+357 96 030922
info@marketpublishers.com

# Global Selective Harvesting Robots?SHRs? Market Growth 2026-2032

https://marketpublishers.com/r/G93202FB01EBEN.html
Date: October 2026
Pages: 104
Price: US$ 3,660.00 (Single User License)
ID: G93202FB01EBEN

## Abstracts

The global Selective Harvesting Robots?SHRs? market size is predicted to grow from US$ 16.79 million in 2025 to US$ 68.26 million in 2032; it is expected to grow at a CAGR of 22.3% from 2026 to 2032.

In 2025, global sales of Selective Harvesting Robots (SHRs) were approximately 220 units, with an average manufacturer-level selling price of about US$78,000 per unit. Gross margins of major manufacturers were generally around 25%–35%.

Selective Harvesting Robots (SHRs) are agricultural robotic systems capable of identifying, locating, and evaluating individual fruits, vegetables, or other horticultural crops, and autonomously harvesting only those targets that meet predefined criteria such as ripeness, size, color, or quality. Their defining characteristic is “selectivity”: rather than harvesting crops indiscriminately or removing all produce in a single pass, SHRs use machine vision, depth cameras, sensors, and artificial intelligence algorithms to distinguish targets at different growth or maturity stages, and then employ robotic arms, grippers, suction devices, cutting mechanisms, or other end-effectors to perform precise harvesting operations. A typical system consists of visual perception modules, target recognition and localization systems, harvesting robotic arms, end-effectors, mobility platforms, control systems, and produce collection units. Key performance indicators generally include recognition accuracy, positioning accuracy, harvesting success rate, operating speed, and produce damage rate.

From an industry chain perspective, upstream components for Selective Harvesting Robots mainly include industrial cameras, depth vision sensors, LiDAR, servo motors, reducers, robotic arms, end-effectors, mobile chassis, controllers, and AI computing platforms. Among these, visual recognition, flexible harvesting mechanisms, and motion

+357 96 030922
info@marketpublishers.com

control capabilities are critical to overall system performance. Downstream demand primarily comes from protected agriculture and open-field agriculture, particularly for high-value fruits and vegetables such as strawberries, tomatoes, peppers, cucumbers, apples, peaches, and pears. As agricultural labor costs continue to rise and crop production becomes increasingly standardized, SHRs are gradually evolving from standalone automated harvesting systems toward integrated platforms combining maturity assessment, quality inspection, yield monitoring, and digital farm management.

United States market for Selective Harvesting Robots?SHRs? is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Selective Harvesting Robots?SHRs? is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Selective Harvesting Robots?SHRs? is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Selective Harvesting Robots?SHRs? players cover Dogtooth Technologies, Fieldwork Robotics, Tevel Aerobotics Technologies, MetoMotion, Harvest CROO Robotics, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

## Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Selective Harvesting Robots?SHRs? Industry Forecast” looks at past sales and reviews total world Selective Harvesting Robots?SHRs? sales in 2025, providing a comprehensive analysis by region and market sector of projected Selective Harvesting Robots?SHRs? sales for 2026 through 2032. With Selective Harvesting Robots?SHRs? sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Selective Harvesting Robots?SHRs? industry.

This Insight Report provides a comprehensive analysis of the global Selective Harvesting Robots?SHRs? landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Selective Harvesting Robots?SHRs? portfolios and capabilities, market entry

+357 96 030922
info@marketpublishers.com

strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Selective Harvesting Robots?SHRs? market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Selective Harvesting Robots?SHRs? and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Selective Harvesting Robots?SHRs?.

This report presents a comprehensive overview, market shares, and growth opportunities of Selective Harvesting Robots?SHRs? market by product type, application, key manufacturers and key regions and countries.

## Market Segmentation

### Segmentation by Type:

Wheeled Type

Rail-Mounted Type

### Segmentation by Number of Arms:

Single-Arm Type

Dual-Arm Type

Multi-Arm Type

### Segmentation by Application:

Protected Agriculture

+357 96 030922
info@marketpublishers.com

Open-Field Agriculture

Other

## This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

+357 96 030922
info@marketpublishers.com

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Dogtooth Technologies

Fieldwork Robotics

Tevel Aerobotics Technologies

MetoMotion

Harvest CROO Robotics

Four Growers

DENSO

AGRIST

Hangzhou Qogori Tech

+357 96 030922
info@marketpublishers.com

Beijing AIForce Technology

## Key Questions Addressed in this Report

What is the 10-year outlook for the global Selective Harvesting Robots?SHRs? market?

What factors are driving Selective Harvesting Robots?SHRs? market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Selective Harvesting Robots?SHRs? market opportunities vary by end market size?

How does Selective Harvesting Robots?SHRs? break out by Type, by Application?

+357 96 030922
info@marketpublishers.com

# Contents

## 1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

## 2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Selective Harvesting Robots?SHRs? Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for Selective Harvesting Robots?SHRs? by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for Selective Harvesting Robots?SHRs? by Country/Region, 2021, 2025 & 2032
2.2 Selective Harvesting Robots?SHRs? Segment by Type
  2.2.1 Wheeled Type
  2.2.2 Rail-Mounted Type
  2.2.3 Selective Harvesting Robots?SHRs? Sales by Type
    2.2.3.1 Global Selective Harvesting Robots?SHRs? Sales Market Share by Type (2021-2026)
    2.2.3.2 Global Selective Harvesting Robots?SHRs? Revenue and Market Share by Type (2021-2026)
    2.2.3.3 Global Selective Harvesting Robots?SHRs? Sale Price by Type (2021-2026)
2.3 Selective Harvesting Robots?SHRs? Segment by Number of Arms
  2.3.1 Single-Arm Type
  2.3.2 Dual-Arm Type
  2.3.3 Multi-Arm Type
  2.3.4 Selective Harvesting Robots?SHRs? Sales by Number of Arms
    2.3.4.1 Global Selective Harvesting Robots?SHRs? Sales Market Share by Number of Arms (2021-2026)
    2.3.4.2 Global Selective Harvesting Robots?SHRs? Revenue and Market Share by Number of Arms (2021-2026)

+357 96 030922
info@marketpublishers.com

2.3.4.3 Global Selective Harvesting Robots?SHRs? Sale Price by Number of Arms (2021-2026)
2.4 Selective Harvesting Robots?SHRs? Segment by Application
2.4.1 Protected Agriculture
2.4.2 Open-Field Agriculture
2.4.3 Other
2.4.4 Selective Harvesting Robots?SHRs? Sales by Application
2.4.4.1 Global Selective Harvesting Robots?SHRs? Sale Market Share by Application (2021-2026)
2.4.4.2 Global Selective Harvesting Robots?SHRs? Revenue and Market Share by Application (2021-2026)
2.4.4.3 Global Selective Harvesting Robots?SHRs? Sale Price by Application (2021-2026)

## 3 GLOBAL BY COMPANY

3.1 Global Selective Harvesting Robots?SHRs? Breakdown Data by Company
3.1.1 Global Selective Harvesting Robots?SHRs? Annual Sales by Company (2021-2026)
3.1.2 Global Selective Harvesting Robots?SHRs? Sales Market Share by Company (2021-2026)
3.2 Global Selective Harvesting Robots?SHRs? Annual Revenue by Company (2021-2026)
3.2.1 Global Selective Harvesting Robots?SHRs? Revenue by Company (2021-2026)
3.2.2 Global Selective Harvesting Robots?SHRs? Revenue Market Share by Company (2021-2026)
3.3 Global Selective Harvesting Robots?SHRs? Sale Price by Company
3.4 Key Manufacturers Selective Harvesting Robots?SHRs? Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Selective Harvesting Robots?SHRs? Product Location Distribution
3.4.2 Players Selective Harvesting Robots?SHRs? Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

## 4 WORLD HISTORIC REVIEW FOR SELECTIVE HARVESTING ROBOTS?SHRS?

+357 96 030922
info@marketpublishers.com

**BY GEOGRAPHIC REGION**

4.1 World Historic Selective Harvesting Robots?SHRs? Market Size by Geographic Region (2021-2026)
4.1.1 Global Selective Harvesting Robots?SHRs? Annual Sales by Geographic Region (2021-2026)
4.1.2 Global Selective Harvesting Robots?SHRs? Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic Selective Harvesting Robots?SHRs? Market Size by Country/Region (2021-2026)
4.2.1 Global Selective Harvesting Robots?SHRs? Annual Sales by Country/Region (2021-2026)
4.2.2 Global Selective Harvesting Robots?SHRs? Annual Revenue by Country/Region (2021-2026)
4.3 Americas Selective Harvesting Robots?SHRs? Sales Growth
4.4 APAC Selective Harvesting Robots?SHRs? Sales Growth
4.5 Europe Selective Harvesting Robots?SHRs? Sales Growth
4.6 Middle East & Africa Selective Harvesting Robots?SHRs? Sales Growth

**5 AMERICAS**

5.1 Americas Selective Harvesting Robots?SHRs? Sales by Country
5.1.1 Americas Selective Harvesting Robots?SHRs? Sales by Country (2021-2026)
5.1.2 Americas Selective Harvesting Robots?SHRs? Revenue by Country (2021-2026)
5.2 Americas Selective Harvesting Robots?SHRs? Sales by Type (2021-2026)
5.3 Americas Selective Harvesting Robots?SHRs? Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

**6 APAC**

6.1 APAC Selective Harvesting Robots?SHRs? Sales by Region
6.1.1 APAC Selective Harvesting Robots?SHRs? Sales by Region (2021-2026)
6.1.2 APAC Selective Harvesting Robots?SHRs? Revenue by Region (2021-2026)
6.2 APAC Selective Harvesting Robots?SHRs? Sales by Type (2021-2026)
6.3 APAC Selective Harvesting Robots?SHRs? Sales by Application (2021-2026)
6.4 China

+357 96 030922
info@marketpublishers.com

6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

**7 EUROPE**

7.1 Europe Selective Harvesting Robots?SHRs? by Country
  7.1.1 Europe Selective Harvesting Robots?SHRs? Sales by Country (2021-2026)
  7.1.2 Europe Selective Harvesting Robots?SHRs? Revenue by Country (2021-2026)
7.2 Europe Selective Harvesting Robots?SHRs? Sales by Type (2021-2026)
7.3 Europe Selective Harvesting Robots?SHRs? Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

**8 MIDDLE EAST & AFRICA**

8.1 Middle East & Africa Selective Harvesting Robots?SHRs? by Country
  8.1.1 Middle East & Africa Selective Harvesting Robots?SHRs? Sales by Country (2021-2026)
  8.1.2 Middle East & Africa Selective Harvesting Robots?SHRs? Revenue by Country (2021-2026)
8.2 Middle East & Africa Selective Harvesting Robots?SHRs? Sales by Type (2021-2026)
8.3 Middle East & Africa Selective Harvesting Robots?SHRs? Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

**9 MARKET DRIVERS, CHALLENGES AND TRENDS**

+357 96 030922
info@marketpublishers.com

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

**10 MANUFACTURING COST STRUCTURE ANALYSIS**

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Selective Harvesting Robots?SHRs?
10.3 Manufacturing Process Analysis of Selective Harvesting Robots?SHRs?
10.4 Industry Chain Structure of Selective Harvesting Robots?SHRs?

**11 MARKETING, DISTRIBUTORS AND CUSTOMER**

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 Selective Harvesting Robots?SHRs? Distributors
11.3 Selective Harvesting Robots?SHRs? Customer

**12 WORLD FORECAST REVIEW FOR SELECTIVE HARVESTING ROBOTS?SHRS? BY GEOGRAPHIC REGION**

12.1 Global Selective Harvesting Robots?SHRs? Market Size Forecast by Region
  12.1.1 Global Selective Harvesting Robots?SHRs? Forecast by Region (2027-2032)
  12.1.2 Global Selective Harvesting Robots?SHRs? Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global Selective Harvesting Robots?SHRs? Forecast by Type (2027-2032)
12.7 Global Selective Harvesting Robots?SHRs? Forecast by Application (2027-2032)

**13 KEY PLAYERS ANALYSIS**

13.1 Dogtooth Technologies
  13.1.1 Dogtooth Technologies Company Information
  13.1.2 Dogtooth Technologies Selective Harvesting Robots?SHRs? Product Portfolios and Specifications

+357 96 030922
info@marketpublishers.com

13.1.3 Dogtooth Technologies Selective Harvesting Robots?SHRs? Sales, Revenue, Price and Gross Margin (2021-2026)
13.1.4 Dogtooth Technologies Main Business Overview
13.1.5 Dogtooth Technologies Latest Developments
13.2 Fieldwork Robotics
13.2.1 Fieldwork Robotics Company Information
13.2.2 Fieldwork Robotics Selective Harvesting Robots?SHRs? Product Portfolios and Specifications
13.2.3 Fieldwork Robotics Selective Harvesting Robots?SHRs? Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 Fieldwork Robotics Main Business Overview
13.2.5 Fieldwork Robotics Latest Developments
13.3 Tevel Aerobotics Technologies
13.3.1 Tevel Aerobotics Technologies Company Information
13.3.2 Tevel Aerobotics Technologies Selective Harvesting Robots?SHRs? Product Portfolios and Specifications
13.3.3 Tevel Aerobotics Technologies Selective Harvesting Robots?SHRs? Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 Tevel Aerobotics Technologies Main Business Overview
13.3.5 Tevel Aerobotics Technologies Latest Developments
13.4 MetoMotion
13.4.1 MetoMotion Company Information
13.4.2 MetoMotion Selective Harvesting Robots?SHRs? Product Portfolios and Specifications
13.4.3 MetoMotion Selective Harvesting Robots?SHRs? Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 MetoMotion Main Business Overview
13.4.5 MetoMotion Latest Developments
13.5 Harvest CROO Robotics
13.5.1 Harvest CROO Robotics Company Information
13.5.2 Harvest CROO Robotics Selective Harvesting Robots?SHRs? Product Portfolios and Specifications
13.5.3 Harvest CROO Robotics Selective Harvesting Robots?SHRs? Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 Harvest CROO Robotics Main Business Overview
13.5.5 Harvest CROO Robotics Latest Developments
13.6 Four Growers
13.6.1 Four Growers Company Information
13.6.2 Four Growers Selective Harvesting Robots?SHRs? Product Portfolios and

+357 96 030922
info@marketpublishers.com

Specifications
13.6.3 Four Growers Selective Harvesting Robots?SHRs? Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 Four Growers Main Business Overview
13.6.5 Four Growers Latest Developments
13.7 DENSO
13.7.1 DENSO Company Information
13.7.2 DENSO Selective Harvesting Robots?SHRs? Product Portfolios and Specifications
13.7.3 DENSO Selective Harvesting Robots?SHRs? Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 DENSO Main Business Overview
13.7.5 DENSO Latest Developments
13.8 AGRIST
13.8.1 AGRIST Company Information
13.8.2 AGRIST Selective Harvesting Robots?SHRs? Product Portfolios and Specifications
13.8.3 AGRIST Selective Harvesting Robots?SHRs? Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 AGRIST Main Business Overview
13.8.5 AGRIST Latest Developments
13.9 Hangzhou Qogori Tech
13.9.1 Hangzhou Qogori Tech Company Information
13.9.2 Hangzhou Qogori Tech Selective Harvesting Robots?SHRs? Product Portfolios and Specifications
13.9.3 Hangzhou Qogori Tech Selective Harvesting Robots?SHRs? Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 Hangzhou Qogori Tech Main Business Overview
13.9.5 Hangzhou Qogori Tech Latest Developments
13.10 Beijing AIForce Technology
13.10.1 Beijing AIForce Technology Company Information
13.10.2 Beijing AIForce Technology Selective Harvesting Robots?SHRs? Product Portfolios and Specifications
13.10.3 Beijing AIForce Technology Selective Harvesting Robots?SHRs? Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 Beijing AIForce Technology Main Business Overview
13.10.5 Beijing AIForce Technology Latest Developments

**14 RESEARCH FINDINGS AND CONCLUSION**

+357 96 030922
info@marketpublishers.com

# List Of Tables

## LIST OF TABLES

Table 1. Selective Harvesting Robots?SHRs? Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. Selective Harvesting Robots?SHRs? Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Wheeled Type
Table 4. Major Players of Rail-Mounted Type
Table 5. Global Selective Harvesting Robots?SHRs? Sales by Type (2021-2026) & (Units)
Table 6. Global Selective Harvesting Robots?SHRs? Sales Market Share by Type (2021-2026)
Table 7. Global Selective Harvesting Robots?SHRs? Revenue by Type (2021-2026) & ($ million)
Table 8. Global Selective Harvesting Robots?SHRs? Revenue Market Share by Type (2021-2026)
Table 9. Global Selective Harvesting Robots?SHRs? Sale Price by Type (2021-2026) & (US$/Unit)
Table 10. Major Players of Single-Arm Type
Table 11. Major Players of Dual-Arm Type
Table 12. Major Players of Multi-Arm Type
Table 13. Global Selective Harvesting Robots?SHRs? Sales by Number of Arms (2021-2026) & (Units)
Table 14. Global Selective Harvesting Robots?SHRs? Sales Market Share by Number of Arms (2021-2026)
Table 15. Global Selective Harvesting Robots?SHRs? Revenue by Number of Arms (2021-2026) & ($ million)
Table 16. Global Selective Harvesting Robots?SHRs? Revenue Market Share by Number of Arms (2021-2026)
Table 17. Global Selective Harvesting Robots?SHRs? Sale Price by Number of Arms (2021-2026) & (US$/Unit)
Table 18. Global Selective Harvesting Robots?SHRs? Sale by Application (2021-2026) & (Units)
Table 19. Global Selective Harvesting Robots?SHRs? Sale Market Share by Application (2021-2026)
Table 20. Global Selective Harvesting Robots?SHRs? Revenue by Application (2021-2026) & ($ million)

+357 96 030922
info@marketpublishers.com

Table 21. Global Selective Harvesting Robots?SHRs? Revenue Market Share by Application (2021-2026)
Table 22. Global Selective Harvesting Robots?SHRs? Sale Price by Application (2021-2026) & (US$/Unit)
Table 23. Global Selective Harvesting Robots?SHRs? Sales by Company (2021-2026) & (Units)
Table 24. Global Selective Harvesting Robots?SHRs? Sales Market Share by Company (2021-2026)
Table 25. Global Selective Harvesting Robots?SHRs? Revenue by Company (2021-2026) & ($ millions)
Table 26. Global Selective Harvesting Robots?SHRs? Revenue Market Share by Company (2021-2026)
Table 27. Global Selective Harvesting Robots?SHRs? Sale Price by Company (2021-2026) & (US$/Unit)
Table 28. Key Manufacturers Selective Harvesting Robots?SHRs? Producing Area Distribution and Sales Area
Table 29. Players Selective Harvesting Robots?SHRs? Products Offered
Table 30. Selective Harvesting Robots?SHRs? Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 31. New Products and Potential Entrants
Table 32. Market M&A Activity & Strategy
Table 33. Global Selective Harvesting Robots?SHRs? Sales by Geographic Region (2021-2026) & (Units)
Table 34. Global Selective Harvesting Robots?SHRs? Sales Market Share Geographic Region (2021-2026)
Table 35. Global Selective Harvesting Robots?SHRs? Revenue by Geographic Region (2021-2026) & ($ millions)
Table 36. Global Selective Harvesting Robots?SHRs? Revenue Market Share by Geographic Region (2021-2026)
Table 37. Global Selective Harvesting Robots?SHRs? Sales by Country/Region (2021-2026) & (Units)
Table 38. Global Selective Harvesting Robots?SHRs? Sales Market Share by Country/Region (2021-2026)
Table 39. Global Selective Harvesting Robots?SHRs? Revenue by Country/Region (2021-2026) & ($ millions)
Table 40. Global Selective Harvesting Robots?SHRs? Revenue Market Share by Country/Region (2021-2026)
Table 41. Americas Selective Harvesting Robots?SHRs? Sales by Country (2021-2026) & (Units)

+357 96 030922
info@marketpublishers.com

Table 42. Americas Selective Harvesting Robots?SHRs? Sales Market Share by Country (2021-2026)
Table 43. Americas Selective Harvesting Robots?SHRs? Revenue by Country (2021-2026) & ($ millions)
Table 44. Americas Selective Harvesting Robots?SHRs? Sales by Type (2021-2026) & (Units)
Table 45. Americas Selective Harvesting Robots?SHRs? Sales by Application (2021-2026) & (Units)
Table 46. APAC Selective Harvesting Robots?SHRs? Sales by Region (2021-2026) & (Units)
Table 47. APAC Selective Harvesting Robots?SHRs? Sales Market Share by Region (2021-2026)
Table 48. APAC Selective Harvesting Robots?SHRs? Revenue by Region (2021-2026) & ($ millions)
Table 49. APAC Selective Harvesting Robots?SHRs? Sales by Type (2021-2026) & (Units)
Table 50. APAC Selective Harvesting Robots?SHRs? Sales by Application (2021-2026) & (Units)
Table 51. Europe Selective Harvesting Robots?SHRs? Sales by Country (2021-2026) & (Units)
Table 52. Europe Selective Harvesting Robots?SHRs? Revenue by Country (2021-2026) & ($ millions)
Table 53. Europe Selective Harvesting Robots?SHRs? Sales by Type (2021-2026) & (Units)
Table 54. Europe Selective Harvesting Robots?SHRs? Sales by Application (2021-2026) & (Units)
Table 55. Middle East & Africa Selective Harvesting Robots?SHRs? Sales by Country (2021-2026) & (Units)
Table 56. Middle East & Africa Selective Harvesting Robots?SHRs? Revenue Market Share by Country (2021-2026)
Table 57. Middle East & Africa Selective Harvesting Robots?SHRs? Sales by Type (2021-2026) & (Units)
Table 58. Middle East & Africa Selective Harvesting Robots?SHRs? Sales by Application (2021-2026) & (Units)
Table 59. Key Market Drivers & Growth Opportunities of Selective Harvesting Robots?SHRs?
Table 60. Key Market Challenges & Risks of Selective Harvesting Robots?SHRs?
Table 61. Key Industry Trends of Selective Harvesting Robots?SHRs?
Table 62. Selective Harvesting Robots?SHRs? Raw Material

+357 96 030922
info@marketpublishers.com

Table 63. Key Suppliers of Raw Materials
Table 64. Selective Harvesting Robots?SHRs? Distributors List
Table 65. Selective Harvesting Robots?SHRs? Customer List
Table 66. Global Selective Harvesting Robots?SHRs? Sales Forecast by Region (2027-2032) & (Units)
Table 67. Global Selective Harvesting Robots?SHRs? Revenue Forecast by Region (2027-2032) & ($ millions)
Table 68. Americas Selective Harvesting Robots?SHRs? Sales Forecast by Country (2027-2032) & (Units)
Table 69. Americas Selective Harvesting Robots?SHRs? Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 70. APAC Selective Harvesting Robots?SHRs? Sales Forecast by Region (2027-2032) & (Units)
Table 71. APAC Selective Harvesting Robots?SHRs? Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 72. Europe Selective Harvesting Robots?SHRs? Sales Forecast by Country (2027-2032) & (Units)
Table 73. Europe Selective Harvesting Robots?SHRs? Revenue Forecast by Country (2027-2032) & ($ millions)
Table 74. Middle East & Africa Selective Harvesting Robots?SHRs? Sales Forecast by Country (2027-2032) & (Units)
Table 75. Middle East & Africa Selective Harvesting Robots?SHRs? Revenue Forecast by Country (2027-2032) & ($ millions)
Table 76. Global Selective Harvesting Robots?SHRs? Sales Forecast by Type (2027-2032) & (Units)
Table 77. Global Selective Harvesting Robots?SHRs? Revenue Forecast by Type (2027-2032) & ($ millions)
Table 78. Global Selective Harvesting Robots?SHRs? Sales Forecast by Application (2027-2032) & (Units)
Table 79. Global Selective Harvesting Robots?SHRs? Revenue Forecast by Application (2027-2032) & ($ millions)
Table 80. Dogtooth Technologies Basic Information, Selective Harvesting Robots?SHRs? Manufacturing Base, Sales Area and Its Competitors
Table 81. Dogtooth Technologies Selective Harvesting Robots?SHRs? Product Portfolios and Specifications
Table 82. Dogtooth Technologies Selective Harvesting Robots?SHRs? Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 83. Dogtooth Technologies Main Business
Table 84. Dogtooth Technologies Latest Developments

+357 96 030922
info@marketpublishers.com

Table 85. Fieldwork Robotics Basic Information, Selective Harvesting Robots?SHRs? Manufacturing Base, Sales Area and Its Competitors
Table 86. Fieldwork Robotics Selective Harvesting Robots?SHRs? Product Portfolios and Specifications
Table 87. Fieldwork Robotics Selective Harvesting Robots?SHRs? Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 88. Fieldwork Robotics Main Business
Table 89. Fieldwork Robotics Latest Developments
Table 90. Tevel Aerobotics Technologies Basic Information, Selective Harvesting Robots?SHRs? Manufacturing Base, Sales Area and Its Competitors
Table 91. Tevel Aerobotics Technologies Selective Harvesting Robots?SHRs? Product Portfolios and Specifications
Table 92. Tevel Aerobotics Technologies Selective Harvesting Robots?SHRs? Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 93. Tevel Aerobotics Technologies Main Business
Table 94. Tevel Aerobotics Technologies Latest Developments
Table 95. MetoMotion Basic Information, Selective Harvesting Robots?SHRs? Manufacturing Base, Sales Area and Its Competitors
Table 96. MetoMotion Selective Harvesting Robots?SHRs? Product Portfolios and Specifications
Table 97. MetoMotion Selective Harvesting Robots?SHRs? Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 98. MetoMotion Main Business
Table 99. MetoMotion Latest Developments
Table 100. Harvest CROO Robotics Basic Information, Selective Harvesting Robots?SHRs? Manufacturing Base, Sales Area and Its Competitors
Table 101. Harvest CROO Robotics Selective Harvesting Robots?SHRs? Product Portfolios and Specifications
Table 102. Harvest CROO Robotics Selective Harvesting Robots?SHRs? Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 103. Harvest CROO Robotics Main Business
Table 104. Harvest CROO Robotics Latest Developments
Table 105. Four Growers Basic Information, Selective Harvesting Robots?SHRs? Manufacturing Base, Sales Area and Its Competitors
Table 106. Four Growers Selective Harvesting Robots?SHRs? Product Portfolios and Specifications
Table 107. Four Growers Selective Harvesting Robots?SHRs? Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 108. Four Growers Main Business

+357 96 030922
info@marketpublishers.com

Table 109. Four Growers Latest Developments
Table 110. DENSO Basic Information, Selective Harvesting Robots?SHRs? Manufacturing Base, Sales Area and Its Competitors
Table 111. DENSO Selective Harvesting Robots?SHRs? Product Portfolios and Specifications
Table 112. DENSO Selective Harvesting Robots?SHRs? Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 113. DENSO Main Business
Table 114. DENSO Latest Developments
Table 115. AGRIST Basic Information, Selective Harvesting Robots?SHRs? Manufacturing Base, Sales Area and Its Competitors
Table 116. AGRIST Selective Harvesting Robots?SHRs? Product Portfolios and Specifications
Table 117. AGRIST Selective Harvesting Robots?SHRs? Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 118. AGRIST Main Business
Table 119. AGRIST Latest Developments
Table 120. Hangzhou Qogori Tech Basic Information, Selective Harvesting Robots?SHRs? Manufacturing Base, Sales Area and Its Competitors
Table 121. Hangzhou Qogori Tech Selective Harvesting Robots?SHRs? Product Portfolios and Specifications
Table 122. Hangzhou Qogori Tech Selective Harvesting Robots?SHRs? Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 123. Hangzhou Qogori Tech Main Business
Table 124. Hangzhou Qogori Tech Latest Developments
Table 125. Beijing AIForce Technology Basic Information, Selective Harvesting Robots?SHRs? Manufacturing Base, Sales Area and Its Competitors
Table 126. Beijing AIForce Technology Selective Harvesting Robots?SHRs? Product Portfolios and Specifications
Table 127. Beijing AIForce Technology Selective Harvesting Robots?SHRs? Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 128. Beijing AIForce Technology Main Business
Table 129. Beijing AIForce Technology Latest Developments

+357 96 030922
info@marketpublishers.com

# List Of Figures

## LIST OF FIGURES

Figure 1. Picture of Selective Harvesting Robots?SHRs?
Figure 2. Selective Harvesting Robots?SHRs? Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Selective Harvesting Robots?SHRs? Sales Growth Rate 2021-2032 (Units)
Figure 7. Global Selective Harvesting Robots?SHRs? Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. Selective Harvesting Robots?SHRs? Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. Selective Harvesting Robots?SHRs? Sales Market Share by Country/Region (2025)
Figure 10. Selective Harvesting Robots?SHRs? Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Wheeled Type
Figure 12. Product Picture of Rail-Mounted Type
Figure 13. Global Selective Harvesting Robots?SHRs? Sales Market Share by Type in 2026
Figure 14. Global Selective Harvesting Robots?SHRs? Revenue Market Share by Type (2021-2026)
Figure 15. Product Picture of Single-Arm Type
Figure 16. Product Picture of Dual-Arm Type
Figure 17. Product Picture of Multi-Arm Type
Figure 18. Global Selective Harvesting Robots?SHRs? Sales Market Share by Number of Arms in 2026
Figure 19. Global Selective Harvesting Robots?SHRs? Revenue Market Share by Number of Arms (2021-2026)
Figure 20. Selective Harvesting Robots?SHRs? Consumed in Protected Agriculture
Figure 21. Global Selective Harvesting Robots?SHRs? Market: Protected Agriculture (2021-2026) & (Units)
Figure 22. Selective Harvesting Robots?SHRs? Consumed in Open-Field Agriculture
Figure 23. Global Selective Harvesting Robots?SHRs? Market: Open-Field Agriculture (2021-2026) & (Units)
Figure 24. Selective Harvesting Robots?SHRs? Consumed in Other

+357 96 030922
info@marketpublishers.com

Figure 25. Global Selective Harvesting Robots?SHRs? Market: Other (2021-2026) & (Units)
Figure 26. Global Selective Harvesting Robots?SHRs? Sale Market Share by Application (2025)
Figure 27. Global Selective Harvesting Robots?SHRs? Revenue Market Share by Application in 2025
Figure 28. Selective Harvesting Robots?SHRs? Sales by Company in 2025 (Units)
Figure 29. Global Selective Harvesting Robots?SHRs? Sales Market Share by Company in 2025
Figure 30. Selective Harvesting Robots?SHRs? Revenue by Company in 2025 ($ millions)
Figure 31. Global Selective Harvesting Robots?SHRs? Revenue Market Share by Company in 2025
Figure 32. Global Selective Harvesting Robots?SHRs? Sales Market Share by Geographic Region (2021-2026)
Figure 33. Global Selective Harvesting Robots?SHRs? Revenue Market Share by Geographic Region in 2025
Figure 34. Americas Selective Harvesting Robots?SHRs? Sales 2021-2026 (Units)
Figure 35. Americas Selective Harvesting Robots?SHRs? Revenue 2021-2026 ($ millions)
Figure 36. APAC Selective Harvesting Robots?SHRs? Sales 2021-2026 (Units)
Figure 37. APAC Selective Harvesting Robots?SHRs? Revenue 2021-2026 ($ millions)
Figure 38. Europe Selective Harvesting Robots?SHRs? Sales 2021-2026 (Units)
Figure 39. Europe Selective Harvesting Robots?SHRs? Revenue 2021-2026 ($ millions)
Figure 40. Middle East & Africa Selective Harvesting Robots?SHRs? Sales 2021-2026 (Units)
Figure 41. Middle East & Africa Selective Harvesting Robots?SHRs? Revenue 2021-2026 ($ millions)
Figure 42. Americas Selective Harvesting Robots?SHRs? Sales Market Share by Country in 2025
Figure 43. Americas Selective Harvesting Robots?SHRs? Revenue Market Share by Country (2021-2026)
Figure 44. Americas Selective Harvesting Robots?SHRs? Sales Market Share by Type (2021-2026)
Figure 45. Americas Selective Harvesting Robots?SHRs? Sales Market Share by Application (2021-2026)
Figure 46. United States Selective Harvesting Robots?SHRs? Revenue Growth 2021-2026 ($ millions)

+357 96 030922
info@marketpublishers.com

Figure 47. Canada Selective Harvesting Robots?SHRs? Revenue Growth 2021-2026 ($ millions)
Figure 48. Mexico Selective Harvesting Robots?SHRs? Revenue Growth 2021-2026 ($ millions)
Figure 49. Brazil Selective Harvesting Robots?SHRs? Revenue Growth 2021-2026 ($ millions)
Figure 50. APAC Selective Harvesting Robots?SHRs? Sales Market Share by Region in 2025
Figure 51. APAC Selective Harvesting Robots?SHRs? Revenue Market Share by Region (2021-2026)
Figure 52. APAC Selective Harvesting Robots?SHRs? Sales Market Share by Type (2021-2026)
Figure 53. APAC Selective Harvesting Robots?SHRs? Sales Market Share by Application (2021-2026)
Figure 54. China Selective Harvesting Robots?SHRs? Revenue Growth 2021-2026 ($ millions)
Figure 55. Japan Selective Harvesting Robots?SHRs? Revenue Growth 2021-2026 ($ millions)
Figure 56. South Korea Selective Harvesting Robots?SHRs? Revenue Growth 2021-2026 ($ millions)
Figure 57. Southeast Asia Selective Harvesting Robots?SHRs? Revenue Growth 2021-2026 ($ millions)
Figure 58. India Selective Harvesting Robots?SHRs? Revenue Growth 2021-2026 ($ millions)
Figure 59. Australia Selective Harvesting Robots?SHRs? Revenue Growth 2021-2026 ($ millions)
Figure 60. China Taiwan Selective Harvesting Robots?SHRs? Revenue Growth 2021-2026 ($ millions)
Figure 61. Europe Selective Harvesting Robots?SHRs? Sales Market Share by Country in 2025
Figure 62. Europe Selective Harvesting Robots?SHRs? Revenue Market Share by Country (2021-2026)
Figure 63. Europe Selective Harvesting Robots?SHRs? Sales Market Share by Type (2021-2026)
Figure 64. Europe Selective Harvesting Robots?SHRs? Sales Market Share by Application (2021-2026)
Figure 65. Germany Selective Harvesting Robots?SHRs? Revenue Growth 2021-2026 ($ millions)
Figure 66. France Selective Harvesting Robots?SHRs? Revenue Growth 2021-2026 ($

+357 96 030922
info@marketpublishers.com

millions)
Figure 67. UK Selective Harvesting Robots?SHRs? Revenue Growth 2021-2026 ($ millions)
Figure 68. Italy Selective Harvesting Robots?SHRs? Revenue Growth 2021-2026 ($ millions)
Figure 69. Russia Selective Harvesting Robots?SHRs? Revenue Growth 2021-2026 ($ millions)
Figure 70. Middle East & Africa Selective Harvesting Robots?SHRs? Sales Market Share by Country (2021-2026)
Figure 71. Middle East & Africa Selective Harvesting Robots?SHRs? Sales Market Share by Type (2021-2026)
Figure 72. Middle East & Africa Selective Harvesting Robots?SHRs? Sales Market Share by Application (2021-2026)
Figure 73. Egypt Selective Harvesting Robots?SHRs? Revenue Growth 2021-2026 ($ millions)
Figure 74. South Africa Selective Harvesting Robots?SHRs? Revenue Growth 2021-2026 ($ millions)
Figure 75. Israel Selective Harvesting Robots?SHRs? Revenue Growth 2021-2026 ($ millions)
Figure 76. Turkey Selective Harvesting Robots?SHRs? Revenue Growth 2021-2026 ($ millions)
Figure 77. GCC Countries Selective Harvesting Robots?SHRs? Revenue Growth 2021-2026 ($ millions)
Figure 78. Manufacturing Cost Structure Analysis of Selective Harvesting Robots?SHRs? in 2026
Figure 79. Manufacturing Process Analysis of Selective Harvesting Robots?SHRs?
Figure 80. Industry Chain Structure of Selective Harvesting Robots?SHRs?
Figure 81. Channels of Distribution
Figure 82. Global Selective Harvesting Robots?SHRs? Sales Market Forecast by Region (2027-2032)
Figure 83. Global Selective Harvesting Robots?SHRs? Revenue Market Share Forecast by Region (2027-2032)
Figure 84. Global Selective Harvesting Robots?SHRs? Sales Market Share Forecast by Type (2027-2032)
Figure 85. Global Selective Harvesting Robots?SHRs? Revenue Market Share Forecast by Type (2027-2032)
Figure 86. Global Selective Harvesting Robots?SHRs? Sales Market Share Forecast by Application (2027-2032)
Figure 87. Global Selective Harvesting Robots?SHRs? Revenue Market Share Forecast

+357 96 030922
info@marketpublishers.com

by Application (2027-2032)

+357 96 030922
info@marketpublishers.com

## I would like to order

Product name: Global Selective Harvesting Robots?SHRs? Market Growth 2026-2032

Product link: https://marketpublishers.com/r/G93202FB01EBEN.html

Price: US$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:
info@marketpublishers.com

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/G93202FB01EBEN.html