

Global SAR Market Growth (Status and Outlook) 2023-2029

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Abstracts

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Synthetic-aperture radar (SAR) is a form of radar that is used to create two-dimensional images or three-dimensional reconstructions of objects, such as landscapes.[1] SAR uses the motion of the radar antenna over a target region to provide finer spatial resolution than conventional beam-scanning radars. SAR is typically mounted on a moving platform, such as an aircraft or spacecraft, and has its origins in an advanced form of side looking airborne radar (SLAR).

The distance the SAR device travels over a target in the time taken for the radar pulses to return to the antenna creates the large synthetic antenna aperture (the size of the antenna). Typically, the larger the aperture, the higher the image resolution will be, regardless of whether the aperture is physical (a large antenna) or synthetic (a moving antenna) – this allows SAR to create high-resolution images with comparatively small physical antennas. Additionally, SAR has the property of having larger apertures for more distant objects, allowing consistent spatial resolution over a range of viewing distances.

To create a SAR image, successive pulses of radio waves are transmitted to 'illuminate' a target scene, and the echo of each pulse is received and recorded. The pulses are transmitted and the echoes received using a single beam-forming antenna, with wavelengths of a meter down to several millimeters. As the SAR device on board the aircraft or spacecraft moves, the antenna location relative to the target changes with time. Signal processing of the successive recorded radar echoes allows the combining of the recordings from these multiple antenna positions. This process forms the synthetic antenna aperture and allows the creation of higher-resolution images than

would otherwise be possible with a given physical antenna.

This report focus on Synthetic Aperture Radar (SAR) service market.

LPI (LP Information)' newest research report, the "SAR Industry Forecast" looks at past sales and reviews total world SAR sales in 2022, providing a comprehensive analysis by region and market sector of projected SAR sales for 2023 through 2029. With SAR sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world SAR industry.

This Insight Report provides a comprehensive analysis of the global SAR landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on SAR portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global SAR market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for SAR and breaks down the forecast by type, by application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global SAR.

The global SAR market size is projected to grow from US\$ million in 2022 to US\$ million in 2029; it is expected to grow at a CAGR of % from 2023 to 2029.

United States market for SAR is estimated to increase from US\$ million in 2022 to US\$ million by 2029, at a CAGR of % from 2023 through 2029.

China market for SAR is estimated to increase from US\$ million in 2022 to US\$ million by 2029, at a CAGR of % from 2023 through 2029.

Europe market for SAR is estimated to increase from US\$ million in 2022 to US\$ million by 2029, at a CAGR of % from 2023 through 2029.

Global key SAR players cover Airbus Defence and Space, Israel Aerospace Industries, Lockheed Martin, Northrop Grumman, Thales, MDA Information Systems, SSTL, Sandia National Laboratories and Raytheon, etc. In terms of revenue, the global two

largest companies occupied for a share nearly % in 2022.

This report presents a comprehensive overview, market shares, and growth opportunities of SAR market by product type, application, key players and key regions and countries.

Market Segmentation:

Segmentation by type

Space-based SAR

Airborne SAR

Segmentation by application

Oil & Gas Fields

Geohazards & Environment

Mining

Engineering & Critical infrastructure

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Airbus Defence and Space

Israel Aerospace Industries

Lockheed Martin

Northrop Grumman

Thales

MDA Information Systems

SSTL

Sandia National Laboratories

Raytheon

ICEYE

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