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Global SATA Bridge Market Growth 2026-2032

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Abstracts

The global SATA Bridge market size is predicted to grow from US$ 276 million in 2025 to US$ 368 million in 2032; it is expected to grow at a CAGR of 4.3% from 2026 to 2032.

In 2024, the global production of SATA bridges was 293 million units, with an average price of US$0.93 per unit.

A SATA bridge is a chip or board that translates one type of interface to another, most commonly used to connect storage devices to a computer or to allow different types of storage to work together. For example, a USB-to-SATA bridge allows a SATA hard drive to be connected to a computer's USB port, while a SAS-to-SATA bridge lets SATA drives be used in a system that requires SAS (Serial Attached SCSI) devices.

The upstream supply chain for SATA bridges consists of SATA bridge controller chips, USB or PCIe protocol chips, power management chips, crystal oscillators, high-speed PCBs, connectors, and metal or plastic housings. Among these, the controller chip determines protocol conversion efficiency and compatibility, and is the most critical source of cost; global supply is primarily concentrated in Asian IC design companies. Downstream applications mainly include mobile storage device manufacturers, computer peripheral manufacturers, external hard drive enclosure manufacturers, data recovery agencies, security and surveillance equipment manufacturers, and industrial equipment status recording systems. In these applications, mobile hard drive enclosures and enterprise-level data migration equipment account for the largest demand. Individual users rely on bridges to transfer, expand, and upgrade old hard drives, while enterprise IT and data recovery companies rely on them for rapid SATA hard drive extraction, cross-interface conversion, and system migration. Security monitoring and industrial equipment use bridges to connect large-capacity SATA hard drives for image and log recording, with relatively stable demand.

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The industry is evolving towards higher-speed protocols, greater compatibility, and lower power consumption. As PC ports upgrade from USB 3.0 to USB 3.2 and USB 4, SATA bridges need to provide higher bandwidth and lower latency to meet the transmission demands of high-capacity SSDs. Simultaneously, the rapid migration of storage media from mechanical hard drives to SSDs is driving the industry to strengthen support for SATA 3.0's full-speed 6Gbps transmission and the UASP acceleration protocol. Driving factors include the surge in mobile office data volume, increased frequency of enterprise data asset migration, higher personal SSD adoption, expansion of the external storage market, and the continued growth in demand for large-capacity data writing from surveillance systems. Obstacles mainly stem from the inherent bandwidth limitations of SATA itself, leading to a slowdown in overall market growth; the increasing prevalence of USB 4 causing some users to switch to NVMe bridge devices; fluctuations in controller chip prices affecting manufacturing costs; and compatibility differences between different hard drive models increasing after-sales and verification costs.

Annual production volume is typically between 1.2 million and 2.5 million units, with a gross margin between 20% and 28%.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “SATA Bridge Industry Forecast” looks at past sales and reviews total world SATA Bridge sales in 2025, providing a comprehensive analysis by region and market sector of projected SATA Bridge sales for 2026 through 2032. With SATA Bridge sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world SATA Bridge industry.

This Insight Report provides a comprehensive analysis of the global SATA Bridge landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on SATA Bridge portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global SATA Bridge market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for SATA Bridge and breaks down the forecast by Type, by

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Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global SATA Bridge.

This report presents a comprehensive overview, market shares, and growth opportunities of SATA Bridge market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

USB?SATA

PCIe?SATA

NVMe?SATA

SAS?SATA

PATA?SATA

M.2?SATA

Multi-protocol Hybrid

Segmentation by Power Supply Method:

Bus-Powered

Self-Powered

External Power Supply

Hybrid Power Supply

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Segmentation by Installation Method:

Internal

External

Embedded

Adapter Card

Others

Segmentation by Uplink Interface Type:

USB

PCIe

M.2

SAS

IDE/PATA

eSATA

Others

Segmentation by Application:

Consumer Electronics

Industrial

Medical

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Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

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Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

JMicron Technology

ASMedia Technology

Genesys Logic

Norelsys Technology

VIA Labs

Fujitsu

Prolific Technology

InnoStor Technology

Texas Instruments

Microchip Technology

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LucidPort Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global SATA Bridge market?

What factors are driving SATA Bridge market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do SATA Bridge market opportunities vary by end market size?

How does SATA Bridge break out by Type, by Application?

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