

Global Securing Digital Transformation Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Securing Digital Transformation market size is predicted to grow from US\$ 7077 million in 2025 to US\$ 10729 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

Securing Digital Transformation (SDT) refers to the systematic integration of cybersecurity into every stage of an organization's digital transformation, ensuring that modernization initiatives—such as cloud migration, application modernization, data and AI adoption, remote work enablement, and IT/OT convergence—are designed, deployed, and operated securely from the outset and throughout their lifecycle.

Gross Profit Margin Level

The gross profit margin of security services for 'ensuring digital transformation' is primarily determined by three factors: standardization (reusable methodologies and deliverables), automation (platform-based governance and SOC/SOAR orchestration), and delivery method (remote hosting vs. extensive on-site deployment). Generally, architecture and implementation-related projects (zero trust/cloud governance/identity modernization) tend to have more compressed gross profit margins when manpower investment is high and scope changes are frequent. However, once the service provider enters the managed operation phase (MDR/SOC + cloud/identity/continuous data governance), a mature delivery platform, automated work orders and changes, a replicable runbook, and an offshore delivery system can significantly improve economies of scale. Based on industry practice, the common gross profit margin range for SDT-related services is approximately 30%–55%: platform-based managed operations are more common at 40%–55%, while highly customized transformation projects/critical industry on-site delivery are mostly at 30%–45%.

Industry Drivers

The root cause of the growth in SDT demand is that enterprise digital transformation has expanded the attack surface from the 'internal network boundary' to the cloud, SaaS, APIs, identity, and third-party supply chains. Simultaneously, regulatory and business requirements for 'provable and continuous security' are rising – enterprises are no longer satisfied with simply having conducted assessments; they demand that security capabilities be designed and deployed along with the transformation, continuously operated, and quantifiable for improvement. From a market perspective, managed security services (MSS) and cybersecurity consulting services are both projected to maintain double-digit growth (approximately 11.1% and 10.35% respectively) from 2025 to 2030, reflecting the increasing demand for 'external professional delivery + continuous operation.' Meanwhile, zero trust has become a key foundation in digital transformation (especially the modernization of identity and access, branch and remote access), and its related market maintains high growth, further driving 'zero trust implementation + managed operation' to become one of the core procurement packages for SDT.

LPI (LP Information)' newest research report, the “Securing Digital Transformation Industry Forecast” looks at past sales and reviews total world Securing Digital Transformation sales in 2025, providing a comprehensive analysis by region and market sector of projected Securing Digital Transformation sales for 2026 through 2032. With Securing Digital Transformation sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Securing Digital Transformation industry.

This Insight Report provides a comprehensive analysis of the global Securing Digital Transformation landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Securing Digital Transformation portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Securing Digital Transformation market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Securing Digital Transformation and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-

up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Securing Digital Transformation.

This report presents a comprehensive overview, market shares, and growth opportunities of Securing Digital Transformation market by product type, application, key players and key regions and countries.

Segmentation by Type:

Cloud Computing Security Service Provider

Big Data Security Service Provider

Artificial Intelligence Risk Control Service Provider

Others

Segmentation by Service Delivery Model:

Subscription Cloud Service Provider

Project Customization Service Provider

Segmentation by Geographic Coverage:

Global Service Providers

Regional Service Providers

Segmentation by Application:

Finance

Health and Life Sciences

Government and Public Sector

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Deloitte

Accenture

IBM Consulting

Security

PwC

EY

KPMG

NTT

Capgemini

TCS

Wipro

Infosys

HCLTech

Cognizant

DXC Technology

Eviden(Atos)

Orange Cyberdefense

Verizon

BT Security

Telefonica Tech

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