

Global Seismic Isolation Device Market Growth 2026-2032

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Abstracts

The global Seismic Isolation Device market size is predicted to grow from US\$ 376 million in 2025 to US\$ 449 million in 2032; it is expected to grow at a CAGR of 2.6% from 2026 to 2032.

Seismic Isolation Device is an engineering component designed to protect structures, such as buildings, bridges, and infrastructure, from the damaging effects of earthquakes. During an earthquake, the ground shakes, generating seismic waves that can cause significant structural damage. Seismic isolation devices are installed between a structure's foundation and superstructure to allow the building to move independently from the ground motion during an earthquake. The primary purpose of seismic isolation is to decouple the building from the ground motion, reducing the forces transmitted to the structure. This helps in dissipating seismic energy and minimizing the risk of damage to the building and its contents.

The global market for seismic isolation devices has been witnessing steady growth due to the increasing focus on earthquake-resistant infrastructure and the need to enhance the resilience of buildings and critical structures. Seismic isolation devices are designed to isolate structures from ground motion during seismic events, reducing the impact of earthquake forces and protecting the integrity of buildings and infrastructure. The Asia-Pacific region, especially countries like Japan, China, and New Zealand, experiences frequent seismic activity, making it a significant market for seismic isolation devices. Governments in these countries are investing in earthquake-resistant infrastructure, contributing to market growth. Europe has regions with seismic risk, such as Italy, leading to the adoption of seismic isolation devices in new construction and retrofitting projects. North America is a significant market for seismic isolation devices, with countries like the United States and Canada having seismic-prone regions. The

adoption of seismic isolation technology is driven by the implementation of strict building codes and the retrofitting of older structures.

LP Information, Inc. (LPI) ' newest research report, the “Seismic Isolation Device Industry Forecast” looks at past sales and reviews total world Seismic Isolation Device sales in 2025, providing a comprehensive analysis by region and market sector of projected Seismic Isolation Device sales for 2026 through 2032. With Seismic Isolation Device sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Seismic Isolation Device industry.

This Insight Report provides a comprehensive analysis of the global Seismic Isolation Device landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Seismic Isolation Device portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Seismic Isolation Device market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Seismic Isolation Device and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Seismic Isolation Device.

This report presents a comprehensive overview, market shares, and growth opportunities of Seismic Isolation Device market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Friction Pendulum Type (FPB-TDP)

Lead Rubber Type (LRB)

High Damping Rubber Type (HDRB)

Segmentation by Application:

Residential

Commercial

Municipal

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

OILES CORPORATION

Nippon Steel

THK

SWCC Showa

Earthquake Protection Systems

Maurer AG

Bridgestone

Kurashiki Kako

Yunnan Quakesafe Seismic Isolation Technologies

HengShui Zhengtai

Sumitomo Metal Mining

DIS

OVM

Kawakin Core-Tech's

Tensa

DS Brown

Wuxi Fuyo Tech

Sole Teck

Key Questions Addressed in this Report

What is the 10-year outlook for the global Seismic Isolation Device market?

What factors are driving Seismic Isolation Device market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Seismic Isolation Device market opportunities vary by end market size?

How does Seismic Isolation Device break out by Type, by Application?

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