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Global SBC and its Derivatives Market Growth 2025-2031

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Abstracts

The global SBC and its Derivatives market size is predicted to grow from US$ million in 2025 to US$ million in 2031; it is expected to grow at a CAGR of %from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Styrenic block copolymers, commonly known as SBCs, belong to the family of thermoplastic elastomers. These polymers are consumed in bulk compared with other thermoplastic elastomers and exhibit properties similar to rubber, though they are processed as thermoplastics. They are added in additives and other high-performance polymeric compounds for the formulation of many products.

The paving and roofing segment dominated the market. The demand for SBC for paving and roofing applications is driven by the growth in infrastructural development in emerging countries, including India. Asphalt or bitumen used for roofing and paving applications require polymer modifiers to meet temperature and property requirements. SBC is the most common polymer used for bitumen modification. The growth of the real estate market in several developing countries will further fuel the adoption of SBCs and their derivatives.

LP Information, Inc. (LPI) ' newest research report, the “SBC and its Derivatives Industry Forecast” looks at past sales and reviews total world SBC and its Derivatives sales in 2024, providing a comprehensive analysis by region and market sector of projected SBC and its Derivatives sales for 2025 through 2031. With SBC and its Derivatives sales broken down by region, market sector and sub-sector, this report

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provides a detailed analysis in US$ millions of the world SBC and its Derivatives industry.

This Insight Report provides a comprehensive analysis of the global SBC and its Derivatives landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on SBC and its Derivatives portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global SBC and its Derivatives market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for SBC and its Derivatives and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global SBC and its Derivatives.

This report presents a comprehensive overview, market shares, and growth opportunities of SBC and its Derivatives market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Styrenic-Butadiene-Styrenic (SBS)

Hydrogenated Styrenic Block Copolymers (HSBC)

Styrene-Isoprene-Styrene (SIS)

Segmentation by Application:

Paving and Roofing

Footwear

Advanced Material

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Adhesives, Sealants, and Coatings

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

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Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Dynasol

Sinopec

LCY Chemical

PolyOne

TSRC

Versalis

A Schulman (Network Polymers)

Asahi Kasei Elastomers

BASF

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Chevron Phillips Chemical

Chi Mei

Denka

En Chuan Chemical Industries

ExxonMobil

Firestone Polymers

Huntsman

JSR

Kumho Petrochemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global SBC and its Derivatives market?

What factors are driving SBC and its Derivatives market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do SBC and its Derivatives market opportunities vary by end market size?

How does SBC and its Derivatives break out by Type, by Application?

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