

Global Scales Removal Machine Market Growth 2026-2032

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Abstracts

The global Scales Removal Machine market size is predicted to grow from US\$ 115 million in 2025 to US\$ 189 million in 2032; it is expected to grow at a CAGR of 7.3% from 2026 to 2032.

The fish scaler (also known as fish skin removal machine or fish skin scraper) is a specialized equipment for aquatic product processing, designed to quickly and efficiently remove fish scales from the surface of fish bodies in bulk. It primarily operates through three core methods: friction-based (brush/roller), high-pressure water jet, and scraper-based. Most models are manufactured with food-grade stainless steel, utilizing mechanical friction, high-pressure water jets, or scraper mechanisms to achieve scale removal. The scale removal rate typically reaches 95%-99%, while minimizing fish body damage. This equipment is widely used in the aquatic product market, restaurants, pre-packaged food production, and fish processing plants, significantly improving efficiency, reducing labor costs, and enhancing working conditions. In 2025, the sales volume reached 135,000 units, with an average price of \$875, a total production capacity of 150,000 units, and a gross margin of 35%.

The current descaling machine industry is in a critical period of automation replacing manual labor and intelligent upgrading and acceleration. With the standardization of aquatic processing and the increasing demand for food safety, the market has significantly increased its requirements for equipment's descaling rate, low damage, easy cleaning, and hygiene compliance. Brush type and drum type are still the mainstream commercial products due to their simple structure and moderate cost; High pressure water jet and scraper type have obvious advantages in large factories and special fish species treatment, but their prices and operation costs are relatively high. Local manufacturers are accelerating the localization and modular design of core

components, promoting the upgrading of equipment from 'usable' to 'user-friendly, durable, and intelligent'.

The focus of future industry competition will shift towards intelligent perception, green environmental protection, and multifunctional integration. AI visual recognition, adaptive pressure regulation, and IoT remote operation and maintenance have become standard equipment for high-end models, which can automatically adapt to different fish species and body types, improving processing consistency and efficiency. The increasing emphasis on environmental protection promotes closed-loop water circulation, fish scale recycling, and the popularization of low-noise and energy-saving design, which meets the green production needs of prefabricated dishes and central kitchens. At the same time, the sinking of channels and the release of RCEP export dividends provide incremental space for local enterprises with technological and cost advantages, and industry concentration is expected to continue to increase.

LP Information, Inc. (LPI) ' newest research report, the "Scales Removal Machine Industry Forecast" looks at past sales and reviews total world Scales Removal Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Scales Removal Machine sales for 2026 through 2032. With Scales Removal Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Scales Removal Machine industry.

This Insight Report provides a comprehensive analysis of the global Scales Removal Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Scales Removal Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Scales Removal Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Scales Removal Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Scales Removal Machine.

This report presents a comprehensive overview, market shares, and growth

opportunities of Scales Removal Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Fully Automatic

Semi-automatic

Segmentation by Working Principle:

Brush Type Fish Scaling Machine

Drum Type Fish Scaling Machine

High-Pressure Water Jet Scaling Machine

Scraper Type Fish Scaling Machine

Segmentation by Fish Type:

Small Fish ??3kg?

Medium-size Fish ?3kg-6kg?

Large Fish ??6kg)

Segmentation by Application:

Factory

Restaurant

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

AGK Kronawitter

Baader

Josmar

Kroma AS

Nikko

Cabinplant

PERUZA Limited Liability Company

Pisces Fish Machinery Inc.

Ryco

Norbech A/S

V?lfag

Marel

VARLET

Zhan Jiang Hongwu Machinery Co., Ltd

Shining Fish Technology

Guangzhou Xinjiate

Guangzhou XuZhong

Jiangxi Ganyun

Zhaoqing Dinghu Jingsheng Machinery

Guangdong Yangong Food Machinery

Nantong Powertech Machinery

JBT Corporation

MARELEC Food Technologies

Berkel

Manconi USA

Arenco Machine Company

Maybrun Manufacturing

Uni-Food Technic

Key Questions Addressed in this Report

What is the 10-year outlook for the global Scales Removal Machine market?

What factors are driving Scales Removal Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Scales Removal Machine market opportunities vary by end market size?
How does Scales Removal Machine break out by Type, by Application?

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