

# Global Scleral Lens Material Market Growth 2026-2032

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## Abstracts

The global Scleral Lens Material market size is predicted to grow from US\$ 23.48 million in 2025 to US\$ 48.29 million in 2032; it is expected to grow at a CAGR of 10.6% from 2026 to 2032.

Scleral lens material consists of advanced, rigid gas-permeable (RGP) polymers—specifically high-Dk fluorosilicone acrylates—designed to be highly oxygen-permeable, durable, and wettable. These materials allow, for example, 100+ units of oxygen to pass through, ensuring corneal health while maintaining a rigid shape that vaults over the cornea to correct irregular astigmatism or treat severe dry eye.

In 2025, global scleral lens material production reached 8 tons, with an average selling price of USD 3,002 per kilogram. Total installed capacity was approximately 12 tons, and the industry gross margin was about 20%–30%. The cost structure consists of approximately 60% direct materials, 33% manufacturing overhead, and 7% labor. The industry chain comprises upstream fluorosilicone acrylate monomer and additive suppliers, and downstream scleral lens manufacturers, mainly including ABB Optical, Visionary Optics, Essilor, and CooperVision.

United States market for Scleral Lens Material is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Scleral Lens Material is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Scleral Lens Material is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Scleral Lens Material players cover Bausch & Lomb (Boston Materials),

Contamac, Paragon Vision Sciences, Menicon, Acuity Polymers, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Scleral Lens Material Industry Forecast” looks at past sales and reviews total world Scleral Lens Material sales in 2025, providing a comprehensive analysis by region and market sector of projected Scleral Lens Material sales for 2026 through 2032. With Scleral Lens Material sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Scleral Lens Material industry.

This Insight Report provides a comprehensive analysis of the global Scleral Lens Material landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Scleral Lens Material portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Scleral Lens Material market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Scleral Lens Material and breaks down the forecast by Oxygen Permeability (Dk), by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Scleral Lens Material.

This report presents a comprehensive overview, market shares, and growth opportunities of Scleral Lens Material market by product type, application, key manufacturers and key regions and countries.

Segmentation by Oxygen Permeability (Dk):

Dk 150

Segmentation by Wettability:

Wetting Angle 30

Segmentation by Application:

Corneoscleral Lenses

Full Scleral Lenses

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Bausch & Lomb (Boston Materials)

Contamac

Paragon Vision Sciences

Menicon

Acuity Polymers

Key Questions Addressed in this Report

What is the 10-year outlook for the global Scleral Lens Material market?

What factors are driving Scleral Lens Material market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Scleral Lens Material market opportunities vary by end market size?

How does Scleral Lens Material break out by Oxygen Permeability (Dk), by Application?

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