

Global Savory Oil Market Growth 2026-2032

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Abstracts

The global Savory Oil market size is predicted to grow from US\$ 1090 million in 2025 to US\$ 1596 million in 2032; it is expected to grow at a CAGR of 5.7% from 2026 to 2032.

Global sales of savory oil reached 21,280 tons in 2025, with an average price of US\$52,361 per ton.

Savory essential oil is extracted from *Satureia Montana* through steam distillation of the blossom and Plant. The name *Satureja* is derived from Latin word *satureia* meaning herb. Savory essential oil is normally used as the booster of immune systems. It is also known as oil of Mountain savory.

The supply of raw materials for peppermint oil exhibits significant geographical concentration and seasonality. The main global production areas are concentrated in Eastern Europe (Hungary, Croatia, Albania) and the Mediterranean region (Italy, France, Spain). The temperate continental climate (summer peppermint) or Mediterranean climate (winter peppermint) of these regions is ideal for its growth and ensures sufficient accumulation of active ingredients. Raw material costs account for 45-55% of the total cost. Due to the moderate extraction rate (0.5%-1.5%), approximately 65-200 kg of hay is needed to extract 1 kg of essential oil, resulting in moderate raw material consumption. However, summer peppermint is an annual plant requiring annual sowing, while winter peppermint, although perennial, grows slowly, leading to a longer land investment cycle. Labor costs account for 20-25%, as harvesting and pre-distillation processing require significant manual labor, especially given the limited mechanization under organic farming practices in Eastern Europe. Processing costs account for approximately 20-25% of the total cost. Steam distillation is a mature process, but precise control of the distillation time (usually 2-3 hours) is crucial to prevent excessive oxidation of phenolic components such as carvacrol and thymol. It's worth noting that while peppermint oil, oregano oil, and thyme oil are similar

in composition (all containing high levels of carvacrol and thymol) and have similar market prices (US\$50-70/kg), their aroma characteristics differ significantly. Peppermint oil leans towards a spicy herbal note, while oregano oil is stronger and thyme oil is milder. Therefore, these three products compete differentially in the high-end flavoring and aromatherapy market. Quality control and testing costs account for 10-15%, requiring GC-MS to ensure carvacrol content is within the 30-50% range and to test for microbial indicators to meet food-grade and organic certification requirements. Overall, peppermint oil is a mid-priced essential oil with a stable supply chain and clearly defined functions. Its cost structure is significantly influenced by the seasonality of agricultural production, the prevalence of organic certification, and competition from substitutes such as oregano and thyme.

LP Information, Inc. (LPI) 's newest research report, the "Savory Oil Industry Forecast" looks at past sales and reviews total world Savory Oil sales in 2025, providing a comprehensive analysis by region and market sector of projected Savory Oil sales for 2026 through 2032. With Savory Oil sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Savory Oil industry.

This Insight Report provides a comprehensive analysis of the global Savory Oil landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Savory Oil portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Savory Oil market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Savory Oil and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Savory Oil.

This report presents a comprehensive overview, market shares, and growth opportunities of Savory Oil market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Steam Distillation

Solvent Extraction

Segmentation by Grades:

Food Grade

Pharmaceutical Grade

Cosmetic Grade

Segmentation by Chemical Composition:

High Carvacrol Type

High Thymol Type

Segmentation by Application:

Food Industry

Cosmetics

Pharmaceuticals & Healthcare

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Berje

Equinox Aromas

Arora Aromatics

Code Oils

Elixens

Ernesto Ventos

Augustus Oils

Penta Manufacturing Company

Robertet Group

Ultra International

Treatt

Aromaaz International

Vigon International

VedaOils

Biolandes

Key Questions Addressed in this Report

What is the 10-year outlook for the global Savory Oil market?

What factors are driving Savory Oil market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Savory Oil market opportunities vary by end market size?

How does Savory Oil break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Savory Oil Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Savory Oil by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Savory Oil by Country/Region, 2021, 2025 & 2032
- 2.2 Savory Oil Segment by Type
 - 2.2.1 Steam Distillation
 - 2.2.2 Solvent Extraction
 - 2.2.3 Savory Oil Sales by Type
 - 2.2.3.1 Global Savory Oil Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Savory Oil Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Savory Oil Sale Price by Type (2021-2026)
- 2.3 Savory Oil Segment by Grades
 - 2.3.1 Food Grade
 - 2.3.2 Pharmaceutical Grade
 - 2.3.3 Cosmetic Grade
 - 2.3.4 Savory Oil Sales by Grades
 - 2.3.4.1 Global Savory Oil Sales Market Share by Grades (2021-2026)
 - 2.3.4.2 Global Savory Oil Revenue and Market Share by Grades (2021-2026)
 - 2.3.4.3 Global Savory Oil Sale Price by Grades (2021-2026)
- 2.4 Savory Oil Segment by Chemical Composition
 - 2.4.1 High Carvacrol Type
 - 2.4.2 High Thymol Type

2.4.3 Savory Oil Sales by Chemical Composition

2.4.3.1 Global Savory Oil Sales Market Share by Chemical Composition (2021-2026)

2.4.3.2 Global Savory Oil Revenue and Market Share by Chemical Composition (2021-2026)

2.4.3.3 Global Savory Oil Sale Price by Chemical Composition (2021-2026)

2.5 Savory Oil Segment by Application

2.5.1 Food Industry

2.5.2 Cosmetics

2.5.3 Pharmaceuticals & Healthcare

2.5.4 Other

2.5.5 Savory Oil Sales by Application

2.5.5.1 Global Savory Oil Sale Market Share by Application (2021-2026)

2.5.5.2 Global Savory Oil Revenue and Market Share by Application (2021-2026)

2.5.5.3 Global Savory Oil Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Savory Oil Breakdown Data by Company

3.1.1 Global Savory Oil Annual Sales by Company (2021-2026)

3.1.2 Global Savory Oil Sales Market Share by Company (2021-2026)

3.2 Global Savory Oil Annual Revenue by Company (2021-2026)

3.2.1 Global Savory Oil Revenue by Company (2021-2026)

3.2.2 Global Savory Oil Revenue Market Share by Company (2021-2026)

3.3 Global Savory Oil Sale Price by Company

3.4 Key Manufacturers Savory Oil Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Savory Oil Product Location Distribution

3.4.2 Players Savory Oil Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR SAVORY OIL BY GEOGRAPHIC REGION

4.1 World Historic Savory Oil Market Size by Geographic Region (2021-2026)

4.1.1 Global Savory Oil Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Savory Oil Annual Revenue by Geographic Region (2021-2026)

- 4.2 World Historic Savory Oil Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Savory Oil Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Savory Oil Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Savory Oil Sales Growth
- 4.4 APAC Savory Oil Sales Growth
- 4.5 Europe Savory Oil Sales Growth
- 4.6 Middle East & Africa Savory Oil Sales Growth

5 AMERICAS

- 5.1 Americas Savory Oil Sales by Country
 - 5.1.1 Americas Savory Oil Sales by Country (2021-2026)
 - 5.1.2 Americas Savory Oil Revenue by Country (2021-2026)
- 5.2 Americas Savory Oil Sales by Type (2021-2026)
- 5.3 Americas Savory Oil Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Savory Oil Sales by Region
 - 6.1.1 APAC Savory Oil Sales by Region (2021-2026)
 - 6.1.2 APAC Savory Oil Revenue by Region (2021-2026)
- 6.2 APAC Savory Oil Sales by Type (2021-2026)
- 6.3 APAC Savory Oil Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Savory Oil by Country
 - 7.1.1 Europe Savory Oil Sales by Country (2021-2026)

- 7.1.2 Europe Savory Oil Revenue by Country (2021-2026)
- 7.2 Europe Savory Oil Sales by Type (2021-2026)
- 7.3 Europe Savory Oil Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Savory Oil by Country
 - 8.1.1 Middle East & Africa Savory Oil Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Savory Oil Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Savory Oil Sales by Type (2021-2026)
- 8.3 Middle East & Africa Savory Oil Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Savory Oil
- 10.3 Manufacturing Process Analysis of Savory Oil
- 10.4 Industry Chain Structure of Savory Oil

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels

- 11.1.2 Indirect Channels
- 11.2 Savory Oil Distributors
- 11.3 Savory Oil Customer

12 WORLD FORECAST REVIEW FOR SAVORY OIL BY GEOGRAPHIC REGION

- 12.1 Global Savory Oil Market Size Forecast by Region
 - 12.1.1 Global Savory Oil Forecast by Region (2027-2032)
 - 12.1.2 Global Savory Oil Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Savory Oil Forecast by Type (2027-2032)
- 12.7 Global Savory Oil Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Berje
 - 13.1.1 Berje Company Information
 - 13.1.2 Berje Savory Oil Product Portfolios and Specifications
 - 13.1.3 Berje Savory Oil Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Berje Main Business Overview
 - 13.1.5 Berje Latest Developments
- 13.2 Equinox Aromas
 - 13.2.1 Equinox Aromas Company Information
 - 13.2.2 Equinox Aromas Savory Oil Product Portfolios and Specifications
 - 13.2.3 Equinox Aromas Savory Oil Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Equinox Aromas Main Business Overview
 - 13.2.5 Equinox Aromas Latest Developments
- 13.3 Arora Aromatics
 - 13.3.1 Arora Aromatics Company Information
 - 13.3.2 Arora Aromatics Savory Oil Product Portfolios and Specifications
 - 13.3.3 Arora Aromatics Savory Oil Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Arora Aromatics Main Business Overview
 - 13.3.5 Arora Aromatics Latest Developments
- 13.4 Code Oils

- 13.4.1 Code Oils Company Information
- 13.4.2 Code Oils Savory Oil Product Portfolios and Specifications
- 13.4.3 Code Oils Savory Oil Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.4.4 Code Oils Main Business Overview
- 13.4.5 Code Oils Latest Developments
- 13.5 Elixens
 - 13.5.1 Elixens Company Information
 - 13.5.2 Elixens Savory Oil Product Portfolios and Specifications
 - 13.5.3 Elixens Savory Oil Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Elixens Main Business Overview
 - 13.5.5 Elixens Latest Developments
- 13.6 Ernesto Ventos
 - 13.6.1 Ernesto Ventos Company Information
 - 13.6.2 Ernesto Ventos Savory Oil Product Portfolios and Specifications
 - 13.6.3 Ernesto Ventos Savory Oil Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Ernesto Ventos Main Business Overview
 - 13.6.5 Ernesto Ventos Latest Developments
- 13.7 Augustus Oils
 - 13.7.1 Augustus Oils Company Information
 - 13.7.2 Augustus Oils Savory Oil Product Portfolios and Specifications
 - 13.7.3 Augustus Oils Savory Oil Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Augustus Oils Main Business Overview
 - 13.7.5 Augustus Oils Latest Developments
- 13.8 Penta Manufacturing Company
 - 13.8.1 Penta Manufacturing Company Company Information
 - 13.8.2 Penta Manufacturing Company Savory Oil Product Portfolios and Specifications
 - 13.8.3 Penta Manufacturing Company Savory Oil Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Penta Manufacturing Company Main Business Overview
 - 13.8.5 Penta Manufacturing Company Latest Developments
- 13.9 Robertet Group
 - 13.9.1 Robertet Group Company Information
 - 13.9.2 Robertet Group Savory Oil Product Portfolios and Specifications
 - 13.9.3 Robertet Group Savory Oil Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Robertet Group Main Business Overview
 - 13.9.5 Robertet Group Latest Developments
- 13.10 Ultra International

- 13.10.1 Ultra International Company Information
- 13.10.2 Ultra International Savory Oil Product Portfolios and Specifications
- 13.10.3 Ultra International Savory Oil Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.10.4 Ultra International Main Business Overview
- 13.10.5 Ultra International Latest Developments
- 13.11 Treatt
 - 13.11.1 Treatt Company Information
 - 13.11.2 Treatt Savory Oil Product Portfolios and Specifications
 - 13.11.3 Treatt Savory Oil Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Treatt Main Business Overview
 - 13.11.5 Treatt Latest Developments
- 13.12 Aromaaz International
 - 13.12.1 Aromaaz International Company Information
 - 13.12.2 Aromaaz International Savory Oil Product Portfolios and Specifications
 - 13.12.3 Aromaaz International Savory Oil Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Aromaaz International Main Business Overview
 - 13.12.5 Aromaaz International Latest Developments
- 13.13 Vigon International
 - 13.13.1 Vigon International Company Information
 - 13.13.2 Vigon International Savory Oil Product Portfolios and Specifications
 - 13.13.3 Vigon International Savory Oil Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 Vigon International Main Business Overview
 - 13.13.5 Vigon International Latest Developments
- 13.14 VedaOils
 - 13.14.1 VedaOils Company Information
 - 13.14.2 VedaOils Savory Oil Product Portfolios and Specifications
 - 13.14.3 VedaOils Savory Oil Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 VedaOils Main Business Overview
 - 13.14.5 VedaOils Latest Developments
- 13.15 Biolandes
 - 13.15.1 Biolandes Company Information
 - 13.15.2 Biolandes Savory Oil Product Portfolios and Specifications
 - 13.15.3 Biolandes Savory Oil Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 Biolandes Main Business Overview
 - 13.15.5 Biolandes Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Savory Oil Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Savory Oil Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Steam Distillation

Table 4. Major Players of Solvent Extraction

Table 5. Global Savory Oil Sales by Type (2021-2026) & (MT)

Table 6. Global Savory Oil Sales Market Share by Type (2021-2026)

Table 7. Global Savory Oil Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Savory Oil Revenue Market Share by Type (2021-2026)

Table 9. Global Savory Oil Sale Price by Type (2021-2026) & (USD/Kg)

Table 10. Major Players of Food Grade

Table 11. Major Players of Pharmaceutical Grade

Table 12. Major Players of Cosmetic Grade

Table 13. Global Savory Oil Sales by Grades (2021-2026) & (MT)

Table 14. Global Savory Oil Sales Market Share by Grades (2021-2026)

Table 15. Global Savory Oil Revenue by Grades (2021-2026) & (\$ million)

Table 16. Global Savory Oil Revenue Market Share by Grades (2021-2026)

Table 17. Global Savory Oil Sale Price by Grades (2021-2026) & (USD/Kg)

Table 18. Major Players of High Carvacrol Type

Table 19. Major Players of High Thymol Type

Table 20. Global Savory Oil Sales by Chemical Composition (2021-2026) & (MT)

Table 21. Global Savory Oil Sales Market Share by Chemical Composition (2021-2026)

Table 22. Global Savory Oil Revenue by Chemical Composition (2021-2026) & (\$ million)

Table 23. Global Savory Oil Revenue Market Share by Chemical Composition (2021-2026)

Table 24. Global Savory Oil Sale Price by Chemical Composition (2021-2026) & (USD/Kg)

Table 25. Global Savory Oil Sale by Application (2021-2026) & (MT)

Table 26. Global Savory Oil Sale Market Share by Application (2021-2026)

Table 27. Global Savory Oil Revenue by Application (2021-2026) & (\$ million)

Table 28. Global Savory Oil Revenue Market Share by Application (2021-2026)

Table 29. Global Savory Oil Sale Price by Application (2021-2026) & (USD/Kg)

Table 30. Global Savory Oil Sales by Company (2021-2026) & (MT)

- Table 31. Global Savory Oil Sales Market Share by Company (2021-2026)
- Table 32. Global Savory Oil Revenue by Company (2021-2026) & (\$ millions)
- Table 33. Global Savory Oil Revenue Market Share by Company (2021-2026)
- Table 34. Global Savory Oil Sale Price by Company (2021-2026) & (USD/Kg)
- Table 35. Key Manufacturers Savory Oil Producing Area Distribution and Sales Area
- Table 36. Players Savory Oil Products Offered
- Table 37. Savory Oil Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- Table 38. New Products and Potential Entrants
- Table 39. Market M&A Activity & Strategy
- Table 40. Global Savory Oil Sales by Geographic Region (2021-2026) & (MT)
- Table 41. Global Savory Oil Sales Market Share Geographic Region (2021-2026)
- Table 42. Global Savory Oil Revenue by Geographic Region (2021-2026) & (\$ millions)
- Table 43. Global Savory Oil Revenue Market Share by Geographic Region (2021-2026)
- Table 44. Global Savory Oil Sales by Country/Region (2021-2026) & (MT)
- Table 45. Global Savory Oil Sales Market Share by Country/Region (2021-2026)
- Table 46. Global Savory Oil Revenue by Country/Region (2021-2026) & (\$ millions)
- Table 47. Global Savory Oil Revenue Market Share by Country/Region (2021-2026)
- Table 48. Americas Savory Oil Sales by Country (2021-2026) & (MT)
- Table 49. Americas Savory Oil Sales Market Share by Country (2021-2026)
- Table 50. Americas Savory Oil Revenue by Country (2021-2026) & (\$ millions)
- Table 51. Americas Savory Oil Sales by Type (2021-2026) & (MT)
- Table 52. Americas Savory Oil Sales by Application (2021-2026) & (MT)
- Table 53. APAC Savory Oil Sales by Region (2021-2026) & (MT)
- Table 54. APAC Savory Oil Sales Market Share by Region (2021-2026)
- Table 55. APAC Savory Oil Revenue by Region (2021-2026) & (\$ millions)
- Table 56. APAC Savory Oil Sales by Type (2021-2026) & (MT)
- Table 57. APAC Savory Oil Sales by Application (2021-2026) & (MT)
- Table 58. Europe Savory Oil Sales by Country (2021-2026) & (MT)
- Table 59. Europe Savory Oil Revenue by Country (2021-2026) & (\$ millions)
- Table 60. Europe Savory Oil Sales by Type (2021-2026) & (MT)
- Table 61. Europe Savory Oil Sales by Application (2021-2026) & (MT)
- Table 62. Middle East & Africa Savory Oil Sales by Country (2021-2026) & (MT)
- Table 63. Middle East & Africa Savory Oil Revenue Market Share by Country (2021-2026)
- Table 64. Middle East & Africa Savory Oil Sales by Type (2021-2026) & (MT)
- Table 65. Middle East & Africa Savory Oil Sales by Application (2021-2026) & (MT)
- Table 66. Key Market Drivers & Growth Opportunities of Savory Oil
- Table 67. Key Market Challenges & Risks of Savory Oil
- Table 68. Key Industry Trends of Savory Oil

- Table 69. Savory Oil Raw Material
- Table 70. Key Suppliers of Raw Materials
- Table 71. Savory Oil Distributors List
- Table 72. Savory Oil Customer List
- Table 73. Global Savory Oil Sales Forecast by Region (2027-2032) & (MT)
- Table 74. Global Savory Oil Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 75. Americas Savory Oil Sales Forecast by Country (2027-2032) & (MT)
- Table 76. Americas Savory Oil Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 77. APAC Savory Oil Sales Forecast by Region (2027-2032) & (MT)
- Table 78. APAC Savory Oil Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 79. Europe Savory Oil Sales Forecast by Country (2027-2032) & (MT)
- Table 80. Europe Savory Oil Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 81. Middle East & Africa Savory Oil Sales Forecast by Country (2027-2032) & (MT)
- Table 82. Middle East & Africa Savory Oil Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 83. Global Savory Oil Sales Forecast by Type (2027-2032) & (MT)
- Table 84. Global Savory Oil Revenue Forecast by Type (2027-2032) & (\$ millions)
- Table 85. Global Savory Oil Sales Forecast by Application (2027-2032) & (MT)
- Table 86. Global Savory Oil Revenue Forecast by Application (2027-2032) & (\$ millions)
- Table 87. Berje Basic Information, Savory Oil Manufacturing Base, Sales Area and Its Competitors
- Table 88. Berje Savory Oil Product Portfolios and Specifications
- Table 89. Berje Savory Oil Sales (MT), Revenue (\$ Million), Price (USD/Kg) and Gross Margin (2021-2026)
- Table 90. Berje Main Business
- Table 91. Berje Latest Developments
- Table 92. Equinox Aromas Basic Information, Savory Oil Manufacturing Base, Sales Area and Its Competitors
- Table 93. Equinox Aromas Savory Oil Product Portfolios and Specifications
- Table 94. Equinox Aromas Savory Oil Sales (MT), Revenue (\$ Million), Price (USD/Kg) and Gross Margin (2021-2026)
- Table 95. Equinox Aromas Main Business
- Table 96. Equinox Aromas Latest Developments
- Table 97. Arora Aromatics Basic Information, Savory Oil Manufacturing Base, Sales Area and Its Competitors
- Table 98. Arora Aromatics Savory Oil Product Portfolios and Specifications

- Table 99. Arora Aromatics Savory Oil Sales (MT), Revenue (\$ Million), Price (USD/Kg) and Gross Margin (2021-2026)
- Table 100. Arora Aromatics Main Business
- Table 101. Arora Aromatics Latest Developments
- Table 102. Code Oils Basic Information, Savory Oil Manufacturing Base, Sales Area and Its Competitors
- Table 103. Code Oils Savory Oil Product Portfolios and Specifications
- Table 104. Code Oils Savory Oil Sales (MT), Revenue (\$ Million), Price (USD/Kg) and Gross Margin (2021-2026)
- Table 105. Code Oils Main Business
- Table 106. Code Oils Latest Developments
- Table 107. Elixens Basic Information, Savory Oil Manufacturing Base, Sales Area and Its Competitors
- Table 108. Elixens Savory Oil Product Portfolios and Specifications
- Table 109. Elixens Savory Oil Sales (MT), Revenue (\$ Million), Price (USD/Kg) and Gross Margin (2021-2026)
- Table 110. Elixens Main Business
- Table 111. Elixens Latest Developments
- Table 112. Ernesto Ventos Basic Information, Savory Oil Manufacturing Base, Sales Area and Its Competitors
- Table 113. Ernesto Ventos Savory Oil Product Portfolios and Specifications
- Table 114. Ernesto Ventos Savory Oil Sales (MT), Revenue (\$ Million), Price (USD/Kg) and Gross Margin (2021-2026)
- Table 115. Ernesto Ventos Main Business
- Table 116. Ernesto Ventos Latest Developments
- Table 117. Augustus Oils Basic Information, Savory Oil Manufacturing Base, Sales Area and Its Competitors
- Table 118. Augustus Oils Savory Oil Product Portfolios and Specifications
- Table 119. Augustus Oils Savory Oil Sales (MT), Revenue (\$ Million), Price (USD/Kg) and Gross Margin (2021-2026)
- Table 120. Augustus Oils Main Business
- Table 121. Augustus Oils Latest Developments
- Table 122. Penta Manufacturing Company Basic Information, Savory Oil Manufacturing Base, Sales Area and Its Competitors
- Table 123. Penta Manufacturing Company Savory Oil Product Portfolios and Specifications
- Table 124. Penta Manufacturing Company Savory Oil Sales (MT), Revenue (\$ Million), Price (USD/Kg) and Gross Margin (2021-2026)
- Table 125. Penta Manufacturing Company Main Business

- Table 126. Penta Manufacturing Company Latest Developments
- Table 127. Robertet Group Basic Information, Savory Oil Manufacturing Base, Sales Area and Its Competitors
- Table 128. Robertet Group Savory Oil Product Portfolios and Specifications
- Table 129. Robertet Group Savory Oil Sales (MT), Revenue (\$ Million), Price (USD/Kg) and Gross Margin (2021-2026)
- Table 130. Robertet Group Main Business
- Table 131. Robertet Group Latest Developments
- Table 132. Ultra International Basic Information, Savory Oil Manufacturing Base, Sales Area and Its Competitors
- Table 133. Ultra International Savory Oil Product Portfolios and Specifications
- Table 134. Ultra International Savory Oil Sales (MT), Revenue (\$ Million), Price (USD/Kg) and Gross Margin (2021-2026)
- Table 135. Ultra International Main Business
- Table 136. Ultra International Latest Developments
- Table 137. Treatt Basic Information, Savory Oil Manufacturing Base, Sales Area and Its Competitors
- Table 138. Treatt Savory Oil Product Portfolios and Specifications
- Table 139. Treatt Savory Oil Sales (MT), Revenue (\$ Million), Price (USD/Kg) and Gross Margin (2021-2026)
- Table 140. Treatt Main Business
- Table 141. Treatt Latest Developments
- Table 142. Aromaaz International Basic Information, Savory Oil Manufacturing Base, Sales Area and Its Competitors
- Table 143. Aromaaz International Savory Oil Product Portfolios and Specifications
- Table 144. Aromaaz International Savory Oil Sales (MT), Revenue (\$ Million), Price (USD/Kg) and Gross Margin (2021-2026)
- Table 145. Aromaaz International Main Business
- Table 146. Aromaaz International Latest Developments
- Table 147. Vigon International Basic Information, Savory Oil Manufacturing Base, Sales Area and Its Competitors
- Table 148. Vigon International Savory Oil Product Portfolios and Specifications
- Table 149. Vigon International Savory Oil Sales (MT), Revenue (\$ Million), Price (USD/Kg) and Gross Margin (2021-2026)
- Table 150. Vigon International Main Business
- Table 151. Vigon International Latest Developments
- Table 152. VedaOils Basic Information, Savory Oil Manufacturing Base, Sales Area and Its Competitors
- Table 153. VedaOils Savory Oil Product Portfolios and Specifications

Table 154. VedaOils Savory Oil Sales (MT), Revenue (\$ Million), Price (USD/Kg) and Gross Margin (2021-2026)

Table 155. VedaOils Main Business

Table 156. VedaOils Latest Developments

Table 157. Biolandes Basic Information, Savory Oil Manufacturing Base, Sales Area and Its Competitors

Table 158. Biolandes Savory Oil Product Portfolios and Specifications

Table 159. Biolandes Savory Oil Sales (MT), Revenue (\$ Million), Price (USD/Kg) and Gross Margin (2021-2026)

Table 160. Biolandes Main Business

Table 161. Biolandes Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Savory Oil
- Figure 2. Savory Oil Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Savory Oil Sales Growth Rate 2021-2032 (MT)
- Figure 7. Global Savory Oil Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Savory Oil Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Savory Oil Sales Market Share by Country/Region (2025)
- Figure 10. Savory Oil Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Steam Distillation
- Figure 12. Product Picture of Solvent Extraction
- Figure 13. Global Savory Oil Sales Market Share by Type in 2026
- Figure 14. Global Savory Oil Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Food Grade
- Figure 16. Product Picture of Pharmaceutical Grade
- Figure 17. Product Picture of Cosmetic Grade
- Figure 18. Global Savory Oil Sales Market Share by Grades in 2026
- Figure 19. Global Savory Oil Revenue Market Share by Grades (2021-2026)
- Figure 20. Product Picture of High Carvacrol Type
- Figure 21. Product Picture of High Thymol Type
- Figure 22. Global Savory Oil Sales Market Share by Chemical Composition in 2026
- Figure 23. Global Savory Oil Revenue Market Share by Chemical Composition (2021-2026)
- Figure 24. Savory Oil Consumed in Food Industry
- Figure 25. Global Savory Oil Market: Food Industry (2021-2026) & (MT)
- Figure 26. Savory Oil Consumed in Cosmetics
- Figure 27. Global Savory Oil Market: Cosmetics (2021-2026) & (MT)
- Figure 28. Savory Oil Consumed in Pharmaceuticals & Healthcare
- Figure 29. Global Savory Oil Market: Pharmaceuticals & Healthcare (2021-2026) & (MT)
- Figure 30. Savory Oil Consumed in Other
- Figure 31. Global Savory Oil Market: Other (2021-2026) & (MT)
- Figure 32. Global Savory Oil Sale Market Share by Application (2025)
- Figure 33. Global Savory Oil Revenue Market Share by Application in 2025
- Figure 34. Savory Oil Sales by Company in 2025 (MT)

- Figure 35. Global Savory Oil Sales Market Share by Company in 2025
- Figure 36. Savory Oil Revenue by Company in 2025 (\$ millions)
- Figure 37. Global Savory Oil Revenue Market Share by Company in 2025
- Figure 38. Global Savory Oil Sales Market Share by Geographic Region (2021-2026)
- Figure 39. Global Savory Oil Revenue Market Share by Geographic Region in 2025
- Figure 40. Americas Savory Oil Sales 2021-2026 (MT)
- Figure 41. Americas Savory Oil Revenue 2021-2026 (\$ millions)
- Figure 42. APAC Savory Oil Sales 2021-2026 (MT)
- Figure 43. APAC Savory Oil Revenue 2021-2026 (\$ millions)
- Figure 44. Europe Savory Oil Sales 2021-2026 (MT)
- Figure 45. Europe Savory Oil Revenue 2021-2026 (\$ millions)
- Figure 46. Middle East & Africa Savory Oil Sales 2021-2026 (MT)
- Figure 47. Middle East & Africa Savory Oil Revenue 2021-2026 (\$ millions)
- Figure 48. Americas Savory Oil Sales Market Share by Country in 2025
- Figure 49. Americas Savory Oil Revenue Market Share by Country (2021-2026)
- Figure 50. Americas Savory Oil Sales Market Share by Type (2021-2026)
- Figure 51. Americas Savory Oil Sales Market Share by Application (2021-2026)
- Figure 52. United States Savory Oil Revenue Growth 2021-2026 (\$ millions)
- Figure 53. Canada Savory Oil Revenue Growth 2021-2026 (\$ millions)
- Figure 54. Mexico Savory Oil Revenue Growth 2021-2026 (\$ millions)
- Figure 55. Brazil Savory Oil Revenue Growth 2021-2026 (\$ millions)
- Figure 56. APAC Savory Oil Sales Market Share by Region in 2025
- Figure 57. APAC Savory Oil Revenue Market Share by Region (2021-2026)
- Figure 58. APAC Savory Oil Sales Market Share by Type (2021-2026)
- Figure 59. APAC Savory Oil Sales Market Share by Application (2021-2026)
- Figure 60. China Savory Oil Revenue Growth 2021-2026 (\$ millions)
- Figure 61. Japan Savory Oil Revenue Growth 2021-2026 (\$ millions)
- Figure 62. South Korea Savory Oil Revenue Growth 2021-2026 (\$ millions)
- Figure 63. Southeast Asia Savory Oil Revenue Growth 2021-2026 (\$ millions)
- Figure 64. India Savory Oil Revenue Growth 2021-2026 (\$ millions)
- Figure 65. Australia Savory Oil Revenue Growth 2021-2026 (\$ millions)
- Figure 66. China Taiwan Savory Oil Revenue Growth 2021-2026 (\$ millions)
- Figure 67. Europe Savory Oil Sales Market Share by Country in 2025
- Figure 68. Europe Savory Oil Revenue Market Share by Country (2021-2026)
- Figure 69. Europe Savory Oil Sales Market Share by Type (2021-2026)
- Figure 70. Europe Savory Oil Sales Market Share by Application (2021-2026)
- Figure 71. Germany Savory Oil Revenue Growth 2021-2026 (\$ millions)
- Figure 72. France Savory Oil Revenue Growth 2021-2026 (\$ millions)
- Figure 73. UK Savory Oil Revenue Growth 2021-2026 (\$ millions)

- Figure 74. Italy Savory Oil Revenue Growth 2021-2026 (\$ millions)
- Figure 75. Russia Savory Oil Revenue Growth 2021-2026 (\$ millions)
- Figure 76. Middle East & Africa Savory Oil Sales Market Share by Country (2021-2026)
- Figure 77. Middle East & Africa Savory Oil Sales Market Share by Type (2021-2026)
- Figure 78. Middle East & Africa Savory Oil Sales Market Share by Application (2021-2026)
- Figure 79. Egypt Savory Oil Revenue Growth 2021-2026 (\$ millions)
- Figure 80. South Africa Savory Oil Revenue Growth 2021-2026 (\$ millions)
- Figure 81. Israel Savory Oil Revenue Growth 2021-2026 (\$ millions)
- Figure 82. Turkey Savory Oil Revenue Growth 2021-2026 (\$ millions)
- Figure 83. GCC Countries Savory Oil Revenue Growth 2021-2026 (\$ millions)
- Figure 84. Manufacturing Cost Structure Analysis of Savory Oil in 2026
- Figure 85. Manufacturing Process Analysis of Savory Oil
- Figure 86. Industry Chain Structure of Savory Oil
- Figure 87. Channels of Distribution
- Figure 88. Global Savory Oil Sales Market Forecast by Region (2027-2032)
- Figure 89. Global Savory Oil Revenue Market Share Forecast by Region (2027-2032)
- Figure 90. Global Savory Oil Sales Market Share Forecast by Type (2027-2032)
- Figure 91. Global Savory Oil Revenue Market Share Forecast by Type (2027-2032)
- Figure 92. Global Savory Oil Sales Market Share Forecast by Application (2027-2032)
- Figure 93. Global Savory Oil Revenue Market Share Forecast by Application (2027-2032)

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