

# Global Secondary-Side Synchronous Rectifier Controller Market Growth 2026-2032

<https://marketpublishers.com/r/GAE663DBAC42EN.html>

Date: May 2026

Pages: 111

Price: US\$ 3,660.00 (Single User License)

ID: GAE663DBAC42EN

## Abstracts

The global Secondary-Side Synchronous Rectifier Controller market size is predicted to grow from US\$ 333 million in 2025 to US\$ 512 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

Secondary-Side Synchronous Rectifier Controllers (SSRCs) are specialized control chips used in the secondary-side rectification stage of isolated switching power supplies. They achieve synchronous rectification by detecting the polarity of the transformer's secondary voltage or current and driving an external MOSFET. This replaces Schottky diodes, reducing conduction and reverse recovery losses, thus significantly improving efficiency and reducing temperature rise. They are commonly found in flyback, forward, and LLC topologies in adapters, chargers, communication power supplies, server power supplies, industrial power supplies, medical power supplies, and automotive isolated power supplies. In 2025, global sales of secondary-side SSRC controllers were approximately 1.48 billion units, with an average unit price of approximately US\$0.23 and a capacity utilization rate of approximately 82%. The upstream mainly consists of wafer foundries and packaging and testing companies, commercial and automotive-grade analog process platform suppliers, lead frame and packaging material suppliers, and testing and reliability verification service providers. The downstream includes switching power supply solution companies, power module manufacturers, charger and adapter ODMs, communication and data center power supply manufacturers, industrial power supply manufacturers, medical device power supply suppliers, and automotive electronic power supply Tier 1 suppliers. The industry's gross profit margin is approximately 44%. In the product cost structure, wafer manufacturing and packaging account for approximately 38%, packaging materials and lead frames for approximately 8%, testing and reliability verification for approximately 10%, R&D and application engineering amortization for approximately 22%, channel

and sales expenses for approximately 12%, and management and logistics expenses for approximately 10%. The demand list mainly includes fast charging adapters and chargers, high-efficiency TV and monitor power supplies, server and communication power modules, industrial DIN rail power supplies, medical power supplies, and automotive isolated DC power supplies. Downstream customers include leading power supply ODMs and solution companies, communication power equipment manufacturers, server power supply manufacturers, industrial power supply manufacturers, medical equipment power supply suppliers, and automotive electronic power system suppliers. Business opportunities arise from energy efficiency regulations and carbon reduction policies, the evolution of chargers and adapters towards higher power density and lower temperature rise, technological upgrades to synchronous rectification, quasi-resonant flyback, and LLC platforms, and changing consumer demands from end customers for smaller size, lower heat generation, higher reliability, and lower overall electricity costs.

United States market for Secondary-Side Synchronous Rectifier Controller is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Secondary-Side Synchronous Rectifier Controller is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Secondary-Side Synchronous Rectifier Controller is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Secondary-Side Synchronous Rectifier Controller players cover NXP, Renesas, TI, STMicroelectronics, ADI, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Secondary-Side Synchronous Rectifier Controller Industry Forecast" looks at past sales and reviews total world Secondary-Side Synchronous Rectifier Controller sales in 2025, providing a comprehensive analysis by region and market sector of projected Secondary-Side Synchronous Rectifier Controller sales for 2026 through 2032. With Secondary-Side Synchronous Rectifier Controller sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Secondary-Side Synchronous Rectifier Controller industry.

This Insight Report provides a comprehensive analysis of the global Secondary-Side Synchronous Rectifier Controller landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Secondary-Side Synchronous Rectifier Controller portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Secondary-Side Synchronous Rectifier Controller market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Secondary-Side Synchronous Rectifier Controller and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Secondary-Side Synchronous Rectifier Controller.

This report presents a comprehensive overview, market shares, and growth opportunities of Secondary-Side Synchronous Rectifier Controller market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Maximum Switching Frequency: Below 100 kHz

Maximum Switching Frequency: 100-150 kHz

Maximum Switching Frequency: Above 150 kHz

#### Segmentation by Package:

Package: SOP-8

Package: SOT23-6

Other

Segmentation by VCC OVP:

VCC OVP: Below 40 V

VCC OVP: 40-60 V

VCC OVP: 60-80 V

VCC OVP: Above 80 V

Segmentation by Application:

Consumer Electronics

Industrial Power

Telecom

Medical

Automotives

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

from primary experts and analysing the company's coverage, product portfolio, its market penetration.

NXP

Renesas

TI

STMicroelectronics

ADI

Nexperia

ROHM

Onsemi

MPS

Minebea Mitsumi

Kiwi Instruments

Hynetek Semiconductor

Zhuhai iSmartWare Technology

Deep-pool

Huayuan Semi

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Secondary-Side Synchronous Rectifier Controller market?

What factors are driving Secondary-Side Synchronous Rectifier Controller market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?  
How do Secondary-Side Synchronous Rectifier Controller market opportunities vary by end market size?  
How does Secondary-Side Synchronous Rectifier Controller break out by Type, by Application?

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