

Global Secondary Antioxidant Market Growth 2026-2032

<https://marketpublishers.com/r/GB4C888CF2A9EN.html>

Date: May 2026

Pages: 133

Price: US\$ 3,660.00 (Single User License)

ID: GB4C888CF2A9EN

Abstracts

The global Secondary Antioxidant market size is predicted to grow from US\$ 4653 million in 2025 to US\$ 6748 million in 2032; it is expected to grow at a CAGR of 5.6% from 2026 to 2032.

In 2025, global production of co-antioxidants reached 1.7295 million tons, with an average selling price of US\$2,750 per ton. Global annual production capacity for co-antioxidants is approximately 2.4 million tons, with a gross profit margin of approximately 20.3%. Co-antioxidants (also called auxiliary antioxidants) are substances that help enhance or support the antioxidant system. They typically work in conjunction with antioxidants to reduce free radical damage to cells, thereby protecting the body from oxidative stress. Co-antioxidants can be vitamins, minerals, phytochemicals, etc., helping antioxidants function more effectively. The upstream of the co-antioxidant industry chain includes natural extracts (such as plant polyphenols, flavonoids, carotene, etc.), purification solvents, carriers, etc.; the midstream consists of co-antioxidant manufacturers; and the downstream mainly includes industries such as rubber and latex, plastics, food, and feed.

The market for co-oxidants is currently experiencing steady growth, driven by factors including the food and beverage industry's increasing demand for improved freshness, nutritional value, and shelf stability, as well as the growing focus on oxidation resistance in the cosmetics, plastics, and rubber sectors. As consumers become more health- and safety-conscious, trends towards natural sources, low additives, and antibiotic-free products are gaining popularity, driving the expansion of plant-based, naturally derived, and microbial antioxidants. Simultaneously, increasingly stringent regulatory standards and labeling requirements in various regions are prompting companies to increase investment in ingredient transparency, traceability, and compliance. Global supply chain

fluctuations, changes in raw material costs, and capacity expansion also impact price and supply stability, prompting manufacturers to enhance their competitiveness through technological innovation, formulation optimization, and customized solutions.

LP Information, Inc. (LPI) ' newest research report, the “Secondary Antioxidant Industry Forecast” looks at past sales and reviews total world Secondary Antioxidant sales in 2025, providing a comprehensive analysis by region and market sector of projected Secondary Antioxidant sales for 2026 through 2032. With Secondary Antioxidant sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Secondary Antioxidant industry.

This Insight Report provides a comprehensive analysis of the global Secondary Antioxidant landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Secondary Antioxidant portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Secondary Antioxidant market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Secondary Antioxidant and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Secondary Antioxidant.

This report presents a comprehensive overview, market shares, and growth opportunities of Secondary Antioxidant market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Phosphites

Sulfur-Containing

Segmentation by Solubility:

Oil-Soluble

Water-Soluble

Segmentation by Mechanism of Action:

Peroxide Decomposer

Metal Ion Passivator

Segmentation by Application:

Rubber and Latex

Plastics

Food and Feed

Petroleum Fuels

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

BASF

SI Group

Songwon

Adeka

Everspring Chemical

Syensqo

Clariant

Rich Yu Chemical

Reagens Group

RIANLON CORPORATION

JIYI HOLDINGS GROUP

SANFENG

Yingkou Fengguang Advanced Material

Anhui Sunshow Chemical

Chitec

DSUNTECH

Songnox

Key Questions Addressed in this Report

What is the 10-year outlook for the global Secondary Antioxidant market?

What factors are driving Secondary Antioxidant market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do Secondary Antioxidant market opportunities vary by end market size?
How does Secondary Antioxidant break out by Type, by Application?

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