

# Global Satellite Communications Phased Array Beamforming ICs Market Growth 2026-2032

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## Abstracts

The global Satellite Communications Phased Array Beamforming ICs market size is predicted to grow from US\$ 508 million in 2025 to US\$ 1117 million in 2032; it is expected to grow at a CAGR of 11.8% from 2026 to 2032.

In 2025, global shipments of Satellite Communications Phased Array Beamforming ICs reached approximately 3,050 million units, with an average selling price of around US\$0.17 per unit. Satellite Communications Phased Array Beamforming ICs are RF and millimeter-wave integrated circuits used in satellite communications phased array antennas, LEO satellite user terminals, airborne satellite communications terminals, maritime satellite communications terminals, vehicle-mounted satellite communications terminals, and spaceborne communications payloads. These products mainly include transmit beamforming ICs, receive beamforming ICs, bidirectional beamforming ICs, phased array T/R ICs, and digital beamforming ASICs. Through multi-channel phase control, amplitude control, gain adjustment, transmit and receive chain control, beam scanning, beam tracking, and multibeam management, these ICs enable satellite communications terminals and spaceborne payloads to achieve electronic beam steering, fast satellite acquisition, stable link maintenance, and multi-satellite switching without mechanical steering. They are mainly used in LEO satellite internet, fixed satellite communications terminals, mobile satellite communications terminals, aviation and maritime satcom-on-the-move terminals, and spaceborne multibeam communications payloads.

The growth of the Satellite Communications Phased Array Beamforming ICs market is mainly driven by the continued ramp-up of LEO satellite internet user terminals, the shift toward phased array terminals led by large-scale constellations such as Starlink, the deployment of Amazon Kuiper and other LEO constellations, rising demand for aviation

and maritime satcom-on-the-move terminals, broader adoption of vehicle-mounted and portable satellite communications terminals, upgrades in direct-to-device satellite communications and multibeam payloads, the replacement of mechanically steered antennas with electronically steered arrays, increasing demand for high-throughput Ku-band and Ka-band communications, localization of satellite internet supply chains, and higher RF and millimeter-wave chip integration. As satellite communications terminals move toward lower cost, miniaturization, mass production, and multi-orbit compatibility, beamforming ICs are becoming increasingly important for reducing terminal size, improving link stability, supporting fast beam switching, and enabling stronger multi-satellite connectivity.

LP Information, Inc. (LPI) ' newest research report, the "Satellite Communications Phased Array Beamforming ICs Industry Forecast" looks at past sales and reviews total world Satellite Communications Phased Array Beamforming ICs sales in 2025, providing a comprehensive analysis by region and market sector of projected Satellite Communications Phased Array Beamforming ICs sales for 2026 through 2032. With Satellite Communications Phased Array Beamforming ICs sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Satellite Communications Phased Array Beamforming ICs industry.

This Insight Report provides a comprehensive analysis of the global Satellite Communications Phased Array Beamforming ICs landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Satellite Communications Phased Array Beamforming ICs portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Satellite Communications Phased Array Beamforming ICs market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Satellite Communications Phased Array Beamforming ICs and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Satellite Communications Phased Array Beamforming ICs.

This report presents a comprehensive overview, market shares, and growth opportunities of Satellite Communications Phased Array Beamforming ICs market by

product type, application, key manufacturers and key regions and countries.

## **Segmentation by Type:**

Transmit Beamforming IC

Receive Beamforming IC

Bidirectional Beamforming IC

Digital Beamforming ASIC

Other

## **Segmentation by Operating Frequency Range:**

8 GHz To Below 18 GHz Products

17 GHz To Below 23 GHz Products

27 GHz To Below 31 GHz Products

Other

## **Segmentation by Channel Count:**

4-Channel Products

8-Channel Products

16-Channel Products

32-Element Digital Beamforming Products

Other

## **Segmentation by Application:**

Ground Based Satellite User Terminal Arrays

Mobile Satellite Terminal Arrays

Spaceborne Satellite Payload Arrays

Other

## **This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

pSemi Corporation

RFcore Co., Ltd.

MACOM Technology Solutions Holdings, Inc.

CETC Chips Technology Inc.

Chengdu T-ray Technology Co., Ltd.

Nanjing Guobo Electronics Co., Ltd.

C-COM Satellite Systems Inc.

TMX Technology Inc.

Altum RF

NXP Semiconductors N.V.

NEC Corporation

## **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Satellite Communications Phased Array Beamforming ICs market?

What factors are driving Satellite Communications Phased Array Beamforming ICs market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Satellite Communications Phased Array Beamforming ICs market opportunities vary by end market size?

How does Satellite Communications Phased Array Beamforming ICs break out by Type, by Application?

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