

Global Secondary Backing Material Market Growth 2026-2032

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Abstracts

The global Secondary Backing Material market size is predicted to grow from US\$ million in 2025 to US\$ million in 2032; it is expected to grow at a CAGR of % from 2026 to 2032.

Secondary backing refers to an additional layer of material applied to the back of a carpet or artificial turf to provide extra support and stability. This backing is typically made from a durable material like latex or polypropylene and helps increase overall strength and longevity. In addition to increasing durability, secondary backing helps prevent stretching and wrinkling, making installation and maintenance easier. Overall, secondary backing plays a vital role in ensuring that your carpet or artificial turf remains in great condition and continues to provide comfort and beauty for years to come.

United States market for Secondary Backing Material is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Secondary Backing Material is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Secondary Backing Material is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Secondary Backing Material players cover Don & Low, Thrace Group, Eastern Textile Company, Fibertex, Mogul, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Secondary Backing Material

Industry Forecast” looks at past sales and reviews total world Secondary Backing Material sales in 2025, providing a comprehensive analysis by region and market sector of projected Secondary Backing Material sales for 2026 through 2032. With Secondary Backing Material sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Secondary Backing Material industry.

This Insight Report provides a comprehensive analysis of the global Secondary Backing Material landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Secondary Backing Material portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Secondary Backing Material market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Secondary Backing Material and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Secondary Backing Material.

This report presents a comprehensive overview, market shares, and growth opportunities of Secondary Backing Material market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Woven Polypropylene

Felt

Jute

Rubber

Others

Segmentation by Application:

Carpeting

Artificial Turf

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Don & Low

Thrace Group

Eastern Textile Company

Fibertex

Mogul

Fiberlane

Propex Furnishings Solutions

Millstek

Shaw Contract

Genesis Synthetics

Mohawk

Beaulieu Technical Textiles

Yangzhou Hai Zhong Fabric

Newhey

Isbir Sentetik

Exxon Mobil

Key Questions Addressed in this Report

What is the 10-year outlook for the global Secondary Backing Material market?

What factors are driving Secondary Backing Material market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Secondary Backing Material market opportunities vary by end market size?

How does Secondary Backing Material break out by Type, by Application?

The report requires updating with new data and is sent in 48 hours after order is placed.

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Secondary Backing Material Annual Sales 2021-2032

- 2.1.2 World Current & Future Analysis for Secondary Backing Material by Geographic Region, 2021, 2025 & 2032

- 2.1.3 World Current & Future Analysis for Secondary Backing Material by Country/Region, 2021, 2025 & 2032

2.2 Secondary Backing Material Segment by Type

- 2.2.1 Woven Polypropylene

- 2.2.2 Felt

- 2.2.3 Jute

- 2.2.4 Rubber

- 2.2.5 Others

- 2.2.6 Secondary Backing Material Sales by Type

- 2.2.6.1 Global Secondary Backing Material Sales Market Share by Type (2021-2026)

- 2.2.6.2 Global Secondary Backing Material Revenue and Market Share by Type (2021-2026)

- 2.2.6.3 Global Secondary Backing Material Sale Price by Type (2021-2026)

2.3 Secondary Backing Material Segment by Application

- 2.3.1 Carpeting

- 2.3.2 Artificial Turf

- 2.3.3 Others

- 2.3.4 Secondary Backing Material Sales by Application

- 2.3.4.1 Global Secondary Backing Material Sale Market Share by Application (2021-2026)

2.3.4.2 Global Secondary Backing Material Revenue and Market Share by Application (2021-2026)

2.3.4.3 Global Secondary Backing Material Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Secondary Backing Material Breakdown Data by Company

3.1.1 Global Secondary Backing Material Annual Sales by Company (2021-2026)

3.1.2 Global Secondary Backing Material Sales Market Share by Company (2021-2026)

3.2 Global Secondary Backing Material Annual Revenue by Company (2021-2026)

3.2.1 Global Secondary Backing Material Revenue by Company (2021-2026)

3.2.2 Global Secondary Backing Material Revenue Market Share by Company (2021-2026)

3.3 Global Secondary Backing Material Sale Price by Company

3.4 Key Manufacturers Secondary Backing Material Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Secondary Backing Material Product Location Distribution

3.4.2 Players Secondary Backing Material Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR SECONDARY BACKING MATERIAL BY GEOGRAPHIC REGION

4.1 World Historic Secondary Backing Material Market Size by Geographic Region (2021-2026)

4.1.1 Global Secondary Backing Material Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Secondary Backing Material Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Secondary Backing Material Market Size by Country/Region (2021-2026)

4.2.1 Global Secondary Backing Material Annual Sales by Country/Region (2021-2026)

4.2.2 Global Secondary Backing Material Annual Revenue by Country/Region

(2021-2026)

4.3 Americas Secondary Backing Material Sales Growth

4.4 APAC Secondary Backing Material Sales Growth

4.5 Europe Secondary Backing Material Sales Growth

4.6 Middle East & Africa Secondary Backing Material Sales Growth

5 AMERICAS

5.1 Americas Secondary Backing Material Sales by Country

5.1.1 Americas Secondary Backing Material Sales by Country (2021-2026)

5.1.2 Americas Secondary Backing Material Revenue by Country (2021-2026)

5.2 Americas Secondary Backing Material Sales by Type (2021-2026)

5.3 Americas Secondary Backing Material Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Secondary Backing Material Sales by Region

6.1.1 APAC Secondary Backing Material Sales by Region (2021-2026)

6.1.2 APAC Secondary Backing Material Revenue by Region (2021-2026)

6.2 APAC Secondary Backing Material Sales by Type (2021-2026)

6.3 APAC Secondary Backing Material Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Secondary Backing Material by Country

7.1.1 Europe Secondary Backing Material Sales by Country (2021-2026)

7.1.2 Europe Secondary Backing Material Revenue by Country (2021-2026)

7.2 Europe Secondary Backing Material Sales by Type (2021-2026)

7.3 Europe Secondary Backing Material Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Secondary Backing Material by Country

8.1.1 Middle East & Africa Secondary Backing Material Sales by Country (2021-2026)

8.1.2 Middle East & Africa Secondary Backing Material Revenue by Country (2021-2026)

8.2 Middle East & Africa Secondary Backing Material Sales by Type (2021-2026)

8.3 Middle East & Africa Secondary Backing Material Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Secondary Backing Material

10.3 Manufacturing Process Analysis of Secondary Backing Material

10.4 Industry Chain Structure of Secondary Backing Material

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

- 11.2 Secondary Backing Material Distributors
- 11.3 Secondary Backing Material Customer

12 WORLD FORECAST REVIEW FOR SECONDARY BACKING MATERIAL BY GEOGRAPHIC REGION

- 12.1 Global Secondary Backing Material Market Size Forecast by Region
 - 12.1.1 Global Secondary Backing Material Forecast by Region (2027-2032)
 - 12.1.2 Global Secondary Backing Material Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Secondary Backing Material Forecast by Type (2027-2032)
- 12.7 Global Secondary Backing Material Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Don & Low
 - 13.1.1 Don & Low Company Information
 - 13.1.2 Don & Low Secondary Backing Material Product Portfolios and Specifications
 - 13.1.3 Don & Low Secondary Backing Material Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Don & Low Main Business Overview
 - 13.1.5 Don & Low Latest Developments
- 13.2 Thrace Group
 - 13.2.1 Thrace Group Company Information
 - 13.2.2 Thrace Group Secondary Backing Material Product Portfolios and Specifications
 - 13.2.3 Thrace Group Secondary Backing Material Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Thrace Group Main Business Overview
 - 13.2.5 Thrace Group Latest Developments
- 13.3 Eastern Textile Company
 - 13.3.1 Eastern Textile Company Company Information
 - 13.3.2 Eastern Textile Company Secondary Backing Material Product Portfolios and Specifications
 - 13.3.3 Eastern Textile Company Secondary Backing Material Sales, Revenue, Price

and Gross Margin (2021-2026)

13.3.4 Eastern Textile Company Main Business Overview

13.3.5 Eastern Textile Company Latest Developments

13.4 Fibertex

13.4.1 Fibertex Company Information

13.4.2 Fibertex Secondary Backing Material Product Portfolios and Specifications

13.4.3 Fibertex Secondary Backing Material Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Fibertex Main Business Overview

13.4.5 Fibertex Latest Developments

13.5 Mogul

13.5.1 Mogul Company Information

13.5.2 Mogul Secondary Backing Material Product Portfolios and Specifications

13.5.3 Mogul Secondary Backing Material Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Mogul Main Business Overview

13.5.5 Mogul Latest Developments

13.6 Fiberlane

13.6.1 Fiberlane Company Information

13.6.2 Fiberlane Secondary Backing Material Product Portfolios and Specifications

13.6.3 Fiberlane Secondary Backing Material Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Fiberlane Main Business Overview

13.6.5 Fiberlane Latest Developments

13.7 Propex Furnishings Solutions

13.7.1 Propex Furnishings Solutions Company Information

13.7.2 Propex Furnishings Solutions Secondary Backing Material Product Portfolios and Specifications

13.7.3 Propex Furnishings Solutions Secondary Backing Material Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Propex Furnishings Solutions Main Business Overview

13.7.5 Propex Furnishings Solutions Latest Developments

13.8 Millstek

13.8.1 Millstek Company Information

13.8.2 Millstek Secondary Backing Material Product Portfolios and Specifications

13.8.3 Millstek Secondary Backing Material Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Millstek Main Business Overview

13.8.5 Millstek Latest Developments

13.9 Shaw Contract

13.9.1 Shaw Contract Company Information

13.9.2 Shaw Contract Secondary Backing Material Product Portfolios and Specifications

13.9.3 Shaw Contract Secondary Backing Material Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Shaw Contract Main Business Overview

13.9.5 Shaw Contract Latest Developments

13.10 Genesis Synthetics

13.10.1 Genesis Synthetics Company Information

13.10.2 Genesis Synthetics Secondary Backing Material Product Portfolios and Specifications

13.10.3 Genesis Synthetics Secondary Backing Material Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Genesis Synthetics Main Business Overview

13.10.5 Genesis Synthetics Latest Developments

13.11 Mohawk

13.11.1 Mohawk Company Information

13.11.2 Mohawk Secondary Backing Material Product Portfolios and Specifications

13.11.3 Mohawk Secondary Backing Material Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Mohawk Main Business Overview

13.11.5 Mohawk Latest Developments

13.12 Beaulieu Technical Textiles

13.12.1 Beaulieu Technical Textiles Company Information

13.12.2 Beaulieu Technical Textiles Secondary Backing Material Product Portfolios and Specifications

13.12.3 Beaulieu Technical Textiles Secondary Backing Material Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Beaulieu Technical Textiles Main Business Overview

13.12.5 Beaulieu Technical Textiles Latest Developments

13.13 Yangzhou Hai Zhong Fabric

13.13.1 Yangzhou Hai Zhong Fabric Company Information

13.13.2 Yangzhou Hai Zhong Fabric Secondary Backing Material Product Portfolios and Specifications

13.13.3 Yangzhou Hai Zhong Fabric Secondary Backing Material Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Yangzhou Hai Zhong Fabric Main Business Overview

13.13.5 Yangzhou Hai Zhong Fabric Latest Developments

13.14 Newhey

13.14.1 Newhey Company Information

13.14.2 Newhey Secondary Backing Material Product Portfolios and Specifications

13.14.3 Newhey Secondary Backing Material Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Newhey Main Business Overview

13.14.5 Newhey Latest Developments

13.15 Isbir Sentetik

13.15.1 Isbir Sentetik Company Information

13.15.2 Isbir Sentetik Secondary Backing Material Product Portfolios and Specifications

13.15.3 Isbir Sentetik Secondary Backing Material Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Isbir Sentetik Main Business Overview

13.15.5 Isbir Sentetik Latest Developments

13.16 Exxon Mobil

13.16.1 Exxon Mobil Company Information

13.16.2 Exxon Mobil Secondary Backing Material Product Portfolios and Specifications

13.16.3 Exxon Mobil Secondary Backing Material Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Exxon Mobil Main Business Overview

13.16.5 Exxon Mobil Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Secondary Backing Material Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Secondary Backing Material Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Woven Polypropylene

Table 4. Major Players of Felt

Table 5. Major Players of Jute

Table 6. Major Players of Rubber

Table 7. Major Players of Others

Table 8. Global Secondary Backing Material Sales by Type (2021-2026) & (Tons)

Table 9. Global Secondary Backing Material Sales Market Share by Type (2021-2026)

Table 10. Global Secondary Backing Material Revenue by Type (2021-2026) & (\$ million)

Table 11. Global Secondary Backing Material Revenue Market Share by Type (2021-2026)

Table 12. Global Secondary Backing Material Sale Price by Type (2021-2026) & (US\$/Ton)

Table 13. Global Secondary Backing Material Sale by Application (2021-2026) & (Tons)

Table 14. Global Secondary Backing Material Sale Market Share by Application (2021-2026)

Table 15. Global Secondary Backing Material Revenue by Application (2021-2026) & (\$ million)

Table 16. Global Secondary Backing Material Revenue Market Share by Application (2021-2026)

Table 17. Global Secondary Backing Material Sale Price by Application (2021-2026) & (US\$/Ton)

Table 18. Global Secondary Backing Material Sales by Company (2021-2026) & (Tons)

Table 19. Global Secondary Backing Material Sales Market Share by Company (2021-2026)

Table 20. Global Secondary Backing Material Revenue by Company (2021-2026) & (\$ millions)

Table 21. Global Secondary Backing Material Revenue Market Share by Company (2021-2026)

Table 22. Global Secondary Backing Material Sale Price by Company (2021-2026) & (US\$/Ton)

Table 23. Key Manufacturers Secondary Backing Material Producing Area Distribution and Sales Area

Table 24. Players Secondary Backing Material Products Offered

Table 25. Secondary Backing Material Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 26. New Products and Potential Entrants

Table 27. Market M&A Activity & Strategy

Table 28. Global Secondary Backing Material Sales by Geographic Region (2021-2026) & (Tons)

Table 29. Global Secondary Backing Material Sales Market Share Geographic Region (2021-2026)

Table 30. Global Secondary Backing Material Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 31. Global Secondary Backing Material Revenue Market Share by Geographic Region (2021-2026)

Table 32. Global Secondary Backing Material Sales by Country/Region (2021-2026) & (Tons)

Table 33. Global Secondary Backing Material Sales Market Share by Country/Region (2021-2026)

Table 34. Global Secondary Backing Material Revenue by Country/Region (2021-2026) & (\$ millions)

Table 35. Global Secondary Backing Material Revenue Market Share by Country/Region (2021-2026)

Table 36. Americas Secondary Backing Material Sales by Country (2021-2026) & (Tons)

Table 37. Americas Secondary Backing Material Sales Market Share by Country (2021-2026)

Table 38. Americas Secondary Backing Material Revenue by Country (2021-2026) & (\$ millions)

Table 39. Americas Secondary Backing Material Sales by Type (2021-2026) & (Tons)

Table 40. Americas Secondary Backing Material Sales by Application (2021-2026) & (Tons)

Table 41. APAC Secondary Backing Material Sales by Region (2021-2026) & (Tons)

Table 42. APAC Secondary Backing Material Sales Market Share by Region (2021-2026)

Table 43. APAC Secondary Backing Material Revenue by Region (2021-2026) & (\$ millions)

Table 44. APAC Secondary Backing Material Sales by Type (2021-2026) & (Tons)

Table 45. APAC Secondary Backing Material Sales by Application (2021-2026) &

(Tons)

Table 46. Europe Secondary Backing Material Sales by Country (2021-2026) & (Tons)

Table 47. Europe Secondary Backing Material Revenue by Country (2021-2026) & (\$ millions)

Table 48. Europe Secondary Backing Material Sales by Type (2021-2026) & (Tons)

Table 49. Europe Secondary Backing Material Sales by Application (2021-2026) & (Tons)

Table 50. Middle East & Africa Secondary Backing Material Sales by Country (2021-2026) & (Tons)

Table 51. Middle East & Africa Secondary Backing Material Revenue Market Share by Country (2021-2026)

Table 52. Middle East & Africa Secondary Backing Material Sales by Type (2021-2026) & (Tons)

Table 53. Middle East & Africa Secondary Backing Material Sales by Application (2021-2026) & (Tons)

Table 54. Key Market Drivers & Growth Opportunities of Secondary Backing Material

Table 55. Key Market Challenges & Risks of Secondary Backing Material

Table 56. Key Industry Trends of Secondary Backing Material

Table 57. Secondary Backing Material Raw Material

Table 58. Key Suppliers of Raw Materials

Table 59. Secondary Backing Material Distributors List

Table 60. Secondary Backing Material Customer List

Table 61. Global Secondary Backing Material Sales Forecast by Region (2027-2032) & (Tons)

Table 62. Global Secondary Backing Material Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 63. Americas Secondary Backing Material Sales Forecast by Country (2027-2032) & (Tons)

Table 64. Americas Secondary Backing Material Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 65. APAC Secondary Backing Material Sales Forecast by Region (2027-2032) & (Tons)

Table 66. APAC Secondary Backing Material Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 67. Europe Secondary Backing Material Sales Forecast by Country (2027-2032) & (Tons)

Table 68. Europe Secondary Backing Material Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 69. Middle East & Africa Secondary Backing Material Sales Forecast by Country

(2027-2032) & (Tons)

Table 70. Middle East & Africa Secondary Backing Material Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 71. Global Secondary Backing Material Sales Forecast by Type (2027-2032) & (Tons)

Table 72. Global Secondary Backing Material Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 73. Global Secondary Backing Material Sales Forecast by Application (2027-2032) & (Tons)

Table 74. Global Secondary Backing Material Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 75. Don & Low Basic Information, Secondary Backing Material Manufacturing Base, Sales Area and Its Competitors

Table 76. Don & Low Secondary Backing Material Product Portfolios and Specifications

Table 77. Don & Low Secondary Backing Material Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 78. Don & Low Main Business

Table 79. Don & Low Latest Developments

Table 80. Thrace Group Basic Information, Secondary Backing Material Manufacturing Base, Sales Area and Its Competitors

Table 81. Thrace Group Secondary Backing Material Product Portfolios and Specifications

Table 82. Thrace Group Secondary Backing Material Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 83. Thrace Group Main Business

Table 84. Thrace Group Latest Developments

Table 85. Eastern Textile Company Basic Information, Secondary Backing Material Manufacturing Base, Sales Area and Its Competitors

Table 86. Eastern Textile Company Secondary Backing Material Product Portfolios and Specifications

Table 87. Eastern Textile Company Secondary Backing Material Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 88. Eastern Textile Company Main Business

Table 89. Eastern Textile Company Latest Developments

Table 90. Fibertex Basic Information, Secondary Backing Material Manufacturing Base, Sales Area and Its Competitors

Table 91. Fibertex Secondary Backing Material Product Portfolios and Specifications

Table 92. Fibertex Secondary Backing Material Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 93. Fibertex Main Business

Table 94. Fibertex Latest Developments

Table 95. Mogul Basic Information, Secondary Backing Material Manufacturing Base, Sales Area and Its Competitors

Table 96. Mogul Secondary Backing Material Product Portfolios and Specifications

Table 97. Mogul Secondary Backing Material Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 98. Mogul Main Business

Table 99. Mogul Latest Developments

Table 100. Fiberlane Basic Information, Secondary Backing Material Manufacturing Base, Sales Area and Its Competitors

Table 101. Fiberlane Secondary Backing Material Product Portfolios and Specifications

Table 102. Fiberlane Secondary Backing Material Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 103. Fiberlane Main Business

Table 104. Fiberlane Latest Developments

Table 105. Propex Furnishings Solutions Basic Information, Secondary Backing Material Manufacturing Base, Sales Area and Its Competitors

Table 106. Propex Furnishings Solutions Secondary Backing Material Product Portfolios and Specifications

Table 107. Propex Furnishings Solutions Secondary Backing Material Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 108. Propex Furnishings Solutions Main Business

Table 109. Propex Furnishings Solutions Latest Developments

Table 110. Millstek Basic Information, Secondary Backing Material Manufacturing Base, Sales Area and Its Competitors

Table 111. Millstek Secondary Backing Material Product Portfolios and Specifications

Table 112. Millstek Secondary Backing Material Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 113. Millstek Main Business

Table 114. Millstek Latest Developments

Table 115. Shaw Contract Basic Information, Secondary Backing Material Manufacturing Base, Sales Area and Its Competitors

Table 116. Shaw Contract Secondary Backing Material Product Portfolios and Specifications

Table 117. Shaw Contract Secondary Backing Material Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 118. Shaw Contract Main Business

Table 119. Shaw Contract Latest Developments

Table 120. Genesis Synthetics Basic Information, Secondary Backing Material Manufacturing Base, Sales Area and Its Competitors

Table 121. Genesis Synthetics Secondary Backing Material Product Portfolios and Specifications

Table 122. Genesis Synthetics Secondary Backing Material Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 123. Genesis Synthetics Main Business

Table 124. Genesis Synthetics Latest Developments

Table 125. Mohawk Basic Information, Secondary Backing Material Manufacturing Base, Sales Area and Its Competitors

Table 126. Mohawk Secondary Backing Material Product Portfolios and Specifications

Table 127. Mohawk Secondary Backing Material Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 128. Mohawk Main Business

Table 129. Mohawk Latest Developments

Table 130. Beaulieu Technical Textiles Basic Information, Secondary Backing Material Manufacturing Base, Sales Area and Its Competitors

Table 131. Beaulieu Technical Textiles Secondary Backing Material Product Portfolios and Specifications

Table 132. Beaulieu Technical Textiles Secondary Backing Material Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 133. Beaulieu Technical Textiles Main Business

Table 134. Beaulieu Technical Textiles Latest Developments

Table 135. Yangzhou Hai Zhong Fabric Basic Information, Secondary Backing Material Manufacturing Base, Sales Area and Its Competitors

Table 136. Yangzhou Hai Zhong Fabric Secondary Backing Material Product Portfolios and Specifications

Table 137. Yangzhou Hai Zhong Fabric Secondary Backing Material Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 138. Yangzhou Hai Zhong Fabric Main Business

Table 139. Yangzhou Hai Zhong Fabric Latest Developments

Table 140. Newhey Basic Information, Secondary Backing Material Manufacturing Base, Sales Area and Its Competitors

Table 141. Newhey Secondary Backing Material Product Portfolios and Specifications

Table 142. Newhey Secondary Backing Material Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 143. Newhey Main Business

Table 144. Newhey Latest Developments

Table 145. Isbir Sentetik Basic Information, Secondary Backing Material Manufacturing

Base, Sales Area and Its Competitors

Table 146. Isbir Sentetik Secondary Backing Material Product Portfolios and Specifications

Table 147. Isbir Sentetik Secondary Backing Material Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 148. Isbir Sentetik Main Business

Table 149. Isbir Sentetik Latest Developments

Table 150. Exxon Mobil Basic Information, Secondary Backing Material Manufacturing Base, Sales Area and Its Competitors

Table 151. Exxon Mobil Secondary Backing Material Product Portfolios and Specifications

Table 152. Exxon Mobil Secondary Backing Material Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 153. Exxon Mobil Main Business

Table 154. Exxon Mobil Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Secondary Backing Material
- Figure 2. Secondary Backing Material Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Secondary Backing Material Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Secondary Backing Material Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Secondary Backing Material Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Secondary Backing Material Sales Market Share by Country/Region (2025)
- Figure 10. Secondary Backing Material Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Woven Polypropylene
- Figure 12. Product Picture of Felt
- Figure 13. Product Picture of Jute
- Figure 14. Product Picture of Rubber
- Figure 15. Product Picture of Others
- Figure 16. Global Secondary Backing Material Sales Market Share by Type in 2026
- Figure 17. Global Secondary Backing Material Revenue Market Share by Type (2021-2026)
- Figure 18. Secondary Backing Material Consumed in Carpeting
- Figure 19. Global Secondary Backing Material Market: Carpeting (2021-2026) & (Tons)
- Figure 20. Secondary Backing Material Consumed in Artificial Turf
- Figure 21. Global Secondary Backing Material Market: Artificial Turf (2021-2026) & (Tons)
- Figure 22. Secondary Backing Material Consumed in Others
- Figure 23. Global Secondary Backing Material Market: Others (2021-2026) & (Tons)
- Figure 24. Global Secondary Backing Material Sale Market Share by Application (2025)
- Figure 25. Global Secondary Backing Material Revenue Market Share by Application in 2026
- Figure 26. Secondary Backing Material Sales by Company in 2026 (Tons)
- Figure 27. Global Secondary Backing Material Sales Market Share by Company in 2026
- Figure 28. Secondary Backing Material Revenue by Company in 2026 (\$ millions)
- Figure 29. Global Secondary Backing Material Revenue Market Share by Company in

2026

Figure 30. Global Secondary Backing Material Sales Market Share by Geographic Region (2021-2026)

Figure 31. Global Secondary Backing Material Revenue Market Share by Geographic Region in 2026

Figure 32. Americas Secondary Backing Material Sales 2021-2026 (Tons)

Figure 33. Americas Secondary Backing Material Revenue 2021-2026 (\$ millions)

Figure 34. APAC Secondary Backing Material Sales 2021-2026 (Tons)

Figure 35. APAC Secondary Backing Material Revenue 2021-2026 (\$ millions)

Figure 36. Europe Secondary Backing Material Sales 2021-2026 (Tons)

Figure 37. Europe Secondary Backing Material Revenue 2021-2026 (\$ millions)

Figure 38. Middle East & Africa Secondary Backing Material Sales 2021-2026 (Tons)

Figure 39. Middle East & Africa Secondary Backing Material Revenue 2021-2026 (\$ millions)

Figure 40. Americas Secondary Backing Material Sales Market Share by Country in 2026

Figure 41. Americas Secondary Backing Material Revenue Market Share by Country (2021-2026)

Figure 42. Americas Secondary Backing Material Sales Market Share by Type (2021-2026)

Figure 43. Americas Secondary Backing Material Sales Market Share by Application (2021-2026)

Figure 44. United States Secondary Backing Material Revenue Growth 2021-2026 (\$ millions)

Figure 45. Canada Secondary Backing Material Revenue Growth 2021-2026 (\$ millions)

Figure 46. Mexico Secondary Backing Material Revenue Growth 2021-2026 (\$ millions)

Figure 47. Brazil Secondary Backing Material Revenue Growth 2021-2026 (\$ millions)

Figure 48. APAC Secondary Backing Material Sales Market Share by Region in 2026

Figure 49. APAC Secondary Backing Material Revenue Market Share by Region (2021-2026)

Figure 50. APAC Secondary Backing Material Sales Market Share by Type (2021-2026)

Figure 51. APAC Secondary Backing Material Sales Market Share by Application (2021-2026)

Figure 52. China Secondary Backing Material Revenue Growth 2021-2026 (\$ millions)

Figure 53. Japan Secondary Backing Material Revenue Growth 2021-2026 (\$ millions)

Figure 54. South Korea Secondary Backing Material Revenue Growth 2021-2026 (\$ millions)

Figure 55. Southeast Asia Secondary Backing Material Revenue Growth 2021-2026 (\$ millions)

Figure 56. India Secondary Backing Material Revenue Growth 2021-2026 (\$ millions)

Figure 57. Australia Secondary Backing Material Revenue Growth 2021-2026 (\$ millions)

Figure 58. China Taiwan Secondary Backing Material Revenue Growth 2021-2026 (\$ millions)

Figure 59. Europe Secondary Backing Material Sales Market Share by Country in 2026

Figure 60. Europe Secondary Backing Material Revenue Market Share by Country (2021-2026)

Figure 61. Europe Secondary Backing Material Sales Market Share by Type (2021-2026)

Figure 62. Europe Secondary Backing Material Sales Market Share by Application (2021-2026)

Figure 63. Germany Secondary Backing Material Revenue Growth 2021-2026 (\$ millions)

Figure 64. France Secondary Backing Material Revenue Growth 2021-2026 (\$ millions)

Figure 65. UK Secondary Backing Material Revenue Growth 2021-2026 (\$ millions)

Figure 66. Italy Secondary Backing Material Revenue Growth 2021-2026 (\$ millions)

Figure 67. Russia Secondary Backing Material Revenue Growth 2021-2026 (\$ millions)

Figure 68. Middle East & Africa Secondary Backing Material Sales Market Share by Country (2021-2026)

Figure 69. Middle East & Africa Secondary Backing Material Sales Market Share by Type (2021-2026)

Figure 70. Middle East & Africa Secondary Backing Material Sales Market Share by Application (2021-2026)

Figure 71. Egypt Secondary Backing Material Revenue Growth 2021-2026 (\$ millions)

Figure 72. South Africa Secondary Backing Material Revenue Growth 2021-2026 (\$ millions)

Figure 73. Israel Secondary Backing Material Revenue Growth 2021-2026 (\$ millions)

Figure 74. Turkey Secondary Backing Material Revenue Growth 2021-2026 (\$ millions)

Figure 75. GCC Countries Secondary Backing Material Revenue Growth 2021-2026 (\$ millions)

Figure 76. Manufacturing Cost Structure Analysis of Secondary Backing Material in 2026

Figure 77. Manufacturing Process Analysis of Secondary Backing Material

Figure 78. Industry Chain Structure of Secondary Backing Material

Figure 79. Channels of Distribution

Figure 80. Global Secondary Backing Material Sales Market Forecast by Region (2027-2032)

Figure 81. Global Secondary Backing Material Revenue Market Share Forecast by

Region (2027-2032)

Figure 82. Global Secondary Backing Material Sales Market Share Forecast by Type (2027-2032)

Figure 83. Global Secondary Backing Material Revenue Market Share Forecast by Type (2027-2032)

Figure 84. Global Secondary Backing Material Sales Market Share Forecast by Application (2027-2032)

Figure 85. Global Secondary Backing Material Revenue Market Share Forecast by Application (2027-2032)

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