

Global Scroll Pump Market Growth 2026-2032

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Abstracts

The global Scroll Pump market size is predicted to grow from US\$ 308 million in 2025 to US\$ 454 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

A Scroll Pump is a positive-displacement vacuum pump that generates vacuum by the relative motion of two interleaved spiral scrolls—one fixed and one orbiting—creating sealed crescent-shaped gas pockets that move continuously from the inlet to the exhaust, offering oil-free or oil-lubricated operation, low vibration, low noise, high reliability, and clean vacuum performance for industrial, scientific, and medical applications.

The scroll pump industry chain starts upstream with suppliers of precision castings, aluminum alloys, steel components, bearings, seals, motors, inverters, electronic control units and surface-treatment materials, continues midstream with scroll pump manufacturers responsible for scroll profile design, precision machining, assembly, testing and quality control, and extends downstream to vacuum system integrators, equipment OEMs, semiconductor fabs, laboratories, medical institutions and industrial end users requiring clean, stable and low-maintenance vacuum solutions.

Projects under construction and planned in the scroll pump sector mainly include expansion of precision vacuum pump manufacturing capacity, construction of automated machining and assembly lines, development of next-generation oil-free and high-efficiency scroll pumps, R&D investment in variable-speed and smart-controlled vacuum systems, localization of production in semiconductor-intensive regions, and strategic cooperation projects between pump manufacturers and semiconductor equipment or analytical instrument OEMs.

2025 Global Market sales Volume: 210,000 units. Average Global Market Price: USD 1,500 per unit. Market Average Gross Profit Margin: 35%.

The scroll pump market is experiencing stable and technology-driven growth, supported by rising demand for clean, oil-free vacuum solutions. Compared with rotary vane pumps, scroll pumps offer lower contamination risk, reduced maintenance, and quieter operation, making them increasingly preferred in sensitive applications. The semiconductor and analytical instrumentation industries are the core demand drivers. Market growth is closely tied to semiconductor capital expenditure cycles and laboratory investment trends. Technical barriers related to precision machining and reliability remain relatively high.

Regionally, Asia-Pacific is the largest and fastest-growing market, driven by semiconductor manufacturing expansion in China, South Korea, Taiwan, and Japan. North America and Europe represent mature markets with strong demand from research institutions, medical equipment, and high-end industrial applications. Emerging regions are gradually adopting scroll pumps as industrial quality standards improve. Regional demand is strongly correlated with semiconductor fab construction and R&D intensity.

Market opportunities include the shift toward oil-free vacuum systems, increasing adoption in medical and life-science equipment, and integration with smart vacuum control systems. Risks involve semiconductor industry cyclicity, high R&D and manufacturing costs, and competition from alternative dry vacuum technologies. Key market trends include higher energy efficiency, variable-speed operation, compact design, and longer maintenance intervals. Competitive characteristics are defined by a limited number of global leaders with strong intellectual property, precision manufacturing capabilities, and long-term OEM relationships, resulting in competition based more on performance, reliability, and service rather than price.

LP Information, Inc. (LPI) ' newest research report, the "Scroll Pump Industry Forecast" looks at past sales and reviews total world Scroll Pump sales in 2025, providing a comprehensive analysis by region and market sector of projected Scroll Pump sales for 2026 through 2032. With Scroll Pump sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Scroll Pump industry.

This Insight Report provides a comprehensive analysis of the global Scroll Pump landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Scroll Pump

portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Scroll Pump market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Scroll Pump and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Scroll Pump.

This report presents a comprehensive overview, market shares, and growth opportunities of Scroll Pump market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Pumping Speed

Pumping Speed 5–20 m³/h

Pumping Speed > 20 m³/h

Segmentation by Cooling Method:

Air-Cooled Scroll Pump

Water-Cooled Scroll Pump

Segmentation by Structural and Drive Design:

Single-Scroll Pump

Dual-Scroll Pump

Segmentation by Application:

Semiconductor Manufacturing

Laboratory Analysis

Medical Equipment

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Atlas Copco

Edwards Vacuum

Anest Iwata

ULVAC

Air Squared Inc

Leybold

Agilent

Busch

SKY TECHNOLOGY DEVELOPMENT CO.,LTD

GEOWELL VACUUM CO.,LTD

Advanced Scroll Technologies (Hangzhou) Inc

Baosi Group

Labconco

Key Questions Addressed in this Report

What is the 10-year outlook for the global Scroll Pump market?

What factors are driving Scroll Pump market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Scroll Pump market opportunities vary by end market size?

How does Scroll Pump break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Scroll Pump Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Scroll Pump by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Scroll Pump by Country/Region, 2021, 2025 & 2032

2.2 Scroll Pump Segment by Type

- 2.2.1 Pumping Speed 5–20 m³/h
- 2.2.2 Pumping Speed > 20 m³/h
- 2.2.3 Scroll Pump Sales by Type
 - 2.2.4.1 Global Scroll Pump Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Scroll Pump Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Scroll Pump Sale Price by Type (2021-2026)

2.3 Scroll Pump Segment by Cooling Method

- 2.3.1 Air-Cooled Scroll Pump
- 2.3.2 Water-Cooled Scroll Pump
- 2.3.3 Scroll Pump Sales by Cooling Method
 - 2.3.3.1 Global Scroll Pump Sales Market Share by Cooling Method (2021-2026)
 - 2.3.3.2 Global Scroll Pump Revenue and Market Share by Cooling Method (2021-2026)
 - 2.3.3.3 Global Scroll Pump Sale Price by Cooling Method (2021-2026)

2.4 Scroll Pump Segment by Structural and Drive Design

- 2.4.1 Single-Scroll Pump
- 2.4.2 Dual-Scroll Pump

2.4.3 Scroll Pump Sales by Structural and Drive Design

2.4.3.1 Global Scroll Pump Sales Market Share by Structural and Drive Design (2021-2026)

2.4.3.2 Global Scroll Pump Revenue and Market Share by Structural and Drive Design (2021-2026)

2.4.3.3 Global Scroll Pump Sale Price by Structural and Drive Design (2021-2026)

2.5 Scroll Pump Segment by Application

2.5.1 Semiconductor Manufacturing

2.5.2 Laboratory Analysis

2.5.3 Medical Equipment

2.5.4 Other

2.5.5 Scroll Pump Sales by Application

2.5.5.1 Global Scroll Pump Sale Market Share by Application (2021-2026)

2.5.5.2 Global Scroll Pump Revenue and Market Share by Application (2021-2026)

2.5.5.3 Global Scroll Pump Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Scroll Pump Breakdown Data by Company

3.1.1 Global Scroll Pump Annual Sales by Company (2021-2026)

3.1.2 Global Scroll Pump Sales Market Share by Company (2021-2026)

3.2 Global Scroll Pump Annual Revenue by Company (2021-2026)

3.2.1 Global Scroll Pump Revenue by Company (2021-2026)

3.2.2 Global Scroll Pump Revenue Market Share by Company (2021-2026)

3.3 Global Scroll Pump Sale Price by Company

3.4 Key Manufacturers Scroll Pump Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Scroll Pump Product Location Distribution

3.4.2 Players Scroll Pump Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR SCROLL PUMP BY GEOGRAPHIC REGION

4.1 World Historic Scroll Pump Market Size by Geographic Region (2021-2026)

4.1.1 Global Scroll Pump Annual Sales by Geographic Region (2021-2026)

- 4.1.2 Global Scroll Pump Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Scroll Pump Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Scroll Pump Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Scroll Pump Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Scroll Pump Sales Growth
- 4.4 APAC Scroll Pump Sales Growth
- 4.5 Europe Scroll Pump Sales Growth
- 4.6 Middle East & Africa Scroll Pump Sales Growth

5 AMERICAS

- 5.1 Americas Scroll Pump Sales by Country
 - 5.1.1 Americas Scroll Pump Sales by Country (2021-2026)
 - 5.1.2 Americas Scroll Pump Revenue by Country (2021-2026)
- 5.2 Americas Scroll Pump Sales by Type (2021-2026)
- 5.3 Americas Scroll Pump Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Scroll Pump Sales by Region
 - 6.1.1 APAC Scroll Pump Sales by Region (2021-2026)
 - 6.1.2 APAC Scroll Pump Revenue by Region (2021-2026)
- 6.2 APAC Scroll Pump Sales by Type (2021-2026)
- 6.3 APAC Scroll Pump Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Scroll Pump by Country

- 7.1.1 Europe Scroll Pump Sales by Country (2021-2026)
- 7.1.2 Europe Scroll Pump Revenue by Country (2021-2026)
- 7.2 Europe Scroll Pump Sales by Type (2021-2026)
- 7.3 Europe Scroll Pump Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Scroll Pump by Country
 - 8.1.1 Middle East & Africa Scroll Pump Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Scroll Pump Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Scroll Pump Sales by Type (2021-2026)
- 8.3 Middle East & Africa Scroll Pump Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Scroll Pump
- 10.3 Manufacturing Process Analysis of Scroll Pump
- 10.4 Industry Chain Structure of Scroll Pump

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel

- 11.1.1 Direct Channels
- 11.1.2 Indirect Channels
- 11.2 Scroll Pump Distributors
- 11.3 Scroll Pump Customer

12 WORLD FORECAST REVIEW FOR SCROLL PUMP BY GEOGRAPHIC REGION

- 12.1 Global Scroll Pump Market Size Forecast by Region
 - 12.1.1 Global Scroll Pump Forecast by Region (2027-2032)
 - 12.1.2 Global Scroll Pump Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Scroll Pump Forecast by Type (2027-2032)
- 12.7 Global Scroll Pump Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Atlas Copco
 - 13.1.1 Atlas Copco Company Information
 - 13.1.2 Atlas Copco Scroll Pump Product Portfolios and Specifications
 - 13.1.3 Atlas Copco Scroll Pump Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Atlas Copco Main Business Overview
 - 13.1.5 Atlas Copco Latest Developments
- 13.2 Edwards Vacuum
 - 13.2.1 Edwards Vacuum Company Information
 - 13.2.2 Edwards Vacuum Scroll Pump Product Portfolios and Specifications
 - 13.2.3 Edwards Vacuum Scroll Pump Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Edwards Vacuum Main Business Overview
 - 13.2.5 Edwards Vacuum Latest Developments
- 13.3 Anest Iwata
 - 13.3.1 Anest Iwata Company Information
 - 13.3.2 Anest Iwata Scroll Pump Product Portfolios and Specifications
 - 13.3.3 Anest Iwata Scroll Pump Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Anest Iwata Main Business Overview
 - 13.3.5 Anest Iwata Latest Developments
- 13.4 ULVAC

- 13.4.1 ULVAC Company Information
- 13.4.2 ULVAC Scroll Pump Product Portfolios and Specifications
- 13.4.3 ULVAC Scroll Pump Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.4.4 ULVAC Main Business Overview
- 13.4.5 ULVAC Latest Developments
- 13.5 Air Squared Inc
 - 13.5.1 Air Squared Inc Company Information
 - 13.5.2 Air Squared Inc Scroll Pump Product Portfolios and Specifications
 - 13.5.3 Air Squared Inc Scroll Pump Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Air Squared Inc Main Business Overview
 - 13.5.5 Air Squared Inc Latest Developments
- 13.6 Leybold
 - 13.6.1 Leybold Company Information
 - 13.6.2 Leybold Scroll Pump Product Portfolios and Specifications
 - 13.6.3 Leybold Scroll Pump Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Leybold Main Business Overview
 - 13.6.5 Leybold Latest Developments
- 13.7 Agilent
 - 13.7.1 Agilent Company Information
 - 13.7.2 Agilent Scroll Pump Product Portfolios and Specifications
 - 13.7.3 Agilent Scroll Pump Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Agilent Main Business Overview
 - 13.7.5 Agilent Latest Developments
- 13.8 Busch
 - 13.8.1 Busch Company Information
 - 13.8.2 Busch Scroll Pump Product Portfolios and Specifications
 - 13.8.3 Busch Scroll Pump Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Busch Main Business Overview
 - 13.8.5 Busch Latest Developments
- 13.9 SKY TECHNOLOGY DEVELOPMENT CO.,LTD
 - 13.9.1 SKY TECHNOLOGY DEVELOPMENT CO.,LTD Company Information
 - 13.9.2 SKY TECHNOLOGY DEVELOPMENT CO.,LTD Scroll Pump Product Portfolios and Specifications
 - 13.9.3 SKY TECHNOLOGY DEVELOPMENT CO.,LTD Scroll Pump Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 SKY TECHNOLOGY DEVELOPMENT CO.,LTD Main Business Overview
 - 13.9.5 SKY TECHNOLOGY DEVELOPMENT CO.,LTD Latest Developments
- 13.10 GEOWELL VACUUM CO.,LTD

- 13.10.1 GEOWELL VACUUM CO.,LTD Company Information
- 13.10.2 GEOWELL VACUUM CO.,LTD Scroll Pump Product Portfolios and Specifications
- 13.10.3 GEOWELL VACUUM CO.,LTD Scroll Pump Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.10.4 GEOWELL VACUUM CO.,LTD Main Business Overview
- 13.10.5 GEOWELL VACUUM CO.,LTD Latest Developments
- 13.11 Advanced Scroll Technologies (Hangzhou) Inc
 - 13.11.1 Advanced Scroll Technologies (Hangzhou) Inc Company Information
 - 13.11.2 Advanced Scroll Technologies (Hangzhou) Inc Scroll Pump Product Portfolios and Specifications
 - 13.11.3 Advanced Scroll Technologies (Hangzhou) Inc Scroll Pump Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Advanced Scroll Technologies (Hangzhou) Inc Main Business Overview
 - 13.11.5 Advanced Scroll Technologies (Hangzhou) Inc Latest Developments
- 13.12 Baosi Group
 - 13.12.1 Baosi Group Company Information
 - 13.12.2 Baosi Group Scroll Pump Product Portfolios and Specifications
 - 13.12.3 Baosi Group Scroll Pump Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Baosi Group Main Business Overview
 - 13.12.5 Baosi Group Latest Developments
- 13.13 Labconco
 - 13.13.1 Labconco Company Information
 - 13.13.2 Labconco Scroll Pump Product Portfolios and Specifications
 - 13.13.3 Labconco Scroll Pump Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 Labconco Main Business Overview
 - 13.13.5 Labconco Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Scroll Pump Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Scroll Pump Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Pumping Speed 5–20 m³/h
- Table 4. Major Players of Pumping Speed > 20 m³/h
- Table 5. Major Players of Pumping Speed > 20 m³/h
- Table 6. Global Scroll Pump Sales by Type (2021-2026) & (Units)
- Table 7. Global Scroll Pump Sales Market Share by Type (2021-2026)
- Table 8. Global Scroll Pump Revenue by Type (2021-2026) & (\$ million)
- Table 9. Global Scroll Pump Revenue Market Share by Type (2021-2026)
- Table 10. Global Scroll Pump Sale Price by Type (2021-2026) & (US\$/Unit)
- Table 11. Major Players of Air-Cooled Scroll Pump
- Table 12. Major Players of Water-Cooled Scroll Pump
- Table 13. Global Scroll Pump Sales by Cooling Method (2021-2026) & (Units)
- Table 14. Global Scroll Pump Sales Market Share by Cooling Method (2021-2026)
- Table 15. Global Scroll Pump Revenue by Cooling Method (2021-2026) & (\$ million)
- Table 16. Global Scroll Pump Revenue Market Share by Cooling Method (2021-2026)
- Table 17. Global Scroll Pump Sale Price by Cooling Method (2021-2026) & (US\$/Unit)
- Table 18. Major Players of Single-Scroll Pump
- Table 19. Major Players of Dual-Scroll Pump
- Table 20. Global Scroll Pump Sales by Structural and Drive Design (2021-2026) & (Units)
- Table 21. Global Scroll Pump Sales Market Share by Structural and Drive Design (2021-2026)
- Table 22. Global Scroll Pump Revenue by Structural and Drive Design (2021-2026) & (\$ million)
- Table 23. Global Scroll Pump Revenue Market Share by Structural and Drive Design (2021-2026)
- Table 24. Global Scroll Pump Sale Price by Structural and Drive Design (2021-2026) & (US\$/Unit)
- Table 25. Global Scroll Pump Sale by Application (2021-2026) & (Units)
- Table 26. Global Scroll Pump Sale Market Share by Application (2021-2026)
- Table 27. Global Scroll Pump Revenue by Application (2021-2026) & (\$ million)
- Table 28. Global Scroll Pump Revenue Market Share by Application (2021-2026)

Table 29. Global Scroll Pump Sale Price by Application (2021-2026) & (US\$/Unit)

Table 30. Global Scroll Pump Sales by Company (2021-2026) & (Units)

Table 31. Global Scroll Pump Sales Market Share by Company (2021-2026)

Table 32. Global Scroll Pump Revenue by Company (2021-2026) & (\$ millions)

Table 33. Global Scroll Pump Revenue Market Share by Company (2021-2026)

Table 34. Global Scroll Pump Sale Price by Company (2021-2026) & (US\$/Unit)

Table 35. Key Manufacturers Scroll Pump Producing Area Distribution and Sales Area

Table 36. Players Scroll Pump Products Offered

Table 37. Scroll Pump Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 38. New Products and Potential Entrants

Table 39. Market M&A Activity & Strategy

Table 40. Global Scroll Pump Sales by Geographic Region (2021-2026) & (Units)

Table 41. Global Scroll Pump Sales Market Share Geographic Region (2021-2026)

Table 42. Global Scroll Pump Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 43. Global Scroll Pump Revenue Market Share by Geographic Region (2021-2026)

Table 44. Global Scroll Pump Sales by Country/Region (2021-2026) & (Units)

Table 45. Global Scroll Pump Sales Market Share by Country/Region (2021-2026)

Table 46. Global Scroll Pump Revenue by Country/Region (2021-2026) & (\$ millions)

Table 47. Global Scroll Pump Revenue Market Share by Country/Region (2021-2026)

Table 48. Americas Scroll Pump Sales by Country (2021-2026) & (Units)

Table 49. Americas Scroll Pump Sales Market Share by Country (2021-2026)

Table 50. Americas Scroll Pump Revenue by Country (2021-2026) & (\$ millions)

Table 51. Americas Scroll Pump Sales by Type (2021-2026) & (Units)

Table 52. Americas Scroll Pump Sales by Application (2021-2026) & (Units)

Table 53. APAC Scroll Pump Sales by Region (2021-2026) & (Units)

Table 54. APAC Scroll Pump Sales Market Share by Region (2021-2026)

Table 55. APAC Scroll Pump Revenue by Region (2021-2026) & (\$ millions)

Table 56. APAC Scroll Pump Sales by Type (2021-2026) & (Units)

Table 57. APAC Scroll Pump Sales by Application (2021-2026) & (Units)

Table 58. Europe Scroll Pump Sales by Country (2021-2026) & (Units)

Table 59. Europe Scroll Pump Revenue by Country (2021-2026) & (\$ millions)

Table 60. Europe Scroll Pump Sales by Type (2021-2026) & (Units)

Table 61. Europe Scroll Pump Sales by Application (2021-2026) & (Units)

Table 62. Middle East & Africa Scroll Pump Sales by Country (2021-2026) & (Units)

Table 63. Middle East & Africa Scroll Pump Revenue Market Share by Country (2021-2026)

Table 64. Middle East & Africa Scroll Pump Sales by Type (2021-2026) & (Units)

Table 65. Middle East & Africa Scroll Pump Sales by Application (2021-2026) & (Units)
Table 66. Key Market Drivers & Growth Opportunities of Scroll Pump
Table 67. Key Market Challenges & Risks of Scroll Pump
Table 68. Key Industry Trends of Scroll Pump
Table 69. Scroll Pump Raw Material
Table 70. Key Suppliers of Raw Materials
Table 71. Scroll Pump Distributors List
Table 72. Scroll Pump Customer List
Table 73. Global Scroll Pump Sales Forecast by Region (2027-2032) & (Units)
Table 74. Global Scroll Pump Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 75. Americas Scroll Pump Sales Forecast by Country (2027-2032) & (Units)
Table 76. Americas Scroll Pump Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 77. APAC Scroll Pump Sales Forecast by Region (2027-2032) & (Units)
Table 78. APAC Scroll Pump Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 79. Europe Scroll Pump Sales Forecast by Country (2027-2032) & (Units)
Table 80. Europe Scroll Pump Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 81. Middle East & Africa Scroll Pump Sales Forecast by Country (2027-2032) & (Units)
Table 82. Middle East & Africa Scroll Pump Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 83. Global Scroll Pump Sales Forecast by Type (2027-2032) & (Units)
Table 84. Global Scroll Pump Revenue Forecast by Type (2027-2032) & (\$ millions)
Table 85. Global Scroll Pump Sales Forecast by Application (2027-2032) & (Units)
Table 86. Global Scroll Pump Revenue Forecast by Application (2027-2032) & (\$ millions)
Table 87. Atlas Copco Basic Information, Scroll Pump Manufacturing Base, Sales Area and Its Competitors
Table 88. Atlas Copco Scroll Pump Product Portfolios and Specifications
Table 89. Atlas Copco Scroll Pump Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 90. Atlas Copco Main Business
Table 91. Atlas Copco Latest Developments
Table 92. Edwards Vacuum Basic Information, Scroll Pump Manufacturing Base, Sales Area and Its Competitors
Table 93. Edwards Vacuum Scroll Pump Product Portfolios and Specifications
Table 94. Edwards Vacuum Scroll Pump Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 95. Edwards Vacuum Main Business
Table 96. Edwards Vacuum Latest Developments
Table 97. Anest Iwata Basic Information, Scroll Pump Manufacturing Base, Sales Area and Its Competitors
Table 98. Anest Iwata Scroll Pump Product Portfolios and Specifications
Table 99. Anest Iwata Scroll Pump Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 100. Anest Iwata Main Business
Table 101. Anest Iwata Latest Developments
Table 102. ULVAC Basic Information, Scroll Pump Manufacturing Base, Sales Area and Its Competitors
Table 103. ULVAC Scroll Pump Product Portfolios and Specifications
Table 104. ULVAC Scroll Pump Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 105. ULVAC Main Business
Table 106. ULVAC Latest Developments
Table 107. Air Squared Inc Basic Information, Scroll Pump Manufacturing Base, Sales Area and Its Competitors
Table 108. Air Squared Inc Scroll Pump Product Portfolios and Specifications
Table 109. Air Squared Inc Scroll Pump Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 110. Air Squared Inc Main Business
Table 111. Air Squared Inc Latest Developments
Table 112. Leybold Basic Information, Scroll Pump Manufacturing Base, Sales Area and Its Competitors
Table 113. Leybold Scroll Pump Product Portfolios and Specifications
Table 114. Leybold Scroll Pump Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 115. Leybold Main Business
Table 116. Leybold Latest Developments
Table 117. Agilent Basic Information, Scroll Pump Manufacturing Base, Sales Area and Its Competitors
Table 118. Agilent Scroll Pump Product Portfolios and Specifications
Table 119. Agilent Scroll Pump Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 120. Agilent Main Business
Table 121. Agilent Latest Developments
Table 122. Busch Basic Information, Scroll Pump Manufacturing Base, Sales Area and Its Competitors

Table 123. Busch Scroll Pump Product Portfolios and Specifications
Table 124. Busch Scroll Pump Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 125. Busch Main Business
Table 126. Busch Latest Developments
Table 127. SKY TECHNOLOGY DEVELOPMENT CO.,LTD Basic Information, Scroll Pump Manufacturing Base, Sales Area and Its Competitors
Table 128. SKY TECHNOLOGY DEVELOPMENT CO.,LTD Scroll Pump Product Portfolios and Specifications
Table 129. SKY TECHNOLOGY DEVELOPMENT CO.,LTD Scroll Pump Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 130. SKY TECHNOLOGY DEVELOPMENT CO.,LTD Main Business
Table 131. SKY TECHNOLOGY DEVELOPMENT CO.,LTD Latest Developments
Table 132. GEOWELL VACUUM CO.,LTD Basic Information, Scroll Pump Manufacturing Base, Sales Area and Its Competitors
Table 133. GEOWELL VACUUM CO.,LTD Scroll Pump Product Portfolios and Specifications
Table 134. GEOWELL VACUUM CO.,LTD Scroll Pump Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 135. GEOWELL VACUUM CO.,LTD Main Business
Table 136. GEOWELL VACUUM CO.,LTD Latest Developments
Table 137. Advanced Scroll Technologies (Hangzhou) Inc Basic Information, Scroll Pump Manufacturing Base, Sales Area and Its Competitors
Table 138. Advanced Scroll Technologies (Hangzhou) Inc Scroll Pump Product Portfolios and Specifications
Table 139. Advanced Scroll Technologies (Hangzhou) Inc Scroll Pump Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 140. Advanced Scroll Technologies (Hangzhou) Inc Main Business
Table 141. Advanced Scroll Technologies (Hangzhou) Inc Latest Developments
Table 142. Baosi Group Basic Information, Scroll Pump Manufacturing Base, Sales Area and Its Competitors
Table 143. Baosi Group Scroll Pump Product Portfolios and Specifications
Table 144. Baosi Group Scroll Pump Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 145. Baosi Group Main Business
Table 146. Baosi Group Latest Developments
Table 147. Labconco Basic Information, Scroll Pump Manufacturing Base, Sales Area and Its Competitors
Table 148. Labconco Scroll Pump Product Portfolios and Specifications

Table 149. Labconco Scroll Pump Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 150. Labconco Main Business

Table 151. Labconco Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Scroll Pump
- Figure 2. Scroll Pump Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Scroll Pump Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Scroll Pump Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Scroll Pump Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Scroll Pump Sales Market Share by Country/Region (2025)
- Figure 10. Scroll Pump Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Pumping Speed 5–20 m³/h
- Figure 12. Product Picture of Pumping Speed > 20 m³/h
- Figure 13. Product Picture of Pumping Speed > 20 m³/h
- Figure 14. Global Scroll Pump Sales Market Share by Type in 2026
- Figure 15. Global Scroll Pump Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Air-Cooled Scroll Pump
- Figure 17. Product Picture of Water-Cooled Scroll Pump
- Figure 18. Global Scroll Pump Sales Market Share by Cooling Method in 2026
- Figure 19. Global Scroll Pump Revenue Market Share by Cooling Method (2021-2026)
- Figure 20. Product Picture of Single-Scroll Pump
- Figure 21. Product Picture of Dual-Scroll Pump
- Figure 22. Global Scroll Pump Sales Market Share by Structural and Drive Design in 2026
- Figure 23. Global Scroll Pump Revenue Market Share by Structural and Drive Design (2021-2026)
- Figure 24. Scroll Pump Consumed in Semiconductor Manufacturing
- Figure 25. Global Scroll Pump Market: Semiconductor Manufacturing (2021-2026) & (Units)
- Figure 26. Scroll Pump Consumed in Laboratory Analysis
- Figure 27. Global Scroll Pump Market: Laboratory Analysis (2021-2026) & (Units)
- Figure 28. Scroll Pump Consumed in Medical Equipment
- Figure 29. Global Scroll Pump Market: Medical Equipment (2021-2026) & (Units)
- Figure 30. Scroll Pump Consumed in Other
- Figure 31. Global Scroll Pump Market: Other (2021-2026) & (Units)
- Figure 32. Global Scroll Pump Sale Market Share by Application (2025)

- Figure 33. Global Scroll Pump Revenue Market Share by Application in 2025
- Figure 34. Scroll Pump Sales by Company in 2025 (Units)
- Figure 35. Global Scroll Pump Sales Market Share by Company in 2025
- Figure 36. Scroll Pump Revenue by Company in 2025 (\$ millions)
- Figure 37. Global Scroll Pump Revenue Market Share by Company in 2025
- Figure 38. Global Scroll Pump Sales Market Share by Geographic Region (2021-2026)
- Figure 39. Global Scroll Pump Revenue Market Share by Geographic Region in 2025
- Figure 40. Americas Scroll Pump Sales 2021-2026 (Units)
- Figure 41. Americas Scroll Pump Revenue 2021-2026 (\$ millions)
- Figure 42. APAC Scroll Pump Sales 2021-2026 (Units)
- Figure 43. APAC Scroll Pump Revenue 2021-2026 (\$ millions)
- Figure 44. Europe Scroll Pump Sales 2021-2026 (Units)
- Figure 45. Europe Scroll Pump Revenue 2021-2026 (\$ millions)
- Figure 46. Middle East & Africa Scroll Pump Sales 2021-2026 (Units)
- Figure 47. Middle East & Africa Scroll Pump Revenue 2021-2026 (\$ millions)
- Figure 48. Americas Scroll Pump Sales Market Share by Country in 2025
- Figure 49. Americas Scroll Pump Revenue Market Share by Country (2021-2026)
- Figure 50. Americas Scroll Pump Sales Market Share by Type (2021-2026)
- Figure 51. Americas Scroll Pump Sales Market Share by Application (2021-2026)
- Figure 52. United States Scroll Pump Revenue Growth 2021-2026 (\$ millions)
- Figure 53. Canada Scroll Pump Revenue Growth 2021-2026 (\$ millions)
- Figure 54. Mexico Scroll Pump Revenue Growth 2021-2026 (\$ millions)
- Figure 55. Brazil Scroll Pump Revenue Growth 2021-2026 (\$ millions)
- Figure 56. APAC Scroll Pump Sales Market Share by Region in 2025
- Figure 57. APAC Scroll Pump Revenue Market Share by Region (2021-2026)
- Figure 58. APAC Scroll Pump Sales Market Share by Type (2021-2026)
- Figure 59. APAC Scroll Pump Sales Market Share by Application (2021-2026)
- Figure 60. China Scroll Pump Revenue Growth 2021-2026 (\$ millions)
- Figure 61. Japan Scroll Pump Revenue Growth 2021-2026 (\$ millions)
- Figure 62. South Korea Scroll Pump Revenue Growth 2021-2026 (\$ millions)
- Figure 63. Southeast Asia Scroll Pump Revenue Growth 2021-2026 (\$ millions)
- Figure 64. India Scroll Pump Revenue Growth 2021-2026 (\$ millions)
- Figure 65. Australia Scroll Pump Revenue Growth 2021-2026 (\$ millions)
- Figure 66. China Taiwan Scroll Pump Revenue Growth 2021-2026 (\$ millions)
- Figure 67. Europe Scroll Pump Sales Market Share by Country in 2025
- Figure 68. Europe Scroll Pump Revenue Market Share by Country (2021-2026)
- Figure 69. Europe Scroll Pump Sales Market Share by Type (2021-2026)
- Figure 70. Europe Scroll Pump Sales Market Share by Application (2021-2026)
- Figure 71. Germany Scroll Pump Revenue Growth 2021-2026 (\$ millions)

- Figure 72. France Scroll Pump Revenue Growth 2021-2026 (\$ millions)
- Figure 73. UK Scroll Pump Revenue Growth 2021-2026 (\$ millions)
- Figure 74. Italy Scroll Pump Revenue Growth 2021-2026 (\$ millions)
- Figure 75. Russia Scroll Pump Revenue Growth 2021-2026 (\$ millions)
- Figure 76. Middle East & Africa Scroll Pump Sales Market Share by Country (2021-2026)
- Figure 77. Middle East & Africa Scroll Pump Sales Market Share by Type (2021-2026)
- Figure 78. Middle East & Africa Scroll Pump Sales Market Share by Application (2021-2026)
- Figure 79. Egypt Scroll Pump Revenue Growth 2021-2026 (\$ millions)
- Figure 80. South Africa Scroll Pump Revenue Growth 2021-2026 (\$ millions)
- Figure 81. Israel Scroll Pump Revenue Growth 2021-2026 (\$ millions)
- Figure 82. Turkey Scroll Pump Revenue Growth 2021-2026 (\$ millions)
- Figure 83. GCC Countries Scroll Pump Revenue Growth 2021-2026 (\$ millions)
- Figure 84. Manufacturing Cost Structure Analysis of Scroll Pump in 2026
- Figure 85. Manufacturing Process Analysis of Scroll Pump
- Figure 86. Industry Chain Structure of Scroll Pump
- Figure 87. Channels of Distribution
- Figure 88. Global Scroll Pump Sales Market Forecast by Region (2027-2032)
- Figure 89. Global Scroll Pump Revenue Market Share Forecast by Region (2027-2032)
- Figure 90. Global Scroll Pump Sales Market Share Forecast by Type (2027-2032)
- Figure 91. Global Scroll Pump Revenue Market Share Forecast by Type (2027-2032)
- Figure 92. Global Scroll Pump Sales Market Share Forecast by Application (2027-2032)
- Figure 93. Global Scroll Pump Revenue Market Share Forecast by Application (2027-2032)

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