

Global Scanner for Dental Laboratory Market Growth 2026-2032

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Abstracts

The global Scanner for Dental Laboratory market size is predicted to grow from US\$ 527 million in 2025 to US\$ 788 million in 2032; it is expected to grow at a CAGR of 6.0% from 2026 to 2032.

In 2025, global Scanner for Dental Laboratory production reached approximately 49,000 units?with an average global market price of around US\$ 11,000 per unit, and a gross profit margin of approximately 20%-40%. A scanner for a dental laboratory is a precision 3D digitizing device used to capture the geometry of dental models, impressions, dies, wax-ups, implant scan bodies, or removable framework components and convert them into accurate digital files for CAD/CAM workflows. Most dental lab scanners use structured light or laser scanning with calibrated multi-camera optics to generate high-resolution point clouds or meshes (e.g., STL/PLY), enabling technicians to design crowns, bridges, inlays/onlays, veneers, implant abutments, surgical guides, orthodontic appliances, and removable partial denture frameworks. Compared with intraoral scanners, lab scanners operate in a controlled bench environment and are optimized for repeatability, accuracy, and scanning of multiple cases or articulators, often with automated multi-axis rotation stages and predefined scanning strategies. Modern systems integrate with dental CAD software ecosystems and milling/3D printing equipment, supporting standardized workflows from scan to design to manufacturing.

Upstream, the supply chain includes optical modules (projectors/lasers, lenses, cameras and sensors), precision mechanics (rotation/tilt stages, fixtures), embedded computing and control electronics, illumination and calibration targets, and software components for image processing and 3D reconstruction. Midstream activities cover system integration (optics + motion + enclosure), algorithm development and calibration, firmware and user-interface software, verification of accuracy/repeatability,

regulatory and electrical safety compliance where applicable, manufacturing, and after-sales support infrastructure. Downstream demand is driven by dental laboratories and milling/printing centers serving dentists and clinics, as well as dental service organizations; scanners feed digital design and production chains that include CAD software providers, milling machine and 3D printer OEMs, and materials suppliers (zirconia, resins, metals), while aftermarket revenue comes from maintenance contracts, software updates, training, replacements of wear components, and upgrades as labs expand throughput or adopt new digital prosthetics and implant workflows.

United States market for Scanner for Dental Laboratory is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Scanner for Dental Laboratory is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Scanner for Dental Laboratory is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Scanner for Dental Laboratory players cover 3Shape, Dentsply Sirona, Straumann, SHINING 3D, Ivoclar, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Scanner for Dental Laboratory Industry Forecast" looks at past sales and reviews total world Scanner for Dental Laboratory sales in 2025, providing a comprehensive analysis by region and market sector of projected Scanner for Dental Laboratory sales for 2026 through 2032. With Scanner for Dental Laboratory sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Scanner for Dental Laboratory industry.

This Insight Report provides a comprehensive analysis of the global Scanner for Dental Laboratory landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Scanner for Dental Laboratory portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Scanner for Dental Laboratory market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Scanner for Dental Laboratory and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Scanner for Dental Laboratory.

This report presents a comprehensive overview, market shares, and growth opportunities of Scanner for Dental Laboratory market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Precision: 4 ?m

Precision: 7 ?m

Precision: 10 ?m

Others

Segmentation by Texture:

Texture: Color

Texture: B/W

Segmentation by Application:

Dental Laboratories

Dental Medical Institutions

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

3Shape

Dentsply Sirona

Straumann

SHINING 3D

Ivoclar

Amann Girrbach

Medit

UP3D

DOF Inc

BLZ Dental

Open Tech 3D

CADstar GmbH

Key Questions Addressed in this Report

What is the 10-year outlook for the global Scanner for Dental Laboratory market?

What factors are driving Scanner for Dental Laboratory market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Scanner for Dental Laboratory market opportunities vary by end market size?

How does Scanner for Dental Laboratory break out by Type, by Application?

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