

# Global Satellite IoT Baseband Chip Market Growth 2026-2032

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## Abstracts

The global Satellite IoT Baseband Chip market size is predicted to grow from US\$ 274 million in 2025 to US\$ 2038 million in 2032; it is expected to grow at a CAGR of 31.1% from 2026 to 2032.

Satellite IoT Baseband Chip is a modem or baseband semiconductor used to connect low-power IoT terminals to satellite networks, including NB-IoT NTN, LTE-M NTN, LoRa satellite and proprietary satellite IoT links. It enables remote asset tracking, metering, maritime monitoring and emergency messaging where terrestrial networks are unavailable. In 2025, global Satellite IoT Baseband Chip production reached approximately 18,000 K units.

The market is being created by the convergence of cellular IoT and satellite connectivity. 3GPP NTN standards make it easier for existing cellular modem vendors and module makers to serve satellite IoT applications without building fully proprietary stacks.

Near-term demand is strongest in asset tracking, energy, agriculture, maritime and emergency communication. These applications value coverage and low power more than high data rate, so module cost, antenna design and satellite service pricing are critical.

Commercial deployment will depend on satellite constellation build-out and service partnerships. The market is still small compared with terrestrial IoT chips, but it has a strong growth profile because global coverage solves use cases that cellular networks cannot economically address.

LP Information, Inc. (LPI) ' newest research report, the "Satellite IoT Baseband Chip Industry Forecast" looks at past sales and reviews total world Satellite IoT Baseband Chip sales in 2025, providing a comprehensive analysis by region and market sector of projected Satellite IoT Baseband Chip sales for 2026 through 2032. With Satellite IoT Baseband Chip sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Satellite IoT Baseband Chip industry.

This Insight Report provides a comprehensive analysis of the global Satellite IoT Baseband Chip landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Satellite IoT Baseband Chip portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Satellite IoT Baseband Chip market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Satellite IoT Baseband Chip and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Satellite IoT Baseband Chip.

This report presents a comprehensive overview, market shares, and growth opportunities of Satellite IoT Baseband Chip market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

NB-IoT NTN Baseband

LTE-M NTN Baseband

LoRa Satellite Chip

Proprietary Satellite IoT Chip

Other

#### Segmentation by Network Type:

- LEO Satellite Network
- GEO Satellite Network
- Hybrid Terrestrial Satellite
- Store-and-forward Network
- Other

#### Segmentation by Integration:

- Baseband Modem
- RF Baseband Integrated
- GNSS Integrated
- Module Chipset
- Other

#### Segmentation by Application:

- Remote Asset Tracking
- Smart Metering
- Maritime Monitoring
- Oil Gas And Mining
- Emergency Messaging
- Other

This report also splits the market by region:

#### Americas

United States

Canada

Mexico

Brazil

#### APAC

China

Japan

Korea

Southeast Asia

India

Australia

#### Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Qualcomm

MediaTek

Sony Altair

Semtech

Nordic Semiconductor

Sequans

UNISOC

ASR Microelectronics

Eigencomm

Key Questions Addressed in this Report

What is the 10-year outlook for the global Satellite IoT Baseband Chip market?

What factors are driving Satellite IoT Baseband Chip market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Satellite IoT Baseband Chip market opportunities vary by end market size?

How does Satellite IoT Baseband Chip break out by Type, by Application?

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