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Global Scroll Water-Ground Source Heat Pump Unit Market Growth 2026-2032

https://marketpublishers.com/r/GE305365C170EN.html
Date: October 2026
Pages: 123
Price: US$ 3,660.00 (Single User License)
ID: GE305365C170EN

Abstracts

The global Scroll Water-Ground Source Heat Pump Unit market size is predicted to grow from US$ 395 million in 2025 to US$ 547 million in 2032; it is expected to grow at a CAGR of 4.9% from 2026 to 2032.

In 2024, the global production of Scroll Water-Ground Source Heat Pump Unit was approximately 21,400 units, with an average selling price of approximately US$18,000 per unit. Single-line capacity was approximately 1,500 units per year, with an average gross profit margin of approximately 28-35%. Scroll Water-Ground Source Heat Pump Unit is highly efficient and energy-saving central air conditioning systems that utilize natural energy sources such as groundwater, soil, or surface water for heating and cooling. They operate through a scroll compressor, absorbing heat from the ground in winter to provide indoor heating and releasing indoor heat back to the ground in summer for cooling. They also provide domestic hot water, making them a unit that integrates heating, cooling, and domestic hot water functions.

Upstream industries mainly include raw materials and key components such as steel, copper, aluminum, scroll compressor core components, refrigerants, and electronic components (such as controllers and sensors). Downstream industries are widely used in civil and commercial buildings, providing efficient central air conditioning heating and cooling and domestic hot water solutions for residential villas, office buildings, schools, hospitals, and hotels. They also penetrate into industrial and agricultural sectors to meet the constant temperature and humidity requirements of specific processes.

United States market for Scroll Water-Ground Source Heat Pump Unit is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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China market for Scroll Water-Ground Source Heat Pump Unit is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Scroll Water-Ground Source Heat Pump Unit is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Scroll Water-Ground Source Heat Pump Unit players cover Trane, Johnson Controls, McQuay, Climaveneta, H.Stars, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Scroll Water-Ground Source Heat Pump Unit Industry Forecast” looks at past sales and reviews total world Scroll Water-Ground Source Heat Pump Unit sales in 2025, providing a comprehensive analysis by region and market sector of projected Scroll Water-Ground Source Heat Pump Unit sales for 2026 through 2032. With Scroll Water-Ground Source Heat Pump Unit sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Scroll Water-Ground Source Heat Pump Unit industry.

This Insight Report provides a comprehensive analysis of the global Scroll Water-Ground Source Heat Pump Unit landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Scroll Water-Ground Source Heat Pump Unit portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Scroll Water-Ground Source Heat Pump Unit market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Scroll Water-Ground Source Heat Pump Unit and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Scroll Water-Ground

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Source Heat Pump Unit.

This report presents a comprehensive overview, market shares, and growth opportunities of Scroll Water-Ground Source Heat Pump Unit market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Ground-Source

Water-Source

Segmentation by Unit Structure:

Packaged Units

Split Systems

Modular

Segmentation by Buried Pipe Installation Method:

Vertical Loop

Horizontal Loop

Segmentation by Load-Side Medium:

Water-to-Water

Water-to-Air

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Segmentation by Application:

- Commercial
- Residential
- Industrial Applications

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany

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France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Trane

Johnson Controls

McQuay

Climaveneta

H.Stars

WEIFANG HANHONG ENERGY-SAVING TEMPERATURE CONTROL EQUIPMENT

Guangdong Shenling Environmental Systems

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Hunan Yigai Technology

Suzhou Yonghetai Air Condition and Refrigeration Equipment

Shaanxi Eurasia Lejin Refrigeration Engineering

Taizhou Hope Refrigeration Equipment

Guangdong Jiebang Energy-Saving Equipment Manufacturing

Shandong Heike New Energy Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Scroll Water-Ground Source Heat Pump Unit market?

What factors are driving Scroll Water-Ground Source Heat Pump Unit market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Scroll Water-Ground Source Heat Pump Unit market opportunities vary by end market size?

How does Scroll Water-Ground Source Heat Pump Unit break out by Type, by Application?

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