

Global Security Operation Centre as a Service Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Security Operation Centre as a Service market size is predicted to grow from US\$ 8263 million in 2025 to US\$ 14595 million in 2032; it is expected to grow at a CAGR of 8.4% from 2026 to 2032.

Security Operation Centre as a Service is the cloud-based platform and toolset that enables a managed SOC to be delivered as a subscription, standardizing and scaling security operations with auditability. It typically provides multi-source log and telemetry ingestion and normalization, alert de-duplication/correlation and prioritization, case and ticket management, playbook (SOAR) automation, threat intelligence and hunting analytics, evidence retention and audit reporting, and operational KPI dashboards (e.g., MTTD/MTTR). It also includes multi-tenant isolation, role-based access control and SLA management, plus deep integrations with the customer's existing stack (EDR/NDR, cloud and identity services, ITSM), allowing service providers or enterprises to deliver 24/7 security operations with lower operational overhead.

Market Development Opportunities & Main Driving Factors

With rising disclosure and governance requirements, SOCaaS is turning 24/7 monitoring, triage, and response into a subscription-based operational capability. U.S. rules require timely disclosure after a company determines a cyber incident is material, while the EU's NIS2 reinforces staged reporting (24-hour early warning, 72-hour notification, and reporting within one month), pushing response speed and evidence trails from emergency actions to always-on operations. In parallel, NIST CSF 2.0 adds the Govern function, elevating security operations into board-level risk governance and measurement. Combined with cloud adoption, distributed organizations, and persistent talent gaps, buyers increasingly prefer managed delivery to close capability gaps.

quickly, and service providers? annual reporting highlights managed services and AI as levers to address talent shortages and scale delivery.

Market Challenges, Risks, & Restraints

The main friction lies in data, accountability, and trust. Multi-cloud and converged OT/IT environments create inconsistent telemetry standards and higher integration/governance costs, while alert noise can erode operational value. Differences in data residency, retention, access controls, and chain-of-custody requirements determine whether SOCaaS can scale in heavily regulated sectors such as financial services, public sector, and critical infrastructure. Providers must also balance cost and isolation between shared multi-tenant and dedicated environments, and clearly define execution authority and SLAs; missed detections, mishandled response, or incomplete audit trails can be amplified by external disclosure pressure and compliance accountability, quickly impacting contracts, reputation, and renewal stability.

Downstream Demand Trends

Downstream procurement is shifting from ?buying tools? to ?buying outcomes and auditable operations.? Co-managed SOC models and tiered authorization are becoming more common, with providers handling L1/L2 operations while coordinating with in-house teams. Brokerage research also notes that data centers and cloud environments create intrinsic security demand, accelerating the penetration of SIEM, audit, and operations capabilities. Going forward, differentiation will center on multi-tenant delivery efficiency, playbook automation coverage, closed-loop KPI management (e.g., MTTD/MTTR), and deep integrations with EDR/XDR, identity, and ITSM?positioning SOCaaS as an operational backbone that supports resilience and brand trust, rather than a pure cost line.

LPI (LP Information)' newest research report, the ?Security Operation Centre as a Service Industry Forecast? looks at past sales and reviews total world Security Operation Centre as a Service sales in 2025, providing a comprehensive analysis by region and market sector of projected Security Operation Centre as a Service sales for 2026 through 2032. With Security Operation Centre as a Service sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Security Operation Centre as a Service industry.

This Insight Report provides a comprehensive analysis of the global Security Operation Centre as a Service landscape and highlights key trends related to product

segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Security Operation Centre as a Service portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Security Operation Centre as a Service market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Security Operation Centre as a Service and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Security Operation Centre as a Service.

This report presents a comprehensive overview, market shares, and growth opportunities of Security Operation Centre as a Service market by product type, application, key players and key regions and countries.

Segmentation by Type:

Cloud-Based

Hybrid

Segmentation by Platform Stack:

SIEM-centric SOCaaS

XDR/MDR-centric

SIEM+SOAR Integrated

Big-data Situational Awareness Platform

Segmentation by Pricing Metric:

Per Endpoint

Per GB Ingested

Per Asset

Per Alert

Others

Segmentation by Operating Model:

Multi-tenant SOC

Dedicated SOC

Regional SOC Hubs

Others

Segmentation by Application:

Financial Services

Public Sector

Manufacturing & Industrial

Healthcare

Energy & Critical Infrastructure

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Broadcom

Fortinet

Arctic Wolf

CrowdStrike

Rapid7

Sophos

IBM

Deepwatch

Fortra

Netsurion

Proficio

CyberMaxx

Palo Alto Networks

Microsoft

Sprinto

Symantec

Alert Logic

Qualys

AT&T

BlackStratus

ESDS

Suma Soft

CyberCX

eSentire

HABOOB

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