

Global Scrap Metal Gantry Shearing Machine Market Growth 2026-2032

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Abstracts

The global Scrap Metal Gantry Shearing Machine market size is predicted to grow from US\$ 537 million in 2025 to US\$ 774 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

In 2025, the production volume of scrap metal gantry shears is projected to reach 25,817 units, with an average selling price of \$21,275 per unit. The global annual production capacity for scrap metal gantry shears stands at approximately 40,000 units, with a gross margin of approximately 24.5%. Scrap metal gantry shears are cutting and forming devices utilized in the metal recycling and reprocessing sector; they represent a specific variant of gantry shearing machines. Their primary function is the efficient cutting and shaping of scrap metal sheets, strips, angle steel, profiles, and similar materials, thereby facilitating subsequent sorting, baling, smelting, or reuse. The upstream segment of the industry comprises suppliers of raw materials and critical components, including: metal materials (such as steel, bearings, bolts, and other structural components for the machine assembly); hydraulic system components (such as hydraulic pumps, valve blocks, cylinders, seals, and hydraulic fluids); power and transmission systems (including motors, frequency converters, control cables, and transmission parts); as well as equipment for structural welding, surface treatment, coating, non-destructive testing, and testing platforms. The downstream segment primarily consists of the scrap metal recycling industry and the metallurgical industry.

Against the backdrop of the 'Dual Carbon' strategy, the sustained growth in demand for scrap steel recycling and electric arc furnace steelmaking continues to drive activity within the market for scrap metal gantry shears. Industry concentration is gradually increasing; leading enterprises are securing substantial market shares by leveraging technological advantages such as high shearing force, intelligent control systems, and

energy-efficient designs?while small and medium-sized enterprises (SMEs) are carving out their niche through product differentiation or customized services. Market demand is exhibiting a trend toward diversification: large-scale steel mills and scrap recycling centers tend to procure high-tonnage, high-efficiency gantry shears to meet their mass-processing requirements, whereas small and medium-sized scrap yards and dismantling firms prioritize equipment cost-effectiveness and operational flexibility. Concurrently, increasingly stringent environmental regulations are raising market expectations regarding the energy efficiency and eco-friendliness of equipment; products featuring characteristics such as low energy consumption, low noise levels, and high wear resistance are becoming increasingly favored. Furthermore, the application of intelligent and automated technologies has emerged as a new market hotspot; products equipped with features such as remote monitoring, fault diagnostics, and automated feeding systems are gaining widespread adoption, thereby further enhancing both the competitiveness and market appeal of the equipment.

LP Information, Inc. (LPI) ' newest research report, the "Scrap Metal Gantry Shearing Machine Industry Forecast" looks at past sales and reviews total world Scrap Metal Gantry Shearing Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Scrap Metal Gantry Shearing Machine sales for 2026 through 2032. With Scrap Metal Gantry Shearing Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Scrap Metal Gantry Shearing Machine industry.

This Insight Report provides a comprehensive analysis of the global Scrap Metal Gantry Shearing Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Scrap Metal Gantry Shearing Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Scrap Metal Gantry Shearing Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Scrap Metal Gantry Shearing Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Scrap Metal Gantry Shearing Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Scrap Metal Gantry Shearing Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

General Purpose

Special Purpose

Segmentation by Shear Force:

Small (Under 200 Tons)

Medium (200-630 Tons)

Large (Over 630 Tons)

Segmentation by Shear Frequency:

General Gantry Shear

High-Frequency Gantry Shear

Segmentation by Degree of Automation:

Semi-Automatic

Fully Automatic

Segmentation by Application:

Metal Recycling

Metallurgy

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

American Pulverizer Company

SSI Shredding Systems

Harris Equipment

Metso

Kobe Steel

JMC Recycling

Imabe Iberica

Advance Hydrau Tech

Bronneberg

JIANGSU HUAHONG TECHNOLOGY STOCK

TIANJIN SHUNDA HYDRAULIC

RECHARM

Henan Wan Bang machinery

Shuangxingchina

HUANHONG

TEYUN

Key Questions Addressed in this Report

What is the 10-year outlook for the global Scrap Metal Gantry Shearing Machine market?

What factors are driving Scrap Metal Gantry Shearing Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Scrap Metal Gantry Shearing Machine market opportunities vary by end market size?

How does Scrap Metal Gantry Shearing Machine break out by Type, by Application?

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