

Global Scroll Compressor Chillers Market Growth 2026-2032

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Abstracts

The global Scroll Compressor Chillers market size is predicted to grow from US\$ 4768 million in 2025 to US\$ 7114 million in 2032; it is expected to grow at a CAGR of 5.9% from 2026 to 2032.

In 2025, the global scroll compressor chiller market produces roughly 610,000 units versus a global installed capacity of about 750,000 units annually, with average unit price USD 8,000 while sustaining an average gross margin of approximately 32%. Scroll compressor chillers are liquid-chilling systems that use one or multiple scroll compressors—where an orbiting spiral compresses refrigerant against a fixed spiral—to efficiently produce chilled water for air conditioning and industrial process cooling, offering high part-load efficiency, low vibration, and compact design compared with reciprocating systems. The supply chain begins with upstream raw materials and components such as steel frames, copper tubing, aluminum heat-exchanger fins, electric motors, bearings, refrigerants (HFCs, HFOs), electronic expansion valves, sensors, and control boards, sourced from specialized component suppliers; midstream manufacturing involves scroll compressor production, heat exchanger fabrication (evaporators and condensers), system integration, refrigerant charging, performance testing, and assembly by OEM chiller manufacturers; downstream channels include HVAC distributors, system integrators, and EPC contractors, with final deployment in commercial buildings, data centers, hospitals, industrial facilities, and district cooling systems, followed by aftermarket services covering installation, maintenance, spare parts, and retrofit upgrades.

United States market for Scroll Compressor Chillers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Scroll Compressor Chillers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Scroll Compressor Chillers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Scroll Compressor Chillers players cover Carrier Global, Trane Technologies, Daikin Industries, Climaveneta, Johnson Controls, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Scroll Compressor Chillers Industry Forecast" looks at past sales and reviews total world Scroll Compressor Chillers sales in 2025, providing a comprehensive analysis by region and market sector of projected Scroll Compressor Chillers sales for 2026 through 2032. With Scroll Compressor Chillers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Scroll Compressor Chillers industry.

This Insight Report provides a comprehensive analysis of the global Scroll Compressor Chillers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Scroll Compressor Chillers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Scroll Compressor Chillers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Scroll Compressor Chillers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Scroll Compressor Chillers.

This report presents a comprehensive overview, market shares, and growth opportunities of Scroll Compressor Chillers market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Air Cooled Type

Water Cooled Type

Segmentation by Speed Control:

Fixed Speed Type

Variable Speed Type

Segmentation by Application:

Commercial Buildings

Healthcare Facilities

Telecom & Data Centers

Industrial Manufacturing

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

Carrier Global

Trane Technologies

Daikin Industries

Climaveneta

Johnson Controls

Mitsubishi Electric

Midea Group

LG Electronics

Hitachi Group

GEA Group

TopChiller Industrial

LNEYA Chiller

SMARDT Chiller

Thermax Limited

Dimplex Thermal

Blue Star Limited

Multistack

Reynold India

KKT Chillers

Chase Cooling Systems

Key Questions Addressed in this Report

What is the 10-year outlook for the global Scroll Compressor Chillers market?

What factors are driving Scroll Compressor Chillers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Scroll Compressor Chillers market opportunities vary by end market size?

How does Scroll Compressor Chillers break out by Type, by Application?

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