

# Global SBS-modified Bitumen Waterproofing Membrane Market Growth 2026-2032

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## Abstracts

The global SBS-modified Bitumen Waterproofing Membrane market size is predicted to grow from US\$ 8217 million in 2025 to US\$ 11131 million in 2032; it is expected to grow at a CAGR of 4.8% from 2026 to 2032.

SBS-modified bitumen waterproofing membranes are factory-made sheet rolls in which asphalt is elastomer-modified with SBS (styrene-butadiene-styrene) and reinforced with carriers such as polyester or fiberglass; they are typically installed by torch-application or self-adhesion and sealed by overlaps to form a continuous waterproofing layer, valued for strong flexibility and crack-bridging performance (especially in colder conditions) across roofing and structural waterproofing applications. In 2025, Global SBS-modified Bitumen Waterproofing Membrane sales is estimated at 8,000 kilotons, with an average ex-works price of 1,050 US\$/ton And global capacity is about 12,500 kilotons , with a gross margin range of 14%–24%.

Upstream inputs include asphalt and SBS-modifier packages (SBS polymer, fillers, stabilizers), reinforcement carriers (polyester/fiberglass) and surfacing/film facers; midstream producers compound, coat/calender and laminate membranes into rolls; downstream demand is realized via system providers and contractors across roofing and structural waterproofing projects.

United States market for SBS-modified Bitumen Waterproofing Membrane is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for SBS-modified Bitumen Waterproofing Membrane is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026

through 2032.

Europe market for SBS-modified Bitumen Waterproofing Membrane is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key SBS-modified Bitumen Waterproofing Membrane players cover SOPREMA, GAF, IKO, Johns Manville, CertainTeed, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “SBS-modified Bitumen Waterproofing Membrane Industry Forecast” looks at past sales and reviews total world SBS-modified Bitumen Waterproofing Membrane sales in 2025, providing a comprehensive analysis by region and market sector of projected SBS-modified Bitumen Waterproofing Membrane sales for 2026 through 2032. With SBS-modified Bitumen Waterproofing Membrane sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world SBS-modified Bitumen Waterproofing Membrane industry.

This Insight Report provides a comprehensive analysis of the global SBS-modified Bitumen Waterproofing Membrane landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on SBS-modified Bitumen Waterproofing Membrane portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global SBS-modified Bitumen Waterproofing Membrane market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for SBS-modified Bitumen Waterproofing Membrane and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global SBS-modified Bitumen Waterproofing Membrane.

This report presents a comprehensive overview, market shares, and growth opportunities of SBS-modified Bitumen Waterproofing Membrane market by product type, application, key manufacturers and key regions and countries.

### Segmentation by Type:

Underlayment

Interply Sheet

Others

### Segmentation by Reinforcement Carrier:

Polyester

Fiberglass

Composite

### Segmentation by Installation:

Torch-applied

Self-adhered

Cold-applied

### Segmentation by Application:

Building Roofing

Underground Structures

Others

This report also splits the market by region:

## Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SOPREMA

GAF

IKO

Johns Manville

CertainTeed

Polyglass

Siplast

BMI Icopal

Bauder

Sika

TECHNONICOL

Keshun

Oriental Yuhong

### Key Questions Addressed in this Report

What is the 10-year outlook for the global SBS-modified Bitumen Waterproofing Membrane market?

What factors are driving SBS-modified Bitumen Waterproofing Membrane market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do SBS-modified Bitumen Waterproofing Membrane market opportunities vary by end market size?

How does SBS-modified Bitumen Waterproofing Membrane break out by Type, by Application?

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