

Global Secondary Helium Leak Detection Machine Market Growth 2026-2032

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Abstracts

The global Secondary Helium Leak Detection Machine market size is predicted to grow from US\$ 117 million in 2025 to US\$ 240 million in 2032; it is expected to grow at a CAGR of 10.9% from 2026 to 2032.

Secondary Helium Leak Detection Machines are precision leak testing equipment used in battery manufacturing for secondary airtightness inspection after cell filling, sealing, welding, or aging processes. The equipment uses helium as a tracer gas and vacuum detection methods to identify micro-leakage in battery cells, sealing areas, injection ports, weld seams, and covers. It is mainly applied in prismatic cells, cylindrical cells, pouch cells, power batteries, energy storage batteries, and high-reliability battery production lines. The industrial chain of Secondary Helium Leak Detection Machines includes upstream suppliers of helium mass spectrometers, vacuum pumps, vacuum chambers, helium recovery systems, valves, pressure sensors, sealing fixtures, motion control modules, PLC systems, and industrial software. Midstream manufacturers integrate vacuum detection chambers, helium detection modules, cell loading and unloading systems, sealing fixtures, leak rate calculation software, helium recovery units, and automation control systems into complete equipment. Downstream applications include battery cell manufacturing, power battery production, energy storage battery production, cylindrical cell lines, prismatic cell lines, pouch cell lines, and battery quality inspection. Supporting services include installation, calibration, leak standard verification, fixture replacement, maintenance, software upgrades, and operator training. In 2025, global Secondary Helium Leak Detection Machine production reached approximately 500 units, with an average global market price of around US\$240,000 per unit. The gross profit margin of major companies in the industry is between 35%–55%. In 2025, the global production capacity of secondary helium leak detection machines was approximately 694 units.

The Secondary Helium Leak Detection Machine market is driven by increasing battery safety requirements, rapid expansion of lithium battery production capacity, and stricter quality control in cell sealing processes. As power batteries and energy storage batteries require higher reliability, leakage detection after filling, sealing, welding, or aging has become an important inspection step. Helium leak testing offers high sensitivity, strong repeatability, and accurate micro-leak detection, making it suitable for high-value battery cells and automated production lines. Equipment suppliers are improving detection speed, leak rate accuracy, helium recovery efficiency, fixture compatibility, automation integration, and data traceability. Demand is supported by power battery factories, energy storage battery plants, cylindrical cell capacity expansion, and prismatic cell production upgrades. Overall, the market is expected to grow steadily with higher safety standards and battery manufacturing automation.

LP Information, Inc. (LPI) ' newest research report, the "Secondary Helium Leak Detection Machine Industry Forecast" looks at past sales and reviews total world Secondary Helium Leak Detection Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Secondary Helium Leak Detection Machine sales for 2026 through 2032. With Secondary Helium Leak Detection Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Secondary Helium Leak Detection Machine industry.

This Insight Report provides a comprehensive analysis of the global Secondary Helium Leak Detection Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Secondary Helium Leak Detection Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Secondary Helium Leak Detection Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Secondary Helium Leak Detection Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Secondary Helium Leak Detection Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Secondary Helium Leak Detection Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Vacuum Chamber Secondary Helium Leak Detecting Machine

Accumulation Chamber Secondary Helium Leak Detecting Machine

Sniffer Secondary Helium Leak Detecting Machine

Helium Bombing Secondary Leak Detecting Machine

Segmentation by Equipment Integration Form:

Manual Loading Helium Leak Test Workstation

Semi Automatic Standalone Secondary Helium Leak Detecting Machine

Automatic Standalone Secondary Helium Leak Detecting Machine

Segmentation by Nominal Production Throughput Class:

Low Throughput Secondary Helium Leak Detecting Machine, Less Than 10 Pieces Per Minute

Medium Throughput Secondary Helium Leak Detecting Machine, At Least 10 And Less Than 30 Pieces Per Minute

High Throughput Secondary Helium Leak Detecting Machine, At Least 30 And Less Than 60 Pieces Per Minute

Ultra High Throughput Secondary Helium Leak Detecting Machine, At Least 60 Pieces Per Minute

Segmentation by Minimum Detectable Leak Rate Class:

Standard Sensitivity Helium Leak Detecting Machine, Minimum Detectable Leak Rate More Than 1E-6 Pa Cubic Metre Per Second

High Sensitivity Helium Leak Detecting Machine, More Than 1E-8 And Not More Than 1E-6 Pa Cubic Metre Per Second

Fine Sensitivity Helium Leak Detecting Machine, More Than 1E-10 And Not More Than 1E-8 Pa Cubic Metre Per Second

Ultra Fine Sensitivity Helium Leak Detecting Machine, Not More Than 1E-10 Pa Cubic Metre Per Second

Segmentation by Application:

Power Battery

Energy Storage Battery

Consumer Battery

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Wuxi Lead Intelligent Equipment Co., Ltd.

Guangdong Pengjin Intelligent Equipment Co., Ltd.

Shenzhen Utimes Intelligent Equipment Co., Ltd.

Marposs S.p.A.

Guangdong Aohong Intelligent Equipment Co., Ltd.

Yamaha Fine Technologies Co., Ltd.

ZELTWANGER Leaktesting & Automation GmbH

JW Froehlich Maschinenfabrik GmbH

innomatec Mess- und Schnellanschluss-Systeme GmbH

Vacuum Engineering Services UK Ltd.

InterTech Development Company

Sciometric Instruments Inc.

LOGICS CORPORATION

Key Questions Addressed in this Report

What is the 10-year outlook for the global Secondary Helium Leak Detection Machine market?

What factors are driving Secondary Helium Leak Detection Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Secondary Helium Leak Detection Machine market opportunities vary by end market size?

How does Secondary Helium Leak Detection Machine break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Secondary Helium Leak Detection Machine Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Secondary Helium Leak Detection Machine by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Secondary Helium Leak Detection Machine by Country/Region, 2021, 2025 & 2032

2.2 Secondary Helium Leak Detection Machine Segment by Type

- 2.2.1 Vacuum Chamber Secondary Helium Leak Detecting Machine
- 2.2.2 Accumulation Chamber Secondary Helium Leak Detecting Machine
- 2.2.3 Sniffer Secondary Helium Leak Detecting Machine
- 2.2.4 Helium Bombing Secondary Leak Detecting Machine
- 2.2.5 Secondary Helium Leak Detection Machine Sales by Type
 - 2.2.5.1 Global Secondary Helium Leak Detection Machine Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Secondary Helium Leak Detection Machine Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Secondary Helium Leak Detection Machine Sale Price by Type (2021-2026)

2.3 Secondary Helium Leak Detection Machine Segment by Equipment Integration Form

- 2.3.1 Manual Loading Helium Leak Test Workstation
- 2.3.2 Semi Automatic Standalone Secondary Helium Leak Detecting Machine
- 2.3.3 Automatic Standalone Secondary Helium Leak Detecting Machine
- 2.3.4 Secondary Helium Leak Detection Machine Sales by Equipment Integration

Form

2.3.4.1 Global Secondary Helium Leak Detection Machine Sales Market Share by Equipment Integration Form (2021-2026)

2.3.4.2 Global Secondary Helium Leak Detection Machine Revenue and Market Share by Equipment Integration Form (2021-2026)

2.3.4.3 Global Secondary Helium Leak Detection Machine Sale Price by Equipment Integration Form (2021-2026)

2.4 Secondary Helium Leak Detection Machine Segment by Nominal Production Throughput Class

2.4.1 Low Throughput Secondary Helium Leak Detecting Machine, Less Than 10 Pieces Per Minute

2.4.2 Medium Throughput Secondary Helium Leak Detecting Machine, At Least 10 And Less Than 30 Pieces Per Minute

2.4.3 High Throughput Secondary Helium Leak Detecting Machine, At Least 30 And Less Than 60 Pieces Per Minute

2.4.4 Ultra High Throughput Secondary Helium Leak Detecting Machine, At Least 60 Pieces Per Minute

2.4.5 Secondary Helium Leak Detection Machine Sales by Nominal Production Throughput Class

2.4.5.1 Global Secondary Helium Leak Detection Machine Sales Market Share by Nominal Production Throughput Class (2021-2026)

2.4.5.2 Global Secondary Helium Leak Detection Machine Revenue and Market Share by Nominal Production Throughput Class (2021-2026)

2.4.5.3 Global Secondary Helium Leak Detection Machine Sale Price by Nominal Production Throughput Class (2021-2026)

2.5 Secondary Helium Leak Detection Machine Segment by Minimum Detectable Leak Rate Class

2.5.1 Standard Sensitivity Helium Leak Detecting Machine, Minimum Detectable Leak Rate More Than 1E-6 Pa Cubic Metre Per Second

2.5.2 High Sensitivity Helium Leak Detecting Machine, More Than 1E-8 And Not More Than 1E-6 Pa Cubic Metre Per Second

2.5.3 Fine Sensitivity Helium Leak Detecting Machine, More Than 1E-10 And Not More Than 1E-8 Pa Cubic Metre Per Second

2.5.4 Ultra Fine Sensitivity Helium Leak Detecting Machine, Not More Than 1E-10 Pa Cubic Metre Per Second

2.5.5 Secondary Helium Leak Detection Machine Sales by Minimum Detectable Leak Rate Class

2.5.5.1 Global Secondary Helium Leak Detection Machine Sales Market Share by Minimum Detectable Leak Rate Class (2021-2026)

2.5.5.2 Global Secondary Helium Leak Detection Machine Revenue and Market Share by Minimum Detectable Leak Rate Class (2021-2026)

2.5.5.3 Global Secondary Helium Leak Detection Machine Sale Price by Minimum Detectable Leak Rate Class (2021-2026)

2.6 Secondary Helium Leak Detection Machine Segment by Application

2.6.1 Power Battery

2.6.2 Energy Storage Battery

2.6.3 Consumer Battery

2.6.4 Secondary Helium Leak Detection Machine Sales by Application

2.6.4.1 Global Secondary Helium Leak Detection Machine Sale Market Share by Application (2021-2026)

2.6.4.2 Global Secondary Helium Leak Detection Machine Revenue and Market Share by Application (2021-2026)

2.6.4.3 Global Secondary Helium Leak Detection Machine Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Secondary Helium Leak Detection Machine Breakdown Data by Company

3.1.1 Global Secondary Helium Leak Detection Machine Annual Sales by Company (2021-2026)

3.1.2 Global Secondary Helium Leak Detection Machine Sales Market Share by Company (2021-2026)

3.2 Global Secondary Helium Leak Detection Machine Annual Revenue by Company (2021-2026)

3.2.1 Global Secondary Helium Leak Detection Machine Revenue by Company (2021-2026)

3.2.2 Global Secondary Helium Leak Detection Machine Revenue Market Share by Company (2021-2026)

3.3 Global Secondary Helium Leak Detection Machine Sale Price by Company

3.4 Key Manufacturers Secondary Helium Leak Detection Machine Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Secondary Helium Leak Detection Machine Product Location Distribution

3.4.2 Players Secondary Helium Leak Detection Machine Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR SECONDARY HELIUM LEAK DETECTION MACHINE BY GEOGRAPHIC REGION

4.1 World Historic Secondary Helium Leak Detection Machine Market Size by Geographic Region (2021-2026)

4.1.1 Global Secondary Helium Leak Detection Machine Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Secondary Helium Leak Detection Machine Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Secondary Helium Leak Detection Machine Market Size by Country/Region (2021-2026)

4.2.1 Global Secondary Helium Leak Detection Machine Annual Sales by Country/Region (2021-2026)

4.2.2 Global Secondary Helium Leak Detection Machine Annual Revenue by Country/Region (2021-2026)

4.3 Americas Secondary Helium Leak Detection Machine Sales Growth

4.4 APAC Secondary Helium Leak Detection Machine Sales Growth

4.5 Europe Secondary Helium Leak Detection Machine Sales Growth

4.6 Middle East & Africa Secondary Helium Leak Detection Machine Sales Growth

5 AMERICAS

5.1 Americas Secondary Helium Leak Detection Machine Sales by Country

5.1.1 Americas Secondary Helium Leak Detection Machine Sales by Country (2021-2026)

5.1.2 Americas Secondary Helium Leak Detection Machine Revenue by Country (2021-2026)

5.2 Americas Secondary Helium Leak Detection Machine Sales by Type (2021-2026)

5.3 Americas Secondary Helium Leak Detection Machine Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Secondary Helium Leak Detection Machine Sales by Region

6.1.1 APAC Secondary Helium Leak Detection Machine Sales by Region (2021-2026)

6.1.2 APAC Secondary Helium Leak Detection Machine Revenue by Region (2021-2026)

6.2 APAC Secondary Helium Leak Detection Machine Sales by Type (2021-2026)

6.3 APAC Secondary Helium Leak Detection Machine Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Secondary Helium Leak Detection Machine by Country

7.1.1 Europe Secondary Helium Leak Detection Machine Sales by Country (2021-2026)

7.1.2 Europe Secondary Helium Leak Detection Machine Revenue by Country (2021-2026)

7.2 Europe Secondary Helium Leak Detection Machine Sales by Type (2021-2026)

7.3 Europe Secondary Helium Leak Detection Machine Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Secondary Helium Leak Detection Machine by Country

8.1.1 Middle East & Africa Secondary Helium Leak Detection Machine Sales by Country (2021-2026)

8.1.2 Middle East & Africa Secondary Helium Leak Detection Machine Revenue by Country (2021-2026)

8.2 Middle East & Africa Secondary Helium Leak Detection Machine Sales by Type (2021-2026)

8.3 Middle East & Africa Secondary Helium Leak Detection Machine Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Secondary Helium Leak Detection Machine

10.3 Manufacturing Process Analysis of Secondary Helium Leak Detection Machine

10.4 Industry Chain Structure of Secondary Helium Leak Detection Machine

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Secondary Helium Leak Detection Machine Distributors

11.3 Secondary Helium Leak Detection Machine Customer

12 WORLD FORECAST REVIEW FOR SECONDARY HELIUM LEAK DETECTION MACHINE BY GEOGRAPHIC REGION

12.1 Global Secondary Helium Leak Detection Machine Market Size Forecast by Region

12.1.1 Global Secondary Helium Leak Detection Machine Forecast by Region (2027-2032)

12.1.2 Global Secondary Helium Leak Detection Machine Annual Revenue Forecast by Region (2027-2032)

- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Secondary Helium Leak Detection Machine Forecast by Type (2027-2032)
- 12.7 Global Secondary Helium Leak Detection Machine Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Wuxi Lead Intelligent Equipment Co., Ltd.
 - 13.1.1 Wuxi Lead Intelligent Equipment Co., Ltd. Company Information
 - 13.1.2 Wuxi Lead Intelligent Equipment Co., Ltd. Secondary Helium Leak Detection Machine Product Portfolios and Specifications
 - 13.1.3 Wuxi Lead Intelligent Equipment Co., Ltd. Secondary Helium Leak Detection Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Wuxi Lead Intelligent Equipment Co., Ltd. Main Business Overview
 - 13.1.5 Wuxi Lead Intelligent Equipment Co., Ltd. Latest Developments
- 13.2 Guangdong Pengjin Intelligent Equipment Co., Ltd.
 - 13.2.1 Guangdong Pengjin Intelligent Equipment Co., Ltd. Company Information
 - 13.2.2 Guangdong Pengjin Intelligent Equipment Co., Ltd. Secondary Helium Leak Detection Machine Product Portfolios and Specifications
 - 13.2.3 Guangdong Pengjin Intelligent Equipment Co., Ltd. Secondary Helium Leak Detection Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Guangdong Pengjin Intelligent Equipment Co., Ltd. Main Business Overview
 - 13.2.5 Guangdong Pengjin Intelligent Equipment Co., Ltd. Latest Developments
- 13.3 Shenzhen Utimes Intelligent Equipment Co., Ltd.
 - 13.3.1 Shenzhen Utimes Intelligent Equipment Co., Ltd. Company Information
 - 13.3.2 Shenzhen Utimes Intelligent Equipment Co., Ltd. Secondary Helium Leak Detection Machine Product Portfolios and Specifications
 - 13.3.3 Shenzhen Utimes Intelligent Equipment Co., Ltd. Secondary Helium Leak Detection Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Shenzhen Utimes Intelligent Equipment Co., Ltd. Main Business Overview
 - 13.3.5 Shenzhen Utimes Intelligent Equipment Co., Ltd. Latest Developments
- 13.4 Marposs S.p.A.
 - 13.4.1 Marposs S.p.A. Company Information
 - 13.4.2 Marposs S.p.A. Secondary Helium Leak Detection Machine Product Portfolios and Specifications
 - 13.4.3 Marposs S.p.A. Secondary Helium Leak Detection Machine Sales, Revenue,

Price and Gross Margin (2021-2026)

13.4.4 Marposs S.p.A. Main Business Overview

13.4.5 Marposs S.p.A. Latest Developments

13.5 Guangdong Aohong Intelligent Equipment Co., Ltd.

13.5.1 Guangdong Aohong Intelligent Equipment Co., Ltd. Company Information

13.5.2 Guangdong Aohong Intelligent Equipment Co., Ltd. Secondary Helium Leak Detection Machine Product Portfolios and Specifications

13.5.3 Guangdong Aohong Intelligent Equipment Co., Ltd. Secondary Helium Leak Detection Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Guangdong Aohong Intelligent Equipment Co., Ltd. Main Business Overview

13.5.5 Guangdong Aohong Intelligent Equipment Co., Ltd. Latest Developments

13.6 Yamaha Fine Technologies Co., Ltd.

13.6.1 Yamaha Fine Technologies Co., Ltd. Company Information

13.6.2 Yamaha Fine Technologies Co., Ltd. Secondary Helium Leak Detection Machine Product Portfolios and Specifications

13.6.3 Yamaha Fine Technologies Co., Ltd. Secondary Helium Leak Detection Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Yamaha Fine Technologies Co., Ltd. Main Business Overview

13.6.5 Yamaha Fine Technologies Co., Ltd. Latest Developments

13.7 ZELTWANGER Leaktesting & Automation GmbH

13.7.1 ZELTWANGER Leaktesting & Automation GmbH Company Information

13.7.2 ZELTWANGER Leaktesting & Automation GmbH Secondary Helium Leak Detection Machine Product Portfolios and Specifications

13.7.3 ZELTWANGER Leaktesting & Automation GmbH Secondary Helium Leak Detection Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 ZELTWANGER Leaktesting & Automation GmbH Main Business Overview

13.7.5 ZELTWANGER Leaktesting & Automation GmbH Latest Developments

13.8 JW Froehlich Maschinenfabrik GmbH

13.8.1 JW Froehlich Maschinenfabrik GmbH Company Information

13.8.2 JW Froehlich Maschinenfabrik GmbH Secondary Helium Leak Detection Machine Product Portfolios and Specifications

13.8.3 JW Froehlich Maschinenfabrik GmbH Secondary Helium Leak Detection Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 JW Froehlich Maschinenfabrik GmbH Main Business Overview

13.8.5 JW Froehlich Maschinenfabrik GmbH Latest Developments

13.9 innomatec Mess- und Schnellanschluss-Systeme GmbH

13.9.1 innomatec Mess- und Schnellanschluss-Systeme GmbH Company Information

13.9.2 innomatec Mess- und Schnellanschluss-Systeme GmbH Secondary Helium Leak Detection Machine Product Portfolios and Specifications

13.9.3 innomatec Mess- und Schnellanschluss-Systeme GmbH Secondary Helium Leak Detection Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 innomatec Mess- und Schnellanschluss-Systeme GmbH Main Business Overview

13.9.5 innomatec Mess- und Schnellanschluss-Systeme GmbH Latest Developments

13.10 Vacuum Engineering Services UK Ltd.

13.10.1 Vacuum Engineering Services UK Ltd. Company Information

13.10.2 Vacuum Engineering Services UK Ltd. Secondary Helium Leak Detection Machine Product Portfolios and Specifications

13.10.3 Vacuum Engineering Services UK Ltd. Secondary Helium Leak Detection Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Vacuum Engineering Services UK Ltd. Main Business Overview

13.10.5 Vacuum Engineering Services UK Ltd. Latest Developments

13.11 InterTech Development Company

13.11.1 InterTech Development Company Company Information

13.11.2 InterTech Development Company Secondary Helium Leak Detection Machine Product Portfolios and Specifications

13.11.3 InterTech Development Company Secondary Helium Leak Detection Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 InterTech Development Company Main Business Overview

13.11.5 InterTech Development Company Latest Developments

13.12 Sciometric Instruments Inc.

13.12.1 Sciometric Instruments Inc. Company Information

13.12.2 Sciometric Instruments Inc. Secondary Helium Leak Detection Machine Product Portfolios and Specifications

13.12.3 Sciometric Instruments Inc. Secondary Helium Leak Detection Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Sciometric Instruments Inc. Main Business Overview

13.12.5 Sciometric Instruments Inc. Latest Developments

13.13 LOGICS CORPORATION

13.13.1 LOGICS CORPORATION Company Information

13.13.2 LOGICS CORPORATION Secondary Helium Leak Detection Machine Product Portfolios and Specifications

13.13.3 LOGICS CORPORATION Secondary Helium Leak Detection Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 LOGICS CORPORATION Main Business Overview

13.13.5 LOGICS CORPORATION Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Secondary Helium Leak Detection Machine Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Secondary Helium Leak Detection Machine Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Vacuum Chamber Secondary Helium Leak Detecting Machine
- Table 4. Major Players of Accumulation Chamber Secondary Helium Leak Detecting Machine
- Table 5. Major Players of Sniffer Secondary Helium Leak Detecting Machine
- Table 6. Major Players of Helium Bombing Secondary Leak Detecting Machine
- Table 7. Global Secondary Helium Leak Detection Machine Sales by Type (2021-2026) & (Units)
- Table 8. Global Secondary Helium Leak Detection Machine Sales Market Share by Type (2021-2026)
- Table 9. Global Secondary Helium Leak Detection Machine Revenue by Type (2021-2026) & (\$ million)
- Table 10. Global Secondary Helium Leak Detection Machine Revenue Market Share by Type (2021-2026)
- Table 11. Global Secondary Helium Leak Detection Machine Sale Price by Type (2021-2026) & (K US\$/Unit)
- Table 12. Major Players of Manual Loading Helium Leak Test Workstation
- Table 13. Major Players of Semi Automatic Standalone Secondary Helium Leak Detecting Machine
- Table 14. Major Players of Automatic Standalone Secondary Helium Leak Detecting Machine
- Table 15. Global Secondary Helium Leak Detection Machine Sales by Equipment Integration Form (2021-2026) & (Units)
- Table 16. Global Secondary Helium Leak Detection Machine Sales Market Share by Equipment Integration Form (2021-2026)
- Table 17. Global Secondary Helium Leak Detection Machine Revenue by Equipment Integration Form (2021-2026) & (\$ million)
- Table 18. Global Secondary Helium Leak Detection Machine Revenue Market Share by Equipment Integration Form (2021-2026)
- Table 19. Global Secondary Helium Leak Detection Machine Sale Price by Equipment Integration Form (2021-2026) & (K US\$/Unit)
- Table 20. Major Players of Low Throughput Secondary Helium Leak Detecting Machine,

Less Than 10 Pieces Per Minute

Table 21. Major Players of Medium Throughput Secondary Helium Leak Detecting Machine, At Least 10 And Less Than 30 Pieces Per Minute

Table 22. Major Players of High Throughput Secondary Helium Leak Detecting Machine, At Least 30 And Less Than 60 Pieces Per Minute

Table 23. Major Players of Ultra High Throughput Secondary Helium Leak Detecting Machine, At Least 60 Pieces Per Minute

Table 24. Global Secondary Helium Leak Detection Machine Sales by Nominal Production Throughput Class (2021-2026) & (Units)

Table 25. Global Secondary Helium Leak Detection Machine Sales Market Share by Nominal Production Throughput Class (2021-2026)

Table 26. Global Secondary Helium Leak Detection Machine Revenue by Nominal Production Throughput Class (2021-2026) & (\$ million)

Table 27. Global Secondary Helium Leak Detection Machine Revenue Market Share by Nominal Production Throughput Class (2021-2026)

Table 28. Global Secondary Helium Leak Detection Machine Sale Price by Nominal Production Throughput Class (2021-2026) & (K US\$/Unit)

Table 29. Major Players of Standard Sensitivity Helium Leak Detecting Machine, Minimum Detectable Leak Rate More Than 1E-6 Pa Cubic Metre Per Second

Table 30. Major Players of High Sensitivity Helium Leak Detecting Machine, More Than 1E-8 And Not More Than 1E-6 Pa Cubic Metre Per Second

Table 31. Major Players of Fine Sensitivity Helium Leak Detecting Machine, More Than 1E-10 And Not More Than 1E-8 Pa Cubic Metre Per Second

Table 32. Major Players of Ultra Fine Sensitivity Helium Leak Detecting Machine, Not More Than 1E-10 Pa Cubic Metre Per Second

Table 33. Global Secondary Helium Leak Detection Machine Sales by Minimum Detectable Leak Rate Class (2021-2026) & (Units)

Table 34. Global Secondary Helium Leak Detection Machine Sales Market Share by Minimum Detectable Leak Rate Class (2021-2026)

Table 35. Global Secondary Helium Leak Detection Machine Revenue by Minimum Detectable Leak Rate Class (2021-2026) & (\$ million)

Table 36. Global Secondary Helium Leak Detection Machine Revenue Market Share by Minimum Detectable Leak Rate Class (2021-2026)

Table 37. Global Secondary Helium Leak Detection Machine Sale Price by Minimum Detectable Leak Rate Class (2021-2026) & (K US\$/Unit)

Table 38. Global Secondary Helium Leak Detection Machine Sale by Application (2021-2026) & (Units)

Table 39. Global Secondary Helium Leak Detection Machine Sale Market Share by Application (2021-2026)

Table 40. Global Secondary Helium Leak Detection Machine Revenue by Application (2021-2026) & (\$ million)

Table 41. Global Secondary Helium Leak Detection Machine Revenue Market Share by Application (2021-2026)

Table 42. Global Secondary Helium Leak Detection Machine Sale Price by Application (2021-2026) & (K US\$/Unit)

Table 43. Global Secondary Helium Leak Detection Machine Sales by Company (2021-2026) & (Units)

Table 44. Global Secondary Helium Leak Detection Machine Sales Market Share by Company (2021-2026)

Table 45. Global Secondary Helium Leak Detection Machine Revenue by Company (2021-2026) & (\$ millions)

Table 46. Global Secondary Helium Leak Detection Machine Revenue Market Share by Company (2021-2026)

Table 47. Global Secondary Helium Leak Detection Machine Sale Price by Company (2021-2026) & (K US\$/Unit)

Table 48. Key Manufacturers Secondary Helium Leak Detection Machine Producing Area Distribution and Sales Area

Table 49. Players Secondary Helium Leak Detection Machine Products Offered

Table 50. Secondary Helium Leak Detection Machine Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 51. New Products and Potential Entrants

Table 52. Market M&A Activity & Strategy

Table 53. Global Secondary Helium Leak Detection Machine Sales by Geographic Region (2021-2026) & (Units)

Table 54. Global Secondary Helium Leak Detection Machine Sales Market Share Geographic Region (2021-2026)

Table 55. Global Secondary Helium Leak Detection Machine Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 56. Global Secondary Helium Leak Detection Machine Revenue Market Share by Geographic Region (2021-2026)

Table 57. Global Secondary Helium Leak Detection Machine Sales by Country/Region (2021-2026) & (Units)

Table 58. Global Secondary Helium Leak Detection Machine Sales Market Share by Country/Region (2021-2026)

Table 59. Global Secondary Helium Leak Detection Machine Revenue by Country/Region (2021-2026) & (\$ millions)

Table 60. Global Secondary Helium Leak Detection Machine Revenue Market Share by Country/Region (2021-2026)

Table 61. Americas Secondary Helium Leak Detection Machine Sales by Country (2021-2026) & (Units)

Table 62. Americas Secondary Helium Leak Detection Machine Sales Market Share by Country (2021-2026)

Table 63. Americas Secondary Helium Leak Detection Machine Revenue by Country (2021-2026) & (\$ millions)

Table 64. Americas Secondary Helium Leak Detection Machine Sales by Type (2021-2026) & (Units)

Table 65. Americas Secondary Helium Leak Detection Machine Sales by Application (2021-2026) & (Units)

Table 66. APAC Secondary Helium Leak Detection Machine Sales by Region (2021-2026) & (Units)

Table 67. APAC Secondary Helium Leak Detection Machine Sales Market Share by Region (2021-2026)

Table 68. APAC Secondary Helium Leak Detection Machine Revenue by Region (2021-2026) & (\$ millions)

Table 69. APAC Secondary Helium Leak Detection Machine Sales by Type (2021-2026) & (Units)

Table 70. APAC Secondary Helium Leak Detection Machine Sales by Application (2021-2026) & (Units)

Table 71. Europe Secondary Helium Leak Detection Machine Sales by Country (2021-2026) & (Units)

Table 72. Europe Secondary Helium Leak Detection Machine Revenue by Country (2021-2026) & (\$ millions)

Table 73. Europe Secondary Helium Leak Detection Machine Sales by Type (2021-2026) & (Units)

Table 74. Europe Secondary Helium Leak Detection Machine Sales by Application (2021-2026) & (Units)

Table 75. Middle East & Africa Secondary Helium Leak Detection Machine Sales by Country (2021-2026) & (Units)

Table 76. Middle East & Africa Secondary Helium Leak Detection Machine Revenue Market Share by Country (2021-2026)

Table 77. Middle East & Africa Secondary Helium Leak Detection Machine Sales by Type (2021-2026) & (Units)

Table 78. Middle East & Africa Secondary Helium Leak Detection Machine Sales by Application (2021-2026) & (Units)

Table 79. Key Market Drivers & Growth Opportunities of Secondary Helium Leak Detection Machine

Table 80. Key Market Challenges & Risks of Secondary Helium Leak Detection

Machine

Table 81. Key Industry Trends of Secondary Helium Leak Detection Machine

Table 82. Secondary Helium Leak Detection Machine Raw Material

Table 83. Key Suppliers of Raw Materials

Table 84. Secondary Helium Leak Detection Machine Distributors List

Table 85. Secondary Helium Leak Detection Machine Customer List

Table 86. Global Secondary Helium Leak Detection Machine Sales Forecast by Region (2027-2032) & (Units)

Table 87. Global Secondary Helium Leak Detection Machine Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 88. Americas Secondary Helium Leak Detection Machine Sales Forecast by Country (2027-2032) & (Units)

Table 89. Americas Secondary Helium Leak Detection Machine Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 90. APAC Secondary Helium Leak Detection Machine Sales Forecast by Region (2027-2032) & (Units)

Table 91. APAC Secondary Helium Leak Detection Machine Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 92. Europe Secondary Helium Leak Detection Machine Sales Forecast by Country (2027-2032) & (Units)

Table 93. Europe Secondary Helium Leak Detection Machine Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 94. Middle East & Africa Secondary Helium Leak Detection Machine Sales Forecast by Country (2027-2032) & (Units)

Table 95. Middle East & Africa Secondary Helium Leak Detection Machine Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 96. Global Secondary Helium Leak Detection Machine Sales Forecast by Type (2027-2032) & (Units)

Table 97. Global Secondary Helium Leak Detection Machine Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 98. Global Secondary Helium Leak Detection Machine Sales Forecast by Application (2027-2032) & (Units)

Table 99. Global Secondary Helium Leak Detection Machine Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 100. Wuxi Lead Intelligent Equipment Co., Ltd. Basic Information, Secondary Helium Leak Detection Machine Manufacturing Base, Sales Area and Its Competitors

Table 101. Wuxi Lead Intelligent Equipment Co., Ltd. Secondary Helium Leak Detection Machine Product Portfolios and Specifications

Table 102. Wuxi Lead Intelligent Equipment Co., Ltd. Secondary Helium Leak Detection

Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 103. Wuxi Lead Intelligent Equipment Co., Ltd. Main Business

Table 104. Wuxi Lead Intelligent Equipment Co., Ltd. Latest Developments

Table 105. Guangdong Pengjin Intelligent Equipment Co., Ltd. Basic Information, Secondary Helium Leak Detection Machine Manufacturing Base, Sales Area and Its Competitors

Table 106. Guangdong Pengjin Intelligent Equipment Co., Ltd. Secondary Helium Leak Detection Machine Product Portfolios and Specifications

Table 107. Guangdong Pengjin Intelligent Equipment Co., Ltd. Secondary Helium Leak Detection Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 108. Guangdong Pengjin Intelligent Equipment Co., Ltd. Main Business

Table 109. Guangdong Pengjin Intelligent Equipment Co., Ltd. Latest Developments

Table 110. Shenzhen Utimes Intelligent Equipment Co., Ltd. Basic Information, Secondary Helium Leak Detection Machine Manufacturing Base, Sales Area and Its Competitors

Table 111. Shenzhen Utimes Intelligent Equipment Co., Ltd. Secondary Helium Leak Detection Machine Product Portfolios and Specifications

Table 112. Shenzhen Utimes Intelligent Equipment Co., Ltd. Secondary Helium Leak Detection Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 113. Shenzhen Utimes Intelligent Equipment Co., Ltd. Main Business

Table 114. Shenzhen Utimes Intelligent Equipment Co., Ltd. Latest Developments

Table 115. Marposs S.p.A. Basic Information, Secondary Helium Leak Detection Machine Manufacturing Base, Sales Area and Its Competitors

Table 116. Marposs S.p.A. Secondary Helium Leak Detection Machine Product Portfolios and Specifications

Table 117. Marposs S.p.A. Secondary Helium Leak Detection Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 118. Marposs S.p.A. Main Business

Table 119. Marposs S.p.A. Latest Developments

Table 120. Guangdong Aohong Intelligent Equipment Co., Ltd. Basic Information, Secondary Helium Leak Detection Machine Manufacturing Base, Sales Area and Its Competitors

Table 121. Guangdong Aohong Intelligent Equipment Co., Ltd. Secondary Helium Leak Detection Machine Product Portfolios and Specifications

Table 122. Guangdong Aohong Intelligent Equipment Co., Ltd. Secondary Helium Leak Detection Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross

Margin (2021-2026)

Table 123. Guangdong Aohong Intelligent Equipment Co., Ltd. Main Business

Table 124. Guangdong Aohong Intelligent Equipment Co., Ltd. Latest Developments

Table 125. Yamaha Fine Technologies Co., Ltd. Basic Information, Secondary Helium Leak Detection Machine Manufacturing Base, Sales Area and Its Competitors

Table 126. Yamaha Fine Technologies Co., Ltd. Secondary Helium Leak Detection Machine Product Portfolios and Specifications

Table 127. Yamaha Fine Technologies Co., Ltd. Secondary Helium Leak Detection Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 128. Yamaha Fine Technologies Co., Ltd. Main Business

Table 129. Yamaha Fine Technologies Co., Ltd. Latest Developments

Table 130. ZELTWANGER Leaktesting & Automation GmbH Basic Information, Secondary Helium Leak Detection Machine Manufacturing Base, Sales Area and Its Competitors

Table 131. ZELTWANGER Leaktesting & Automation GmbH Secondary Helium Leak Detection Machine Product Portfolios and Specifications

Table 132. ZELTWANGER Leaktesting & Automation GmbH Secondary Helium Leak Detection Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 133. ZELTWANGER Leaktesting & Automation GmbH Main Business

Table 134. ZELTWANGER Leaktesting & Automation GmbH Latest Developments

Table 135. JW Froehlich Maschinenfabrik GmbH Basic Information, Secondary Helium Leak Detection Machine Manufacturing Base, Sales Area and Its Competitors

Table 136. JW Froehlich Maschinenfabrik GmbH Secondary Helium Leak Detection Machine Product Portfolios and Specifications

Table 137. JW Froehlich Maschinenfabrik GmbH Secondary Helium Leak Detection Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 138. JW Froehlich Maschinenfabrik GmbH Main Business

Table 139. JW Froehlich Maschinenfabrik GmbH Latest Developments

Table 140. innomatec Mess- und Schnellanschluss-Systeme GmbH Basic Information, Secondary Helium Leak Detection Machine Manufacturing Base, Sales Area and Its Competitors

Table 141. innomatec Mess- und Schnellanschluss-Systeme GmbH Secondary Helium Leak Detection Machine Product Portfolios and Specifications

Table 142. innomatec Mess- und Schnellanschluss-Systeme GmbH Secondary Helium Leak Detection Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 143. innomatec Mess- und Schnellanschluss-Systeme GmbH Main Business

Table 144. innomatec Mess- und Schnellanschluss-Systeme GmbH Latest Developments

Table 145. Vacuum Engineering Services UK Ltd. Basic Information, Secondary Helium Leak Detection Machine Manufacturing Base, Sales Area and Its Competitors

Table 146. Vacuum Engineering Services UK Ltd. Secondary Helium Leak Detection Machine Product Portfolios and Specifications

Table 147. Vacuum Engineering Services UK Ltd. Secondary Helium Leak Detection Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 148. Vacuum Engineering Services UK Ltd. Main Business

Table 149. Vacuum Engineering Services UK Ltd. Latest Developments

Table 150. InterTech Development Company Basic Information, Secondary Helium Leak Detection Machine Manufacturing Base, Sales Area and Its Competitors

Table 151. InterTech Development Company Secondary Helium Leak Detection Machine Product Portfolios and Specifications

Table 152. InterTech Development Company Secondary Helium Leak Detection Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 153. InterTech Development Company Main Business

Table 154. InterTech Development Company Latest Developments

Table 155. Sciometric Instruments Inc. Basic Information, Secondary Helium Leak Detection Machine Manufacturing Base, Sales Area and Its Competitors

Table 156. Sciometric Instruments Inc. Secondary Helium Leak Detection Machine Product Portfolios and Specifications

Table 157. Sciometric Instruments Inc. Secondary Helium Leak Detection Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 158. Sciometric Instruments Inc. Main Business

Table 159. Sciometric Instruments Inc. Latest Developments

Table 160. LOGICS CORPORATION Basic Information, Secondary Helium Leak Detection Machine Manufacturing Base, Sales Area and Its Competitors

Table 161. LOGICS CORPORATION Secondary Helium Leak Detection Machine Product Portfolios and Specifications

Table 162. LOGICS CORPORATION Secondary Helium Leak Detection Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 163. LOGICS CORPORATION Main Business

Table 164. LOGICS CORPORATION Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Secondary Helium Leak Detection Machine
- Figure 2. Secondary Helium Leak Detection Machine Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Secondary Helium Leak Detection Machine Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Secondary Helium Leak Detection Machine Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Secondary Helium Leak Detection Machine Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Secondary Helium Leak Detection Machine Sales Market Share by Country/Region (2025)
- Figure 10. Secondary Helium Leak Detection Machine Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Vacuum Chamber Secondary Helium Leak Detecting Machine
- Figure 12. Product Picture of Accumulation Chamber Secondary Helium Leak Detecting Machine
- Figure 13. Product Picture of Sniffer Secondary Helium Leak Detecting Machine
- Figure 14. Product Picture of Helium Bombing Secondary Leak Detecting Machine
- Figure 15. Global Secondary Helium Leak Detection Machine Sales Market Share by Type in 2026
- Figure 16. Global Secondary Helium Leak Detection Machine Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of Manual Loading Helium Leak Test Workstation
- Figure 18. Product Picture of Semi Automatic Standalone Secondary Helium Leak Detecting Machine
- Figure 19. Product Picture of Automatic Standalone Secondary Helium Leak Detecting Machine
- Figure 20. Global Secondary Helium Leak Detection Machine Sales Market Share by Equipment Integration Form in 2026
- Figure 21. Global Secondary Helium Leak Detection Machine Revenue Market Share by Equipment Integration Form (2021-2026)
- Figure 22. Product Picture of Low Throughput Secondary Helium Leak Detecting

Machine, Less Than 10 Pieces Per Minute

Figure 23. Product Picture of Medium Throughput Secondary Helium Leak Detecting Machine, At Least 10 And Less Than 30 Pieces Per Minute

Figure 24. Product Picture of High Throughput Secondary Helium Leak Detecting Machine, At Least 30 And Less Than 60 Pieces Per Minute

Figure 25. Product Picture of Ultra High Throughput Secondary Helium Leak Detecting Machine, At Least 60 Pieces Per Minute

Figure 26. Global Secondary Helium Leak Detection Machine Sales Market Share by Nominal Production Throughput Class in 2026

Figure 27. Global Secondary Helium Leak Detection Machine Revenue Market Share by Nominal Production Throughput Class (2021-2026)

Figure 28. Product Picture of Standard Sensitivity Helium Leak Detecting Machine, Minimum Detectable Leak Rate More Than 1E-6 Pa Cubic Metre Per Second

Figure 29. Product Picture of High Sensitivity Helium Leak Detecting Machine, More Than 1E-8 And Not More Than 1E-6 Pa Cubic Metre Per Second

Figure 30. Product Picture of Fine Sensitivity Helium Leak Detecting Machine, More Than 1E-10 And Not More Than 1E-8 Pa Cubic Metre Per Second

Figure 31. Product Picture of Ultra Fine Sensitivity Helium Leak Detecting Machine, Not More Than 1E-10 Pa Cubic Metre Per Second

Figure 32. Global Secondary Helium Leak Detection Machine Sales Market Share by Minimum Detectable Leak Rate Class in 2026

Figure 33. Global Secondary Helium Leak Detection Machine Revenue Market Share by Minimum Detectable Leak Rate Class (2021-2026)

Figure 34. Secondary Helium Leak Detection Machine Consumed in Power Battery

Figure 35. Global Secondary Helium Leak Detection Machine Market: Power Battery (2021-2026) & (Units)

Figure 36. Secondary Helium Leak Detection Machine Consumed in Energy Storage Battery

Figure 37. Global Secondary Helium Leak Detection Machine Market: Energy Storage Battery (2021-2026) & (Units)

Figure 38. Secondary Helium Leak Detection Machine Consumed in Consumer Battery

Figure 39. Global Secondary Helium Leak Detection Machine Market: Consumer Battery (2021-2026) & (Units)

Figure 40. Global Secondary Helium Leak Detection Machine Sale Market Share by Application (2025)

Figure 41. Global Secondary Helium Leak Detection Machine Revenue Market Share by Application in 2025

Figure 42. Secondary Helium Leak Detection Machine Sales by Company in 2025 (Units)

Figure 43. Global Secondary Helium Leak Detection Machine Sales Market Share by Company in 2025

Figure 44. Secondary Helium Leak Detection Machine Revenue by Company in 2025 (\$ millions)

Figure 45. Global Secondary Helium Leak Detection Machine Revenue Market Share by Company in 2025

Figure 46. Global Secondary Helium Leak Detection Machine Sales Market Share by Geographic Region (2021-2026)

Figure 47. Global Secondary Helium Leak Detection Machine Revenue Market Share by Geographic Region in 2025

Figure 48. Americas Secondary Helium Leak Detection Machine Sales 2021-2026 (Units)

Figure 49. Americas Secondary Helium Leak Detection Machine Revenue 2021-2026 (\$ millions)

Figure 50. APAC Secondary Helium Leak Detection Machine Sales 2021-2026 (Units)

Figure 51. APAC Secondary Helium Leak Detection Machine Revenue 2021-2026 (\$ millions)

Figure 52. Europe Secondary Helium Leak Detection Machine Sales 2021-2026 (Units)

Figure 53. Europe Secondary Helium Leak Detection Machine Revenue 2021-2026 (\$ millions)

Figure 54. Middle East & Africa Secondary Helium Leak Detection Machine Sales 2021-2026 (Units)

Figure 55. Middle East & Africa Secondary Helium Leak Detection Machine Revenue 2021-2026 (\$ millions)

Figure 56. Americas Secondary Helium Leak Detection Machine Sales Market Share by Country in 2025

Figure 57. Americas Secondary Helium Leak Detection Machine Revenue Market Share by Country (2021-2026)

Figure 58. Americas Secondary Helium Leak Detection Machine Sales Market Share by Type (2021-2026)

Figure 59. Americas Secondary Helium Leak Detection Machine Sales Market Share by Application (2021-2026)

Figure 60. United States Secondary Helium Leak Detection Machine Revenue Growth 2021-2026 (\$ millions)

Figure 61. Canada Secondary Helium Leak Detection Machine Revenue Growth 2021-2026 (\$ millions)

Figure 62. Mexico Secondary Helium Leak Detection Machine Revenue Growth 2021-2026 (\$ millions)

Figure 63. Brazil Secondary Helium Leak Detection Machine Revenue Growth

2021-2026 (\$ millions)

Figure 64. APAC Secondary Helium Leak Detection Machine Sales Market Share by Region in 2025

Figure 65. APAC Secondary Helium Leak Detection Machine Revenue Market Share by Region (2021-2026)

Figure 66. APAC Secondary Helium Leak Detection Machine Sales Market Share by Type (2021-2026)

Figure 67. APAC Secondary Helium Leak Detection Machine Sales Market Share by Application (2021-2026)

Figure 68. China Secondary Helium Leak Detection Machine Revenue Growth 2021-2026 (\$ millions)

Figure 69. Japan Secondary Helium Leak Detection Machine Revenue Growth 2021-2026 (\$ millions)

Figure 70. South Korea Secondary Helium Leak Detection Machine Revenue Growth 2021-2026 (\$ millions)

Figure 71. Southeast Asia Secondary Helium Leak Detection Machine Revenue Growth 2021-2026 (\$ millions)

Figure 72. India Secondary Helium Leak Detection Machine Revenue Growth 2021-2026 (\$ millions)

Figure 73. Australia Secondary Helium Leak Detection Machine Revenue Growth 2021-2026 (\$ millions)

Figure 74. China Taiwan Secondary Helium Leak Detection Machine Revenue Growth 2021-2026 (\$ millions)

Figure 75. Europe Secondary Helium Leak Detection Machine Sales Market Share by Country in 2025

Figure 76. Europe Secondary Helium Leak Detection Machine Revenue Market Share by Country (2021-2026)

Figure 77. Europe Secondary Helium Leak Detection Machine Sales Market Share by Type (2021-2026)

Figure 78. Europe Secondary Helium Leak Detection Machine Sales Market Share by Application (2021-2026)

Figure 79. Germany Secondary Helium Leak Detection Machine Revenue Growth 2021-2026 (\$ millions)

Figure 80. France Secondary Helium Leak Detection Machine Revenue Growth 2021-2026 (\$ millions)

Figure 81. UK Secondary Helium Leak Detection Machine Revenue Growth 2021-2026 (\$ millions)

Figure 82. Italy Secondary Helium Leak Detection Machine Revenue Growth 2021-2026 (\$ millions)

Figure 83. Russia Secondary Helium Leak Detection Machine Revenue Growth 2021-2026 (\$ millions)

Figure 84. Middle East & Africa Secondary Helium Leak Detection Machine Sales Market Share by Country (2021-2026)

Figure 85. Middle East & Africa Secondary Helium Leak Detection Machine Sales Market Share by Type (2021-2026)

Figure 86. Middle East & Africa Secondary Helium Leak Detection Machine Sales Market Share by Application (2021-2026)

Figure 87. Egypt Secondary Helium Leak Detection Machine Revenue Growth 2021-2026 (\$ millions)

Figure 88. South Africa Secondary Helium Leak Detection Machine Revenue Growth 2021-2026 (\$ millions)

Figure 89. Israel Secondary Helium Leak Detection Machine Revenue Growth 2021-2026 (\$ millions)

Figure 90. Turkey Secondary Helium Leak Detection Machine Revenue Growth 2021-2026 (\$ millions)

Figure 91. GCC Countries Secondary Helium Leak Detection Machine Revenue Growth 2021-2026 (\$ millions)

Figure 92. Manufacturing Cost Structure Analysis of Secondary Helium Leak Detection Machine in 2026

Figure 93. Manufacturing Process Analysis of Secondary Helium Leak Detection Machine

Figure 94. Industry Chain Structure of Secondary Helium Leak Detection Machine

Figure 95. Channels of Distribution

Figure 96. Global Secondary Helium Leak Detection Machine Sales Market Forecast by Region (2027-2032)

Figure 97. Global Secondary Helium Leak Detection Machine Revenue Market Share Forecast by Region (2027-2032)

Figure 98. Global Secondary Helium Leak Detection Machine Sales Market Share Forecast by Type (2027-2032)

Figure 99. Global Secondary Helium Leak Detection Machine Revenue Market Share Forecast by Type (2027-2032)

Figure 100. Global Secondary Helium Leak Detection Machine Sales Market Share Forecast by Application (2027-2032)

Figure 101. Global Secondary Helium Leak Detection Machine Revenue Market Share Forecast by Application (2027-2032)

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