

Global SDN and NFV Market Growth (Status and Outlook) 2025-2031

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Abstracts

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The global SDN and NFV market size is predicted to grow from US\$ 43560 million in 2025 to US\$ 111810 million in 2031; it is expected to grow at a CAGR of 17.0% from 2025 to 2031.

Virtualization is enabling networking to design, implement, and manage network services far more efficiently than all premise bases. Among virtualization, SDN and NFV are the two key technologies enabling the transition.

Two technology trends that are transforming network management, particularly those that are widely-distributed and employ public, private or hybrid cloud services, are software-defined networks (SDN) and network functions virtualization (NFV).

North America, Europe, APAC are the representative regions, and the local vendors play important roles. NFV is expected to be more than SDN market, and has higher growth rate in the following years. The application field is mainly in Telecom and IT, BFSI, Government and Public Utilities currently. In addition, wider application scenario such as medical, energy and education will rise in the future.

SDN and NFV industry concentration is relatively high. Top players such as Cisco, Ericsson, Huawei, Nokia, Intel, HP have market share more than 20% in total. United States has many vendors. The market entrance barrier is high.

LPI (LP Information)' newest research report, the "SDN and NFV Industry Forecast" looks at past sales and reviews total world SDN and NFV sales in 2024, providing a

comprehensive analysis by region and market sector of projected SDN and NFV sales for 2025 through 2031. With SDN and NFV sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world SDN and NFV industry.

This Insight Report provides a comprehensive analysis of the global SDN and NFV landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on SDN and NFV portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global SDN and NFV market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for SDN and NFV and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global SDN and NFV.

This report presents a comprehensive overview, market shares, and growth opportunities of SDN and NFV market by product type, application, key players and key regions and countries.

Segmentation by Type:

SDN

NFV

Segmentation by Application:

Telecom and IT

BFSI

Government and Public Utilities

Manufacturing

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Cisco

Ericsson

Huawei

Nokia

Intel

HP

IBM

Juniper Networks

Broadcom

Dell

Oracle

NEC (Netcracker)

Ciena (Blue Planet)

Arista Networks

Amdocs

Comarch

ZTE

H3C

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