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Global Seafood X-Ray Inspection Systems Market Growth 2026-2032

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Abstracts

The global Seafood X-Ray Inspection Systems market size is predicted to grow from US$ 263 million in 2025 to US$ 346 million in 2032; it is expected to grow at a CAGR of 4.0% from 2026 to 2032.

Seafood X-ray inspection systems use X-ray penetration technology for non-destructive testing of seafood, identifying foreign objects such as fish bones, metal fragments, and glass shards. It can also analyze fish tissue structure, skeletal integrity, and trace element distribution. This technology spans the midstream processing stages of the aquatic product industry chain, covering quality control of frozen fish fillets, fish paste, and prepared dishes. In the global industry chain, upstream sectors rely on intelligent feeding equipment and gene-edited seedling technology to improve aquaculture efficiency; midstream sectors use X-ray machines and metal detectors for automated inspection; and downstream sectors combine cold chain logistics and blockchain traceability technology to ensure product safety. In 2024, global sales of seafood X-ray inspection systems reached 20,000 units, with an average selling price of US$12,000 per unit.

United States market for Seafood X-Ray Inspection Systems is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Seafood X-Ray Inspection Systems is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Seafood X-Ray Inspection Systems is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Global key Seafood X-Ray Inspection Systems players cover YXLON International, Nikon Metrology, Nordson, Vixdetect, Anritsu Industrial Solutions, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Seafood X-Ray Inspection Systems Industry Forecast” looks at past sales and reviews total world Seafood X-Ray Inspection Systems sales in 2025, providing a comprehensive analysis by region and market sector of projected Seafood X-Ray Inspection Systems sales for 2026 through 2032. With Seafood X-Ray Inspection Systems sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Seafood X-Ray Inspection Systems industry.

This Insight Report provides a comprehensive analysis of the global Seafood X-Ray Inspection Systems landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Seafood X-Ray Inspection Systems portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Seafood X-Ray Inspection Systems market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Seafood X-Ray Inspection Systems and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Seafood X-Ray Inspection Systems.

This report presents a comprehensive overview, market shares, and growth opportunities of Seafood X-Ray Inspection Systems market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

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Traditional X-ray Systems Based on 2D Imaging

CT Scanning Systems Based on 3D Imaging

Segmentation by Inspection Objects:

Whole Fish Testing

Prepared Vegetable Testing

Canned Seafood Testing

Segmentation by Technology:

Digital Radiography (DR)

Computed Tomography (CT)

Other

Segmentation by Application:

Customs

Seafood Processing Plants

Other

This report also splits the market by region:

Americas

United States

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- Canada
- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel

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Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

YXLON International

Nikon Metrology

Nordson

Vixdetect

Anritsu Industrial Solutions

North Star Imaging

Ishida

Mettler-Toledo International

Eagle PI

Bosello High Technology

Sesotec GmbH

Dandong Aolong X-ray Instrument Group

Loma

Dandong Huari Ryukyu Electric

Shimadzu

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Thermo Fisher Scientific

Dylog

Meiya Optoelectronics

Minebea Intec

Key Questions Addressed in this Report

What is the 10-year outlook for the global Seafood X-Ray Inspection Systems market?

What factors are driving Seafood X-Ray Inspection Systems market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Seafood X-Ray Inspection Systems market opportunities vary by end market size?

How does Seafood X-Ray Inspection Systems break out by Type, by Application?

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