Materials:

Metal

Plastic

Segmentation by Mechanism:

Solid Phase Sintering

Liquid-phase Sintering

Total Melt Forming

Segmentation by Powder Spreading:

Powder Bed

Directional Powder Feeding

Segmentation by Application:

Automotive

Aerospace

Defense

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

3D Systems

EOS

Farsoon Technologies

Formlabs

Sinterit

Sharebot

Craftcloud

Xometry

Sculpteo

Protolabs

Fathom

PCBWay

Inodus

Materialise

JLC3DP

Forge Labs

JawsTec

Shapeways

IN3DTEC

HLH Prototypes

Geomiq

Formero

Proto3000

Surface Scan

Locanam

The Technology House

3D People

Quickparts

SGD 3D

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