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Global Satellite Electric Propulsion PPU Market Growth 2026-2032

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Abstracts

The global Satellite Electric Propulsion PPU market size is predicted to grow from US$ 450 million in 2025 to US$ 1376 million in 2032; it is expected to grow at a CAGR of 17.5% from 2026 to 2032.

In 2025, global Satellite Electric Propulsion PPU production reached approximately 4600 units, with an average global market price of around USD 100000 per unit.

The gross profit margin of major companies in the industry was approximately 30%–48%.

In 2025, global production capacity of Satellite Electric Propulsion PPU was approximately 5900 units.

Satellite Electric Propulsion Power Processing Units are specialized power-electronic systems that convert spacecraft bus power into controlled voltage and current outputs required by electric propulsion thrusters. They provide power conversion, ignition, discharge regulation, protection, telemetry, and command functions for Hall-effect, ion, and other electric propulsion systems. Key requirements include high conversion efficiency, low mass, radiation tolerance, thermal stability, electromagnetic compatibility, and long operating life.

The industrial chain of Satellite Electric Propulsion PPU includes upstream power semiconductors, transformers, magnetic components, capacitors, controllers, radiation-hardened electronics, sensors, connectors, and thermal-management materials; midstream covers power architecture design, PCB assembly, firmware development, module integration, environmental testing, qualification, and system validation;

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downstream applications mainly include communication satellites, navigation satellites, Earth observation satellites, satellite constellations, and deep-space spacecraft.

United States market for Satellite Electric Propulsion PPU is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Satellite Electric Propulsion PPU is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Satellite Electric Propulsion PPU is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Satellite Electric Propulsion PPU players cover Safran S.A., Thales Alenia Space, Northrop Grumman Corporation, Moog Inc., Airbus Defence and Space, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Satellite Electric Propulsion PPU Industry Forecast” looks at past sales and reviews total world Satellite Electric Propulsion PPU sales in 2025, providing a comprehensive analysis by region and market sector of projected Satellite Electric Propulsion PPU sales for 2026 through 2032. With Satellite Electric Propulsion PPU sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Satellite Electric Propulsion PPU industry.

This Insight Report provides a comprehensive analysis of the global Satellite Electric Propulsion PPU landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Satellite Electric Propulsion PPU portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Satellite Electric Propulsion PPU market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Satellite Electric Propulsion PPU and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging

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pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Satellite Electric Propulsion PPU.

This report presents a comprehensive overview, market shares, and growth opportunities of Satellite Electric Propulsion PPU market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Centralized PPUs

Modular PPUs

Distributed PPUs

Segmentation by Supported Thruster Type:

Hall-effect Thruster PPUs

Ion Thruster PPUs

Arcjet and Other Electric Thruster PPUs

Segmentation by Rated Output Power:

Low-power??1 kW?

Medium-power??1–5 kW?

High-power??5 kW?

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Segmentation by Application:

Orbit Raising

Station Keeping and Attitude Control

Deorbiting and Deep-space Propulsion

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

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- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Safran S.A.
- Thales Alenia Space
- Northrop Grumman Corporation
- Moog Inc.
- Airbus Defence and Space
- Busek Co. Inc.

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Exotrail SA

Enpulsion GmbH

SITAEL S.p.A.

Beyond Gravity

China Aerospace Science and Technology Corporation

China Electronics Technology Group Corporation

China Academy of Space Technology

Shanghai Academy of Spaceflight Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Satellite Electric Propulsion PPU market?

What factors are driving Satellite Electric Propulsion PPU market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Satellite Electric Propulsion PPU market opportunities vary by end market size?

How does Satellite Electric Propulsion PPU break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Satellite Electric Propulsion PPU Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for Satellite Electric Propulsion PPU by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for Satellite Electric Propulsion PPU by Country/Region, 2021, 2025 & 2032
2.2 Satellite Electric Propulsion PPU Segment by Type
  2.2.1 Centralized PPUs
  2.2.2 Modular PPUs
  2.2.3 Distributed PPUs
  2.2.4 Satellite Electric Propulsion PPU Sales by Type
    2.2.4.1 Global Satellite Electric Propulsion PPU Sales Market Share by Type (2021-2026)
    2.2.4.2 Global Satellite Electric Propulsion PPU Revenue and Market Share by Type (2021-2026)
    2.2.4.3 Global Satellite Electric Propulsion PPU Sale Price by Type (2021-2026)
2.3 Satellite Electric Propulsion PPU Segment by Supported Thruster Type
  2.3.1 Hall-effect Thruster PPUs
  2.3.2 Ion Thruster PPUs
  2.3.3 Arcjet and Other Electric Thruster PPUs
  2.3.4 Satellite Electric Propulsion PPU Sales by Supported Thruster Type
    2.3.4.1 Global Satellite Electric Propulsion PPU Sales Market Share by Supported Thruster Type (2021-2026)
    2.3.4.2 Global Satellite Electric Propulsion PPU Revenue and Market Share by

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Supported Thruster Type (2021-2026)
2.3.4.3 Global Satellite Electric Propulsion PPU Sale Price by Supported Thruster Type (2021-2026)
2.4 Satellite Electric Propulsion PPU Segment by Rated Output Power
2.4.1 Low-power??1 kW?
2.4.2 Medium-power??1–5 kW?
2.4.3 High-power??5 kW?
2.4.4 Satellite Electric Propulsion PPU Sales by Rated Output Power
2.4.4.1 Global Satellite Electric Propulsion PPU Sales Market Share by Rated Output Power (2021-2026)
2.4.4.2 Global Satellite Electric Propulsion PPU Revenue and Market Share by Rated Output Power (2021-2026)
2.4.4.3 Global Satellite Electric Propulsion PPU Sale Price by Rated Output Power (2021-2026)
2.5 Satellite Electric Propulsion PPU Segment by Application
2.5.1 Orbit Raising
2.5.2 Station Keeping and Attitude Control
2.5.3 Deorbiting and Deep-space Propulsion
2.5.4 Other
2.5.5 Satellite Electric Propulsion PPU Sales by Application
2.5.5.1 Global Satellite Electric Propulsion PPU Sale Market Share by Application (2021-2026)
2.5.5.2 Global Satellite Electric Propulsion PPU Revenue and Market Share by Application (2021-2026)
2.5.5.3 Global Satellite Electric Propulsion PPU Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Satellite Electric Propulsion PPU Breakdown Data by Company
3.1.1 Global Satellite Electric Propulsion PPU Annual Sales by Company (2021-2026)
3.1.2 Global Satellite Electric Propulsion PPU Sales Market Share by Company (2021-2026)
3.2 Global Satellite Electric Propulsion PPU Annual Revenue by Company (2021-2026)
3.2.1 Global Satellite Electric Propulsion PPU Revenue by Company (2021-2026)
3.2.2 Global Satellite Electric Propulsion PPU Revenue Market Share by Company (2021-2026)
3.3 Global Satellite Electric Propulsion PPU Sale Price by Company
3.4 Key Manufacturers Satellite Electric Propulsion PPU Producing Area Distribution,

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Sales Area, Product Type
3.4.1 Key Manufacturers Satellite Electric Propulsion PPU Product Location Distribution
3.4.2 Players Satellite Electric Propulsion PPU Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR SATELLITE ELECTRIC PROPULSION PPU BY GEOGRAPHIC REGION

4.1 World Historic Satellite Electric Propulsion PPU Market Size by Geographic Region (2021-2026)
4.1.1 Global Satellite Electric Propulsion PPU Annual Sales by Geographic Region (2021-2026)
4.1.2 Global Satellite Electric Propulsion PPU Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic Satellite Electric Propulsion PPU Market Size by Country/Region (2021-2026)
4.2.1 Global Satellite Electric Propulsion PPU Annual Sales by Country/Region (2021-2026)
4.2.2 Global Satellite Electric Propulsion PPU Annual Revenue by Country/Region (2021-2026)
4.3 Americas Satellite Electric Propulsion PPU Sales Growth
4.4 APAC Satellite Electric Propulsion PPU Sales Growth
4.5 Europe Satellite Electric Propulsion PPU Sales Growth
4.6 Middle East & Africa Satellite Electric Propulsion PPU Sales Growth

5 AMERICAS

5.1 Americas Satellite Electric Propulsion PPU Sales by Country
5.1.1 Americas Satellite Electric Propulsion PPU Sales by Country (2021-2026)
5.1.2 Americas Satellite Electric Propulsion PPU Revenue by Country (2021-2026)
5.2 Americas Satellite Electric Propulsion PPU Sales by Type (2021-2026)
5.3 Americas Satellite Electric Propulsion PPU Sales by Application (2021-2026)
5.4 United States
5.5 Canada

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5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Satellite Electric Propulsion PPU Sales by Region
  6.1.1 APAC Satellite Electric Propulsion PPU Sales by Region (2021-2026)
  6.1.2 APAC Satellite Electric Propulsion PPU Revenue by Region (2021-2026)
6.2 APAC Satellite Electric Propulsion PPU Sales by Type (2021-2026)
6.3 APAC Satellite Electric Propulsion PPU Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe Satellite Electric Propulsion PPU by Country
  7.1.1 Europe Satellite Electric Propulsion PPU Sales by Country (2021-2026)
  7.1.2 Europe Satellite Electric Propulsion PPU Revenue by Country (2021-2026)
7.2 Europe Satellite Electric Propulsion PPU Sales by Type (2021-2026)
7.3 Europe Satellite Electric Propulsion PPU Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Satellite Electric Propulsion PPU by Country
  8.1.1 Middle East & Africa Satellite Electric Propulsion PPU Sales by Country (2021-2026)
  8.1.2 Middle East & Africa Satellite Electric Propulsion PPU Revenue by Country (2021-2026)
8.2 Middle East & Africa Satellite Electric Propulsion PPU Sales by Type (2021-2026)

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8.3 Middle East & Africa Satellite Electric Propulsion PPU Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Satellite Electric Propulsion PPU
10.3 Manufacturing Process Analysis of Satellite Electric Propulsion PPU
10.4 Industry Chain Structure of Satellite Electric Propulsion PPU

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 Satellite Electric Propulsion PPU Distributors
11.3 Satellite Electric Propulsion PPU Customer

12 WORLD FORECAST REVIEW FOR SATELLITE ELECTRIC PROPULSION PPU BY GEOGRAPHIC REGION

12.1 Global Satellite Electric Propulsion PPU Market Size Forecast by Region
  12.1.1 Global Satellite Electric Propulsion PPU Forecast by Region (2027-2032)
  12.1.2 Global Satellite Electric Propulsion PPU Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)

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12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global Satellite Electric Propulsion PPU Forecast by Type (2027-2032)
12.7 Global Satellite Electric Propulsion PPU Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Safran S.A.
13.1.1 Safran S.A. Company Information
13.1.2 Safran S.A. Satellite Electric Propulsion PPU Product Portfolios and Specifications
13.1.3 Safran S.A. Satellite Electric Propulsion PPU Sales, Revenue, Price and Gross Margin (2021-2026)
13.1.4 Safran S.A. Main Business Overview
13.1.5 Safran S.A. Latest Developments
13.2 Thales Alenia Space
13.2.1 Thales Alenia Space Company Information
13.2.2 Thales Alenia Space Satellite Electric Propulsion PPU Product Portfolios and Specifications
13.2.3 Thales Alenia Space Satellite Electric Propulsion PPU Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 Thales Alenia Space Main Business Overview
13.2.5 Thales Alenia Space Latest Developments
13.3 Northrop Grumman Corporation
13.3.1 Northrop Grumman Corporation Company Information
13.3.2 Northrop Grumman Corporation Satellite Electric Propulsion PPU Product Portfolios and Specifications
13.3.3 Northrop Grumman Corporation Satellite Electric Propulsion PPU Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 Northrop Grumman Corporation Main Business Overview
13.3.5 Northrop Grumman Corporation Latest Developments
13.4 Moog Inc.
13.4.1 Moog Inc. Company Information
13.4.2 Moog Inc. Satellite Electric Propulsion PPU Product Portfolios and Specifications
13.4.3 Moog Inc. Satellite Electric Propulsion PPU Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 Moog Inc. Main Business Overview
13.4.5 Moog Inc. Latest Developments
13.5 Airbus Defence and Space

+357 96 030922
info@marketpublishers.com

13.5.1 Airbus Defence and Space Company Information
13.5.2 Airbus Defence and Space Satellite Electric Propulsion PPU Product Portfolios and Specifications
13.5.3 Airbus Defence and Space Satellite Electric Propulsion PPU Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 Airbus Defence and Space Main Business Overview
13.5.5 Airbus Defence and Space Latest Developments
13.6 Busek Co. Inc.
13.6.1 Busek Co. Inc. Company Information
13.6.2 Busek Co. Inc. Satellite Electric Propulsion PPU Product Portfolios and Specifications
13.6.3 Busek Co. Inc. Satellite Electric Propulsion PPU Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 Busek Co. Inc. Main Business Overview
13.6.5 Busek Co. Inc. Latest Developments
13.7 Exotrail SA
13.7.1 Exotrail SA Company Information
13.7.2 Exotrail SA Satellite Electric Propulsion PPU Product Portfolios and Specifications
13.7.3 Exotrail SA Satellite Electric Propulsion PPU Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 Exotrail SA Main Business Overview
13.7.5 Exotrail SA Latest Developments
13.8 Enpulsion GmbH
13.8.1 Enpulsion GmbH Company Information
13.8.2 Enpulsion GmbH Satellite Electric Propulsion PPU Product Portfolios and Specifications
13.8.3 Enpulsion GmbH Satellite Electric Propulsion PPU Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 Enpulsion GmbH Main Business Overview
13.8.5 Enpulsion GmbH Latest Developments
13.9 SITAEL S.p.A.
13.9.1 SITAEL S.p.A. Company Information
13.9.2 SITAEL S.p.A. Satellite Electric Propulsion PPU Product Portfolios and Specifications
13.9.3 SITAEL S.p.A. Satellite Electric Propulsion PPU Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 SITAEL S.p.A. Main Business Overview
13.9.5 SITAEL S.p.A. Latest Developments

+357 96 030922
info@marketpublishers.com

13.10 Beyond Gravity
13.10.1 Beyond Gravity Company Information
13.10.2 Beyond Gravity Satellite Electric Propulsion PPU Product Portfolios and Specifications
13.10.3 Beyond Gravity Satellite Electric Propulsion PPU Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 Beyond Gravity Main Business Overview
13.10.5 Beyond Gravity Latest Developments
13.11 China Aerospace Science and Technology Corporation
13.11.1 China Aerospace Science and Technology Corporation Company Information
13.11.2 China Aerospace Science and Technology Corporation Satellite Electric Propulsion PPU Product Portfolios and Specifications
13.11.3 China Aerospace Science and Technology Corporation Satellite Electric Propulsion PPU Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 China Aerospace Science and Technology Corporation Main Business Overview
13.11.5 China Aerospace Science and Technology Corporation Latest Developments
13.12 China Electronics Technology Group Corporation
13.12.1 China Electronics Technology Group Corporation Company Information
13.12.2 China Electronics Technology Group Corporation Satellite Electric Propulsion PPU Product Portfolios and Specifications
13.12.3 China Electronics Technology Group Corporation Satellite Electric Propulsion PPU Sales, Revenue, Price and Gross Margin (2021-2026)
13.12.4 China Electronics Technology Group Corporation Main Business Overview
13.12.5 China Electronics Technology Group Corporation Latest Developments
13.13 China Academy of Space Technology
13.13.1 China Academy of Space Technology Company Information
13.13.2 China Academy of Space Technology Satellite Electric Propulsion PPU Product Portfolios and Specifications
13.13.3 China Academy of Space Technology Satellite Electric Propulsion PPU Sales, Revenue, Price and Gross Margin (2021-2026)
13.13.4 China Academy of Space Technology Main Business Overview
13.13.5 China Academy of Space Technology Latest Developments
13.14 Shanghai Academy of Spaceflight Technology
13.14.1 Shanghai Academy of Spaceflight Technology Company Information
13.14.2 Shanghai Academy of Spaceflight Technology Satellite Electric Propulsion PPU Product Portfolios and Specifications
13.14.3 Shanghai Academy of Spaceflight Technology Satellite Electric Propulsion PPU Sales, Revenue, Price and Gross Margin (2021-2026)

+357 96 030922
info@marketpublishers.com

13.14.4 Shanghai Academy of Spaceflight Technology Main Business Overview
13.14.5 Shanghai Academy of Spaceflight Technology Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Satellite Electric Propulsion PPU Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. Satellite Electric Propulsion PPU Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Centralized PPUs
Table 4. Major Players of Modular PPUs
Table 5. Major Players of Distributed PPUs
Table 6. Global Satellite Electric Propulsion PPU Sales by Type (2021-2026) & (K Units)
Table 7. Global Satellite Electric Propulsion PPU Sales Market Share by Type (2021-2026)
Table 8. Global Satellite Electric Propulsion PPU Revenue by Type (2021-2026) & ($ million)
Table 9. Global Satellite Electric Propulsion PPU Revenue Market Share by Type (2021-2026)
Table 10. Global Satellite Electric Propulsion PPU Sale Price by Type (2021-2026) & (US$/Unit)
Table 11. Major Players of Hall-effect Thruster PPUs
Table 12. Major Players of Ion Thruster PPUs
Table 13. Major Players of Arcjet and Other Electric Thruster PPUs
Table 14. Global Satellite Electric Propulsion PPU Sales by Supported Thruster Type (2021-2026) & (K Units)
Table 15. Global Satellite Electric Propulsion PPU Sales Market Share by Supported Thruster Type (2021-2026)
Table 16. Global Satellite Electric Propulsion PPU Revenue by Supported Thruster Type (2021-2026) & ($ million)
Table 17. Global Satellite Electric Propulsion PPU Revenue Market Share by Supported Thruster Type (2021-2026)
Table 18. Global Satellite Electric Propulsion PPU Sale Price by Supported Thruster Type (2021-2026) & (US$/Unit)
Table 19. Major Players of Low-power??1 kW?
Table 20. Major Players of Medium-power??1–5 kW?
Table 21. Major Players of High-power??5 kW?
Table 22. Global Satellite Electric Propulsion PPU Sales by Rated Output Power (2021-2026) & (K Units)
Table 23. Global Satellite Electric Propulsion PPU Sales Market Share by Rated Output

+357 96 030922
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Power (2021-2026)
Table 24. Global Satellite Electric Propulsion PPU Revenue by Rated Output Power (2021-2026) & ($ million)
Table 25. Global Satellite Electric Propulsion PPU Revenue Market Share by Rated Output Power (2021-2026)
Table 26. Global Satellite Electric Propulsion PPU Sale Price by Rated Output Power (2021-2026) & (US$/Unit)
Table 27. Global Satellite Electric Propulsion PPU Sale by Application (2021-2026) & (K Units)
Table 28. Global Satellite Electric Propulsion PPU Sale Market Share by Application (2021-2026)
Table 29. Global Satellite Electric Propulsion PPU Revenue by Application (2021-2026) & ($ million)
Table 30. Global Satellite Electric Propulsion PPU Revenue Market Share by Application (2021-2026)
Table 31. Global Satellite Electric Propulsion PPU Sale Price by Application (2021-2026) & (US$/Unit)
Table 32. Global Satellite Electric Propulsion PPU Sales by Company (2021-2026) & (K Units)
Table 33. Global Satellite Electric Propulsion PPU Sales Market Share by Company (2021-2026)
Table 34. Global Satellite Electric Propulsion PPU Revenue by Company (2021-2026) & ($ millions)
Table 35. Global Satellite Electric Propulsion PPU Revenue Market Share by Company (2021-2026)
Table 36. Global Satellite Electric Propulsion PPU Sale Price by Company (2021-2026) & (US$/Unit)
Table 37. Key Manufacturers Satellite Electric Propulsion PPU Producing Area Distribution and Sales Area
Table 38. Players Satellite Electric Propulsion PPU Products Offered
Table 39. Satellite Electric Propulsion PPU Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 40. New Products and Potential Entrants
Table 41. Market M&A Activity & Strategy
Table 42. Global Satellite Electric Propulsion PPU Sales by Geographic Region (2021-2026) & (K Units)
Table 43. Global Satellite Electric Propulsion PPU Sales Market Share Geographic Region (2021-2026)
Table 44. Global Satellite Electric Propulsion PPU Revenue by Geographic Region

+357 96 030922
info@marketpublishers.com

(2021-2026) & ($ millions)
Table 45. Global Satellite Electric Propulsion PPU Revenue Market Share by Geographic Region (2021-2026)
Table 46. Global Satellite Electric Propulsion PPU Sales by Country/Region (2021-2026) & (K Units)
Table 47. Global Satellite Electric Propulsion PPU Sales Market Share by Country/Region (2021-2026)
Table 48. Global Satellite Electric Propulsion PPU Revenue by Country/Region (2021-2026) & ($ millions)
Table 49. Global Satellite Electric Propulsion PPU Revenue Market Share by Country/Region (2021-2026)
Table 50. Americas Satellite Electric Propulsion PPU Sales by Country (2021-2026) & (K Units)
Table 51. Americas Satellite Electric Propulsion PPU Sales Market Share by Country (2021-2026)
Table 52. Americas Satellite Electric Propulsion PPU Revenue by Country (2021-2026) & ($ millions)
Table 53. Americas Satellite Electric Propulsion PPU Sales by Type (2021-2026) & (K Units)
Table 54. Americas Satellite Electric Propulsion PPU Sales by Application (2021-2026) & (K Units)
Table 55. APAC Satellite Electric Propulsion PPU Sales by Region (2021-2026) & (K Units)
Table 56. APAC Satellite Electric Propulsion PPU Sales Market Share by Region (2021-2026)
Table 57. APAC Satellite Electric Propulsion PPU Revenue by Region (2021-2026) & ($ millions)
Table 58. APAC Satellite Electric Propulsion PPU Sales by Type (2021-2026) & (K Units)
Table 59. APAC Satellite Electric Propulsion PPU Sales by Application (2021-2026) & (K Units)
Table 60. Europe Satellite Electric Propulsion PPU Sales by Country (2021-2026) & (K Units)
Table 61. Europe Satellite Electric Propulsion PPU Revenue by Country (2021-2026) & ($ millions)
Table 62. Europe Satellite Electric Propulsion PPU Sales by Type (2021-2026) & (K Units)
Table 63. Europe Satellite Electric Propulsion PPU Sales by Application (2021-2026) & (K Units)

+357 96 030922
info@marketpublishers.com

Table 64. Middle East & Africa Satellite Electric Propulsion PPU Sales by Country (2021-2026) & (K Units)
Table 65. Middle East & Africa Satellite Electric Propulsion PPU Revenue Market Share by Country (2021-2026)
Table 66. Middle East & Africa Satellite Electric Propulsion PPU Sales by Type (2021-2026) & (K Units)
Table 67. Middle East & Africa Satellite Electric Propulsion PPU Sales by Application (2021-2026) & (K Units)
Table 68. Key Market Drivers & Growth Opportunities of Satellite Electric Propulsion PPU
Table 69. Key Market Challenges & Risks of Satellite Electric Propulsion PPU
Table 70. Key Industry Trends of Satellite Electric Propulsion PPU
Table 71. Satellite Electric Propulsion PPU Raw Material
Table 72. Key Suppliers of Raw Materials
Table 73. Satellite Electric Propulsion PPU Distributors List
Table 74. Satellite Electric Propulsion PPU Customer List
Table 75. Global Satellite Electric Propulsion PPU Sales Forecast by Region (2027-2032) & (K Units)
Table 76. Global Satellite Electric Propulsion PPU Revenue Forecast by Region (2027-2032) & ($ millions)
Table 77. Americas Satellite Electric Propulsion PPU Sales Forecast by Country (2027-2032) & (K Units)
Table 78. Americas Satellite Electric Propulsion PPU Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 79. APAC Satellite Electric Propulsion PPU Sales Forecast by Region (2027-2032) & (K Units)
Table 80. APAC Satellite Electric Propulsion PPU Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 81. Europe Satellite Electric Propulsion PPU Sales Forecast by Country (2027-2032) & (K Units)
Table 82. Europe Satellite Electric Propulsion PPU Revenue Forecast by Country (2027-2032) & ($ millions)
Table 83. Middle East & Africa Satellite Electric Propulsion PPU Sales Forecast by Country (2027-2032) & (K Units)
Table 84. Middle East & Africa Satellite Electric Propulsion PPU Revenue Forecast by Country (2027-2032) & ($ millions)
Table 85. Global Satellite Electric Propulsion PPU Sales Forecast by Type (2027-2032) & (K Units)
Table 86. Global Satellite Electric Propulsion PPU Revenue Forecast by Type

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(2027-2032) & ($ millions)
Table 87. Global Satellite Electric Propulsion PPU Sales Forecast by Application (2027-2032) & (K Units)
Table 88. Global Satellite Electric Propulsion PPU Revenue Forecast by Application (2027-2032) & ($ millions)
Table 89. Safran S.A. Basic Information, Satellite Electric Propulsion PPU Manufacturing Base, Sales Area and Its Competitors
Table 90. Safran S.A. Satellite Electric Propulsion PPU Product Portfolios and Specifications
Table 91. Safran S.A. Satellite Electric Propulsion PPU Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 92. Safran S.A. Main Business
Table 93. Safran S.A. Latest Developments
Table 94. Thales Alenia Space Basic Information, Satellite Electric Propulsion PPU Manufacturing Base, Sales Area and Its Competitors
Table 95. Thales Alenia Space Satellite Electric Propulsion PPU Product Portfolios and Specifications
Table 96. Thales Alenia Space Satellite Electric Propulsion PPU Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 97. Thales Alenia Space Main Business
Table 98. Thales Alenia Space Latest Developments
Table 99. Northrop Grumman Corporation Basic Information, Satellite Electric Propulsion PPU Manufacturing Base, Sales Area and Its Competitors
Table 100. Northrop Grumman Corporation Satellite Electric Propulsion PPU Product Portfolios and Specifications
Table 101. Northrop Grumman Corporation Satellite Electric Propulsion PPU Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 102. Northrop Grumman Corporation Main Business
Table 103. Northrop Grumman Corporation Latest Developments
Table 104. Moog Inc. Basic Information, Satellite Electric Propulsion PPU Manufacturing Base, Sales Area and Its Competitors
Table 105. Moog Inc. Satellite Electric Propulsion PPU Product Portfolios and Specifications
Table 106. Moog Inc. Satellite Electric Propulsion PPU Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 107. Moog Inc. Main Business
Table 108. Moog Inc. Latest Developments
Table 109. Airbus Defence and Space Basic Information, Satellite Electric Propulsion PPU Manufacturing Base, Sales Area and Its Competitors

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Table 110. Airbus Defence and Space Satellite Electric Propulsion PPU Product Portfolios and Specifications
Table 111. Airbus Defence and Space Satellite Electric Propulsion PPU Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 112. Airbus Defence and Space Main Business
Table 113. Airbus Defence and Space Latest Developments
Table 114. Busek Co. Inc. Basic Information, Satellite Electric Propulsion PPU Manufacturing Base, Sales Area and Its Competitors
Table 115. Busek Co. Inc. Satellite Electric Propulsion PPU Product Portfolios and Specifications
Table 116. Busek Co. Inc. Satellite Electric Propulsion PPU Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 117. Busek Co. Inc. Main Business
Table 118. Busek Co. Inc. Latest Developments
Table 119. Exotrail SA Basic Information, Satellite Electric Propulsion PPU Manufacturing Base, Sales Area and Its Competitors
Table 120. Exotrail SA Satellite Electric Propulsion PPU Product Portfolios and Specifications
Table 121. Exotrail SA Satellite Electric Propulsion PPU Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 122. Exotrail SA Main Business
Table 123. Exotrail SA Latest Developments
Table 124. Enpulsion GmbH Basic Information, Satellite Electric Propulsion PPU Manufacturing Base, Sales Area and Its Competitors
Table 125. Enpulsion GmbH Satellite Electric Propulsion PPU Product Portfolios and Specifications
Table 126. Enpulsion GmbH Satellite Electric Propulsion PPU Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 127. Enpulsion GmbH Main Business
Table 128. Enpulsion GmbH Latest Developments
Table 129. SITAEL S.p.A. Basic Information, Satellite Electric Propulsion PPU Manufacturing Base, Sales Area and Its Competitors
Table 130. SITAEL S.p.A. Satellite Electric Propulsion PPU Product Portfolios and Specifications
Table 131. SITAEL S.p.A. Satellite Electric Propulsion PPU Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 132. SITAEL S.p.A. Main Business
Table 133. SITAEL S.p.A. Latest Developments
Table 134. Beyond Gravity Basic Information, Satellite Electric Propulsion PPU

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Manufacturing Base, Sales Area and Its Competitors
Table 135. Beyond Gravity Satellite Electric Propulsion PPU Product Portfolios and Specifications
Table 136. Beyond Gravity Satellite Electric Propulsion PPU Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 137. Beyond Gravity Main Business
Table 138. Beyond Gravity Latest Developments
Table 139. China Aerospace Science and Technology Corporation Basic Information, Satellite Electric Propulsion PPU Manufacturing Base, Sales Area and Its Competitors
Table 140. China Aerospace Science and Technology Corporation Satellite Electric Propulsion PPU Product Portfolios and Specifications
Table 141. China Aerospace Science and Technology Corporation Satellite Electric Propulsion PPU Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 142. China Aerospace Science and Technology Corporation Main Business
Table 143. China Aerospace Science and Technology Corporation Latest Developments
Table 144. China Electronics Technology Group Corporation Basic Information, Satellite Electric Propulsion PPU Manufacturing Base, Sales Area and Its Competitors
Table 145. China Electronics Technology Group Corporation Satellite Electric Propulsion PPU Product Portfolios and Specifications
Table 146. China Electronics Technology Group Corporation Satellite Electric Propulsion PPU Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 147. China Electronics Technology Group Corporation Main Business
Table 148. China Electronics Technology Group Corporation Latest Developments
Table 149. China Academy of Space Technology Basic Information, Satellite Electric Propulsion PPU Manufacturing Base, Sales Area and Its Competitors
Table 150. China Academy of Space Technology Satellite Electric Propulsion PPU Product Portfolios and Specifications
Table 151. China Academy of Space Technology Satellite Electric Propulsion PPU Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 152. China Academy of Space Technology Main Business
Table 153. China Academy of Space Technology Latest Developments
Table 154. Shanghai Academy of Spaceflight Technology Basic Information, Satellite Electric Propulsion PPU Manufacturing Base, Sales Area and Its Competitors
Table 155. Shanghai Academy of Spaceflight Technology Satellite Electric Propulsion PPU Product Portfolios and Specifications
Table 156. Shanghai Academy of Spaceflight Technology Satellite Electric Propulsion

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PPU Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 157. Shanghai Academy of Spaceflight Technology Main Business
Table 158. Shanghai Academy of Spaceflight Technology Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of Satellite Electric Propulsion PPU
Figure 2. Satellite Electric Propulsion PPU Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Satellite Electric Propulsion PPU Sales Growth Rate 2021-2032 (K Units)
Figure 7. Global Satellite Electric Propulsion PPU Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. Satellite Electric Propulsion PPU Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. Satellite Electric Propulsion PPU Sales Market Share by Country/Region (2025)
Figure 10. Satellite Electric Propulsion PPU Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Centralized PPUs
Figure 12. Product Picture of Modular PPUs
Figure 13. Product Picture of Distributed PPUs
Figure 14. Global Satellite Electric Propulsion PPU Sales Market Share by Type in 2026
Figure 15. Global Satellite Electric Propulsion PPU Revenue Market Share by Type (2021-2026)
Figure 16. Product Picture of Hall-effect Thruster PPUs
Figure 17. Product Picture of Ion Thruster PPUs
Figure 18. Product Picture of Arcjet and Other Electric Thruster PPUs
Figure 19. Global Satellite Electric Propulsion PPU Sales Market Share by Supported Thruster Type in 2026
Figure 20. Global Satellite Electric Propulsion PPU Revenue Market Share by Supported Thruster Type (2021-2026)
Figure 21. Product Picture of Low-power??1 kW?
Figure 22. Product Picture of Medium-power??1–5 kW?
Figure 23. Product Picture of High-power??5 kW?
Figure 24. Global Satellite Electric Propulsion PPU Sales Market Share by Rated Output Power in 2026
Figure 25. Global Satellite Electric Propulsion PPU Revenue Market Share by Rated Output Power (2021-2026)

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Figure 26. Satellite Electric Propulsion PPU Consumed in Orbit Raising
Figure 27. Global Satellite Electric Propulsion PPU Market: Orbit Raising (2021-2026) & (K Units)
Figure 28. Satellite Electric Propulsion PPU Consumed in Station Keeping and Attitude Control
Figure 29. Global Satellite Electric Propulsion PPU Market: Station Keeping and Attitude Control (2021-2026) & (K Units)
Figure 30. Satellite Electric Propulsion PPU Consumed in Deorbiting and Deep-space Propulsion
Figure 31. Global Satellite Electric Propulsion PPU Market: Deorbiting and Deep-space Propulsion (2021-2026) & (K Units)
Figure 32. Satellite Electric Propulsion PPU Consumed in Other
Figure 33. Global Satellite Electric Propulsion PPU Market: Other (2021-2026) & (K Units)
Figure 34. Global Satellite Electric Propulsion PPU Sale Market Share by Application (2025)
Figure 35. Global Satellite Electric Propulsion PPU Revenue Market Share by Application in 2025
Figure 36. Satellite Electric Propulsion PPU Sales by Company in 2025 (K Units)
Figure 37. Global Satellite Electric Propulsion PPU Sales Market Share by Company in 2025
Figure 38. Satellite Electric Propulsion PPU Revenue by Company in 2025 ($ millions)
Figure 39. Global Satellite Electric Propulsion PPU Revenue Market Share by Company in 2025
Figure 40. Global Satellite Electric Propulsion PPU Sales Market Share by Geographic Region (2021-2026)
Figure 41. Global Satellite Electric Propulsion PPU Revenue Market Share by Geographic Region in 2025
Figure 42. Americas Satellite Electric Propulsion PPU Sales 2021-2026 (K Units)
Figure 43. Americas Satellite Electric Propulsion PPU Revenue 2021-2026 ($ millions)
Figure 44. APAC Satellite Electric Propulsion PPU Sales 2021-2026 (K Units)
Figure 45. APAC Satellite Electric Propulsion PPU Revenue 2021-2026 ($ millions)
Figure 46. Europe Satellite Electric Propulsion PPU Sales 2021-2026 (K Units)
Figure 47. Europe Satellite Electric Propulsion PPU Revenue 2021-2026 ($ millions)
Figure 48. Middle East & Africa Satellite Electric Propulsion PPU Sales 2021-2026 (K Units)
Figure 49. Middle East & Africa Satellite Electric Propulsion PPU Revenue 2021-2026 ($ millions)
Figure 50. Americas Satellite Electric Propulsion PPU Sales Market Share by Country in

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2025
Figure 51. Americas Satellite Electric Propulsion PPU Revenue Market Share by Country (2021-2026)
Figure 52. Americas Satellite Electric Propulsion PPU Sales Market Share by Type (2021-2026)
Figure 53. Americas Satellite Electric Propulsion PPU Sales Market Share by Application (2021-2026)
Figure 54. United States Satellite Electric Propulsion PPU Revenue Growth 2021-2026 ($ millions)
Figure 55. Canada Satellite Electric Propulsion PPU Revenue Growth 2021-2026 ($ millions)
Figure 56. Mexico Satellite Electric Propulsion PPU Revenue Growth 2021-2026 ($ millions)
Figure 57. Brazil Satellite Electric Propulsion PPU Revenue Growth 2021-2026 ($ millions)
Figure 58. APAC Satellite Electric Propulsion PPU Sales Market Share by Region in 2025
Figure 59. APAC Satellite Electric Propulsion PPU Revenue Market Share by Region (2021-2026)
Figure 60. APAC Satellite Electric Propulsion PPU Sales Market Share by Type (2021-2026)
Figure 61. APAC Satellite Electric Propulsion PPU Sales Market Share by Application (2021-2026)
Figure 62. China Satellite Electric Propulsion PPU Revenue Growth 2021-2026 ($ millions)
Figure 63. Japan Satellite Electric Propulsion PPU Revenue Growth 2021-2026 ($ millions)
Figure 64. South Korea Satellite Electric Propulsion PPU Revenue Growth 2021-2026 ($ millions)
Figure 65. Southeast Asia Satellite Electric Propulsion PPU Revenue Growth 2021-2026 ($ millions)
Figure 66. India Satellite Electric Propulsion PPU Revenue Growth 2021-2026 ($ millions)
Figure 67. Australia Satellite Electric Propulsion PPU Revenue Growth 2021-2026 ($ millions)
Figure 68. China Taiwan Satellite Electric Propulsion PPU Revenue Growth 2021-2026 ($ millions)
Figure 69. Europe Satellite Electric Propulsion PPU Sales Market Share by Country in 2025

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Figure 70. Europe Satellite Electric Propulsion PPU Revenue Market Share by Country (2021-2026)
Figure 71. Europe Satellite Electric Propulsion PPU Sales Market Share by Type (2021-2026)
Figure 72. Europe Satellite Electric Propulsion PPU Sales Market Share by Application (2021-2026)
Figure 73. Germany Satellite Electric Propulsion PPU Revenue Growth 2021-2026 ($ millions)
Figure 74. France Satellite Electric Propulsion PPU Revenue Growth 2021-2026 ($ millions)
Figure 75. UK Satellite Electric Propulsion PPU Revenue Growth 2021-2026 ($ millions)
Figure 76. Italy Satellite Electric Propulsion PPU Revenue Growth 2021-2026 ($ millions)
Figure 77. Russia Satellite Electric Propulsion PPU Revenue Growth 2021-2026 ($ millions)
Figure 78. Middle East & Africa Satellite Electric Propulsion PPU Sales Market Share by Country (2021-2026)
Figure 79. Middle East & Africa Satellite Electric Propulsion PPU Sales Market Share by Type (2021-2026)
Figure 80. Middle East & Africa Satellite Electric Propulsion PPU Sales Market Share by Application (2021-2026)
Figure 81. Egypt Satellite Electric Propulsion PPU Revenue Growth 2021-2026 ($ millions)
Figure 82. South Africa Satellite Electric Propulsion PPU Revenue Growth 2021-2026 ($ millions)
Figure 83. Israel Satellite Electric Propulsion PPU Revenue Growth 2021-2026 ($ millions)
Figure 84. Turkey Satellite Electric Propulsion PPU Revenue Growth 2021-2026 ($ millions)
Figure 85. GCC Countries Satellite Electric Propulsion PPU Revenue Growth 2021-2026 ($ millions)
Figure 86. Manufacturing Cost Structure Analysis of Satellite Electric Propulsion PPU in 2026
Figure 87. Manufacturing Process Analysis of Satellite Electric Propulsion PPU
Figure 88. Industry Chain Structure of Satellite Electric Propulsion PPU
Figure 89. Channels of Distribution
Figure 90. Global Satellite Electric Propulsion PPU Sales Market Forecast by Region (2027-2032)
Figure 91. Global Satellite Electric Propulsion PPU Revenue Market Share Forecast by

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Region (2027-2032)
Figure 92. Global Satellite Electric Propulsion PPU Sales Market Share Forecast by Type (2027-2032)
Figure 93. Global Satellite Electric Propulsion PPU Revenue Market Share Forecast by Type (2027-2032)
Figure 94. Global Satellite Electric Propulsion PPU Sales Market Share Forecast by Application (2027-2032)
Figure 95. Global Satellite Electric Propulsion PPU Revenue Market Share Forecast by Application (2027-2032)

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