

Global Secondary Synchronous Rectification IC Market Growth 2026-2032

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Abstracts

The global Secondary Synchronous Rectification IC market size is predicted to grow from US\$ 382 million in 2025 to US\$ 627 million in 2032; it is expected to grow at a CAGR of 7.7% from 2026 to 2032.

Secondary Synchronous Rectification ICs (SSRCs) are specialized control chips used in the secondary-side rectification stage of isolated switching power supplies. They achieve synchronous rectification by detecting the polarity of the transformer's secondary voltage or current and driving an external MOSFET, replacing Schottky diodes. This significantly reduces conduction losses and reverse recovery losses, improves overall efficiency, and lowers temperature rise. They are widely used in adapters, fast chargers, communication power supplies, server power supplies, industrial power supplies, medical power supplies, and automotive isolated power supplies with flyback, forward, and LLC topologies. In 2025, global sales of secondary-side SSRC ICs were approximately 1.56 billion units, with an average unit price of approximately US\$0.21 and a capacity utilization rate of approximately 83%. The upstream mainly consists of wafer foundries and packaging and testing companies, analog and high-voltage BCD process platform suppliers, lead frame and packaging material suppliers, and testing and reliability verification service providers. The downstream includes switching power supply solution companies, power module manufacturers, charger and adapter ODMs, communication and data center power supply manufacturers, industrial power supply manufacturers, medical equipment power supply suppliers, and automotive electronic power supply Tier 1 suppliers. The industry's gross profit margin is approximately 45%. In the product cost structure, wafer manufacturing and packaging account for approximately 40%, packaging materials and lead frames for approximately 9%, testing and reliability verification for approximately 9%, R&D and application engineering amortization for approximately 21%, channel and

sales expenses for approximately 11%, and management and logistics expenses for approximately 10%. The demand list mainly includes fast charging adapters and chargers, high-efficiency TV and monitor power supplies, server and communication power modules, industrial DIN rail power supplies, medical power supplies, and automotive isolated DC power supplies. Downstream customers include leading power supply ODMs and solution companies, communication power equipment manufacturers, server power supply manufacturers, industrial power supply manufacturers, medical equipment power supply suppliers, and automotive electronic power system suppliers. Business opportunities arise from energy efficiency regulations and carbon reduction policies, the evolution of chargers and adapters towards higher power density and lower temperature rise, upgrades to synchronous rectification and quasi-resonant flyback and LLC platform technologies, and changing consumer demands from end customers for smaller size, lower heat generation, higher reliability, and lower overall electricity costs.

United States market for Secondary Synchronous Rectification IC is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Secondary Synchronous Rectification IC is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Secondary Synchronous Rectification IC is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Secondary Synchronous Rectification IC players cover NXP, Renesas, TI, STMicroelectronics, ADI, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Secondary Synchronous Rectification IC Industry Forecast" looks at past sales and reviews total world Secondary Synchronous Rectification IC sales in 2025, providing a comprehensive analysis by region and market sector of projected Secondary Synchronous Rectification IC sales for 2026 through 2032. With Secondary Synchronous Rectification IC sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Secondary Synchronous Rectification IC industry.

This Insight Report provides a comprehensive analysis of the global Secondary

Synchronous Rectification IC landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Secondary Synchronous Rectification IC portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Secondary Synchronous Rectification IC market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Secondary Synchronous Rectification IC and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Secondary Synchronous Rectification IC.

This report presents a comprehensive overview, market shares, and growth opportunities of Secondary Synchronous Rectification IC market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Controller

Driver

Other

Segmentation by Maximum Switching Frequency:

Maximum Switching Frequency: Below 100 kHz

Maximum Switching Frequency: 100-150 kHz

Maximum Switching Frequency: Above 150 kHz

Segmentation by VCC OVP:

VCC OVP: Below 40 V

VCC OVP: 40-60 V

VCC OVP: 60-80 V

VCC OVP: Above 80 V

Segmentation by Application:

Consumer Electronics

Industrial Power

Telecom

Medical

Automotives

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

NXP

Renesas

TI

STMicroelectronics

ADI

Nexperia

ROHM

Onsemi

MPS

Minebea Mitsumi

Kiwi Instruments

Hynetek Semiconductor

Zhuhai iSmartWare Technology

Deep-pool

Huayuan Semi

Shenzhen Jingdao Electronic

Key Questions Addressed in this Report

What is the 10-year outlook for the global Secondary Synchronous Rectification IC market?

What factors are driving Secondary Synchronous Rectification IC market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Secondary Synchronous Rectification IC market opportunities vary by end market size?

How does Secondary Synchronous Rectification IC break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Secondary Synchronous Rectification IC Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Secondary Synchronous Rectification IC by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Secondary Synchronous Rectification IC by Country/Region, 2021, 2025 & 2032

2.2 Secondary Synchronous Rectification IC Segment by Type

- 2.2.1 Controller
- 2.2.2 Driver
- 2.2.3 Other
- 2.2.4 Secondary Synchronous Rectification IC Sales by Type
 - 2.2.4.1 Global Secondary Synchronous Rectification IC Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Secondary Synchronous Rectification IC Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Secondary Synchronous Rectification IC Sale Price by Type (2021-2026)

2.3 Secondary Synchronous Rectification IC Segment by Maximum Switching Frequency

- 2.3.1 Maximum Switching Frequency: Below 100 kHz
- 2.3.2 Maximum Switching Frequency: 100-150 kHz
- 2.3.3 Maximum Switching Frequency: Above 150 kHz
- 2.3.4 Secondary Synchronous Rectification IC Sales by Maximum Switching Frequency

2.3.4.1 Global Secondary Synchronous Rectification IC Sales Market Share by Maximum Switching Frequency (2021-2026)

2.3.4.2 Global Secondary Synchronous Rectification IC Revenue and Market Share by Maximum Switching Frequency (2021-2026)

2.3.4.3 Global Secondary Synchronous Rectification IC Sale Price by Maximum Switching Frequency (2021-2026)

2.4 Secondary Synchronous Rectification IC Segment by VCC OVP

2.4.1 VCC OVP: Below 40 V

2.4.2 VCC OVP: 40-60 V

2.4.3 VCC OVP: 60-80 V

2.4.4 VCC OVP: Above 80 V

2.4.5 Secondary Synchronous Rectification IC Sales by VCC OVP

2.4.5.1 Global Secondary Synchronous Rectification IC Sales Market Share by VCC OVP (2021-2026)

2.4.5.2 Global Secondary Synchronous Rectification IC Revenue and Market Share by VCC OVP (2021-2026)

2.4.5.3 Global Secondary Synchronous Rectification IC Sale Price by VCC OVP (2021-2026)

2.5 Secondary Synchronous Rectification IC Segment by Application

2.5.1 Consumer Electronics

2.5.2 Industrial Power

2.5.3 Telecom

2.5.4 Medical

2.5.5 Automotives

2.5.6 Other

2.5.7 Secondary Synchronous Rectification IC Sales by Application

2.5.7.1 Global Secondary Synchronous Rectification IC Sale Market Share by Application (2021-2026)

2.5.7.2 Global Secondary Synchronous Rectification IC Revenue and Market Share by Application (2021-2026)

2.5.7.3 Global Secondary Synchronous Rectification IC Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Secondary Synchronous Rectification IC Breakdown Data by Company

3.1.1 Global Secondary Synchronous Rectification IC Annual Sales by Company (2021-2026)

3.1.2 Global Secondary Synchronous Rectification IC Sales Market Share by

Company (2021-2026)

3.2 Global Secondary Synchronous Rectification IC Annual Revenue by Company (2021-2026)

3.2.1 Global Secondary Synchronous Rectification IC Revenue by Company (2021-2026)

3.2.2 Global Secondary Synchronous Rectification IC Revenue Market Share by Company (2021-2026)

3.3 Global Secondary Synchronous Rectification IC Sale Price by Company

3.4 Key Manufacturers Secondary Synchronous Rectification IC Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Secondary Synchronous Rectification IC Product Location Distribution

3.4.2 Players Secondary Synchronous Rectification IC Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR SECONDARY SYNCHRONOUS RECTIFICATION IC BY GEOGRAPHIC REGION

4.1 World Historic Secondary Synchronous Rectification IC Market Size by Geographic Region (2021-2026)

4.1.1 Global Secondary Synchronous Rectification IC Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Secondary Synchronous Rectification IC Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Secondary Synchronous Rectification IC Market Size by Country/Region (2021-2026)

4.2.1 Global Secondary Synchronous Rectification IC Annual Sales by Country/Region (2021-2026)

4.2.2 Global Secondary Synchronous Rectification IC Annual Revenue by Country/Region (2021-2026)

4.3 Americas Secondary Synchronous Rectification IC Sales Growth

4.4 APAC Secondary Synchronous Rectification IC Sales Growth

4.5 Europe Secondary Synchronous Rectification IC Sales Growth

4.6 Middle East & Africa Secondary Synchronous Rectification IC Sales Growth

5 AMERICAS

5.1 Americas Secondary Synchronous Rectification IC Sales by Country

5.1.1 Americas Secondary Synchronous Rectification IC Sales by Country
(2021-2026)

5.1.2 Americas Secondary Synchronous Rectification IC Revenue by Country
(2021-2026)

5.2 Americas Secondary Synchronous Rectification IC Sales by Type (2021-2026)

5.3 Americas Secondary Synchronous Rectification IC Sales by Application
(2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Secondary Synchronous Rectification IC Sales by Region

6.1.1 APAC Secondary Synchronous Rectification IC Sales by Region (2021-2026)

6.1.2 APAC Secondary Synchronous Rectification IC Revenue by Region (2021-2026)

6.2 APAC Secondary Synchronous Rectification IC Sales by Type (2021-2026)

6.3 APAC Secondary Synchronous Rectification IC Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Secondary Synchronous Rectification IC by Country

7.1.1 Europe Secondary Synchronous Rectification IC Sales by Country (2021-2026)

7.1.2 Europe Secondary Synchronous Rectification IC Revenue by Country
(2021-2026)

7.2 Europe Secondary Synchronous Rectification IC Sales by Type (2021-2026)

7.3 Europe Secondary Synchronous Rectification IC Sales by Application (2021-2026)

7.4 Germany

- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Secondary Synchronous Rectification IC by Country
 - 8.1.1 Middle East & Africa Secondary Synchronous Rectification IC Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Secondary Synchronous Rectification IC Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Secondary Synchronous Rectification IC Sales by Type (2021-2026)
- 8.3 Middle East & Africa Secondary Synchronous Rectification IC Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Secondary Synchronous Rectification IC
- 10.3 Manufacturing Process Analysis of Secondary Synchronous Rectification IC
- 10.4 Industry Chain Structure of Secondary Synchronous Rectification IC

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels

- 11.1.2 Indirect Channels
- 11.2 Secondary Synchronous Rectification IC Distributors
- 11.3 Secondary Synchronous Rectification IC Customer

12 WORLD FORECAST REVIEW FOR SECONDARY SYNCHRONOUS RECTIFICATION IC BY GEOGRAPHIC REGION

- 12.1 Global Secondary Synchronous Rectification IC Market Size Forecast by Region
 - 12.1.1 Global Secondary Synchronous Rectification IC Forecast by Region (2027-2032)
 - 12.1.2 Global Secondary Synchronous Rectification IC Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Secondary Synchronous Rectification IC Forecast by Type (2027-2032)
- 12.7 Global Secondary Synchronous Rectification IC Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 NXP
 - 13.1.1 NXP Company Information
 - 13.1.2 NXP Secondary Synchronous Rectification IC Product Portfolios and Specifications
 - 13.1.3 NXP Secondary Synchronous Rectification IC Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 NXP Main Business Overview
 - 13.1.5 NXP Latest Developments
- 13.2 Renesas
 - 13.2.1 Renesas Company Information
 - 13.2.2 Renesas Secondary Synchronous Rectification IC Product Portfolios and Specifications
 - 13.2.3 Renesas Secondary Synchronous Rectification IC Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Renesas Main Business Overview
 - 13.2.5 Renesas Latest Developments
- 13.3 TI

- 13.3.1 TI Company Information
- 13.3.2 TI Secondary Synchronous Rectification IC Product Portfolios and Specifications
- 13.3.3 TI Secondary Synchronous Rectification IC Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.3.4 TI Main Business Overview
- 13.3.5 TI Latest Developments
- 13.4 STMicroelectronics
 - 13.4.1 STMicroelectronics Company Information
 - 13.4.2 STMicroelectronics Secondary Synchronous Rectification IC Product Portfolios and Specifications
 - 13.4.3 STMicroelectronics Secondary Synchronous Rectification IC Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 STMicroelectronics Main Business Overview
 - 13.4.5 STMicroelectronics Latest Developments
- 13.5 ADI
 - 13.5.1 ADI Company Information
 - 13.5.2 ADI Secondary Synchronous Rectification IC Product Portfolios and Specifications
 - 13.5.3 ADI Secondary Synchronous Rectification IC Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 ADI Main Business Overview
 - 13.5.5 ADI Latest Developments
- 13.6 Nexperia
 - 13.6.1 Nexperia Company Information
 - 13.6.2 Nexperia Secondary Synchronous Rectification IC Product Portfolios and Specifications
 - 13.6.3 Nexperia Secondary Synchronous Rectification IC Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Nexperia Main Business Overview
 - 13.6.5 Nexperia Latest Developments
- 13.7 ROHM
 - 13.7.1 ROHM Company Information
 - 13.7.2 ROHM Secondary Synchronous Rectification IC Product Portfolios and Specifications
 - 13.7.3 ROHM Secondary Synchronous Rectification IC Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 ROHM Main Business Overview
 - 13.7.5 ROHM Latest Developments

13.8 Onsemi

13.8.1 Onsemi Company Information

13.8.2 Onsemi Secondary Synchronous Rectification IC Product Portfolios and Specifications

13.8.3 Onsemi Secondary Synchronous Rectification IC Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Onsemi Main Business Overview

13.8.5 Onsemi Latest Developments

13.9 MPS

13.9.1 MPS Company Information

13.9.2 MPS Secondary Synchronous Rectification IC Product Portfolios and Specifications

13.9.3 MPS Secondary Synchronous Rectification IC Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 MPS Main Business Overview

13.9.5 MPS Latest Developments

13.10 Minebea Mitsumi

13.10.1 Minebea Mitsumi Company Information

13.10.2 Minebea Mitsumi Secondary Synchronous Rectification IC Product Portfolios and Specifications

13.10.3 Minebea Mitsumi Secondary Synchronous Rectification IC Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Minebea Mitsumi Main Business Overview

13.10.5 Minebea Mitsumi Latest Developments

13.11 Kiwi Instruments

13.11.1 Kiwi Instruments Company Information

13.11.2 Kiwi Instruments Secondary Synchronous Rectification IC Product Portfolios and Specifications

13.11.3 Kiwi Instruments Secondary Synchronous Rectification IC Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Kiwi Instruments Main Business Overview

13.11.5 Kiwi Instruments Latest Developments

13.12 Hynetek Semiconductor

13.12.1 Hynetek Semiconductor Company Information

13.12.2 Hynetek Semiconductor Secondary Synchronous Rectification IC Product Portfolios and Specifications

13.12.3 Hynetek Semiconductor Secondary Synchronous Rectification IC Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Hynetek Semiconductor Main Business Overview

- 13.12.5 Hynetek Semiconductor Latest Developments
- 13.13 Zhuhai iSmartWare Technology
 - 13.13.1 Zhuhai iSmartWare Technology Company Information
 - 13.13.2 Zhuhai iSmartWare Technology Secondary Synchronous Rectification IC Product Portfolios and Specifications
 - 13.13.3 Zhuhai iSmartWare Technology Secondary Synchronous Rectification IC Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 Zhuhai iSmartWare Technology Main Business Overview
 - 13.13.5 Zhuhai iSmartWare Technology Latest Developments
- 13.14 Deep-pool
 - 13.14.1 Deep-pool Company Information
 - 13.14.2 Deep-pool Secondary Synchronous Rectification IC Product Portfolios and Specifications
 - 13.14.3 Deep-pool Secondary Synchronous Rectification IC Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 Deep-pool Main Business Overview
 - 13.14.5 Deep-pool Latest Developments
- 13.15 Huayuan Semi
 - 13.15.1 Huayuan Semi Company Information
 - 13.15.2 Huayuan Semi Secondary Synchronous Rectification IC Product Portfolios and Specifications
 - 13.15.3 Huayuan Semi Secondary Synchronous Rectification IC Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 Huayuan Semi Main Business Overview
 - 13.15.5 Huayuan Semi Latest Developments
- 13.16 Shenzhen Jingdao Electronic
 - 13.16.1 Shenzhen Jingdao Electronic Company Information
 - 13.16.2 Shenzhen Jingdao Electronic Secondary Synchronous Rectification IC Product Portfolios and Specifications
 - 13.16.3 Shenzhen Jingdao Electronic Secondary Synchronous Rectification IC Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 Shenzhen Jingdao Electronic Main Business Overview
 - 13.16.5 Shenzhen Jingdao Electronic Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Secondary Synchronous Rectification IC Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Secondary Synchronous Rectification IC Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Controller
- Table 4. Major Players of Driver
- Table 5. Major Players of Other
- Table 6. Global Secondary Synchronous Rectification IC Sales by Type (2021-2026) & (K Units)
- Table 7. Global Secondary Synchronous Rectification IC Sales Market Share by Type (2021-2026)
- Table 8. Global Secondary Synchronous Rectification IC Revenue by Type (2021-2026) & (\$ million)
- Table 9. Global Secondary Synchronous Rectification IC Revenue Market Share by Type (2021-2026)
- Table 10. Global Secondary Synchronous Rectification IC Sale Price by Type (2021-2026) & (US\$/Unit)
- Table 11. Major Players of Maximum Switching Frequency: Below 100 kHz
- Table 12. Major Players of Maximum Switching Frequency: 100-150 kHz
- Table 13. Major Players of Maximum Switching Frequency: Above 150 kHz
- Table 14. Global Secondary Synchronous Rectification IC Sales by Maximum Switching Frequency (2021-2026) & (K Units)
- Table 15. Global Secondary Synchronous Rectification IC Sales Market Share by Maximum Switching Frequency (2021-2026)
- Table 16. Global Secondary Synchronous Rectification IC Revenue by Maximum Switching Frequency (2021-2026) & (\$ million)
- Table 17. Global Secondary Synchronous Rectification IC Revenue Market Share by Maximum Switching Frequency (2021-2026)
- Table 18. Global Secondary Synchronous Rectification IC Sale Price by Maximum Switching Frequency (2021-2026) & (US\$/Unit)
- Table 19. Major Players of VCC OVP: Below 40 V
- Table 20. Major Players of VCC OVP: 40-60 V
- Table 21. Major Players of VCC OVP: 60-80 V
- Table 22. Major Players of VCC OVP: Above 80 V
- Table 23. Global Secondary Synchronous Rectification IC Sales by VCC OVP

(2021-2026) & (K Units)

Table 24. Global Secondary Synchronous Rectification IC Sales Market Share by VCC OVP (2021-2026)

Table 25. Global Secondary Synchronous Rectification IC Revenue by VCC OVP (2021-2026) & (\$ million)

Table 26. Global Secondary Synchronous Rectification IC Revenue Market Share by VCC OVP (2021-2026)

Table 27. Global Secondary Synchronous Rectification IC Sale Price by VCC OVP (2021-2026) & (US\$/Unit)

Table 28. Global Secondary Synchronous Rectification IC Sale by Application (2021-2026) & (K Units)

Table 29. Global Secondary Synchronous Rectification IC Sale Market Share by Application (2021-2026)

Table 30. Global Secondary Synchronous Rectification IC Revenue by Application (2021-2026) & (\$ million)

Table 31. Global Secondary Synchronous Rectification IC Revenue Market Share by Application (2021-2026)

Table 32. Global Secondary Synchronous Rectification IC Sale Price by Application (2021-2026) & (US\$/Unit)

Table 33. Global Secondary Synchronous Rectification IC Sales by Company (2021-2026) & (K Units)

Table 34. Global Secondary Synchronous Rectification IC Sales Market Share by Company (2021-2026)

Table 35. Global Secondary Synchronous Rectification IC Revenue by Company (2021-2026) & (\$ millions)

Table 36. Global Secondary Synchronous Rectification IC Revenue Market Share by Company (2021-2026)

Table 37. Global Secondary Synchronous Rectification IC Sale Price by Company (2021-2026) & (US\$/Unit)

Table 38. Key Manufacturers Secondary Synchronous Rectification IC Producing Area Distribution and Sales Area

Table 39. Players Secondary Synchronous Rectification IC Products Offered

Table 40. Secondary Synchronous Rectification IC Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 41. New Products and Potential Entrants

Table 42. Market M&A Activity & Strategy

Table 43. Global Secondary Synchronous Rectification IC Sales by Geographic Region (2021-2026) & (K Units)

Table 44. Global Secondary Synchronous Rectification IC Sales Market Share

Geographic Region (2021-2026)

Table 45. Global Secondary Synchronous Rectification IC Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 46. Global Secondary Synchronous Rectification IC Revenue Market Share by Geographic Region (2021-2026)

Table 47. Global Secondary Synchronous Rectification IC Sales by Country/Region (2021-2026) & (K Units)

Table 48. Global Secondary Synchronous Rectification IC Sales Market Share by Country/Region (2021-2026)

Table 49. Global Secondary Synchronous Rectification IC Revenue by Country/Region (2021-2026) & (\$ millions)

Table 50. Global Secondary Synchronous Rectification IC Revenue Market Share by Country/Region (2021-2026)

Table 51. Americas Secondary Synchronous Rectification IC Sales by Country (2021-2026) & (K Units)

Table 52. Americas Secondary Synchronous Rectification IC Sales Market Share by Country (2021-2026)

Table 53. Americas Secondary Synchronous Rectification IC Revenue by Country (2021-2026) & (\$ millions)

Table 54. Americas Secondary Synchronous Rectification IC Sales by Type (2021-2026) & (K Units)

Table 55. Americas Secondary Synchronous Rectification IC Sales by Application (2021-2026) & (K Units)

Table 56. APAC Secondary Synchronous Rectification IC Sales by Region (2021-2026) & (K Units)

Table 57. APAC Secondary Synchronous Rectification IC Sales Market Share by Region (2021-2026)

Table 58. APAC Secondary Synchronous Rectification IC Revenue by Region (2021-2026) & (\$ millions)

Table 59. APAC Secondary Synchronous Rectification IC Sales by Type (2021-2026) & (K Units)

Table 60. APAC Secondary Synchronous Rectification IC Sales by Application (2021-2026) & (K Units)

Table 61. Europe Secondary Synchronous Rectification IC Sales by Country (2021-2026) & (K Units)

Table 62. Europe Secondary Synchronous Rectification IC Revenue by Country (2021-2026) & (\$ millions)

Table 63. Europe Secondary Synchronous Rectification IC Sales by Type (2021-2026) & (K Units)

- Table 64. Europe Secondary Synchronous Rectification IC Sales by Application (2021-2026) & (K Units)
- Table 65. Middle East & Africa Secondary Synchronous Rectification IC Sales by Country (2021-2026) & (K Units)
- Table 66. Middle East & Africa Secondary Synchronous Rectification IC Revenue Market Share by Country (2021-2026)
- Table 67. Middle East & Africa Secondary Synchronous Rectification IC Sales by Type (2021-2026) & (K Units)
- Table 68. Middle East & Africa Secondary Synchronous Rectification IC Sales by Application (2021-2026) & (K Units)
- Table 69. Key Market Drivers & Growth Opportunities of Secondary Synchronous Rectification IC
- Table 70. Key Market Challenges & Risks of Secondary Synchronous Rectification IC
- Table 71. Key Industry Trends of Secondary Synchronous Rectification IC
- Table 72. Secondary Synchronous Rectification IC Raw Material
- Table 73. Key Suppliers of Raw Materials
- Table 74. Secondary Synchronous Rectification IC Distributors List
- Table 75. Secondary Synchronous Rectification IC Customer List
- Table 76. Global Secondary Synchronous Rectification IC Sales Forecast by Region (2027-2032) & (K Units)
- Table 77. Global Secondary Synchronous Rectification IC Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 78. Americas Secondary Synchronous Rectification IC Sales Forecast by Country (2027-2032) & (K Units)
- Table 79. Americas Secondary Synchronous Rectification IC Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 80. APAC Secondary Synchronous Rectification IC Sales Forecast by Region (2027-2032) & (K Units)
- Table 81. APAC Secondary Synchronous Rectification IC Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 82. Europe Secondary Synchronous Rectification IC Sales Forecast by Country (2027-2032) & (K Units)
- Table 83. Europe Secondary Synchronous Rectification IC Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 84. Middle East & Africa Secondary Synchronous Rectification IC Sales Forecast by Country (2027-2032) & (K Units)
- Table 85. Middle East & Africa Secondary Synchronous Rectification IC Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 86. Global Secondary Synchronous Rectification IC Sales Forecast by Type

(2027-2032) & (K Units)

Table 87. Global Secondary Synchronous Rectification IC Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 88. Global Secondary Synchronous Rectification IC Sales Forecast by Application (2027-2032) & (K Units)

Table 89. Global Secondary Synchronous Rectification IC Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 90. NXP Basic Information, Secondary Synchronous Rectification IC Manufacturing Base, Sales Area and Its Competitors

Table 91. NXP Secondary Synchronous Rectification IC Product Portfolios and Specifications

Table 92. NXP Secondary Synchronous Rectification IC Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 93. NXP Main Business

Table 94. NXP Latest Developments

Table 95. Renesas Basic Information, Secondary Synchronous Rectification IC Manufacturing Base, Sales Area and Its Competitors

Table 96. Renesas Secondary Synchronous Rectification IC Product Portfolios and Specifications

Table 97. Renesas Secondary Synchronous Rectification IC Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 98. Renesas Main Business

Table 99. Renesas Latest Developments

Table 100. TI Basic Information, Secondary Synchronous Rectification IC Manufacturing Base, Sales Area and Its Competitors

Table 101. TI Secondary Synchronous Rectification IC Product Portfolios and Specifications

Table 102. TI Secondary Synchronous Rectification IC Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 103. TI Main Business

Table 104. TI Latest Developments

Table 105. STMicroelectronics Basic Information, Secondary Synchronous Rectification IC Manufacturing Base, Sales Area and Its Competitors

Table 106. STMicroelectronics Secondary Synchronous Rectification IC Product Portfolios and Specifications

Table 107. STMicroelectronics Secondary Synchronous Rectification IC Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 108. STMicroelectronics Main Business

Table 109. STMicroelectronics Latest Developments

- Table 110. ADI Basic Information, Secondary Synchronous Rectification IC Manufacturing Base, Sales Area and Its Competitors
- Table 111. ADI Secondary Synchronous Rectification IC Product Portfolios and Specifications
- Table 112. ADI Secondary Synchronous Rectification IC Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 113. ADI Main Business
- Table 114. ADI Latest Developments
- Table 115. Nexperia Basic Information, Secondary Synchronous Rectification IC Manufacturing Base, Sales Area and Its Competitors
- Table 116. Nexperia Secondary Synchronous Rectification IC Product Portfolios and Specifications
- Table 117. Nexperia Secondary Synchronous Rectification IC Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 118. Nexperia Main Business
- Table 119. Nexperia Latest Developments
- Table 120. ROHM Basic Information, Secondary Synchronous Rectification IC Manufacturing Base, Sales Area and Its Competitors
- Table 121. ROHM Secondary Synchronous Rectification IC Product Portfolios and Specifications
- Table 122. ROHM Secondary Synchronous Rectification IC Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 123. ROHM Main Business
- Table 124. ROHM Latest Developments
- Table 125. Onsemi Basic Information, Secondary Synchronous Rectification IC Manufacturing Base, Sales Area and Its Competitors
- Table 126. Onsemi Secondary Synchronous Rectification IC Product Portfolios and Specifications
- Table 127. Onsemi Secondary Synchronous Rectification IC Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 128. Onsemi Main Business
- Table 129. Onsemi Latest Developments
- Table 130. MPS Basic Information, Secondary Synchronous Rectification IC Manufacturing Base, Sales Area and Its Competitors
- Table 131. MPS Secondary Synchronous Rectification IC Product Portfolios and Specifications
- Table 132. MPS Secondary Synchronous Rectification IC Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 133. MPS Main Business

Table 134. MPS Latest Developments

Table 135. Minebea Mitsumi Basic Information, Secondary Synchronous Rectification IC Manufacturing Base, Sales Area and Its Competitors

Table 136. Minebea Mitsumi Secondary Synchronous Rectification IC Product Portfolios and Specifications

Table 137. Minebea Mitsumi Secondary Synchronous Rectification IC Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 138. Minebea Mitsumi Main Business

Table 139. Minebea Mitsumi Latest Developments

Table 140. Kiwi Instruments Basic Information, Secondary Synchronous Rectification IC Manufacturing Base, Sales Area and Its Competitors

Table 141. Kiwi Instruments Secondary Synchronous Rectification IC Product Portfolios and Specifications

Table 142. Kiwi Instruments Secondary Synchronous Rectification IC Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 143. Kiwi Instruments Main Business

Table 144. Kiwi Instruments Latest Developments

Table 145. Hynetek Semiconductor Basic Information, Secondary Synchronous Rectification IC Manufacturing Base, Sales Area and Its Competitors

Table 146. Hynetek Semiconductor Secondary Synchronous Rectification IC Product Portfolios and Specifications

Table 147. Hynetek Semiconductor Secondary Synchronous Rectification IC Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 148. Hynetek Semiconductor Main Business

Table 149. Hynetek Semiconductor Latest Developments

Table 150. Zhuhai iSmartWare Technology Basic Information, Secondary Synchronous Rectification IC Manufacturing Base, Sales Area and Its Competitors

Table 151. Zhuhai iSmartWare Technology Secondary Synchronous Rectification IC Product Portfolios and Specifications

Table 152. Zhuhai iSmartWare Technology Secondary Synchronous Rectification IC Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 153. Zhuhai iSmartWare Technology Main Business

Table 154. Zhuhai iSmartWare Technology Latest Developments

Table 155. Deep-pool Basic Information, Secondary Synchronous Rectification IC Manufacturing Base, Sales Area and Its Competitors

Table 156. Deep-pool Secondary Synchronous Rectification IC Product Portfolios and Specifications

Table 157. Deep-pool Secondary Synchronous Rectification IC Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 158. Deep-pool Main Business

Table 159. Deep-pool Latest Developments

Table 160. Huayuan Semi Basic Information, Secondary Synchronous Rectification IC Manufacturing Base, Sales Area and Its Competitors

Table 161. Huayuan Semi Secondary Synchronous Rectification IC Product Portfolios and Specifications

Table 162. Huayuan Semi Secondary Synchronous Rectification IC Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 163. Huayuan Semi Main Business

Table 164. Huayuan Semi Latest Developments

Table 165. Shenzhen Jingdao Electronic Basic Information, Secondary Synchronous Rectification IC Manufacturing Base, Sales Area and Its Competitors

Table 166. Shenzhen Jingdao Electronic Secondary Synchronous Rectification IC Product Portfolios and Specifications

Table 167. Shenzhen Jingdao Electronic Secondary Synchronous Rectification IC Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 168. Shenzhen Jingdao Electronic Main Business

Table 169. Shenzhen Jingdao Electronic Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Secondary Synchronous Rectification IC

Figure 2. Secondary Synchronous Rectification IC Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Secondary Synchronous Rectification IC Sales Growth Rate 2021-2032 (K Units)

Figure 7. Global Secondary Synchronous Rectification IC Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. Secondary Synchronous Rectification IC Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. Secondary Synchronous Rectification IC Sales Market Share by Country/Region (2025)

Figure 10. Secondary Synchronous Rectification IC Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of Controller

Figure 12. Product Picture of Driver

Figure 13. Product Picture of Other

Figure 14. Global Secondary Synchronous Rectification IC Sales Market Share by Type in 2026

Figure 15. Global Secondary Synchronous Rectification IC Revenue Market Share by Type (2021-2026)

Figure 16. Product Picture of Maximum Switching Frequency: Below 100 kHz

Figure 17. Product Picture of Maximum Switching Frequency: 100-150 kHz

Figure 18. Product Picture of Maximum Switching Frequency: Above 150 kHz

Figure 19. Global Secondary Synchronous Rectification IC Sales Market Share by Maximum Switching Frequency in 2026

Figure 20. Global Secondary Synchronous Rectification IC Revenue Market Share by Maximum Switching Frequency (2021-2026)

Figure 21. Product Picture of VCC OVP: Below 40 V

Figure 22. Product Picture of VCC OVP: 40-60 V

Figure 23. Product Picture of VCC OVP: 60-80 V

Figure 24. Product Picture of VCC OVP: Above 80 V

Figure 25. Global Secondary Synchronous Rectification IC Sales Market Share by VCC OVP in 2026

Figure 26. Global Secondary Synchronous Rectification IC Revenue Market Share by VCC OVP (2021-2026)

Figure 27. Secondary Synchronous Rectification IC Consumed in Consumer Electronics

Figure 28. Global Secondary Synchronous Rectification IC Market: Consumer Electronics (2021-2026) & (K Units)

Figure 29. Secondary Synchronous Rectification IC Consumed in Industrial Power

Figure 30. Global Secondary Synchronous Rectification IC Market: Industrial Power (2021-2026) & (K Units)

Figure 31. Secondary Synchronous Rectification IC Consumed in Telecom

Figure 32. Global Secondary Synchronous Rectification IC Market: Telecom (2021-2026) & (K Units)

Figure 33. Secondary Synchronous Rectification IC Consumed in Medical

Figure 34. Global Secondary Synchronous Rectification IC Market: Medical (2021-2026) & (K Units)

Figure 35. Secondary Synchronous Rectification IC Consumed in Automotives

Figure 36. Global Secondary Synchronous Rectification IC Market: Automotives (2021-2026) & (K Units)

Figure 37. Secondary Synchronous Rectification IC Consumed in Other

Figure 38. Global Secondary Synchronous Rectification IC Market: Other (2021-2026) & (K Units)

Figure 39. Global Secondary Synchronous Rectification IC Sale Market Share by Application (2025)

Figure 40. Global Secondary Synchronous Rectification IC Revenue Market Share by Application in 2026

Figure 41. Secondary Synchronous Rectification IC Sales by Company in 2026 (K Units)

Figure 42. Global Secondary Synchronous Rectification IC Sales Market Share by Company in 2026

Figure 43. Secondary Synchronous Rectification IC Revenue by Company in 2026 (\$ millions)

Figure 44. Global Secondary Synchronous Rectification IC Revenue Market Share by Company in 2026

Figure 45. Global Secondary Synchronous Rectification IC Sales Market Share by Geographic Region (2021-2026)

Figure 46. Global Secondary Synchronous Rectification IC Revenue Market Share by Geographic Region in 2026

Figure 47. Americas Secondary Synchronous Rectification IC Sales 2021-2026 (K Units)

Figure 48. Americas Secondary Synchronous Rectification IC Revenue 2021-2026 (\$

millions)

Figure 49. APAC Secondary Synchronous Rectification IC Sales 2021-2026 (K Units)

Figure 50. APAC Secondary Synchronous Rectification IC Revenue 2021-2026 (\$ millions)

Figure 51. Europe Secondary Synchronous Rectification IC Sales 2021-2026 (K Units)

Figure 52. Europe Secondary Synchronous Rectification IC Revenue 2021-2026 (\$ millions)

Figure 53. Middle East & Africa Secondary Synchronous Rectification IC Sales 2021-2026 (K Units)

Figure 54. Middle East & Africa Secondary Synchronous Rectification IC Revenue 2021-2026 (\$ millions)

Figure 55. Americas Secondary Synchronous Rectification IC Sales Market Share by Country in 2026

Figure 56. Americas Secondary Synchronous Rectification IC Revenue Market Share by Country (2021-2026)

Figure 57. Americas Secondary Synchronous Rectification IC Sales Market Share by Type (2021-2026)

Figure 58. Americas Secondary Synchronous Rectification IC Sales Market Share by Application (2021-2026)

Figure 59. United States Secondary Synchronous Rectification IC Revenue Growth 2021-2026 (\$ millions)

Figure 60. Canada Secondary Synchronous Rectification IC Revenue Growth 2021-2026 (\$ millions)

Figure 61. Mexico Secondary Synchronous Rectification IC Revenue Growth 2021-2026 (\$ millions)

Figure 62. Brazil Secondary Synchronous Rectification IC Revenue Growth 2021-2026 (\$ millions)

Figure 63. APAC Secondary Synchronous Rectification IC Sales Market Share by Region in 2026

Figure 64. APAC Secondary Synchronous Rectification IC Revenue Market Share by Region (2021-2026)

Figure 65. APAC Secondary Synchronous Rectification IC Sales Market Share by Type (2021-2026)

Figure 66. APAC Secondary Synchronous Rectification IC Sales Market Share by Application (2021-2026)

Figure 67. China Secondary Synchronous Rectification IC Revenue Growth 2021-2026 (\$ millions)

Figure 68. Japan Secondary Synchronous Rectification IC Revenue Growth 2021-2026 (\$ millions)

Figure 69. South Korea Secondary Synchronous Rectification IC Revenue Growth 2021-2026 (\$ millions)

Figure 70. Southeast Asia Secondary Synchronous Rectification IC Revenue Growth 2021-2026 (\$ millions)

Figure 71. India Secondary Synchronous Rectification IC Revenue Growth 2021-2026 (\$ millions)

Figure 72. Australia Secondary Synchronous Rectification IC Revenue Growth 2021-2026 (\$ millions)

Figure 73. China Taiwan Secondary Synchronous Rectification IC Revenue Growth 2021-2026 (\$ millions)

Figure 74. Europe Secondary Synchronous Rectification IC Sales Market Share by Country in 2026

Figure 75. Europe Secondary Synchronous Rectification IC Revenue Market Share by Country (2021-2026)

Figure 76. Europe Secondary Synchronous Rectification IC Sales Market Share by Type (2021-2026)

Figure 77. Europe Secondary Synchronous Rectification IC Sales Market Share by Application (2021-2026)

Figure 78. Germany Secondary Synchronous Rectification IC Revenue Growth 2021-2026 (\$ millions)

Figure 79. France Secondary Synchronous Rectification IC Revenue Growth 2021-2026 (\$ millions)

Figure 80. UK Secondary Synchronous Rectification IC Revenue Growth 2021-2026 (\$ millions)

Figure 81. Italy Secondary Synchronous Rectification IC Revenue Growth 2021-2026 (\$ millions)

Figure 82. Russia Secondary Synchronous Rectification IC Revenue Growth 2021-2026 (\$ millions)

Figure 83. Middle East & Africa Secondary Synchronous Rectification IC Sales Market Share by Country (2021-2026)

Figure 84. Middle East & Africa Secondary Synchronous Rectification IC Sales Market Share by Type (2021-2026)

Figure 85. Middle East & Africa Secondary Synchronous Rectification IC Sales Market Share by Application (2021-2026)

Figure 86. Egypt Secondary Synchronous Rectification IC Revenue Growth 2021-2026 (\$ millions)

Figure 87. South Africa Secondary Synchronous Rectification IC Revenue Growth 2021-2026 (\$ millions)

Figure 88. Israel Secondary Synchronous Rectification IC Revenue Growth 2021-2026

(\$ millions)

Figure 89. Turkey Secondary Synchronous Rectification IC Revenue Growth 2021-2026

(\$ millions)

Figure 90. GCC Countries Secondary Synchronous Rectification IC Revenue Growth 2021-2026 (\$ millions)

Figure 91. Manufacturing Cost Structure Analysis of Secondary Synchronous Rectification IC in 2026

Figure 92. Manufacturing Process Analysis of Secondary Synchronous Rectification IC

Figure 93. Industry Chain Structure of Secondary Synchronous Rectification IC

Figure 94. Channels of Distribution

Figure 95. Global Secondary Synchronous Rectification IC Sales Market Forecast by Region (2027-2032)

Figure 96. Global Secondary Synchronous Rectification IC Revenue Market Share Forecast by Region (2027-2032)

Figure 97. Global Secondary Synchronous Rectification IC Sales Market Share Forecast by Type (2027-2032)

Figure 98. Global Secondary Synchronous Rectification IC Revenue Market Share Forecast by Type (2027-2032)

Figure 99. Global Secondary Synchronous Rectification IC Sales Market Share Forecast by Application (2027-2032)

Figure 100. Global Secondary Synchronous Rectification IC Revenue Market Share Forecast by Application (2027-2032)

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