

# Global SBR Latex for Battery Market Growth 2025-2031

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## Abstracts

The global SBR Latex for Battery market size is predicted to grow from US\$ 631 million in 2025 to US\$ 1180 million in 2031; it is expected to grow at a CAGR of 11.0% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Styrene-butadiene rubber latex is a kind of polymer material, which has a wide range of applications in lithium battery negative electrode materials due to its excellent chemical resistance, fatigue resistance, aging resistance and other characteristics.

In the process of negative electrode preparation, SBR latex can be used as a binder to bond the negative electrode material with the copper foil electrode to form a complete electrode structure. At the same time, SBR latex can also play the role of a thickener, which makes the electrode coated uniformly and well fixed, and improves the mechanical strength and stability of the electrode.

In addition, in the charge/discharge cycle of lithium-ion batteries, the electrode will undergo volume changes, which can easily lead to problems such as cracking and peeling of the electrode. The styrene-butadiene rubber latex has good flexibility and toughness, which can alleviate the deformation of the electrode, reduce the occurrence of electrode cracking, peeling and other problems, and extend the service life of the battery.

## Global Market Drivers

**Booming EV demand:** The rapid expansion of electric vehicles (EVs) globally is significantly boosting demand for lithium-ion batteries, thereby driving the SBR latex market.

**Shift to water-based binders:** Environmental and safety concerns are accelerating the transition from solvent-based PVDF to water-based systems like SBR/CMC.

**Cost-effectiveness:** Compared with PVDF, SBR latex is cheaper and easier to process.

**High performance in LFP cells:** With LFP gaining traction in EVs and energy storage systems, SBR latex is favored for its compatibility and performance.

**Asia-Pacific dominance:** Countries like China, South Korea, and Japan dominate battery manufacturing and account for the largest share of SBR latex consumption.

LP Information, Inc. (LPI) ' newest research report, the “SBR Latex for Battery Industry Forecast” looks at past sales and reviews total world SBR Latex for Battery sales in 2024, providing a comprehensive analysis by region and market sector of projected SBR Latex for Battery sales for 2025 through 2031. With SBR Latex for Battery sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world SBR Latex for Battery industry.

This Insight Report provides a comprehensive analysis of the global SBR Latex for Battery landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on SBR Latex for Battery portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global SBR Latex for Battery market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for SBR Latex for Battery and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global SBR Latex for Battery.

This report presents a comprehensive overview, market shares, and growth

opportunities of SBR Latex for Battery market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

15%-20% Solid

above 20% Solid

Segmentation by Application:

Power Battery

Energy Storage Battery

Consumer Battery

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Zeon

Nippon A&L

JSR

Hansol Chemical

LG Chem

Trinseo

BASF

Arlanxeo

Synthomer

Haodyne Technology

Shenzhen Yanyi New Materials

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global SBR Latex for Battery market?

What factors are driving SBR Latex for Battery market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do SBR Latex for Battery market opportunities vary by end market size?

How does SBR Latex for Battery break out by Type, by Application?

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